



A New Precious Metals Explorer in British Columbia's Golden Triangle

The Right Geology
The Right District
The Right Team

TSX.V: GSTM

OTC: GSTMF

FRA: B2U.F

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*The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company’s Vice President Project Development, **Ken Konkin, P.Geo.** has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.*

Opportunity for investors to participate in an **underexplored region** of a prolific mineral trend hosting **over 100 million ounces of gold and 18 billion pounds of copper**;

Major investors hold 37% of outstanding shares includes:

- **Eric Sprott and Skeena Resources**

Management success within the region includes:

- Discovery of the Valley of the Kings – (Brucejack Mine, Newcrest Mining);
- Snowfields Deposit, now known as East Mitchell (Seabridge Gold)
- Goldstorm Deposit at Treaty Creek (Tudor Gold)

Drilling at Electrum: 2,580 meters over 11 holes in 2023 and 2,233 m over 7 holes in 2024 returning both wide bulk-tonnage and high-grade gold-silver intercepts

Reconnaissance at Crown: extensive sampling completed

- **Ready to Drill**



Equity Structure

(January 2025)

Shares Issued: 76.012MM
Options: 6.550MM @ \$0.26
Warrants: 4.898MM @ \$0.35 (exp. Dec. 15, 2025)
0.529MM @ \$0.20 (exp. Dec. 15, 2025)
1.022MM @ \$0.35 (exp. Dec. 19, 2025)

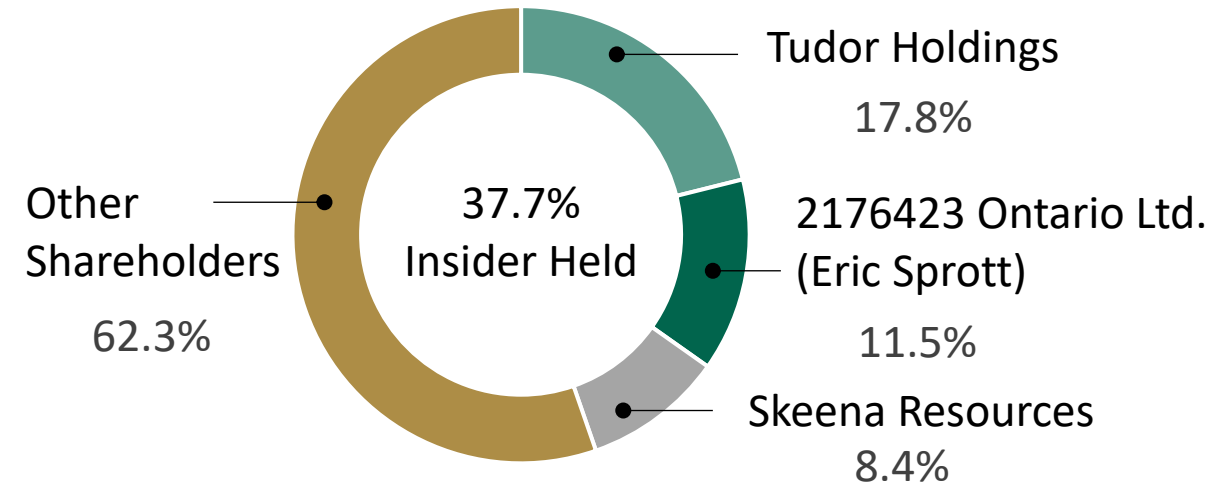
Fully Diluted: 89.011MM

Market Cap.: C\$8.36 million (@ C\$0.11)

Management & Directors

Ken Konkin – President & CEO, Director
Scott Davis – Chief Financial Officer
Chris Curran – VP of IR and Corp. Dev.

Equity Ownership





Location: 'Golden Triangle' of British Columbia

- South of Newmont's Brucejack Mine and Seabridge Gold's KSM deposits
- North of the historic Premier (Ascot Resources) and Scottie Gold Mine



Exploration Potential: Gold, Silver + Base Metals

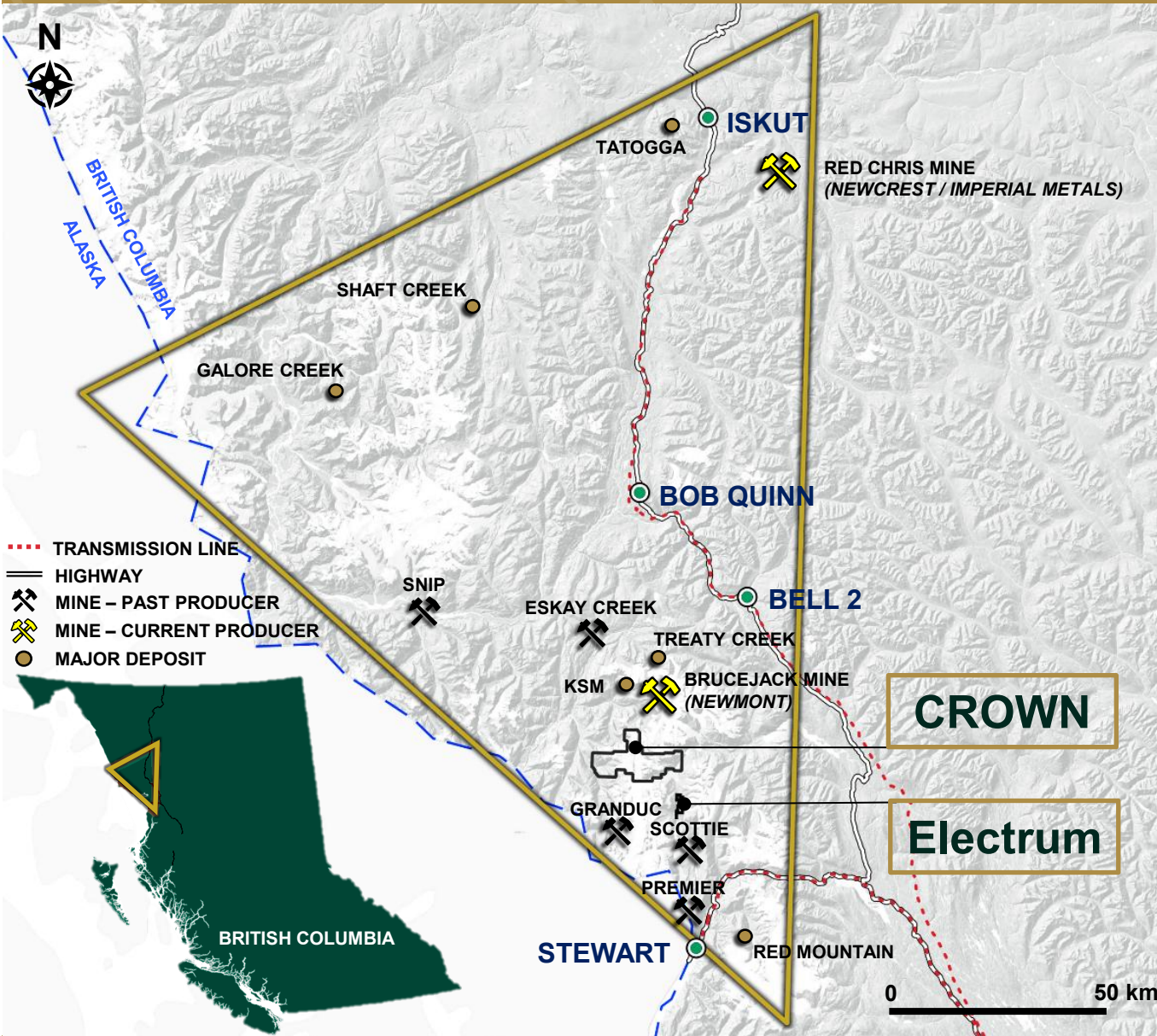
- Porphyry style
- Epithermal
- Volcanogenic massive sulphide (VMS)



Exploration History: Underexplored

- Intermittent surface exploration
- Few geophysical surveys
- Shallow diamond drilling
- Bulk sample

Regional Setting & Infrastructure



- Location:** 45 kilometers from Stewart, BC. Road access to Electrum claims.
- Water:** Accessible water sources for drilling and exploration.
- Power:** Northwest transmission line parallels highway 37, from Terrace to the Red Chris Mine. Transmission line to Stewart.
- Air Access:** Commercial airports in Smithers and Terrace within 350 km. Airstrip in Stewart.
- Export Facilities:** Deep water ocean port facilities in Stewart for export of mineral concentrates.

16,469 HECTARES **100% OWNERSHIP**

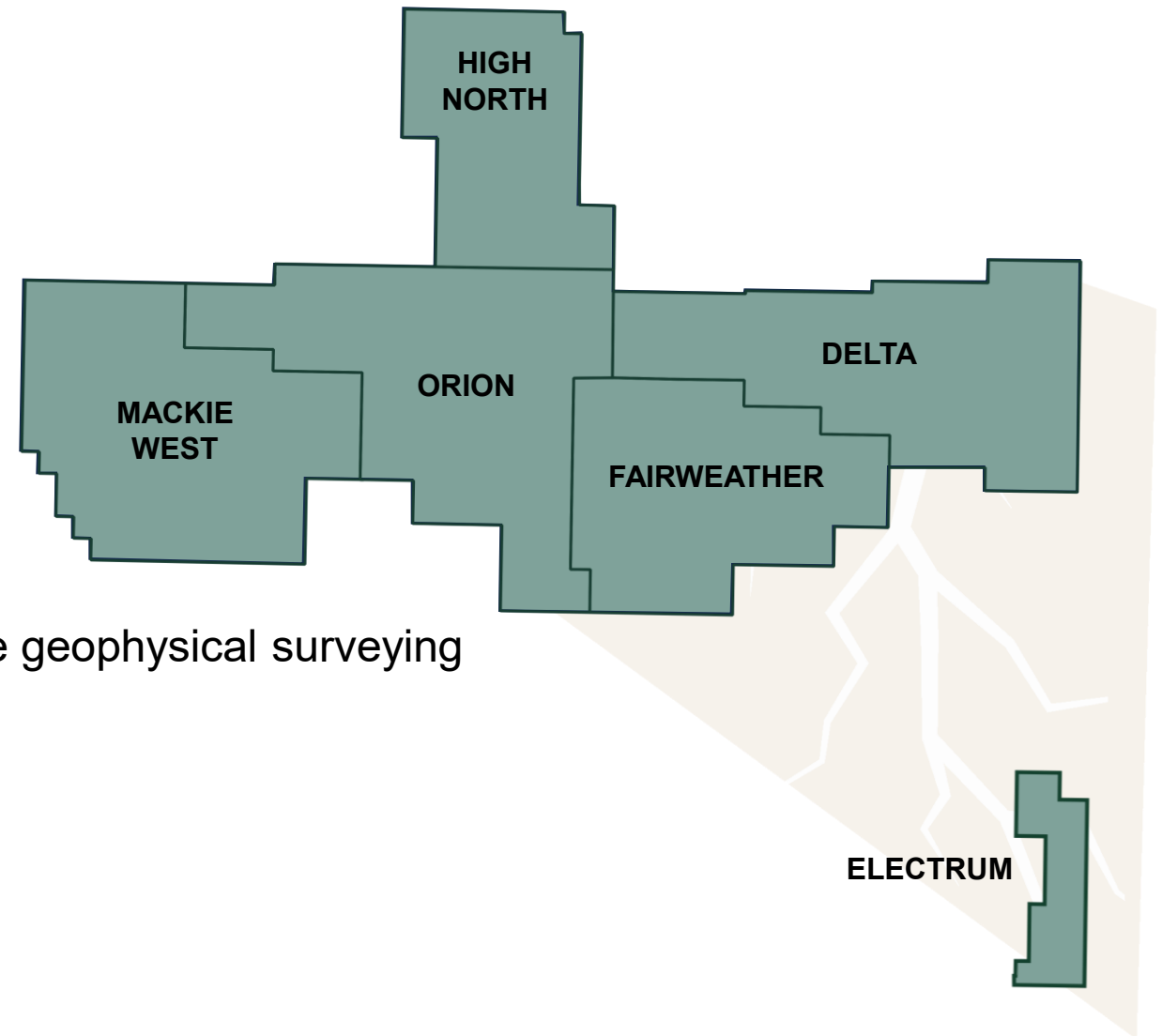
Current Exploration Permits:

Crown Claims

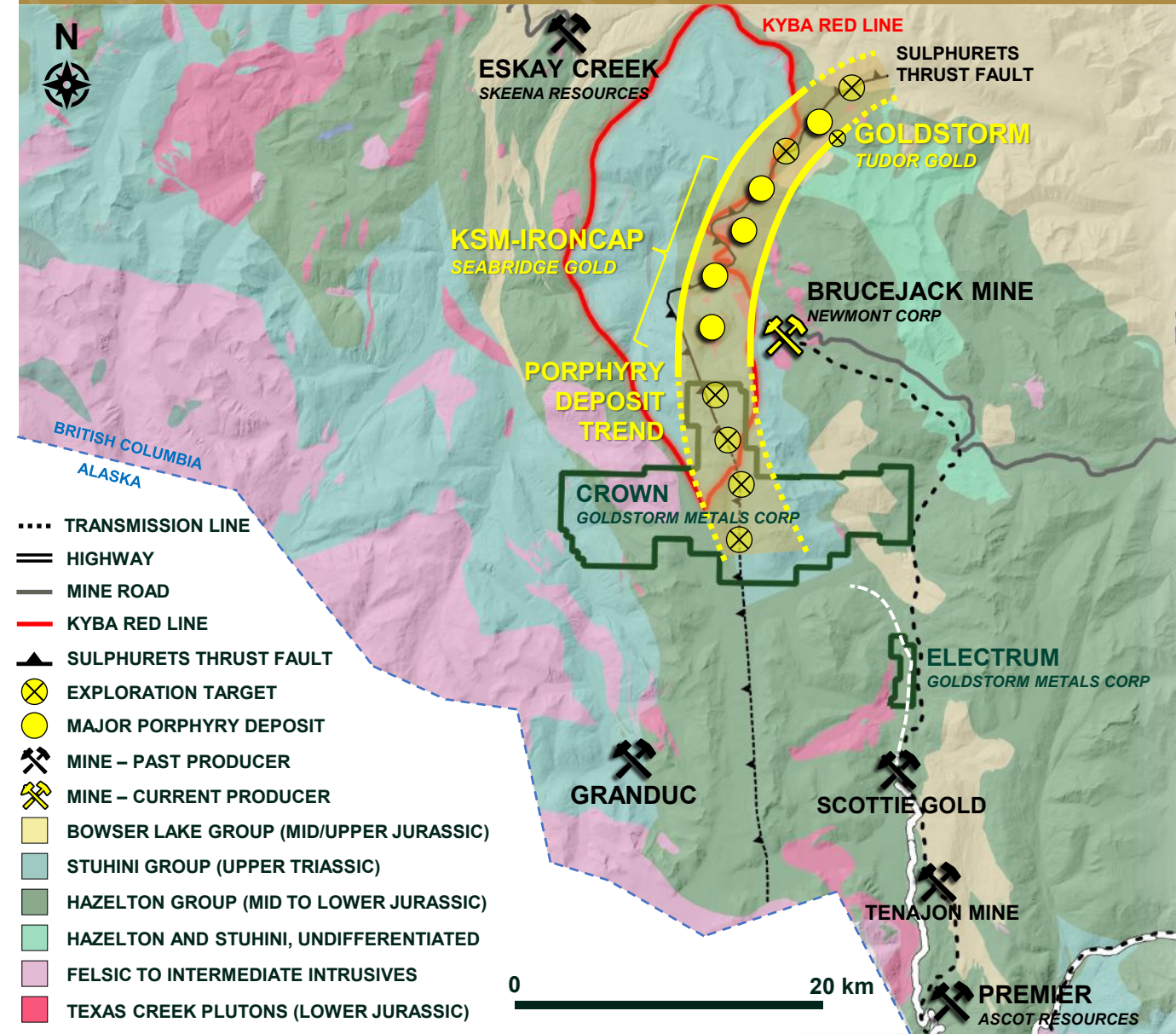
- 20 drill sites
- 10 trenches or test pits
- 50 line-km of ground based electrode geophysical surveying

Electrum

- 20 drill sites
- 5 trenches
- 1000 tonne bulk sample



The Right Geology – Crown and Electrum Properties



Crown claims are underlain by the same aged geological units that host the majority of the deposits in the Golden Triangle; Stuhini and Hazelton group with various intrusions.

The Sulphurets thrust fault, a major regional structure associated with Seabridge Gold and Tudor Gold's large copper-gold porphyry deposits, extends through Crown.

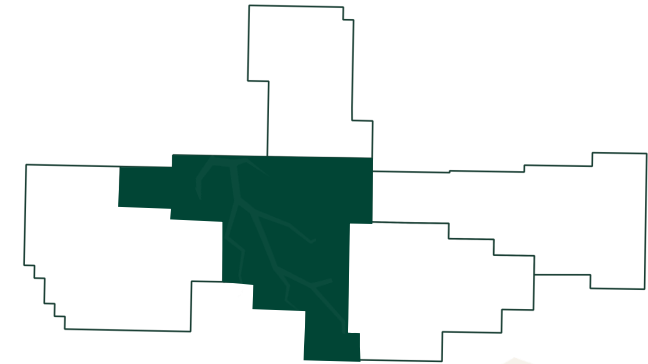
The central portion of Crown has been largely unexplored. Potential for porphyries associated with large scale faulting below the surface, such as at Tudor Gold's porphyry system, the Goldstorm Deposit.

Hazelton group volcanoclastics, Texas suite plutonic rocks and high-grade gold-silver epithermal veins at Electrum (lower Crown claims) parallel the geology of the Brucejack mine.



TARGETS

- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets



HISTORIC RESULTS

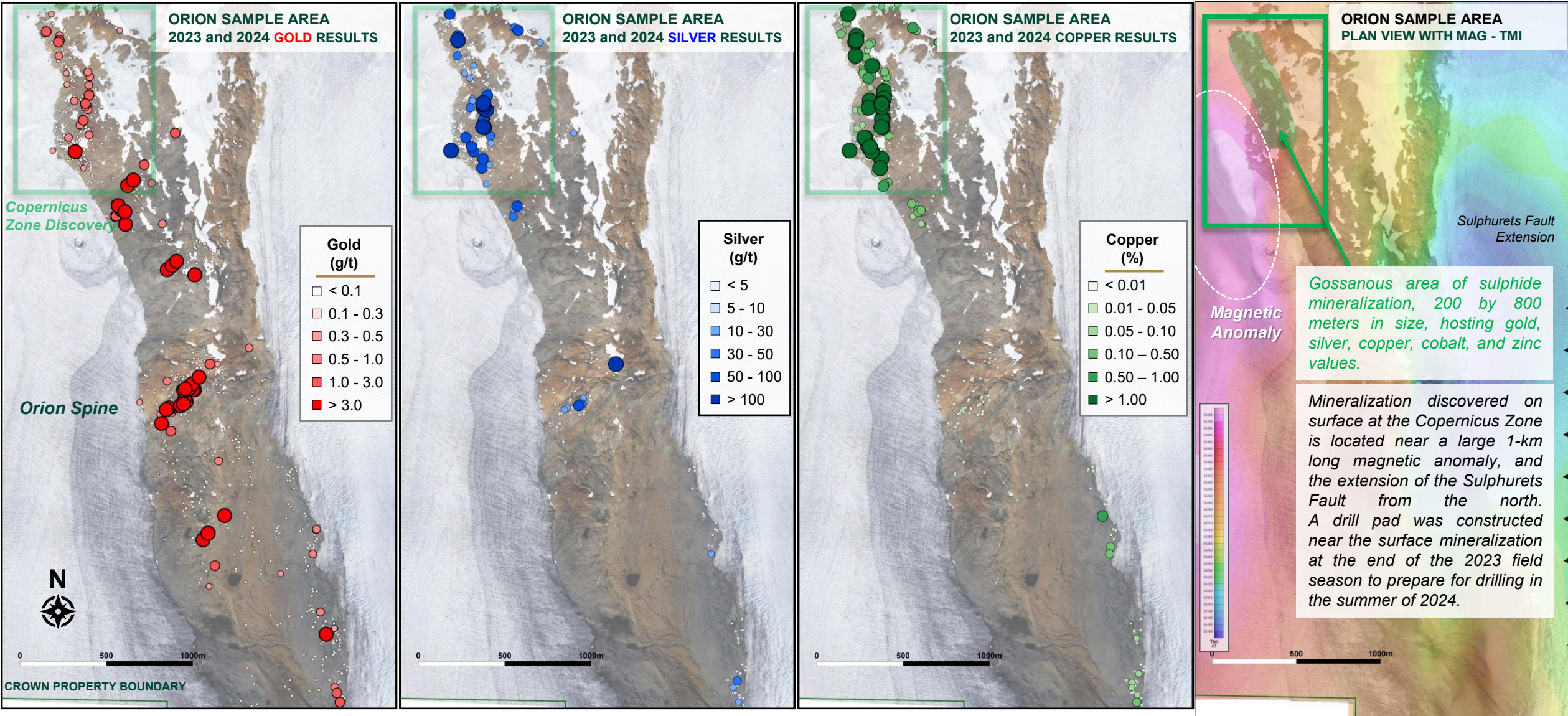
- ❖ **1987-88 Surface sampling:**
 - Chip samples across a 30 m by 13 m stockwork zone assayed **25.94 g/t gold**
- ❖ **2016 Geophysics:**
 - A magnetotelluric (MT) survey over Orion identified areas of low resistivity which coincide with Stuhini Group rocks and high resistivity areas with Hazelton Group rocks
 - Sharp changes in resistivity profiles indicate a major fault, agreeing with the interpretation of the continuation of the extension of the regional Sulphurets thrust fault
- ❖ **2018 Surface sampling:**
 - 0.5m chip sample assayed **31.1 g/t gold and 25.9 g/t silver 0.063% copper**

2023 & 2024 RESULTS

- ❖ High-grade copper-silver-gold “**Copernicus**” Zone discovered on the **Orion Zone**

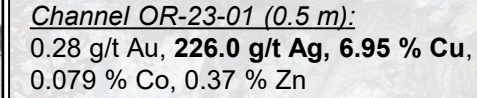


Crown Project - North Orion Zone Surface Sampling

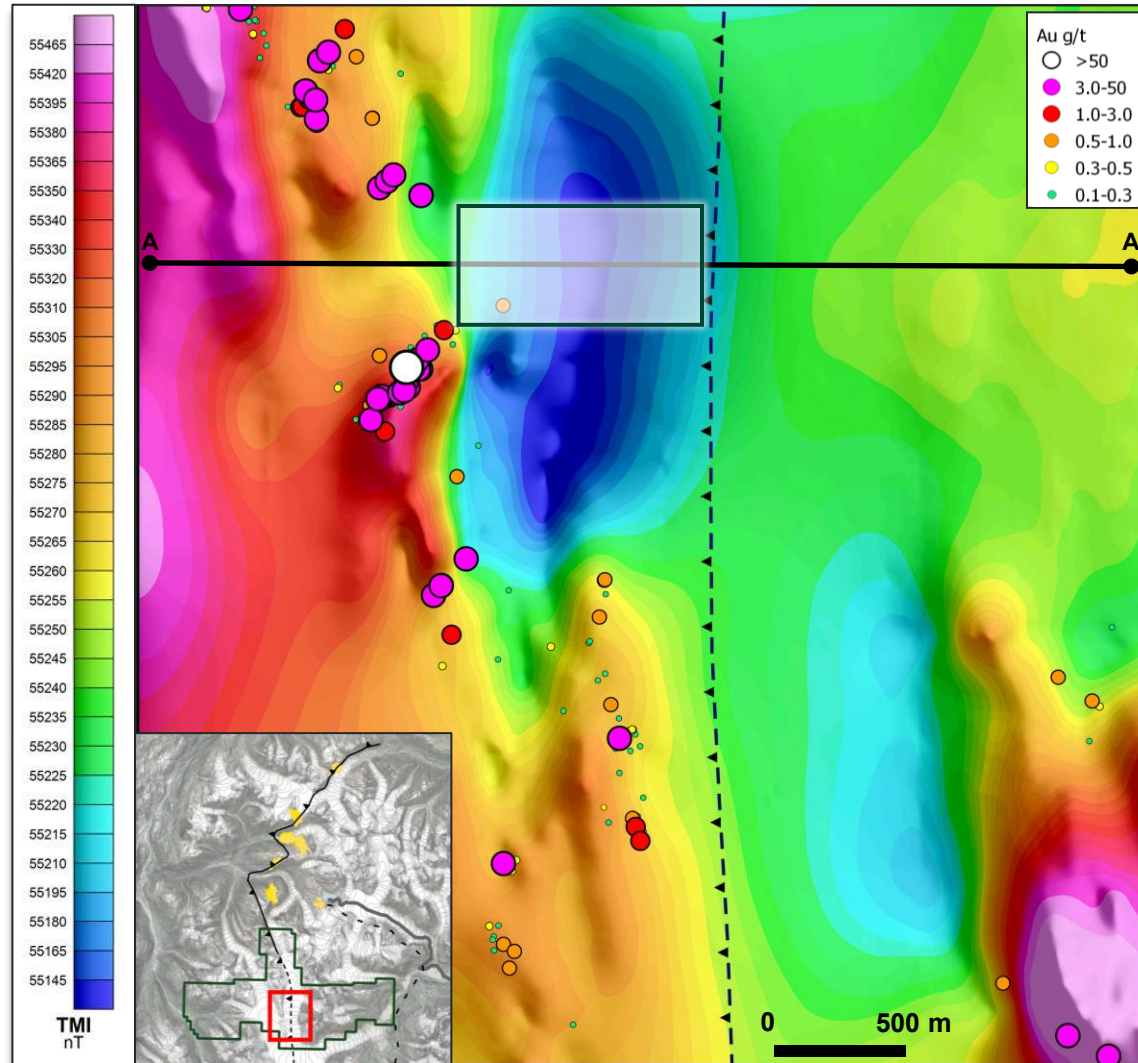




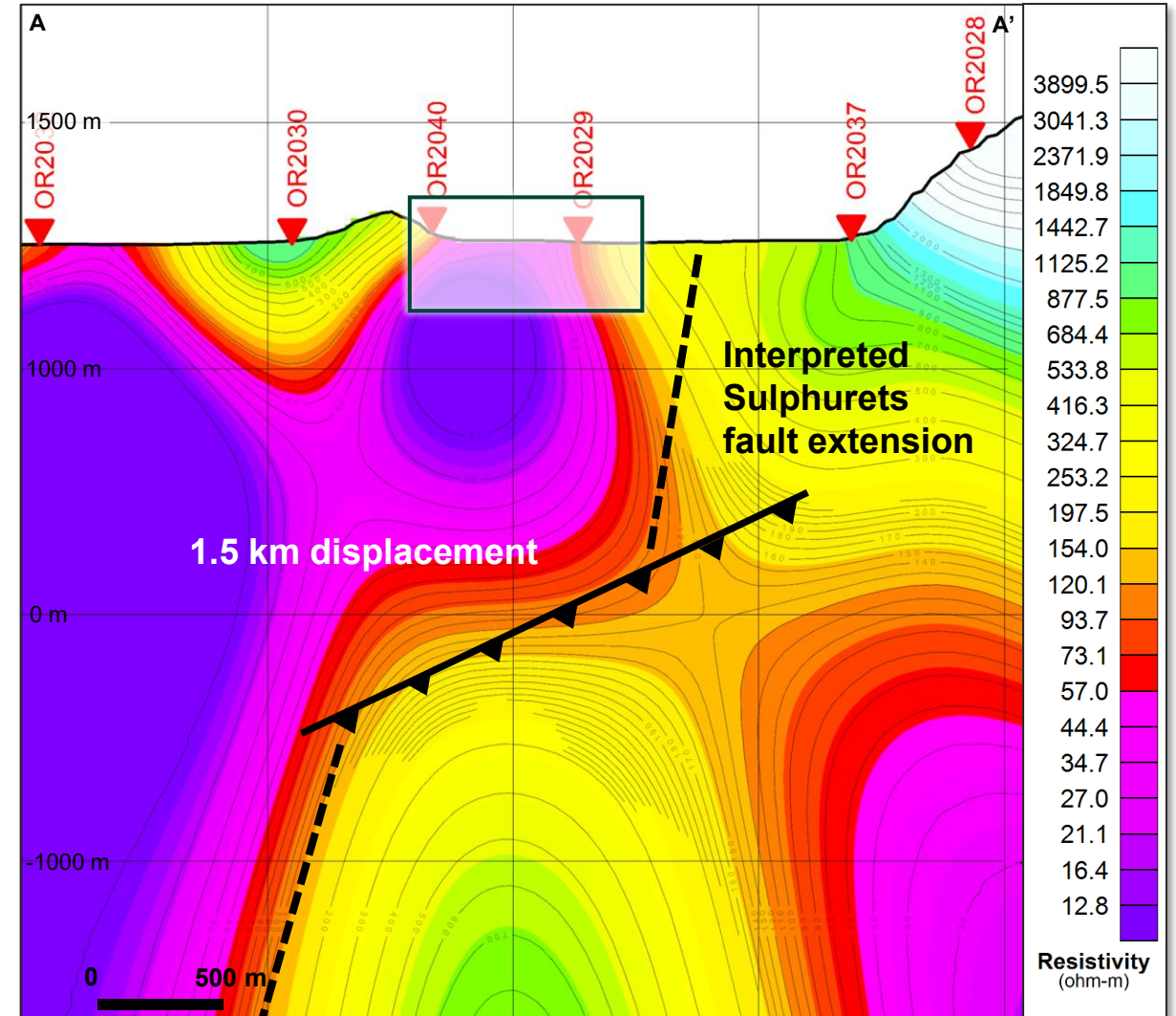
GOLDSTORM
METALS CORP



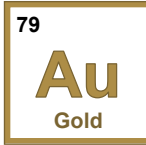
2022 Total Magnetic Intensity (TMI) Planview:



2016 Magnetotelluric (MT) Cross Section (A-A'):



Central magnetic low at Orion Zone overlaps with a 2016 MT resistivity anomaly, all adjacent to high-grade historic samples and the interpreted Sulphurets fault extension

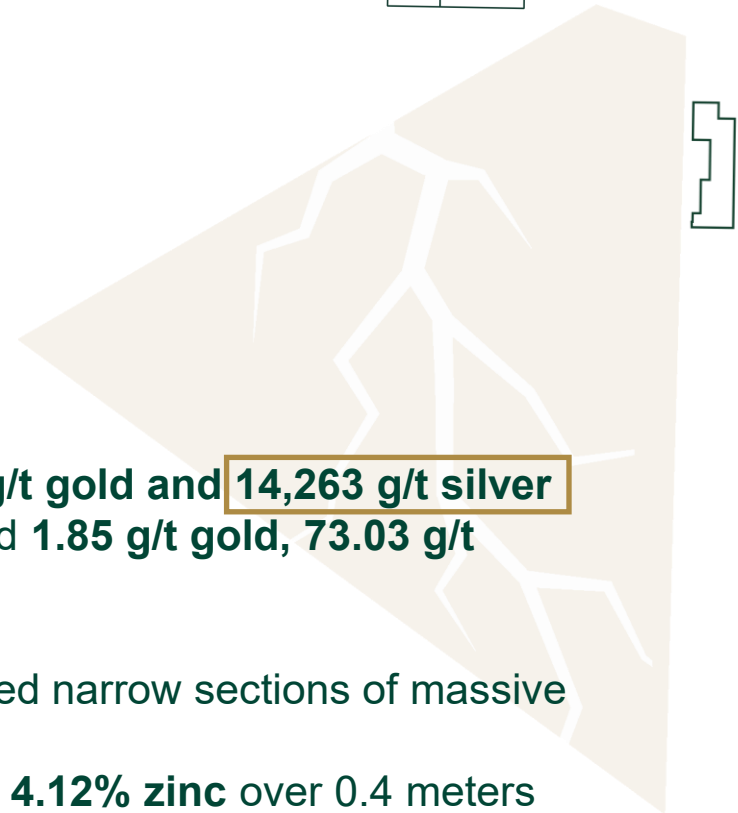
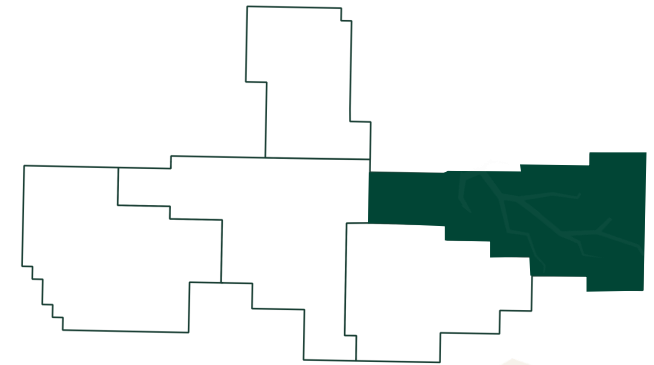


TARGETS

- ❖ High-grade precious and base metal systems
- ❖ VMS – Eskay Stratigraphy

HISTORIC RESULTS

- ❖ 1991-92 Soil sampling:
 - Identified a gold-silver-lead-zinc anomaly
- ❖ 2007 Geophysical surveys:
 - Airborne EM, magnetic and radiometric surveys
- ❖ Surface rock sampling:
 - Delta Northwest vein grab sampled assayed **6.14 g/t gold and 14,263 g/t silver**
 - Delta North float sample of quartz-sulphide assayed **1.85 g/t gold, 73.03 g/t silver, 14.41 % lead and 2.77% zinc**
- ❖ 2012 Diamond drill hole program (728.5 meters) identified narrow sections of massive sulphide mineralization:
 - H12-02: **7.18 g/t gold, 243 g/t silver, 7.18 % lead, 4.12% zinc** over 0.4 meters



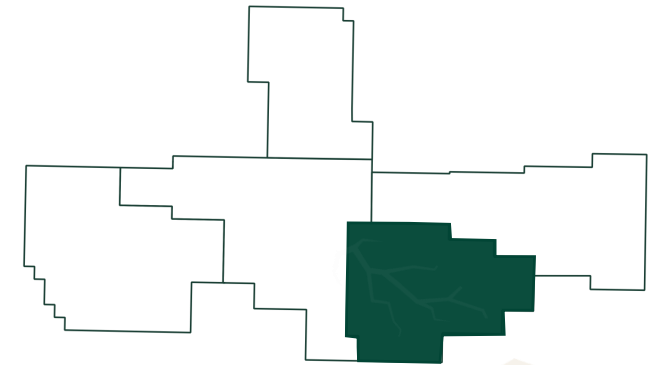
79 Au Gold	47 Ag Silver	82 Pb Lead	30 Zn Zinc	29 Cu Copper
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TARGETS

- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets
- ❖ VMS – Eskay Stratigraphy

HISTORIC RESULTS

- ❖ Mapping identified Hazelton Group dacitic and andesitic volcanics with siliciclastic rocks punctuated by fragmented feldspar porphyry bodies
- ❖ Trenching revealed quartz-calcite veins and vein breccias hosting pyrite, galena, sphalerite, tetrahedrite and chalcopyrite:
 - 7.15 meter trench averaged **4.04 g/t gold**
- ❖ Surface grab samples:
 - Three vein grabs assayed **1.3 to 5.1 g/t gold, 32.0 to > 10,000 g/t silver, 0.1 to 3.0 % copper, 0.3 to 30.1% lead, and 0.2 to 5.2% zinc**
 - Quartz vein grab assayed **1.99 g/t gold and 12,950 g/t silver**



79 Au Gold	47 Ag Silver	82 Pb Lead	30 Zn Zinc
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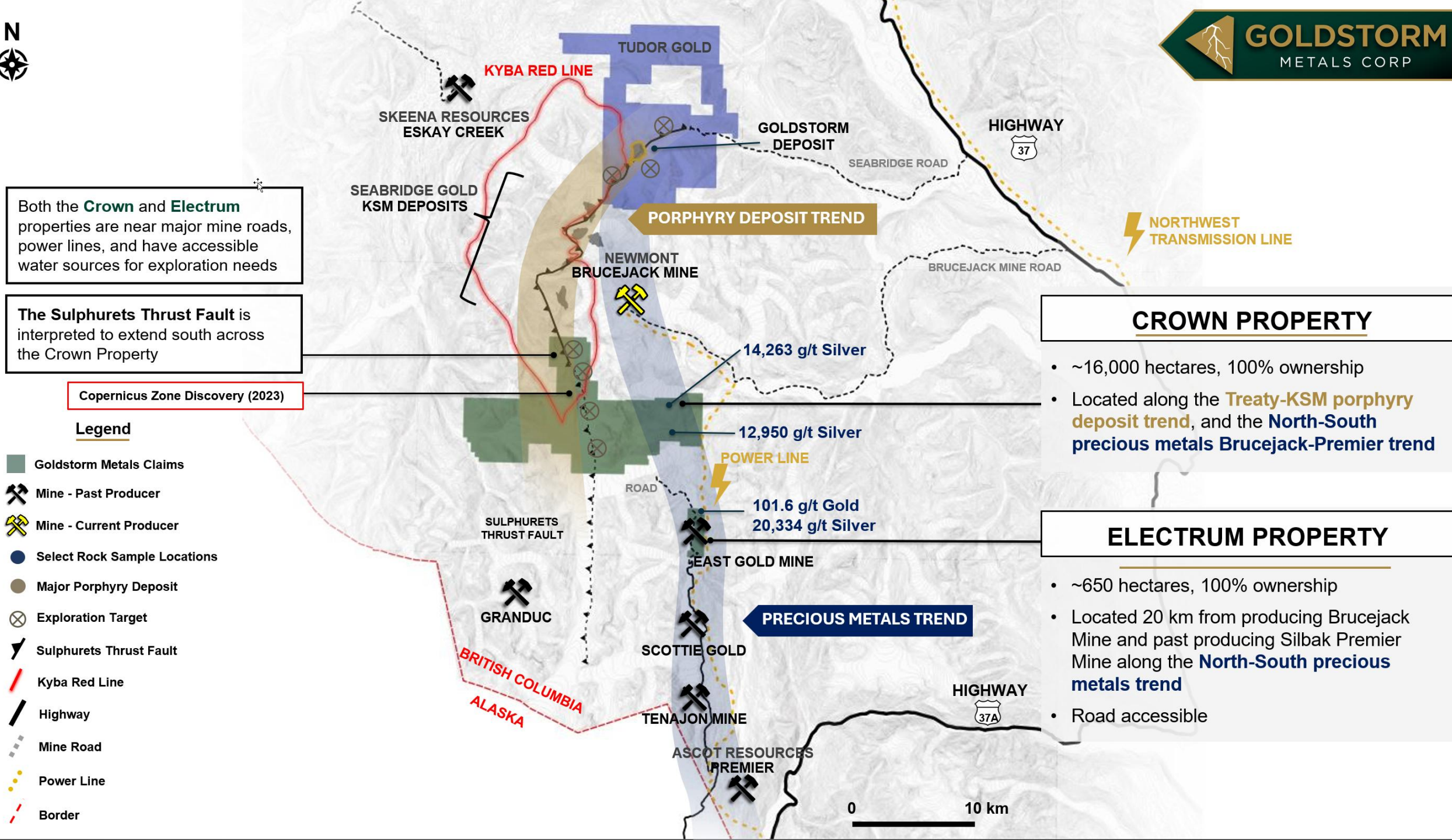
TARGETS

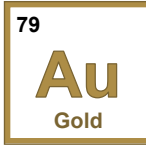
- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets
- ❖ VMS – Eskay Stratigraphy

HISTORIC RESULTS & GEOLOGY

- ❖ Mapping in the 1980s and 90s revealed favourable Hazelton Group volcanics in contact with a large intrusive body
- ❖ Westernmost claims are underlain by the Eskay Rift, which hosts the historic volcanogenic massive sulphide Eskay Creek Deposit (Skeena Resources), 25 km to the north





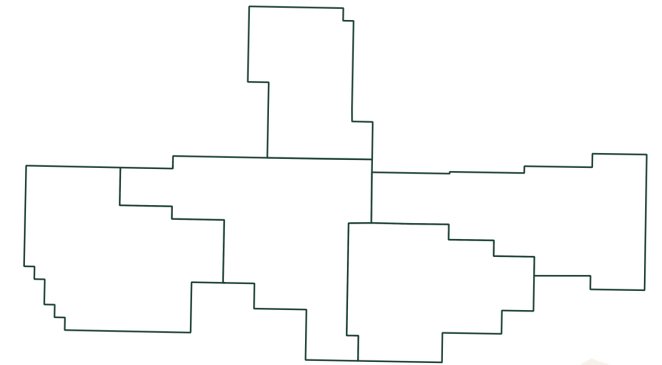


TARGETS

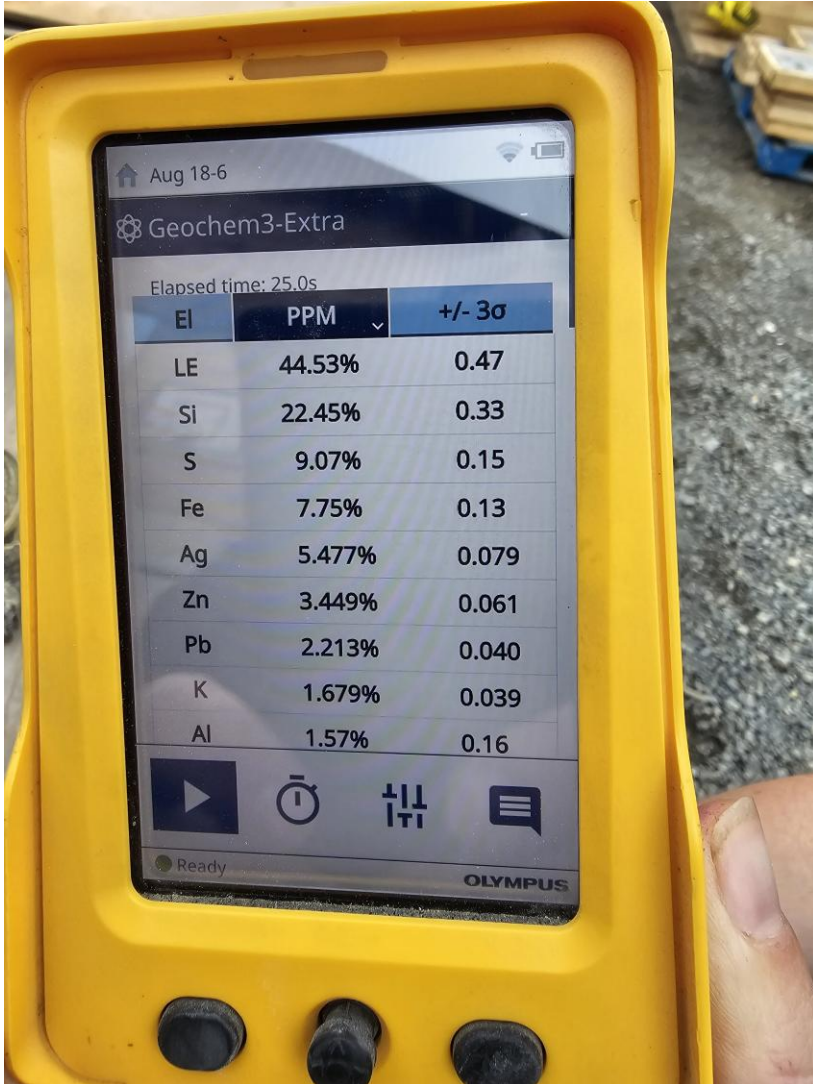
- ❖ High-grade precious and base metal epithermal veins
- ❖ Porphyry and intrusive-related disseminated veinlet systems

HISTORIC RESULTS

- ❖ Historic, small-scale mining at the East Gold mine along high grade gold-silver (electrum) bearing veins on the southeastern part of the property
- ❖ 2006 -07 Diamond drill hole highlights:
 - EL06-18: **440.78 g/t gold, 400.0 g/t silver** over 0.5 meters
 - EL07-31: **31.40 g/t gold, 19.00 g/t silver** over 2.0 meters
- ❖ 2016 Bulk sample:
 - 3.8 tonne, 5-meter-wide zone: **2.82 g/t gold, 539 g/t silver, 1.96% lead, 1.97% zinc**
- ❖ 2020 Surface Sampling:
 - Verification samples returned up to **101.60 g/t gold, and 20,334 g/t silver**
- ❖ 2023 & 2024 Drilling:
 - 18 holes over 5,000 meters intercepting both bulk tonnage and high-grade visible gold



High Sampling Results at Electrum



Aug 18-6

Geochem3-Extra

Elapsed time: 25.0s

El	PPM	+/- 3σ
LE	44.53%	0.47
Si	22.45%	0.33
S	9.07%	0.15
Fe	7.75%	0.13
Ag	5.477%	0.079
Zn	3.449%	0.061
Pb	2.213%	0.040
K	1.679%	0.039
Al	1.57%	0.16

Ready

OLYMPUS

Electrum 2023 & 2024 Drilling Highlights

2023 Drilling Program

- 11 holes over 2,582 m

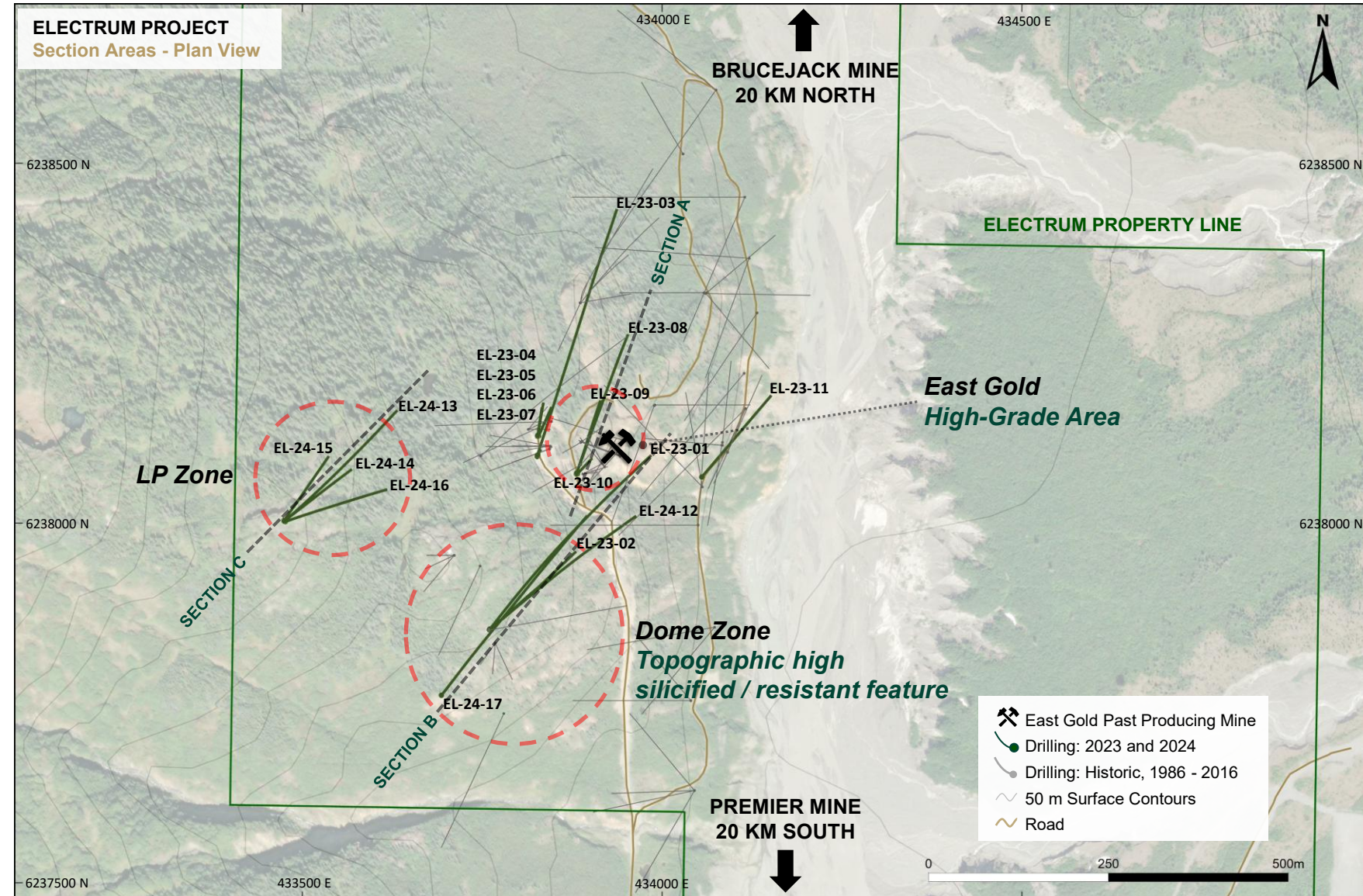
2024 Drill Program

- 7 holes over 2,233 m

Three Mineralized Areas

- East Gold High-Grade
- Dome Zone
- LP Zone

All Areas Open for Expansion

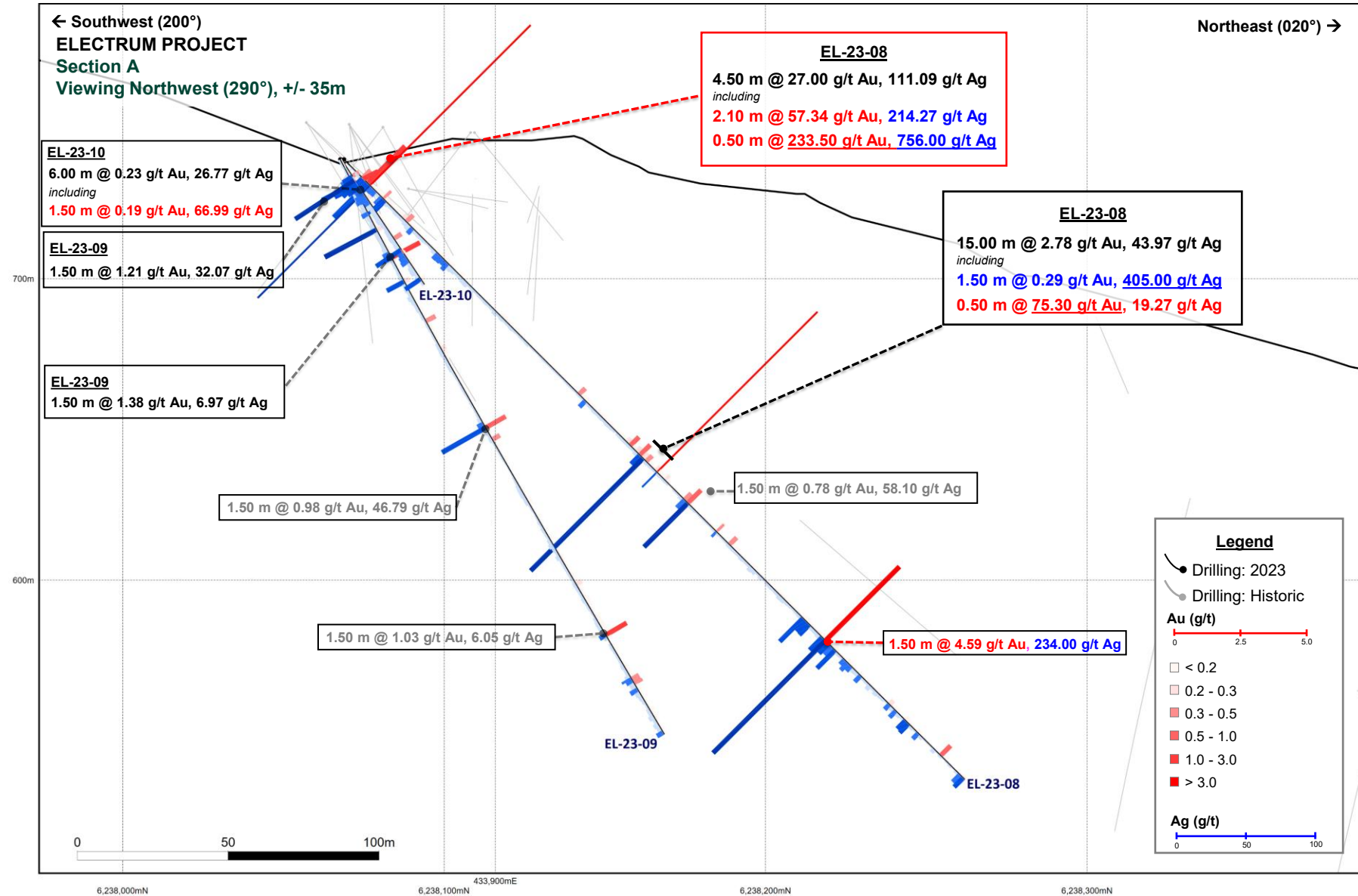


East Gold - High-Grade Drill Highlights

VISIBLE GOLD from drillhole EL-23-08
75.20 g/t Gold over 0.50 meters
@ 146.85 m depth.



Near surface and downhole vein hosted
epithermal gold intercepts expand on
known mineralization from the historic East
Gold Mine



Dome Zone - (Bulk Tonnage) Drill Highlights

EL-23-01:

111.0 m @ 0.77 g/t Au, 4.43 g/t Ag

Including:

61.5 m @ 1.13 g/t Au, 6.02 g/t Ag

17.3 m @ 2.07 g/t Au, 3.74 g/t Ag

1.35 m @ 4.04 g/t Au, 66.65 g/t Ag

EL-23-02:

149.00 m @ 0.45 g/t Au, 3.20 g/t Ag

Including:

28.24 m @ 0.55 g/t Au, 3.46 g/t Ag

31.50 m @ 0.86 g/t Au, 4.74 g/t Ag

10.50 m @ 0.45 g/t Au, 1.97 g/t Ag

37.30 m @ 0.78 g/t Au, 1.65 g/t Ag

Including:

7.0 m @ 2.64 g/t Au, 3.15 g/t Ag

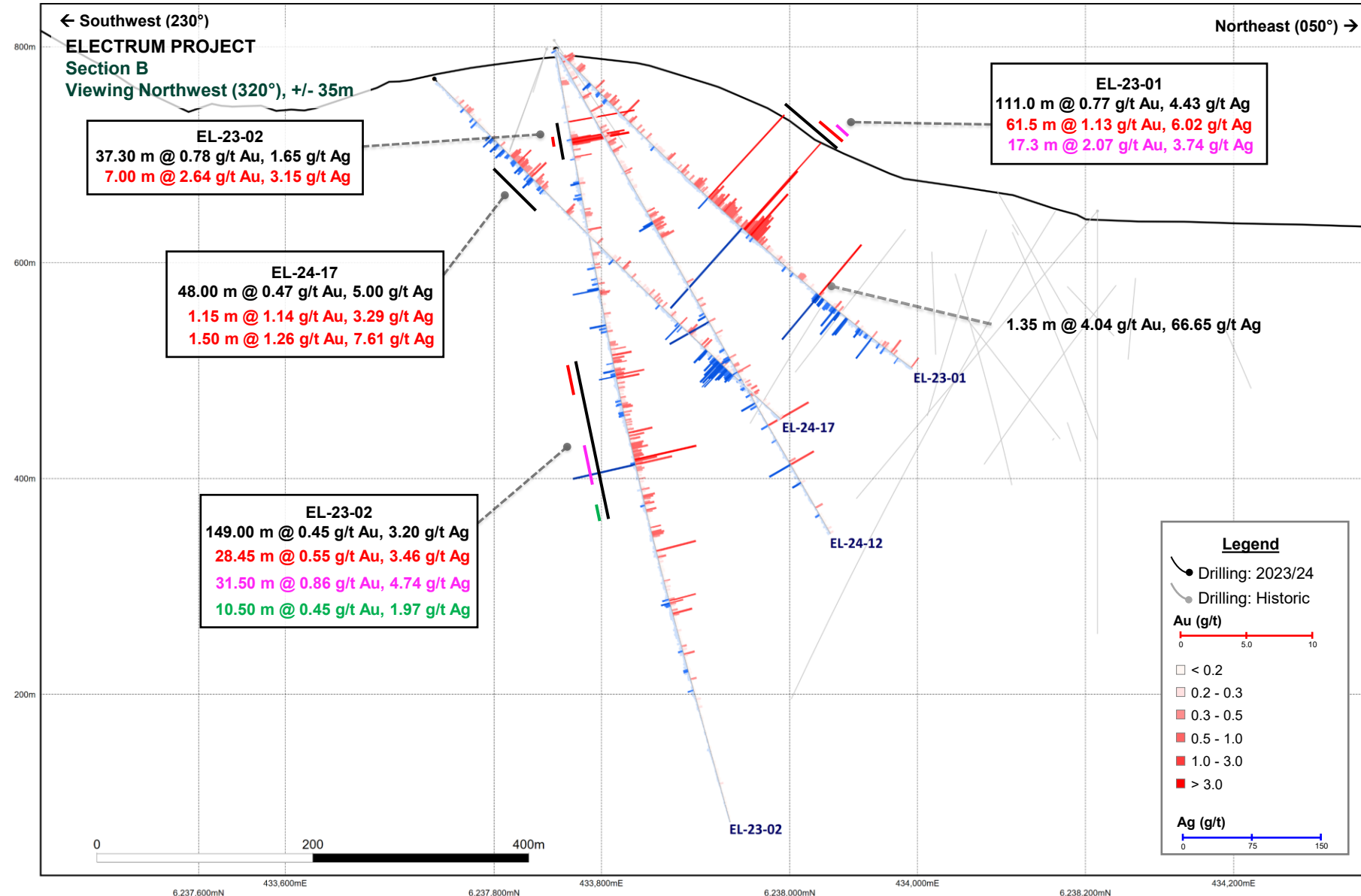
EL-24-17:

48.00 m @ 0.47 g/t Au, 5.00 g/t Ag

Including:

1.15 m @ 1.14 g/t Au, 3.29 g/t Ag

1.50 m @ 1.26 g/t Au, 7.61 g/t Ag



LP Zone - Drill Highlights

EL-24-13:
5.00 m @ 0.53 g/t Au, 3.65 g/t Ag
Including
1.50 m @ 1.04 g/t Au, 7.31 g/t Ag

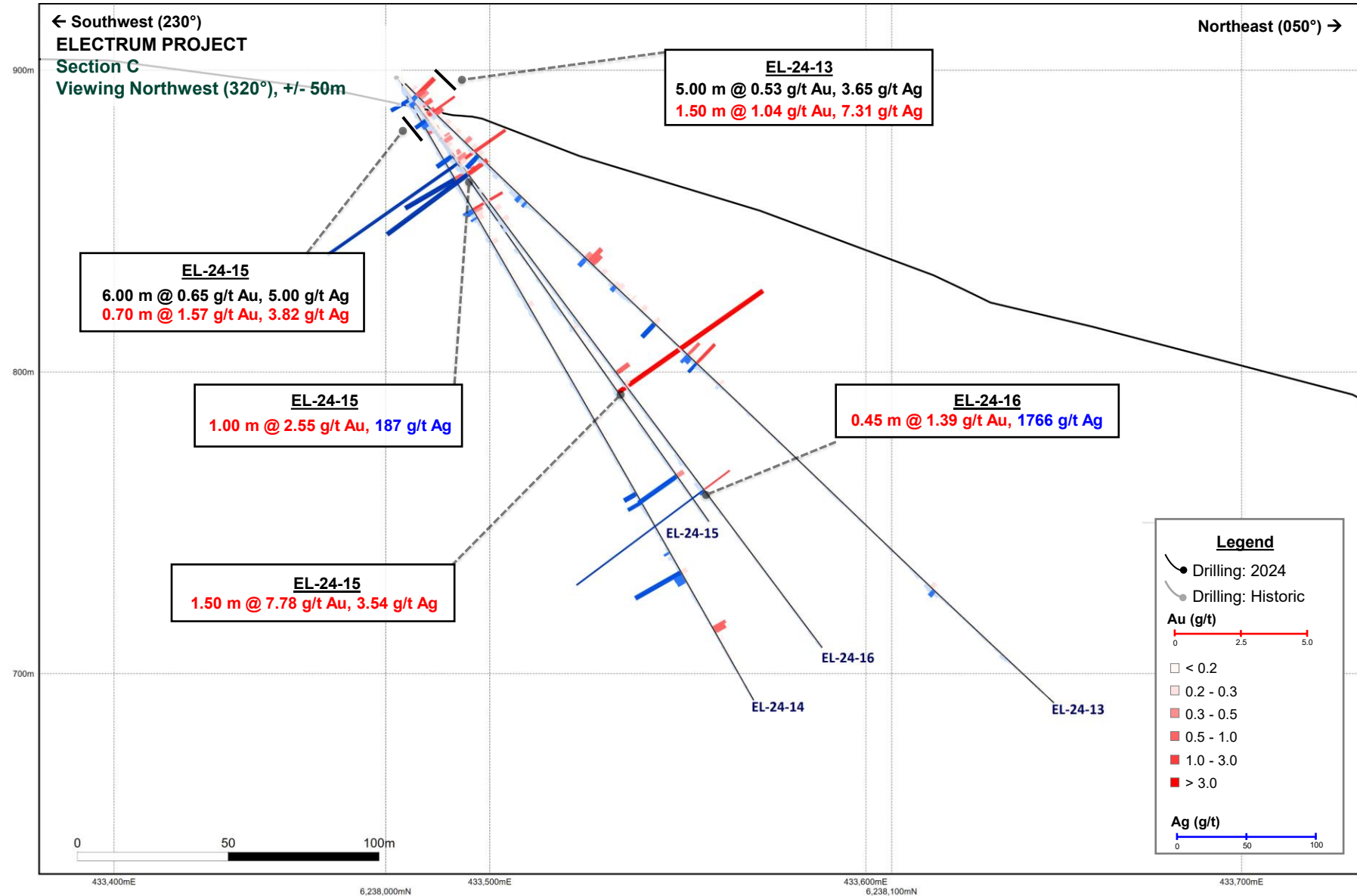
EL-24-14:
4.60 m @ 0.50 g/t Au, 6.0 g/t Ag

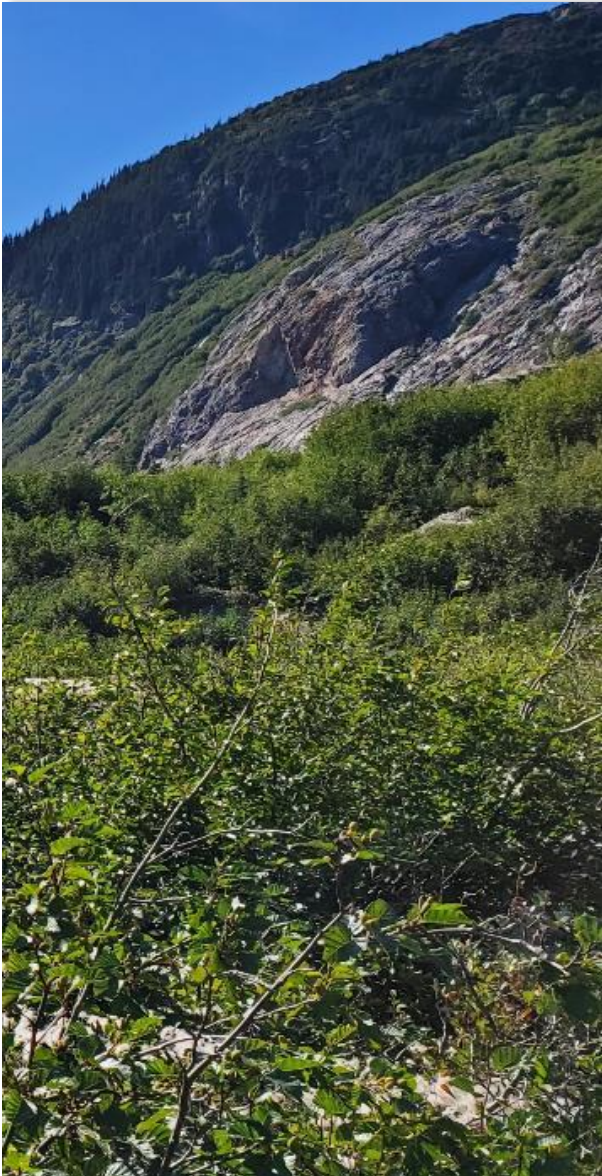
EL-24-15:
6.00 m @ 0.65 g/t Au, 5.00 g/t Ag
Including:
0.70 m @ 1.57 g/t Au, 3.82 g/t Ag

1.00 m @ 2.55 g/t Au, 187 g/t Ag

1.50 m @ 7.78 g/t Au, 3.54 g/t Ag

EL-24-16:
0.45 m @ 1.29 g/t Au, 1,766 g/t Ag





- ▶ Crown Property has the **right geology**; located in one of the most prospective mineral belts in North America; includes:
 - Brucejack Mine (Newmont Mining) – 6 Moz gold
 - KSM Deposits (Seabridge Gold) – 80 Moz gold, 17 billion lbs copper
 - Goldstorm Deposit @ Treaty Creek (Tudor Gold) – 28 Moz gold EQ.
- ▶ **Top management team** with track record of making discoveries in the Golden Triangle:
 - ~ 70 million gold ounces drilled-off in the Golden Triangle
- ▶ **Successful Exploration Programs**
 - Potential for high-grade, VMS and Porphyry style mineralization
 - Ready to drill projects – Crown and Electrum
- ▶ **Significant Value Re-rating Potential** in a geopolitically safe economic jurisdiction



GOLDSTORM

METALS CORP

A NEW PRECIOUS METALS EXPLORER IN BRITISH COLUMBIA'S GOLDEN TRIANGLE

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