

A New Precious Metals Explorer in British Columbia's Golden Triangle



TSX.V: GSTM

Forward Looking Statements



No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain "forward-looking statements". All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of GOLDSTORM METALS, including those related to the anticipated 2023 work program, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from GOLDSTORM METAL's expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although GOLDSTORM METALS has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled "Cautionary Note Regarding Forward-Looking Statements" in "Legal Notice" on GOLDSTORM METAL's website (www.goldstormmetals.com).

The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company's Vice President Project Development, **Ken Konkin, P.Geo.** has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.

Investment Highlights

- Opportunity for investors to participate in an underexplored region of a prolific mineral trend hosting over 100 million ounces of gold and 18 billion pounds of copper.
- Management success within the region includes discovery of the Valley of the Kings – (Brucejack Mine, Newcrest Mining), Snowfields Deposit now known as East Mitchell (Seabridge Gold) and the Goldstorm Deposit at Treat Creek (Tudor Gold).
- Aggressive exploration program planned in 2023 to delineate mineralized targets for drill testing.
- Major investors hold ~35% of outstanding shares, including Eric Sprott.



Share Structure, Management, Directors



Equity Structure (Pro Forma)

Shares Issued: 64.170MM

Options: 6.400MM

Warrants: 15.205MM

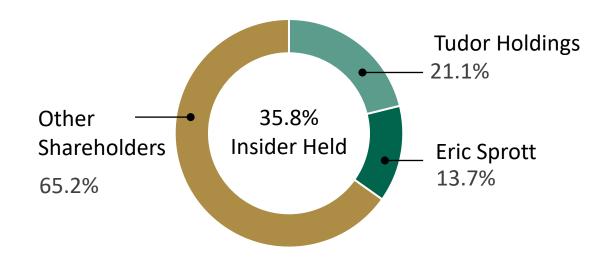
Fully Diluted: 86,036MM

Market Cap.: 16.6 million (@ \$0.26)

Cash: \$3.746M

Management & Directors

Ken Konkin – President & CEO, Director Scott Davis – Chief Financial Officer Natalie Senger – VP Project Dev., Director Frances Murphy – Corp. Secretary Helmut Finger - Director Equity Ownership



Ronald-Peter Stoeferle – Director Sean Pownall, Director Chris Curran – Head of Corporate Development Carsten Ringler – Head of Investor Relations



Crown Project Overview



Location: Golden triangle of British Columbia

- South of Newcrest's Brucejack Mine and Seabridge Gold's KSM deposits
- North of the historic Premier (Ascot Resources) and Granduc Mines

Exploration Potential: Gold, silver + base metals

- Porphyry style
- Volcanogenic massive sulphide (VMS)
- Epithermal

History: Surface exploration, geophysical surveys, diamond drilling, bulk sample





Regional Setting & Infrastructure

Location: 45 kilometeres from Stewart, B.C. Road access to Electrum claims.

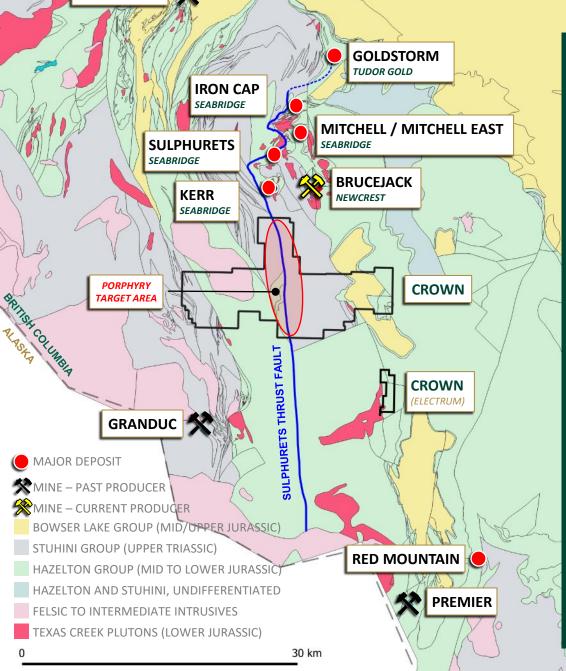
Water: Accessible water sources for drilling and exploration.

Power: Northwest transmission line parallels highway 37, from Terrace to the Red Chris Mine. Transmission line to Stewart.

Air Access: Commercial airports in Smithers and Terrace within 350 km. Airstrip in Stewart.

Export Facilities: Deep water ocean port facilities in Stewart for export of mineral concentrates.

ESKAY CREEK





The Right Geology

Crown claims are underlain by the same

The Sulphurets thrust fault, a major regional

structure associated with Seabridge Gold

porphyry deposits, extends through Crown.

largely unexplored. Potential for porphyries

associated with large scale faulting below

the surface, such at Tudor Gold's porphyry

Hazelton group volcaniclastics, Texas suite

epithermal veins at Electrum (lower Crown

claims) parallel the geology of the Brucejack

plutonic rocks and high-grade gold-silver

and Tudor Gold's large copper-gold

The central portion of Crown has been

system, the Goldstorm Deposit.

mine.

aged geological units that host the

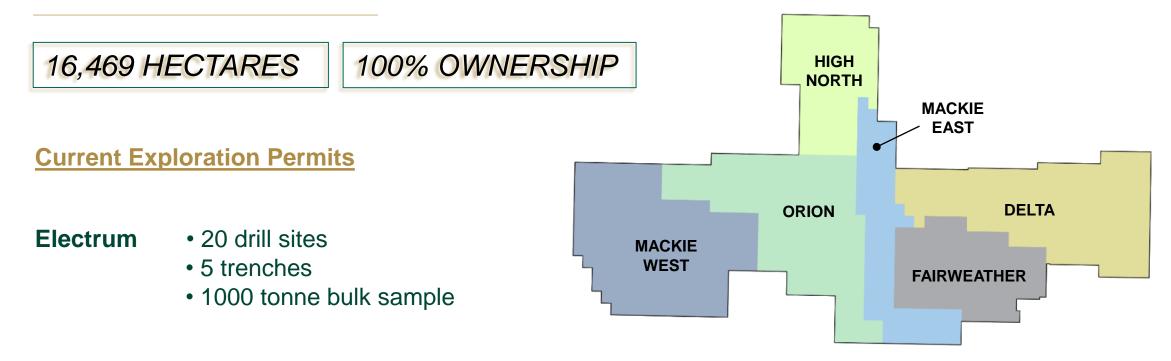
majority of the deposits in the Golden

Triangle; Stuhini and Hazelton group

with various intrusions.



Ready to Explore



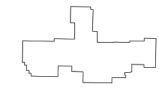
Remaining Crown Claims

- 20 drill sites
- 10 trenches or test pits
- 50 line-km of ground based electrode geophysical surveying

ELECTRUM



Electrum Zone





TARGETS

- High-grade precious and base metal epithermal veins
- Porphyry

HISTORIC RESULTS

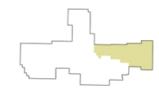
- Historic, small scale mining at the East Gold mine along high grade gold-silver (electrum) bearing veins on the southeastern part of the property
- ✤ 2006 -07 Diamond drill hole highlights:
 - EL06-18: 440.78 g/t gold, 400.0 g/t silver over 0.5 meters
 - EL07-31: **31.40 g/t gold**, **19.00 g/t silver** over 2.0 meters
- 2016 Bulk sample:
 - 3.8 tonne, 5-meter wide zone: 2.82 g/t gold, 539 silver, 1.96% lead, 1.97% zinc

2018 Geophysics:

• 5 line-km IP survey indicated strong chargeability extending over 300 m deep are interpreted to be faults potentially associated with epithermal veins



Delta Zone





TARGETS

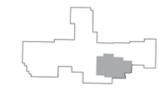
- ✤ High-grade precious and base metal epithermal veins
- VMS

HISTORIC RESULTS

- ✤ 1991-92 Soil sampling:
 - Identified a gold-silver-lead-zinc anomaly
- 2007 Geophysical surveys:
 - Airborne EM, magnetic and radiometric surveys
- Surface rock sampling:
 - Delta Northwest vein grab sampled assayed 6.14 g/t gold and 14,263 g/t silver
 - Delta North float sample of quartz-sulphide assayed 1.85 g/t gold, 73.03 g/t silver, 14.41 % lead and 2.77% zinc
- 2012 Diamond drill hole program (728.5 meters) identified narrow sections of massive sulphide mineralization:
 - H12-02: 7.18 g/t gold, 243 g/t silver, 7.18 % lead, 4.12% zinc over 0.4 meters



Fairweather Zone



TARGETS

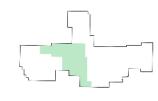
- High-grade precious and base metal epithermal veins
- Porphyry
- VMS

HISTORIC RESULTS

- Mapping identified Hazelton Group dacitic and andesitic volcanics with siliciclastic rocks punctuated by fragmented feldspar porphyry bodies
- Trenching revealed quartz-calcite veins and vein breccias hosting pyrite, galena, sphalerite, tetrahedrite and chalcopyrite:
 - 7.15 meter trench averaged 4.04 g/t gold
- Surface grab samples:
 - Three vein grabs assayed 1.3 to 5.1 g/t gold, 32.0 to > 10,000 g/t silver, 0.1 to 3.0 % copper, 0.3 to 30.1% lead, and 0.2 to 5.2% zinc
 - Quartz vein grab assayed 1.99 g/t gold and 12,950 g/t silver



Orion Zone





TARGETS

- High-grade precious and base metal epithermal veins
- Porphyry

HISTORIC RESULTS

- 1987-88 Surface sampling:
 - Chip samples across a 30 m by 13 m stockwork zone assayed **25.94 g/t gold**
- 2016 Geophysics:
 - A magnetotelluric (MT) survey over Orion identified areas of low resistivity areas which coincide with Stuhini Group rocks and high resistivity areas with Hazelton Group rocks
 - Sharp changes in resistivity profiles indicate a major fault, agreeing with the interpretation of the continuation of the extension of the regional Sulphurets thrust fault
- 2018 Surface sampling:
 - Grab sample assayed 31.1 g/t gold and 25.9 g/t silver



Mackie West Zone



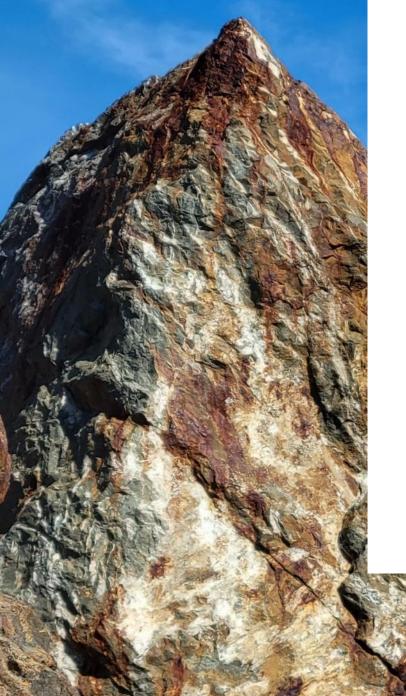


TARGETS

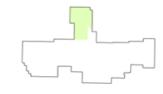
- High-grade precious and base metal epithermal veins
- Porphyry
- VMS

HISTORIC RESULTS & GEOLOGY

- Mapping in the 1980s and 90s revealed favourable Hazelton Group volcanics in contact with a large intrusive body
- Westernmost claims are underlain by the Eskay Rift, which hosts the historic volcanogenic massive sulphide Eskay Creek Deposit (Skeena Resource), 25 km to the north



High North Zone





TARGETS

- High-grade precious and base metal epithermal veins
- Porphyry

GEOLOGY

- Stuhini (upper Triassic) volcanic and sedimentary rocks
- ✤ Large scale regional faulting (Sulphurets thrust fault) through the center of the zone
- Lithology is largely inferred from surrounding areas and has been historically covered by ice
- Recent ablation of the ice has exposed gossanous regions of broad alteration



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