



GOLDSTORM

METALS CORP

**A NEW PRECIOUS METALS EXPLORER
IN BRITISH COLUMBIA'S GOLDEN TRIANGLE**

THE RIGHT GEOLOGY • THE RIGHT DISTRICT • THE RIGHT TEAM

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements”. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of GOLDSTORM METALS, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from GOLDSTORM METAL’s expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although GOLDSTORM METALS has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled “Cautionary Note Regarding Forward-Looking Statements” in “Legal Notice” on GOLDSTORM METAL’s website (www.goldstormmetals.com).

*The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company’s Vice President Project Development, **Ken Konkin, P.Geo.** has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.*

Opportunity for investors to participate in an **underexplored region** of a prolific mineral trend hosting **over 100 million ounces of gold and 18 billion pounds of copper**;

Major investors hold 37% of outstanding shares includes:

- **Eric Sprott and Skeena Resources**

Management success within the region includes:

- Discovery of the Valley of the Kings – (Brucejack Mine, Newcrest Mining);
- Snowfields Deposit, now known as East Mitchell (Seabridge Gold)
- Goldstorm Deposit at Treaty Creek (Tudor Gold)

Drilling at Electrum: 2,580 meters over 11 holes in 2023 and 2,233 m over 7 holes in 2024 returning both wide bulk-tonnage and high-grade gold-silver intercepts

Reconnaissance at Crown: extensive sampling completed

- **Ready to Drill**



Equity Structure (January 2025)

Shares Issued: 76.012MM

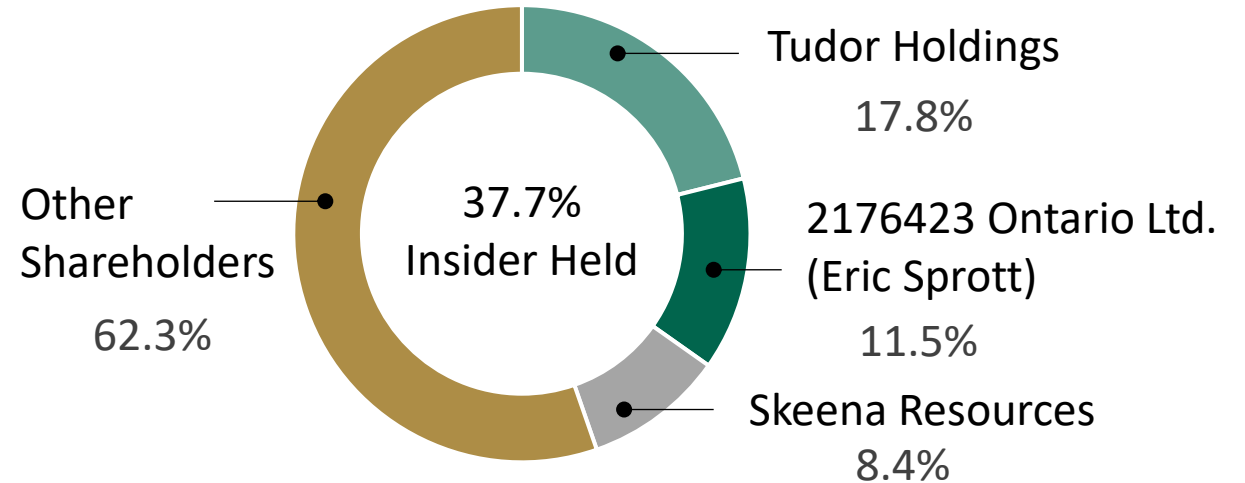
Options: 6.550MM

Warrants: 21.033MM

Fully Diluted: 103.595MM

Market Cap.: C\$8.36 million (@ C\$0.11)

Equity Ownership



Management & Directors

Ken Konkin – President & CEO, Director
Scott Davis – Chief Financial Officer
Chris Curran – VP of IR and Corp. Dev.

Helmut Finger – Director
Ronald-Peter Stoeferle – Director
Jeff Rowe – Director
Ken McNaughton - Director



Location: 'Golden Triangle' of British Columbia

- South of Newmont's Brucejack Mine and Seabridge Gold's KSM deposits
- North of the historic Premier (Ascot Resources) and Scottie Gold Mine



Exploration Potential: Gold, Silver + Base Metals

- Porphyry style
- Epithermal
- Volcanogenic massive sulphide (VMS)

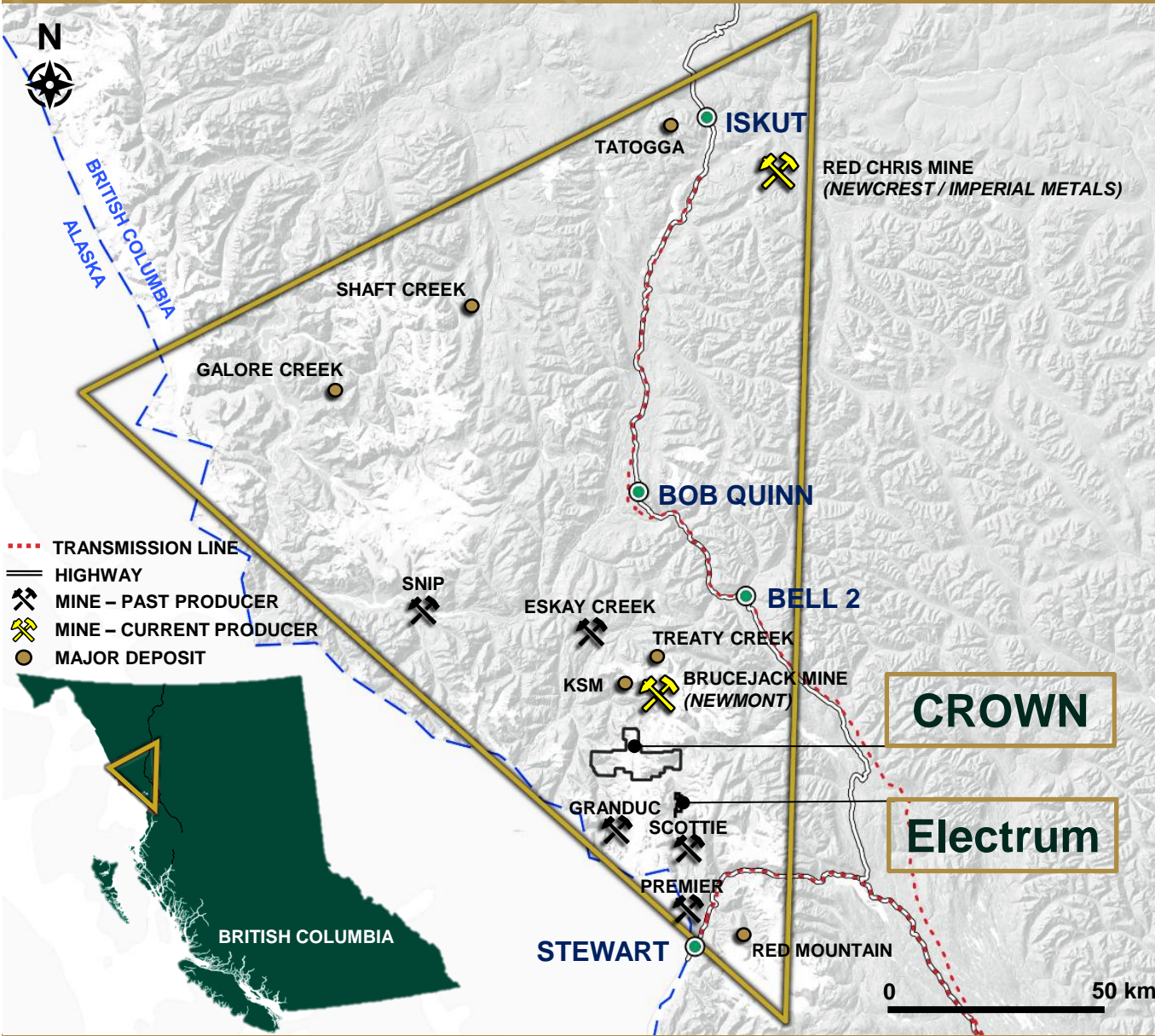


Exploration History: Underexplored

- Intermittent surface exploration
- Few geophysical surveys
- Shallow diamond drilling
- Bulk sample



Regional Setting & Infrastructure



- Location:** 45 kilometers from Stewart, BC. Road access to Electrum claims.
- Water:** Accessible water sources for drilling and exploration.
- Power:** Northwest transmission line parallels highway 37, from Terrace to the Red Chris Mine. Transmission line to Stewart.
- Air Access:** Commercial airports in Smithers and Terrace within 350 km. Airstrip in Stewart.
- Export Facilities:** Deep water ocean port facilities in Stewart for export of mineral concentrates.

16,469 HECTARES 100% OWNERSHIP

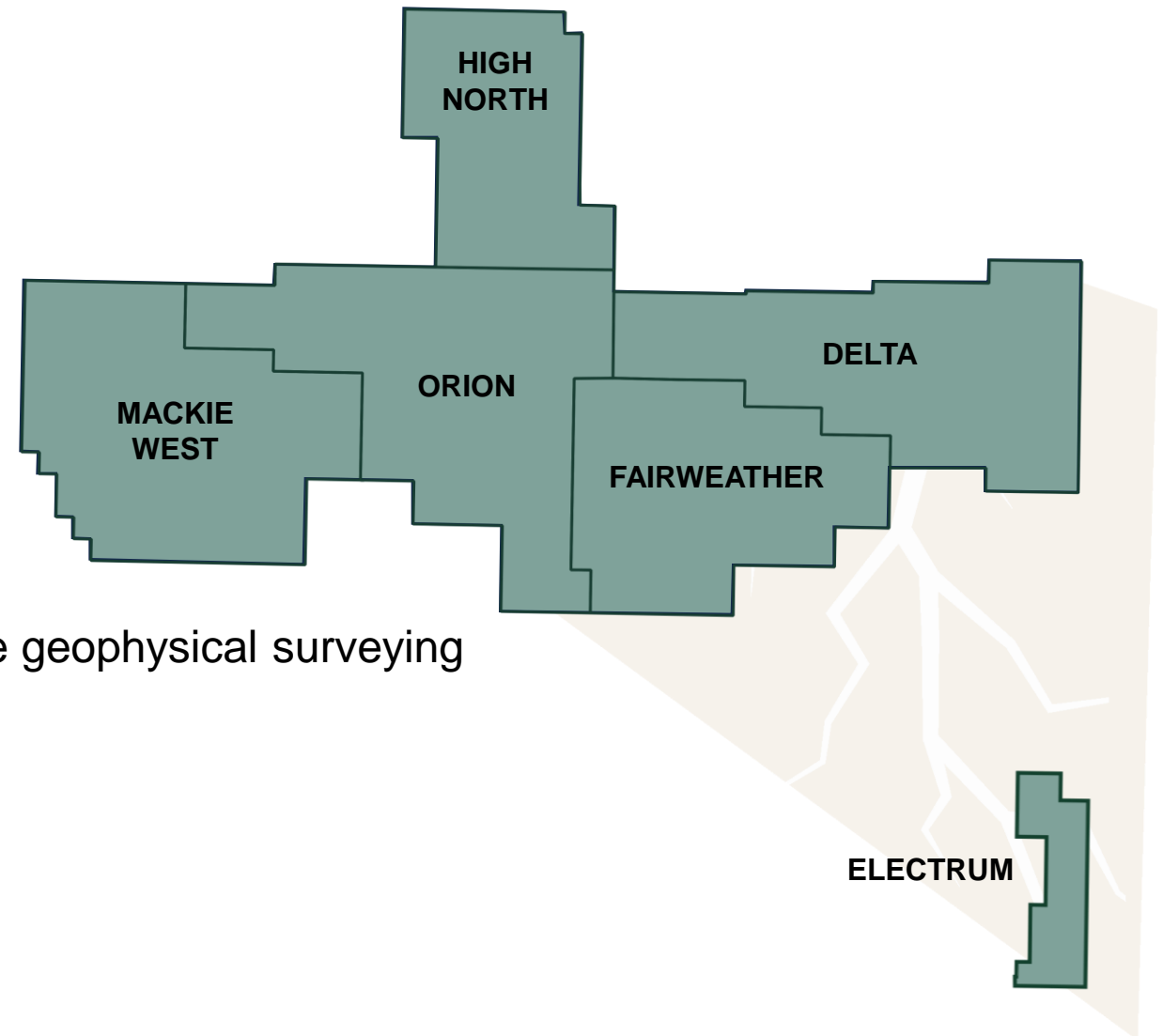
Current Exploration Permits:

Crown Claims

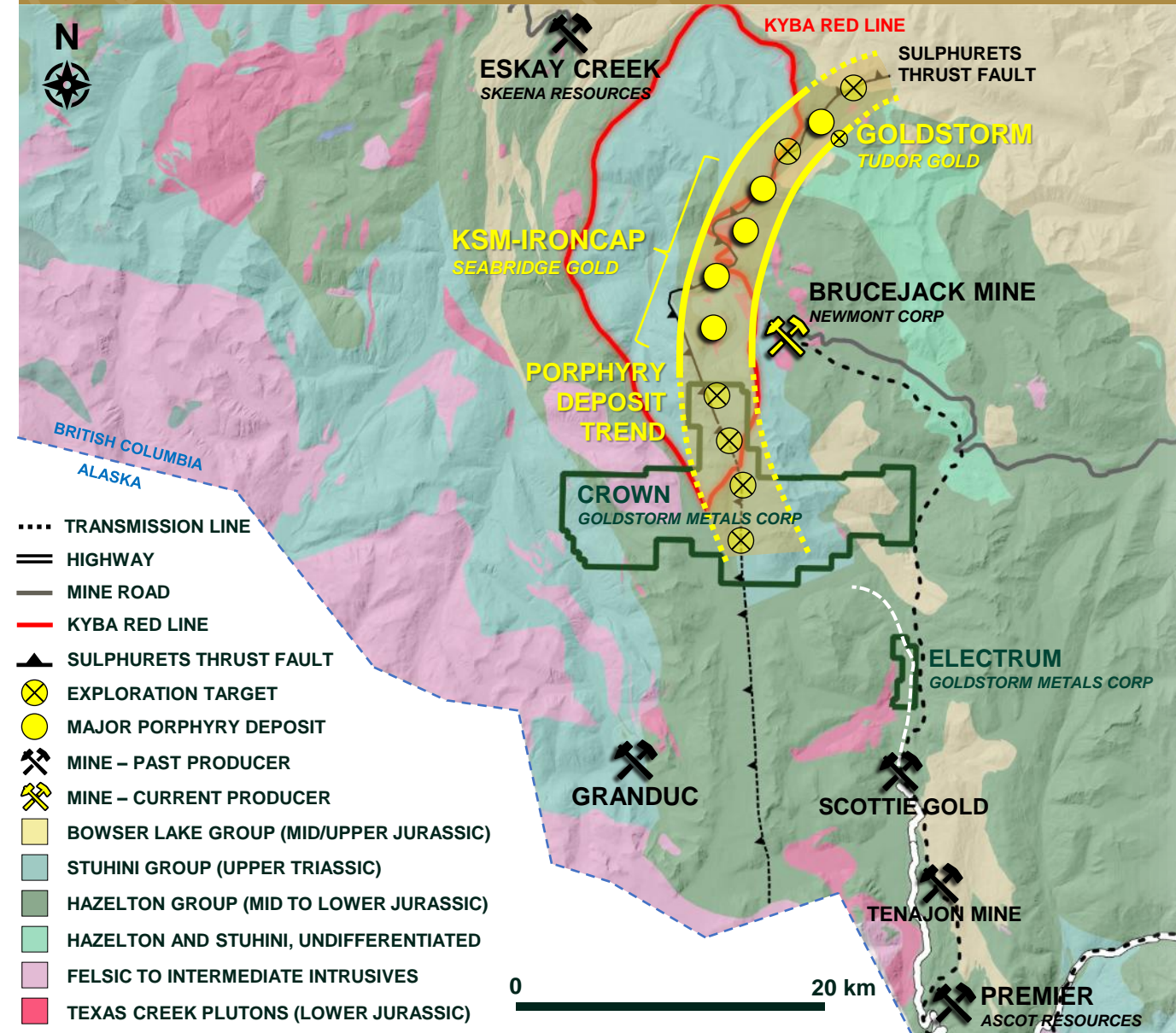
- 20 drill sites
- 10 trenches or test pits
- 50 line-km of ground based electrode geophysical surveying

Electrum

- 20 drill sites
- 5 trenches
- 1000 tonne bulk sample



The Right Geology – Crown and Electrum Properties



Crown claims are underlain by the same aged geological units that host the majority of the deposits in the Golden Triangle; Stuhini and Hazelton group with various intrusions.

The Sulphurets thrust fault, a major regional structure associated with Seabridge Gold and Tudor Gold’s large copper-gold porphyry deposits, extends through Crown.

The central portion of Crown has been largely unexplored. Potential for porphyries associated with large scale faulting below the surface, such as at Tudor Gold’s porphyry system, the Goldstorm Deposit.

Hazelton group volcanoclastics, Texas suite plutonic rocks and high-grade gold-silver epithermal veins at Electrum (lower Crown claims) parallel the geology of the Brucejack mine.

79 Au Gold	47 Ag Silver	82 Pb Lead	30 Zn Zinc
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TARGETS

- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets

HISTORIC RESULTS

❖ 1987-88 Surface sampling:

- Chip samples across a 30 m by 13 m stockwork zone assayed **25.94 g/t gold**

❖ 2016 Geophysics:

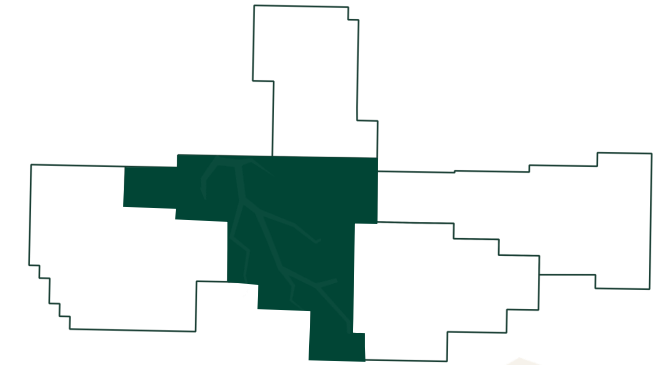
- A magnetotelluric (MT) survey over Orion identified areas of low resistivity which coincide with Stuhini Group rocks and high resistivity areas with Hazelton Group rocks
- Sharp changes in resistivity profiles indicate a major fault, agreeing with the interpretation of the continuation of the extension of the regional Sulphurets thrust fault

❖ 2018 Surface sampling:

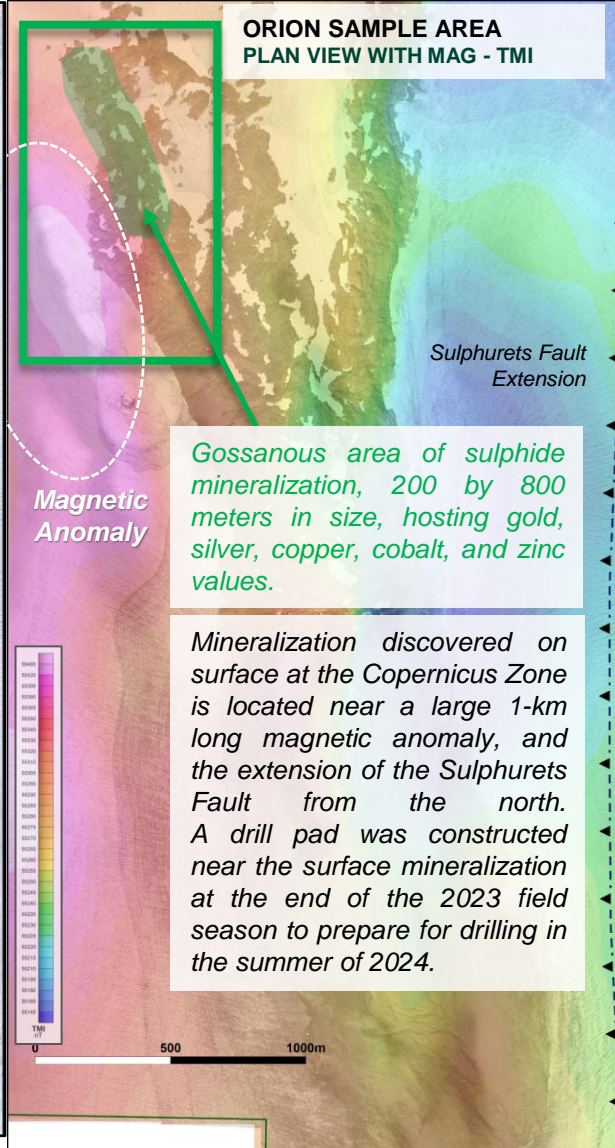
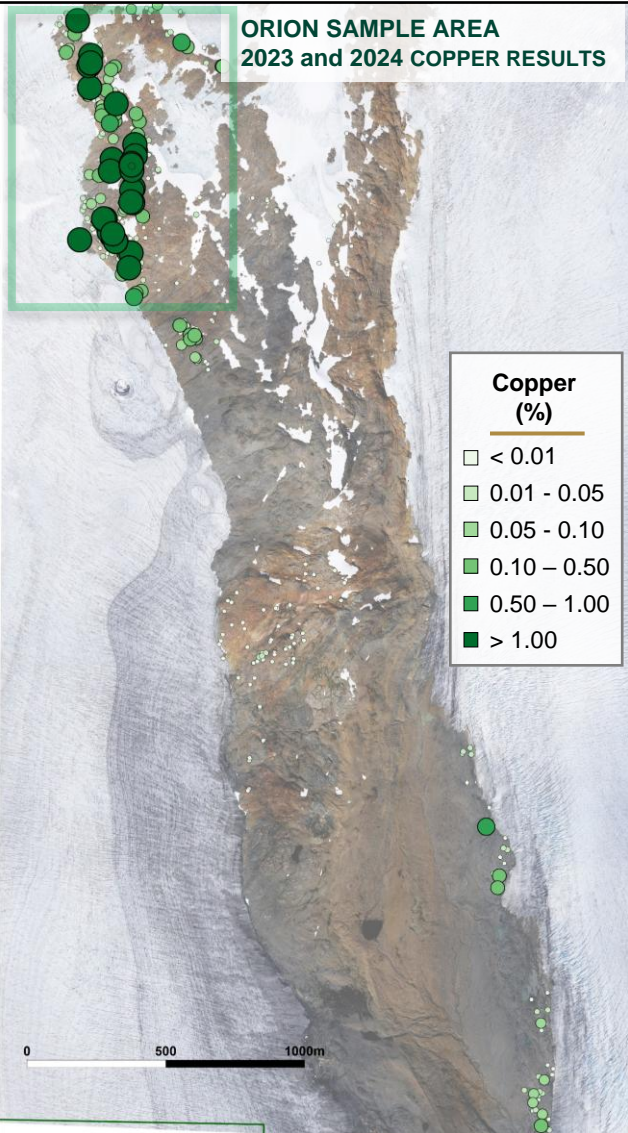
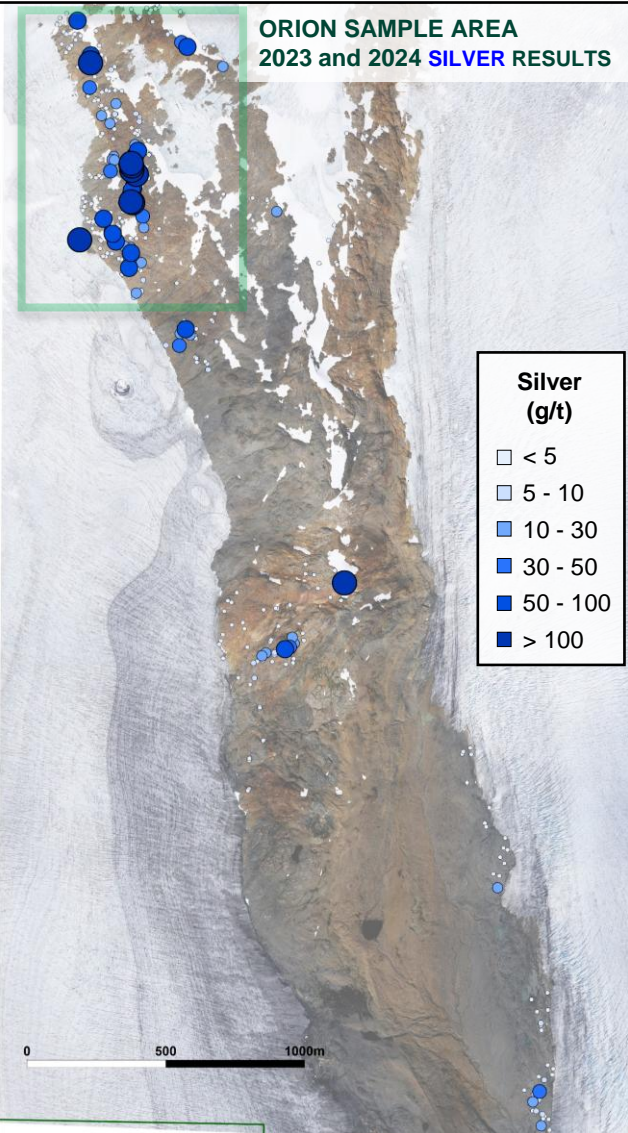
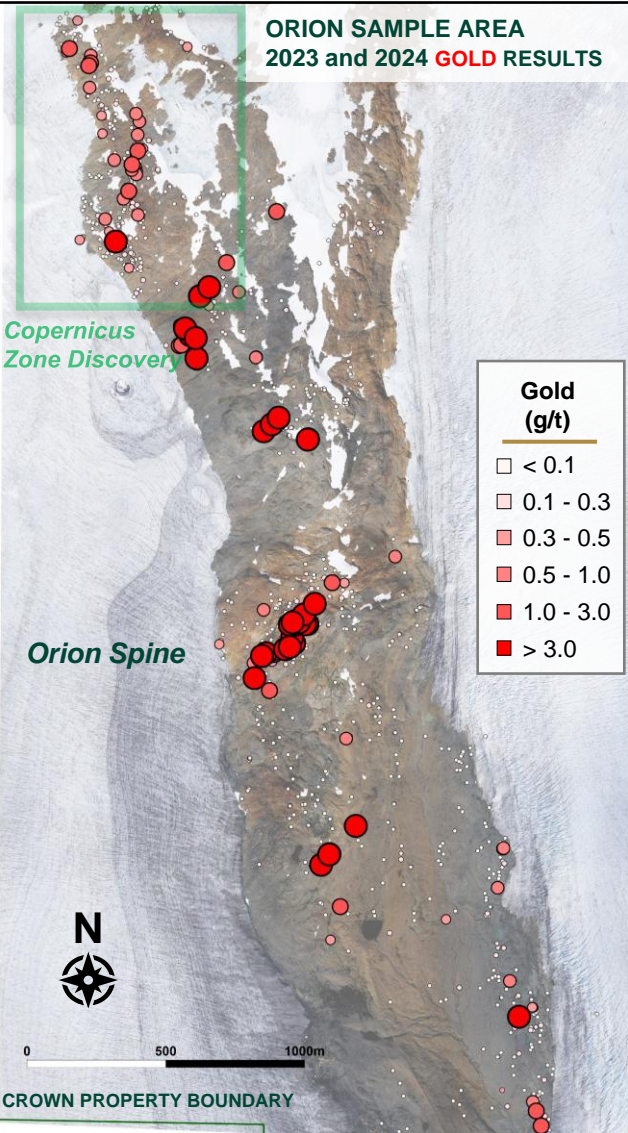
- 0.5m chip sample assayed **31.1 g/t gold and 25.9 g/t silver 0.063% copper**

2023 & 2024 RESULTS

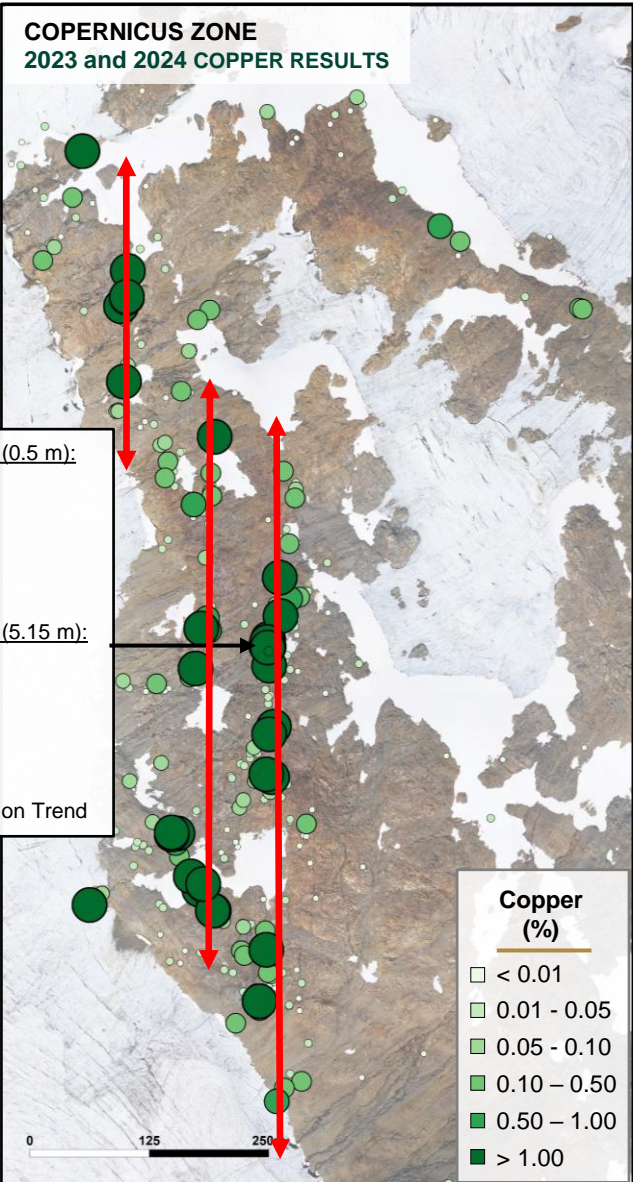
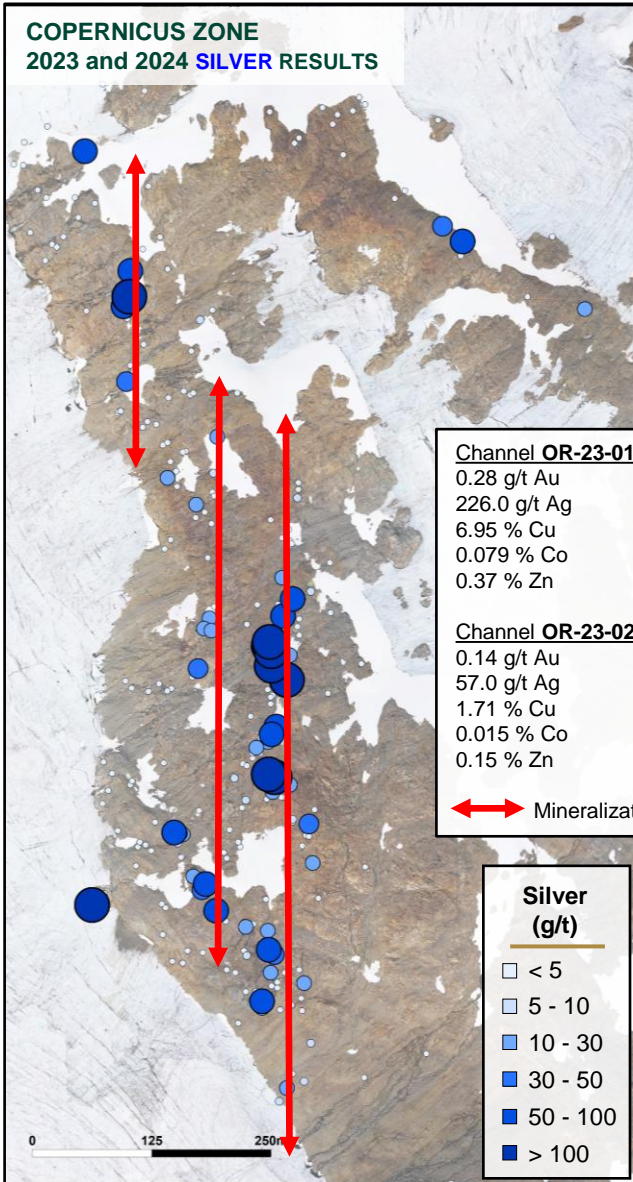
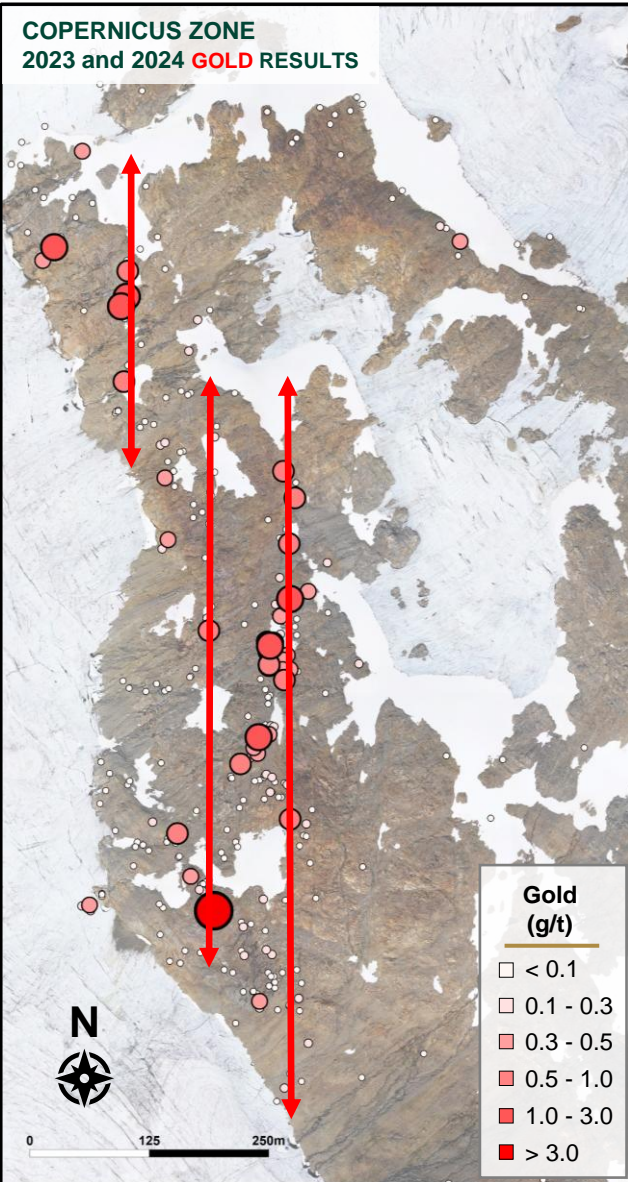
- ❖ High-grade copper-silver-gold “**Copernicus**” Zone discovered on the **Orion Zone**



Crown Project - North Orion Zone Surface Sampling



Crown Project - Copernicus Sample Results



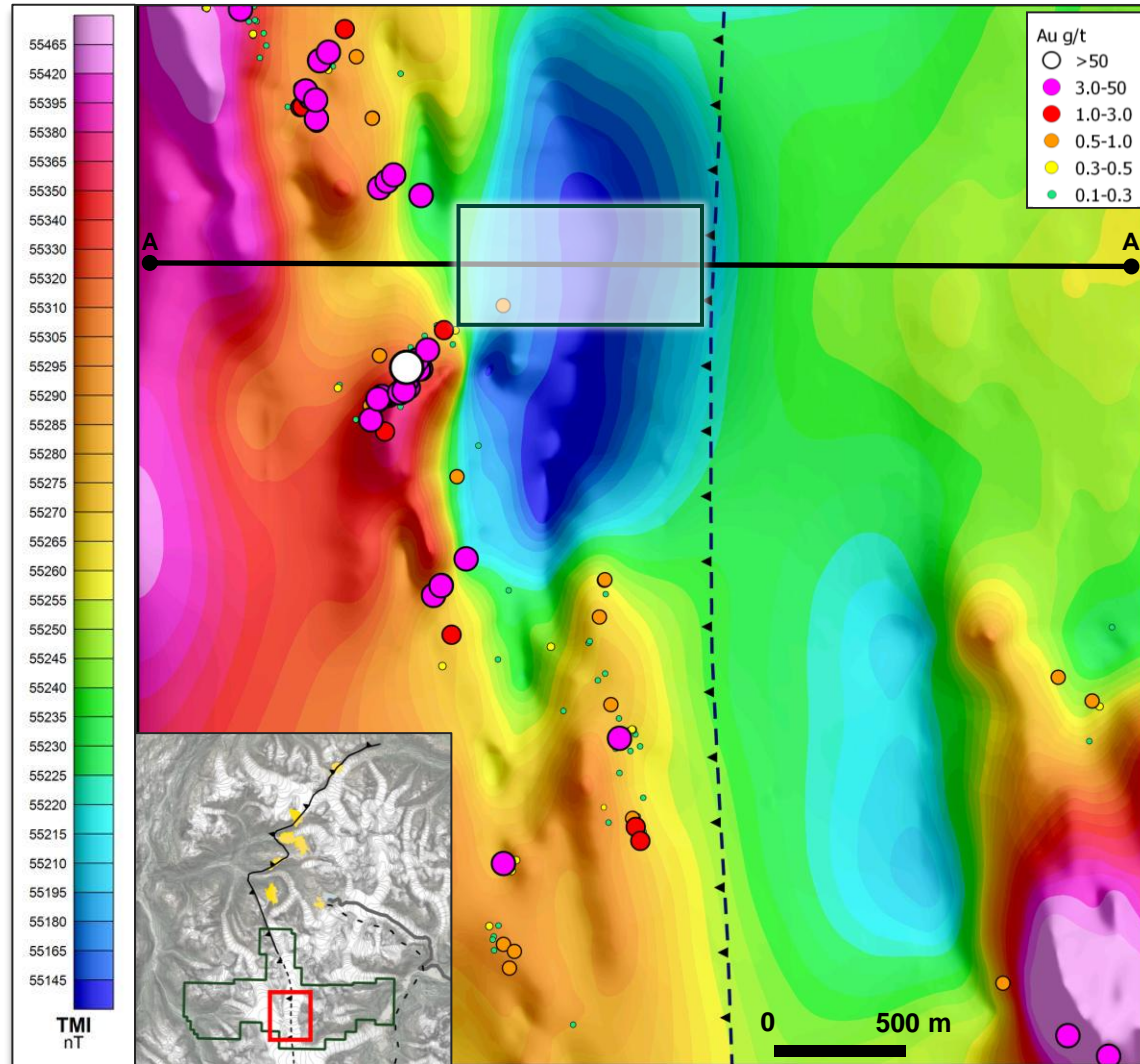
Channel **OR-23-01** (0.5 m):
0.28 g/t Au
226.0 g/t Ag
6.95 % Cu
0.079 % Co
0.37 % Zn

Channel **OR-23-02** (5.15 m):
0.14 g/t Au
57.0 g/t Ag
1.71 % Cu
0.015 % Co
0.15 % Zn

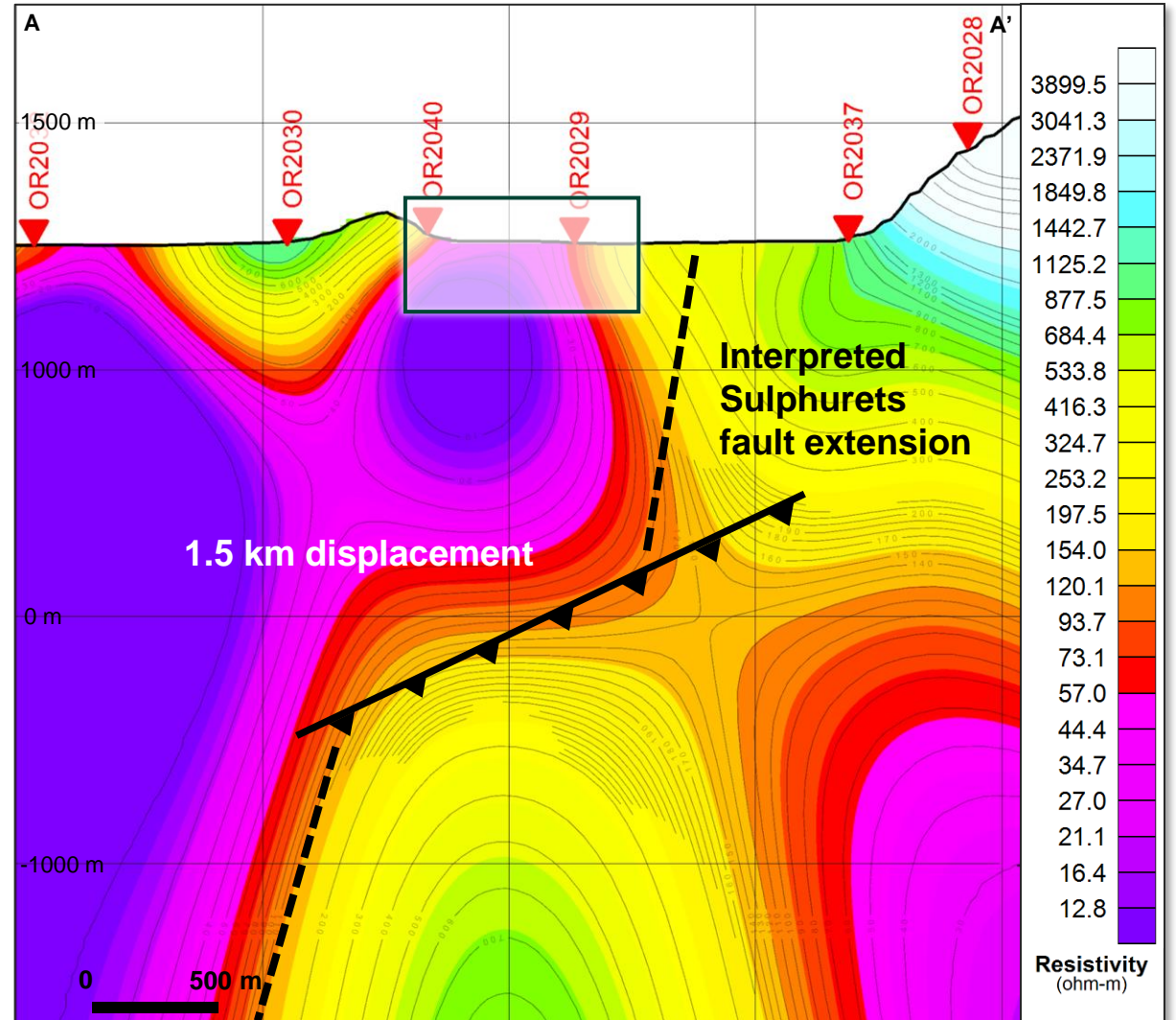
↔ Mineralization Trend



2022 Total Magnetic Intensity (TMI) Planview:



2016 Magnetotelluric (MT) Cross Section (A-A'):



Central magnetic low at Orion Zone overlaps with a 2016 MT resistivity anomaly, all adjacent to high-grade historic samples and the interpreted Sulphurets fault extension

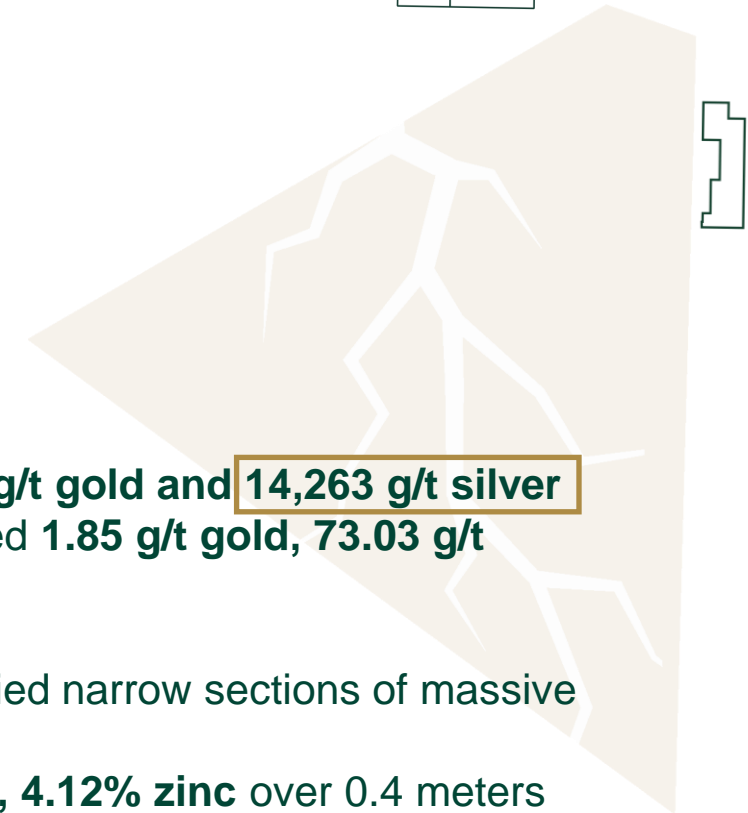
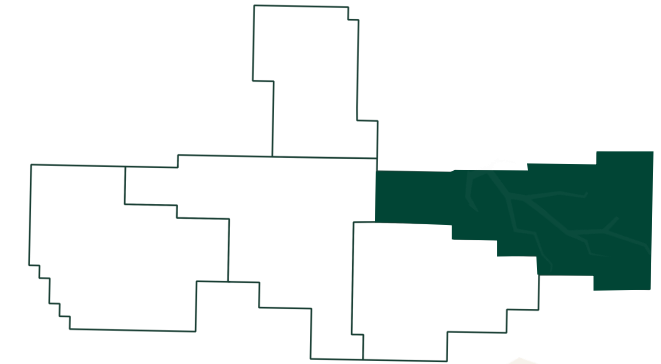


TARGETS

- ❖ High-grade precious and base metal systems
- ❖ VMS – Eskay Stratigraphy

HISTORIC RESULTS

- ❖ 1991-92 Soil sampling:
 - Identified a gold-silver-lead-zinc anomaly
- ❖ 2007 Geophysical surveys:
 - Airborne EM, magnetic and radiometric surveys
- ❖ Surface rock sampling:
 - Delta Northwest vein grab sampled assayed **6.14 g/t gold and 14,263 g/t silver**
 - Delta North float sample of quartz-sulphide assayed **1.85 g/t gold, 73.03 g/t silver, 14.41 % lead and 2.77% zinc**
- ❖ 2012 Diamond drill hole program (728.5 meters) identified narrow sections of massive sulphide mineralization:
 - H12-02: **7.18 g/t gold, 243 g/t silver, 7.18 % lead, 4.12% zinc** over 0.4 meters



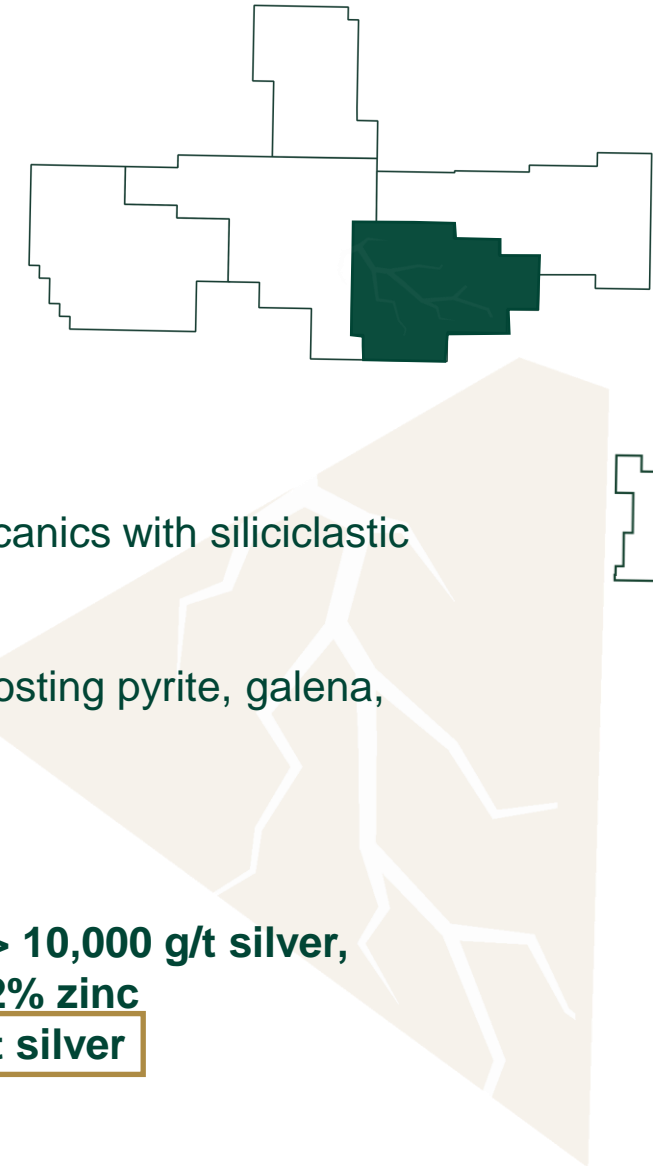
79 Au Gold	47 Ag Silver	82 Pb Lead	30 Zn Zinc	29 Cu Copper
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TARGETS

- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets
- ❖ VMS – Eskay Stratigraphy

HISTORIC RESULTS

- ❖ Mapping identified Hazelton Group dacitic and andesitic volcanics with siliciclastic rocks punctuated by fragmented feldspar porphyry bodies
- ❖ Trenching revealed quartz-calcite veins and vein breccias hosting pyrite, galena, sphalerite, tetrahedrite and chalcopyrite:
 - 7.15 meter trench averaged **4.04 g/t gold**
- ❖ Surface grab samples:
 - Three vein grabs assayed **1.3 to 5.1 g/t gold, 32.0 to > 10,000 g/t silver, 0.1 to 3.0 % copper, 0.3 to 30.1% lead, and 0.2 to 5.2% zinc**
 - Quartz vein grab assayed **1.99 g/t gold and 12,950 g/t silver**



79 Au Gold	47 Ag Silver	82 Pb Lead	30 Zn Zinc
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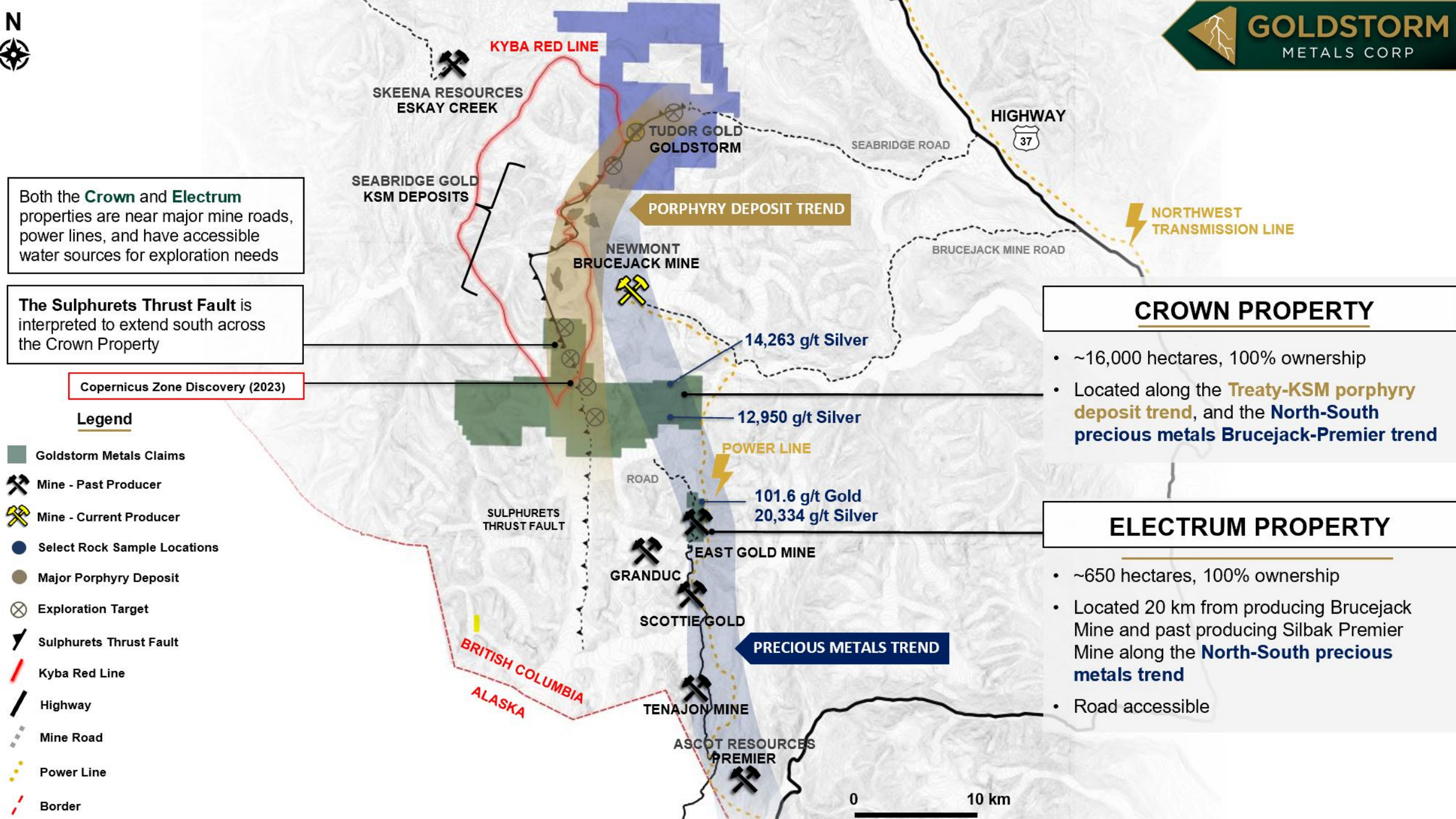
TARGETS

- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets
- ❖ VMS – Eskay Stratigraphy

HISTORIC RESULTS & GEOLOGY

- ❖ Mapping in the 1980s and 90s revealed favourable Hazelton Group volcanics in contact with a large intrusive body
- ❖ Westernmost claims are underlain by the Eskay Rift, which hosts the historic volcanogenic massive sulphide Eskay Creek Deposit (Skeena Resources), 25 km to the north





Both the **Crown** and **Electrum** properties are near major mine roads, power lines, and have accessible water sources for exploration needs

The **Sulphurets Thrust Fault** is interpreted to extend south across the Crown Property

Copernicus Zone Discovery (2023)

Legend

- Goldstorm Metals Claims
- Mine - Past Producer
- Mine - Current Producer
- Select Rock Sample Locations
- Major Porphyry Deposit
- Exploration Target
- Sulphurets Thrust Fault
- Kyba Red Line
- Highway
- Mine Road
- Power Line
- Border

CROWN PROPERTY

- ~16,000 hectares, 100% ownership
- Located along the **Treaty-KSM porphyry deposit trend**, and the **North-South precious metals Brucejack-Premier trend**

ELECTRUM PROPERTY

- ~650 hectares, 100% ownership
- Located 20 km from producing Brucejack Mine and past producing Silbak Premier Mine along the **North-South precious metals trend**
- Road accessible



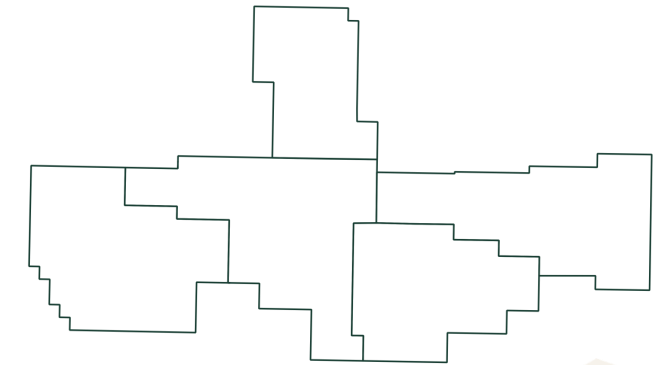


TARGETS

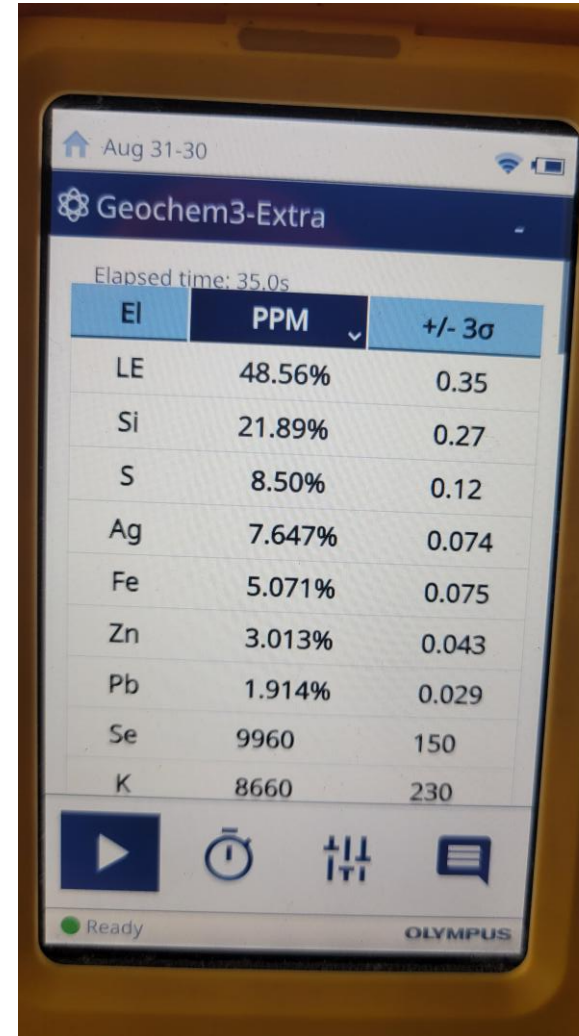
- ❖ High-grade precious and base metal epithermal veins
- ❖ Porphyry and intrusive-related disseminated veinlet systems

HISTORIC RESULTS

- ❖ Historic, small-scale mining at the East Gold mine along high grade gold-silver (electrum) bearing veins on the southeastern part of the property
- ❖ 2006 -07 Diamond drill hole highlights:
 - EL06-18: **440.78 g/t gold, 400.0 g/t silver** over 0.5 meters
 - EL07-31: **31.40 g/t gold, 19.00 g/t silver** over 2.0 meters
- ❖ 2016 Bulk sample:
 - 3.8 tonne, 5-meter-wide zone: **2.82 g/t gold, 539 g/t silver, 1.96% lead, 1.97% zinc**
- ❖ 2020 Surface Sampling:
 - Verification samples returned up to **101.60 g/t gold, and 20,334 g/t silver**
- ❖ 2023 & 2024 Drilling:
 - 18 holes over 5,000 meters intercepting both bulk tonnage and high-grade visible gold



7.64% Silver
3.01% Zinc
1.91% Lead

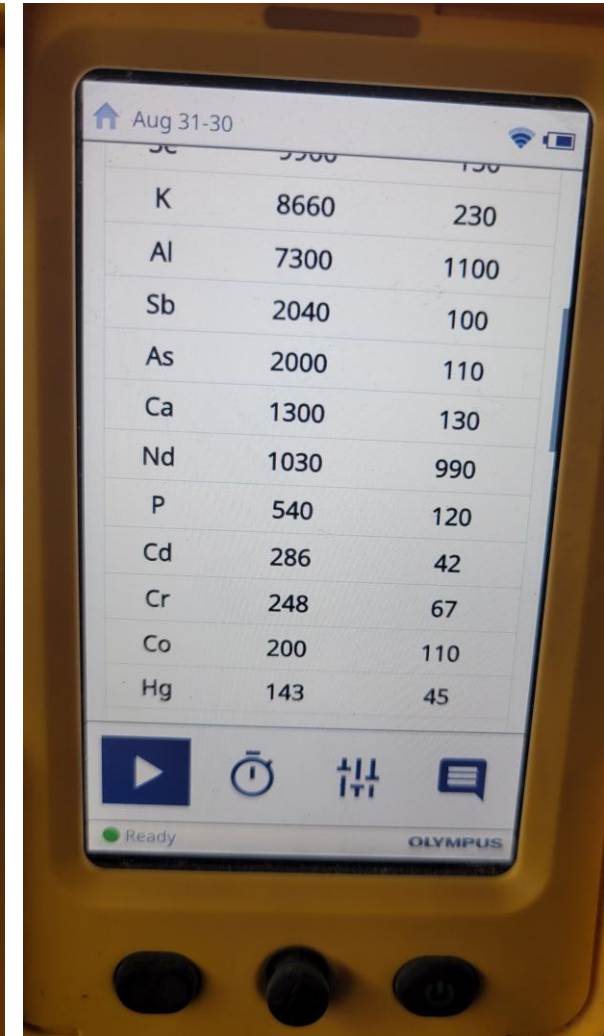


Aug 31-30

Geochem3-Extra

Elapsed time: 35.0s

El	PPM	+/- 3σ
LE	48.56%	0.35
Si	21.89%	0.27
S	8.50%	0.12
Ag	7.647%	0.074
Fe	5.071%	0.075
Zn	3.013%	0.043
Pb	1.914%	0.029
Se	9960	150
K	8660	230



Aug 31-30

K	8660	230
Al	7300	1100
Sb	2040	100
As	2000	110
Ca	1300	130
Nd	1030	990
P	540	120
Cd	286	42
Cr	248	67
Co	200	110
Hg	143	45

Electrum 2023 & 2024 Drilling Highlights

2023 Drilling Program

- 11 holes over 2,582 m

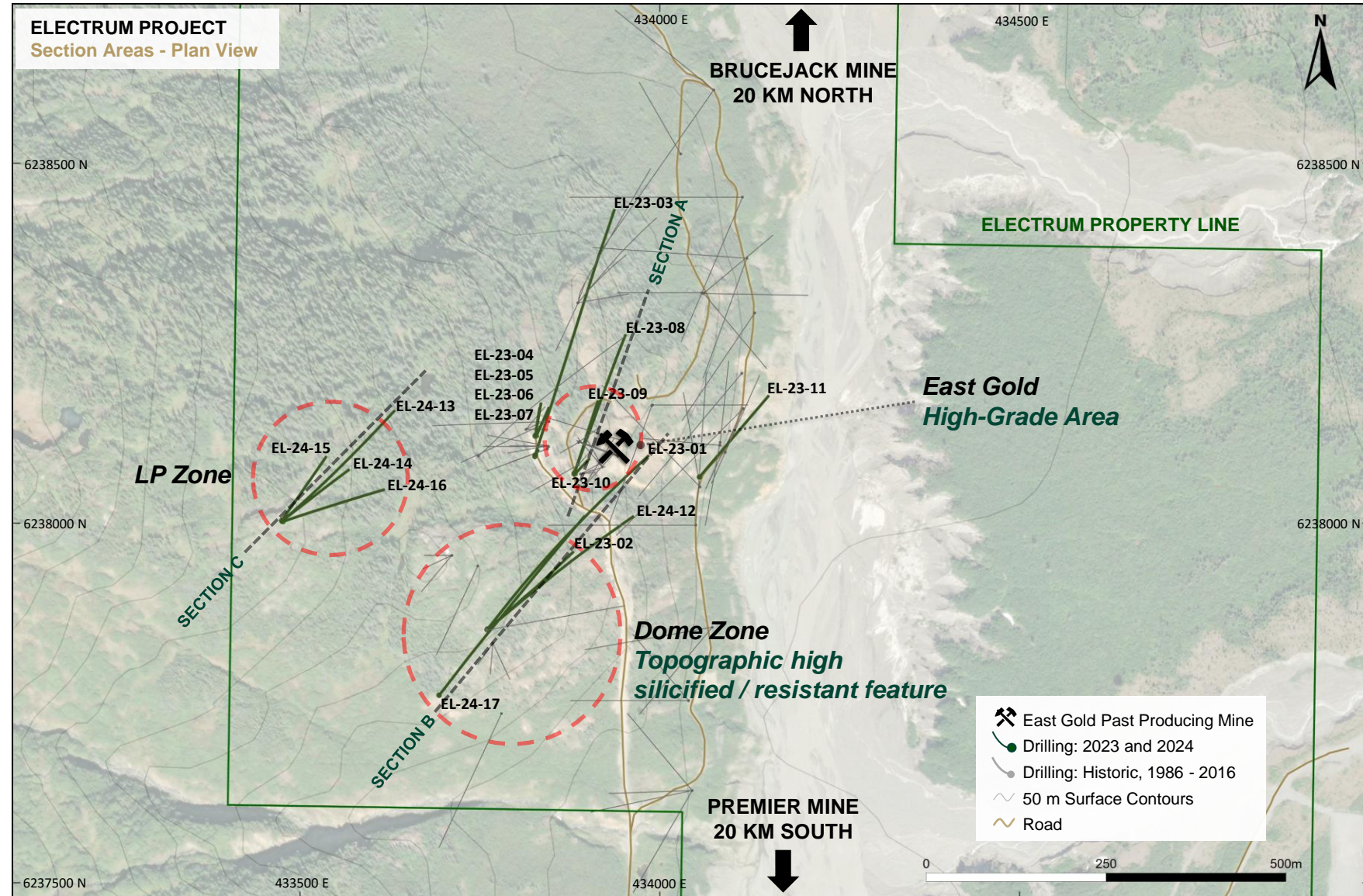
2024 Drill Program

- 7 holes over 2,233 m

Three Mineralized Areas

- East Gold High-Grade
- Dome Zone
- LP Zone

All Areas Open for Expansion

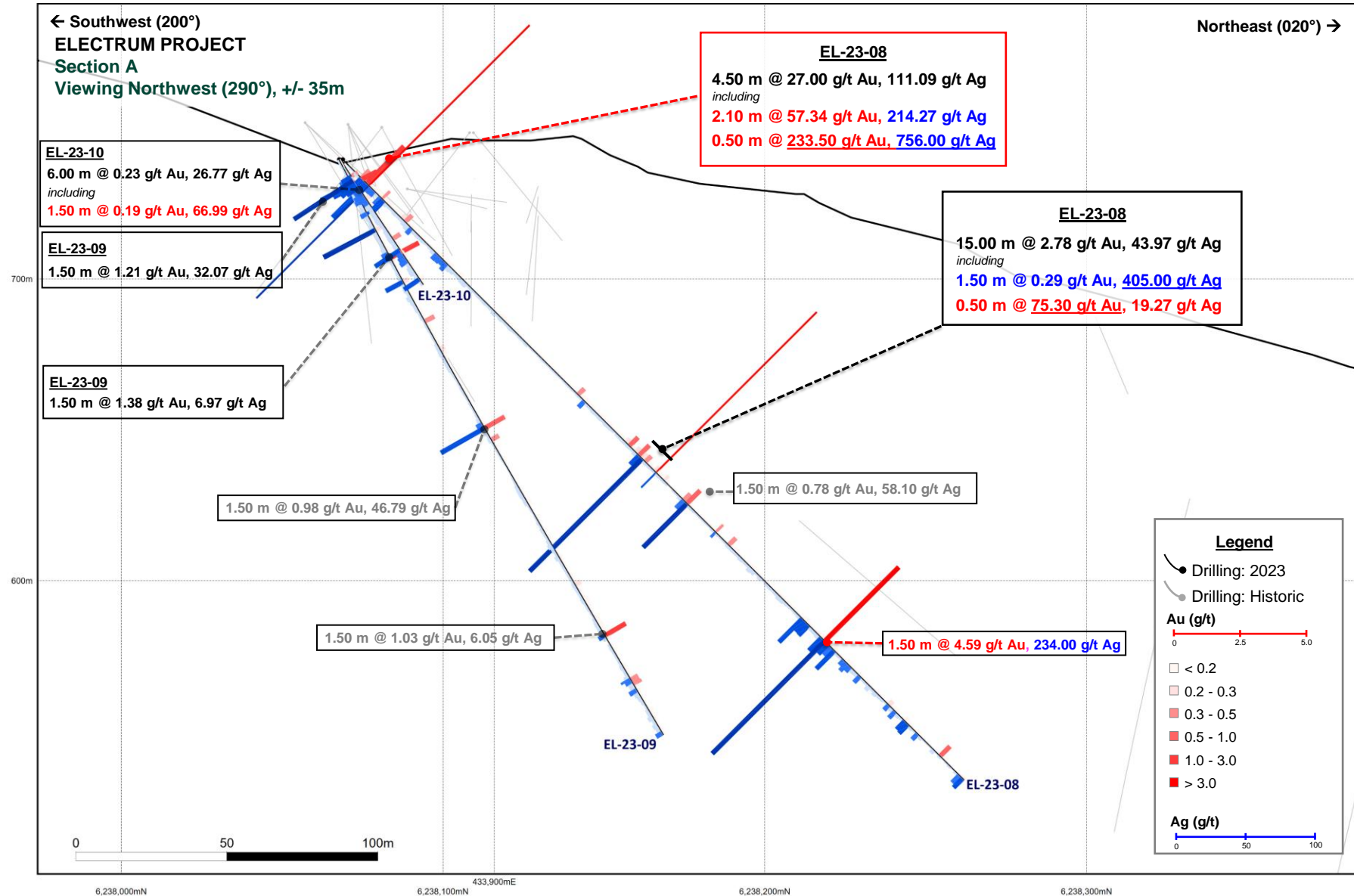


East Gold - High-Grade Drill Highlights

VISIBLE GOLD from drillhole EL-23-08
75.20 g/t Gold over 0.50 meters
@ 146.85 m depth.



Near surface and downhole vein hosted epithermal gold intercepts expand on known mineralization from the historic East Gold Mine



Dome Zone - (Bulk Tonnage) Drill Highlights

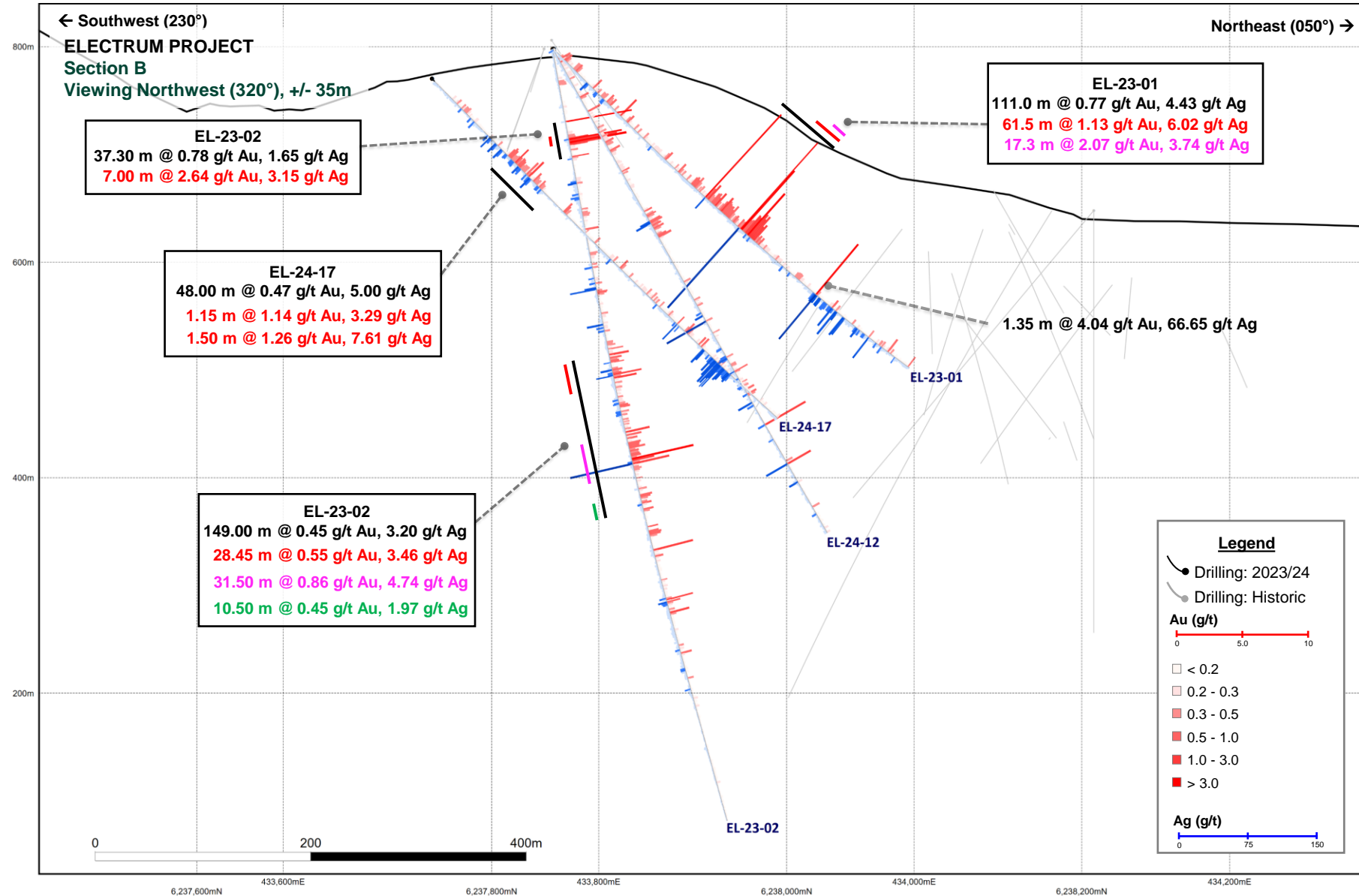
EL-23-01:
111.0 m @ 0.77 g/t Au, 4.43 g/t Ag
Including:
61.5 m @ 1.13 g/t Au, 6.02 g/t Ag
17.3 m @ 2.07 g/t Au, 3.74 g/t Ag

1.35 m @ 4.04 g/t Au, 66.65 g/t Ag

EL-23-02:
149.00 m @ 0.45 g/t Au, 3.20 g/t Ag
Including:
28.24 m @ 0.55 g/t Au, 3.46 g/t Ag
31.50 m @ 0.86 g/t Au, 4.74 g/t Ag
10.50 m @ 0.45 g/t Au, 1.97 g/t Ag

37.30 m @ 0.78 g/t Au, 1.65 g/t Ag
Including:
7.0 m @ 2.64 g/t Au, 3.15 g/t Ag

EL-24-17:
48.00 m @ 0.47 g/t Au, 5.00 g/t Ag
Including:
1.15 m @ 1.14 g/t Au, 3.29 g/t Ag
1.50 m @ 1.26 g/t Au, 7.61 g/t Ag



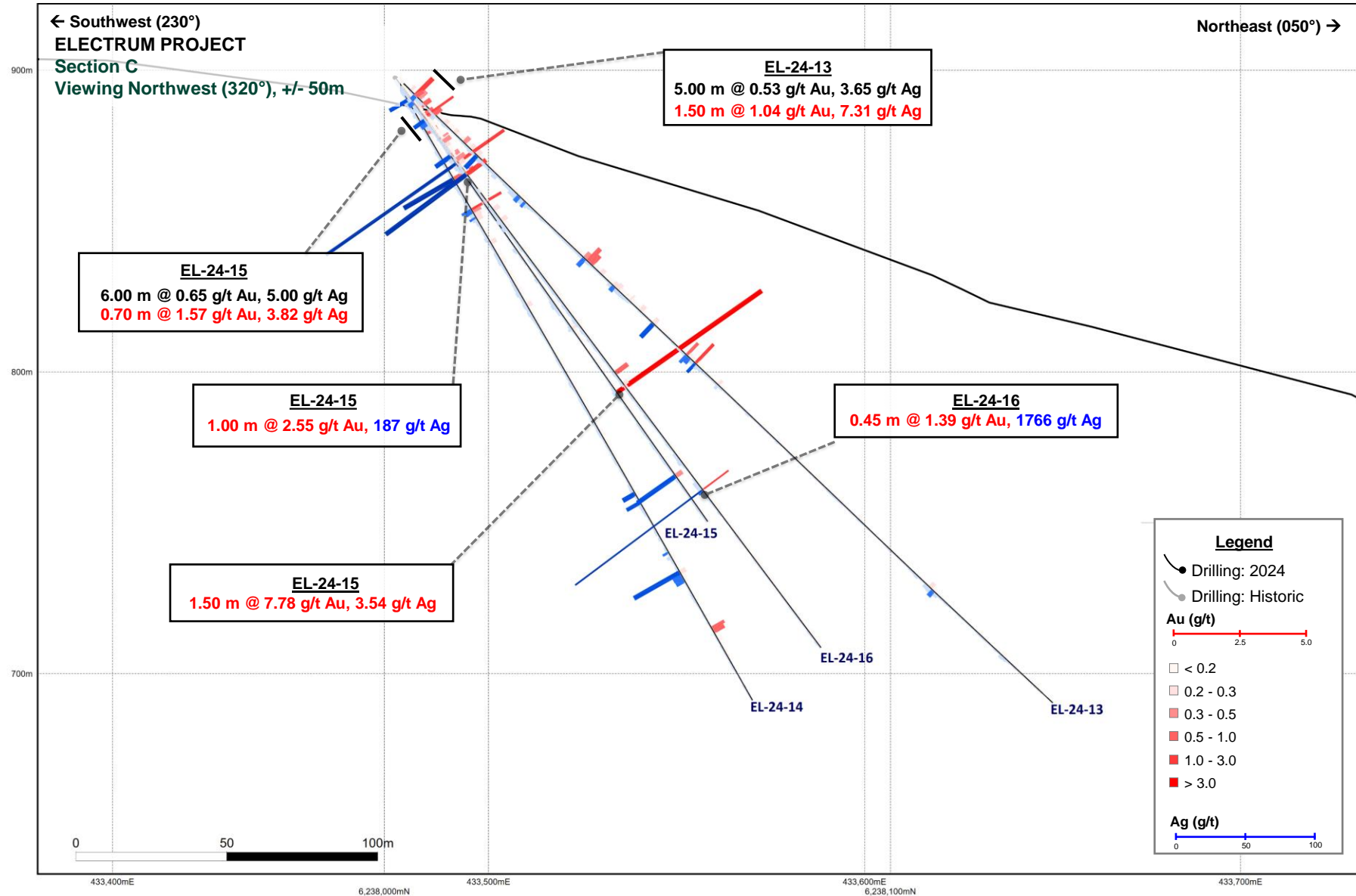
LP Zone - Drill Highlights

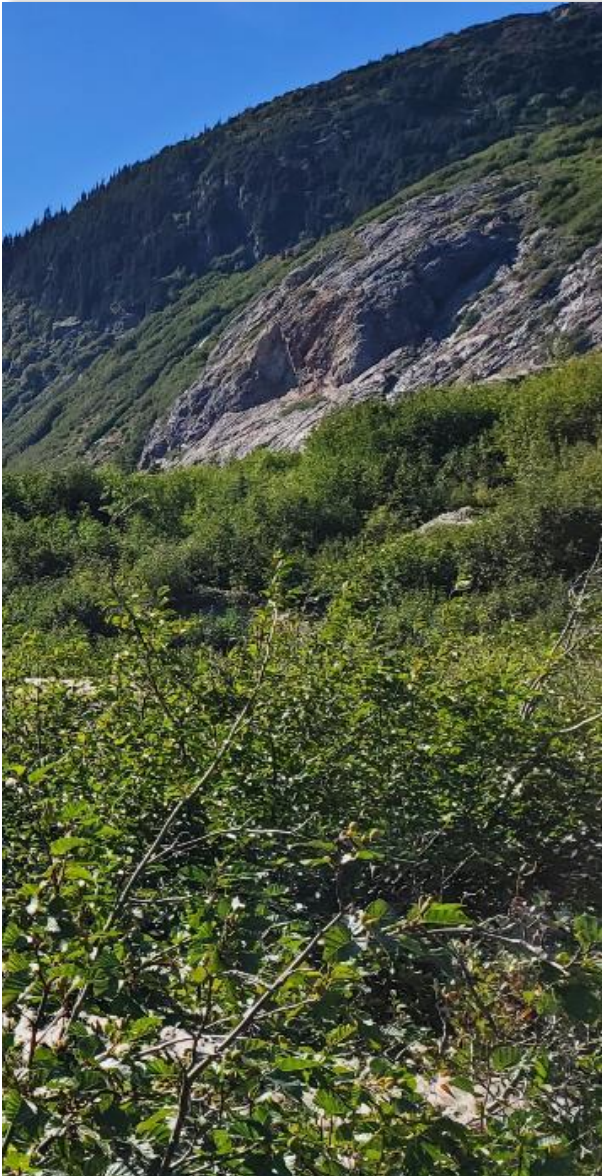
EL-24-13:
5.00 m @ 0.53 g/t Au, 3.65 g/t Ag
Including
1.50 m @ 1.04 g/t Au, 7.31 g/t Ag

EL-24-14:
4.60 m @ 0.50 g/t Au, 6.0 g/t Ag

EL-24-15:
6.00 m @ 0.65 g/t Au, 5.00 g/t Ag
Including:
0.70 m @ 1.57 g/t Au, 3.82 g/t Ag
1.00 m @ 2.55 g/t Au, 187.00 g/t Ag
1.50 m @ 7.78 g/t Au, 3.54 g/t Ag

EL-24-16:
0.45 m @ 1.29 g/t Au, 1,766 g/t Ag





- ▶ Crown Property has the **right geology**; located in one of the most prospective mineral belts in North America; includes:
 - Brucejack Mine (Newmont Mining) – 6 Moz gold
 - KSM Deposits (Seabridge Gold) – 80 Moz gold, 17 billion lbs copper
 - Goldstorm Deposit @ Treaty Creek (Tudor Gold) – 28 Moz gold EQ.
- ▶ **Top management team** with track record of making discoveries in the Golden Triangle:
 - ~ 70 million gold ounces drilled-off in the Golden Triangle
- ▶ **Successful Exploration Programs**
 - Potential for high-grade, VMS and Porphyry style mineralization
 - Ready to drill projects – Crown and Electrum
- ▶ **Significant Value Re-rating Potential** in a geopolitically safe economic jurisdiction



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For more information, please contact:

Chris Curran

Head of Corporate Development

T: +1 604 559 8092

E: chris.curran@goldstormmetals.com

TSX.V: GSTM | OTC: GSTMF | FRA: B2U

