



GOLDSTORM
METALS CORP

A New Precious Metals Explorer in British Columbia's Golden Triangle

The Right Geology
The Right District
The Right Team

TSX.V: GSTM

OTC: GSTMF

FRA: B2U.F

October 2025



No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements”. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of GOLDSTORM METALS, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from GOLDSTORM METAL’s expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although GOLDSTORM METALS has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled “Cautionary Note Regarding Forward-Looking Statements” in “Legal Notice” on GOLDSTORM METAL’s website (www.goldstormmetals.com).

*The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company’s Vice President Project Development, **Ken Konkin, P.Geo.** has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.*



HIGH LEVERAGE INVESTMENT

- Opportunity for investors to participate in two underexplored regional mineral trends hosting **over 100 million ounces of gold and 20 billion pounds of copper and 400 million ounces of silver.**



DISTRICT SCALE LAND PACKAGE

- **Crown Property** – targeting large gold and copper porphyry systems along a proven mineralized trend – **Preparing for Initial Drill Program**
- **Electrum Property** - wide bulk-tonnage and high-grade gold and silver intercepts – **Drilling underway**



MANAGEMENT SUCCESS in the Golden Triangle

- **Valley of the Kings** - Brucejack Mine, (Newmont);
- **Snowfields Deposit**, now known as **East Mitchell** (Seabridge Gold);
- **Goldstorm Deposit** at Treaty Creek (Tudor Gold).



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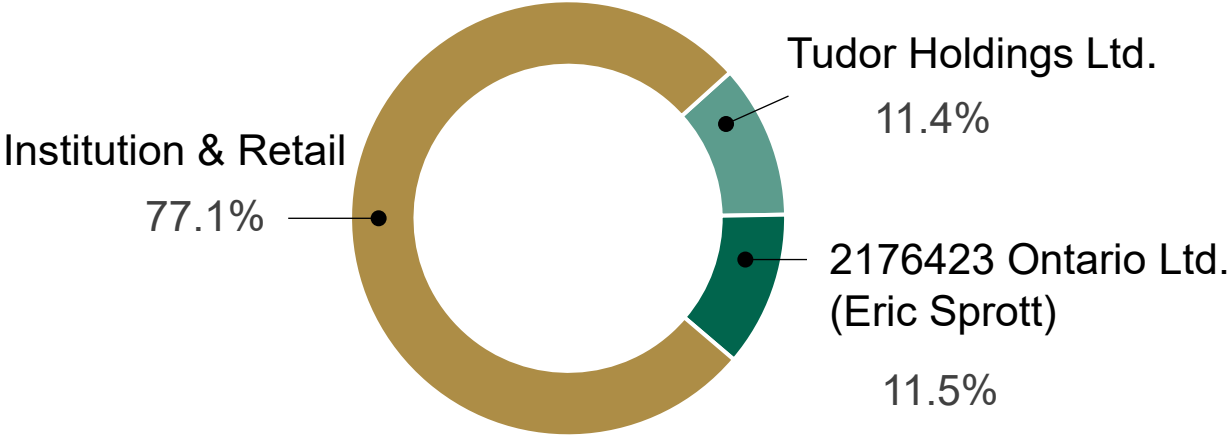
Equity Structure (June 30, 2025)

Shares Issued: 101.454 M
Options: 10.050 M
Warrants: 19.770 M
Fully Diluted: 131.282 M
Market Cap.: \$21.305 M (\$0.21 per share)

Management Team

Ken Konkin	President & CEO, Director
Scott Davis	Chief Financial Officer
Chris Curran	VP of IR and Corp. Dev.
Kelly Gill	Corporate Secretary

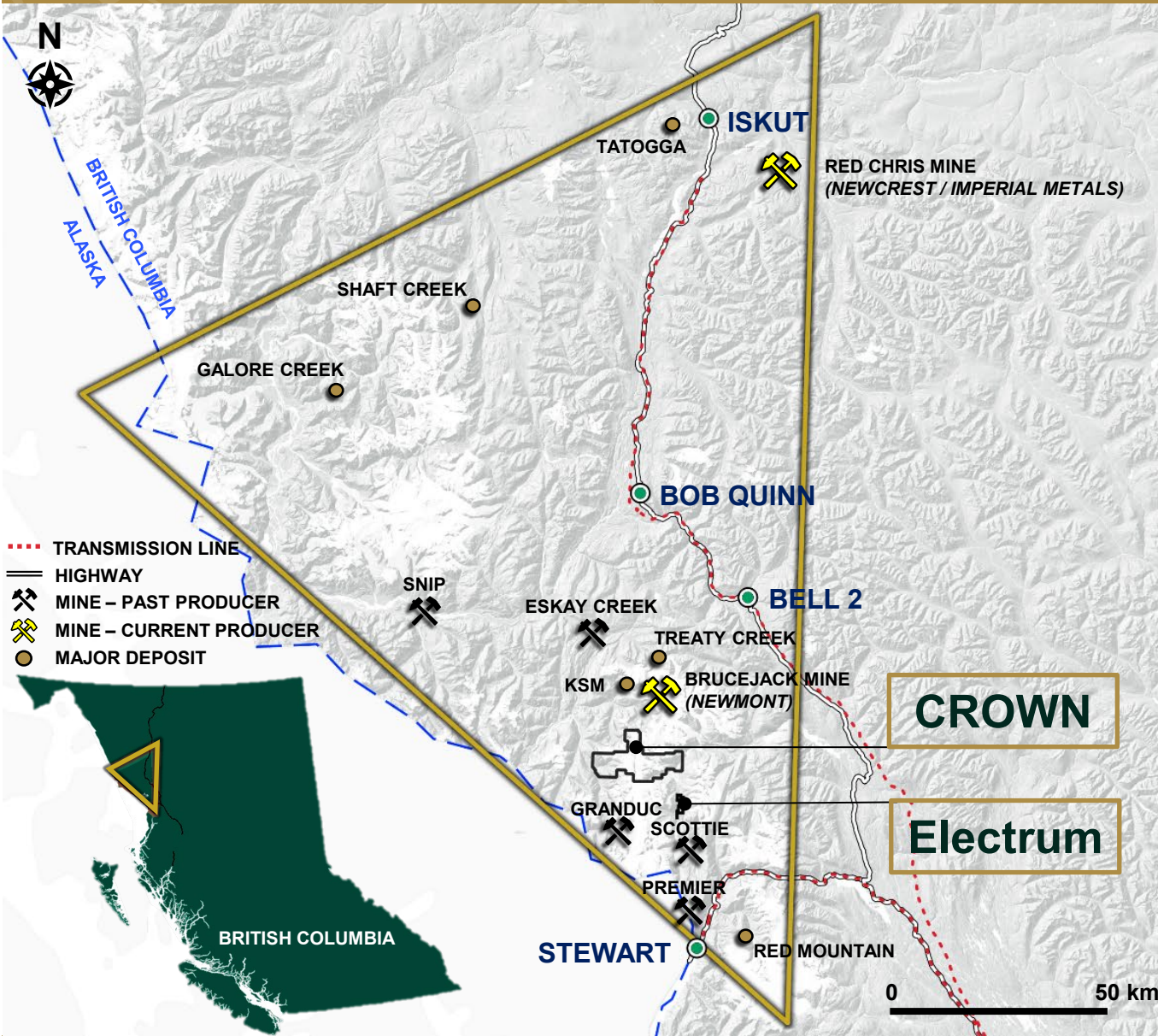
Equity Ownership



Directors

Helmut Finger	Director
Ronald-Peter Stoeferle	Director
Jeff Rowe	Director
Ken McNaughton	Director

Regional Setting & Infrastructure



Location: 45 kilometers from Stewart, BC. Road access to Electrum claims.



Water: Accessible water sources for drilling and exploration.



Power: Northwest transmission line parallels highway 37, from Terrace to the Red Chris Mine. Transmission line to Stewart.



Air Access: Commercial airports in Smithers and Terrace within 350 km. Airstrip in Stewart.



Export Facilities: Deep water ocean port facilities in Stewart for export of mineral concentrates.

16,469 HECTARES **100% OWNERSHIP**

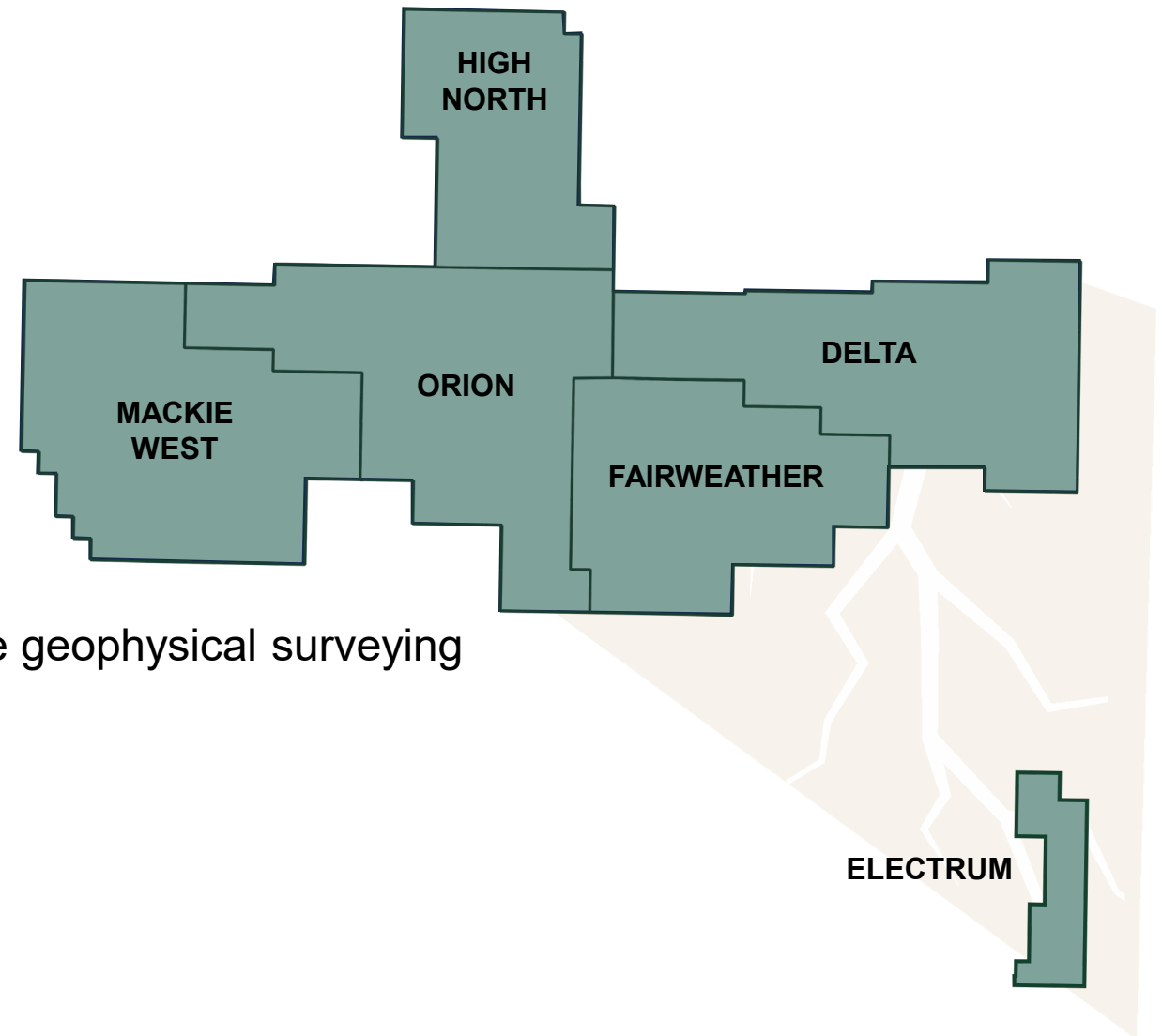
Current Exploration Permits:

Crown Claims

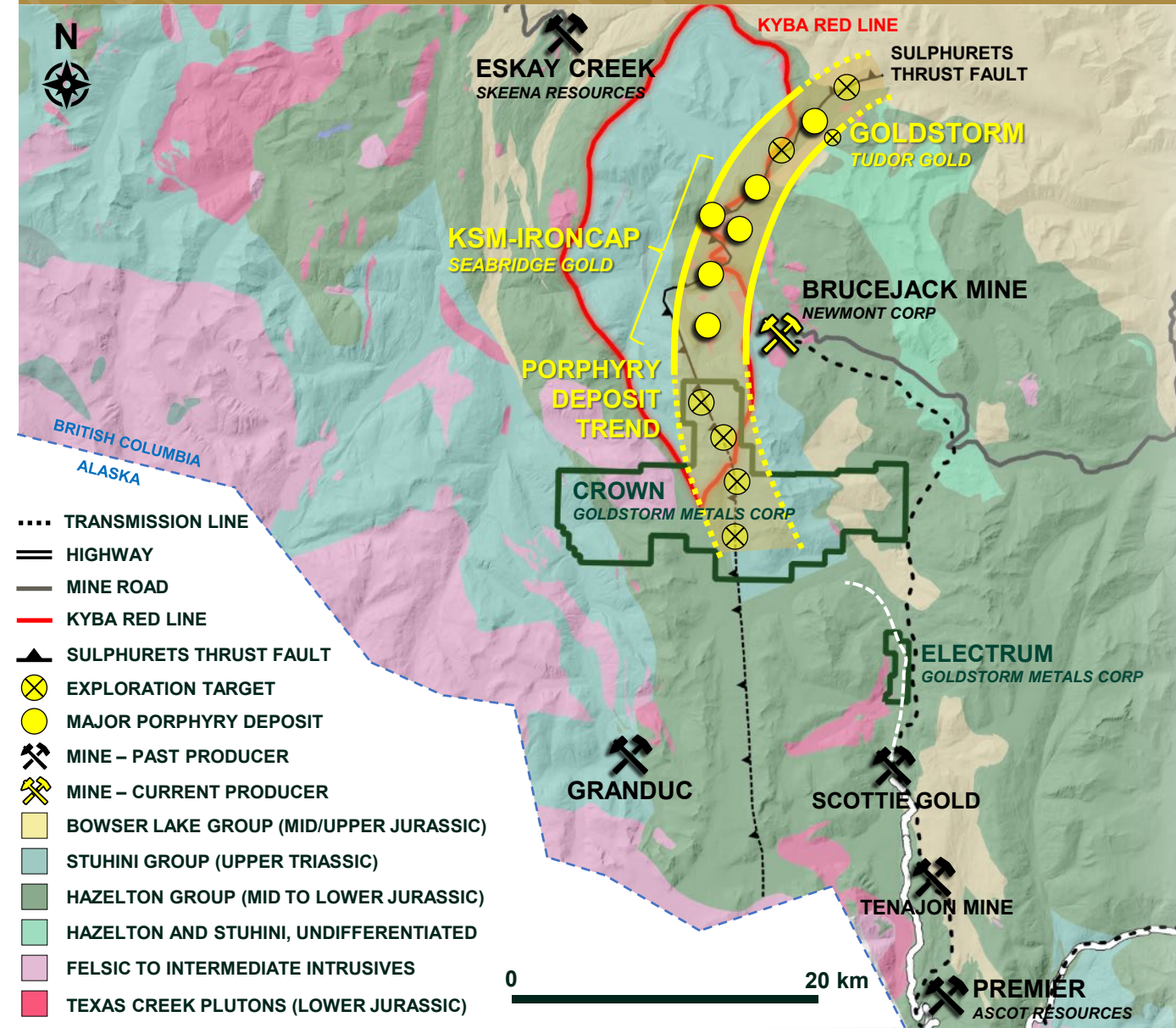
- 20 drill sites
- 10 trenches or test pits
- 50 line-km of ground based electrode geophysical surveying

Electrum

- 20 drill sites
- 5 trenches
- 1000 tonne bulk sample



The Right Geology – Crown and Electrum Properties



Crown claims are underlain by the same aged geological units that host the majority of the deposits in the Golden Triangle; Stuhini and Hazelton group with various intrusions.

The Sulphurets thrust fault, a major regional structure associated with Seabridge Gold and Tudor Gold's large copper-gold porphyry deposits, extends through Crown.

The central portion of Crown has been largely unexplored. Potential for porphyries associated with large scale faulting below the surface, such as at Tudor Gold's porphyry system, the Goldstorm Deposit.

Hazelton group volcanoclastics, Texas suite plutonic rocks and high-grade gold-silver epithermal veins at Electrum (lower Crown claims) parallel the geology of the Brucejack mine.

79 Au Gold	47 Ag Silver	82 Pb Lead	30 Zn Zinc
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TARGETS

- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets

RESULTS

❖ 1987-88 Surface sampling:

- Chip samples across a 30 m by 13 m stockwork zone assayed **25.94 g/t gold**

❖ 2016 Geophysics:

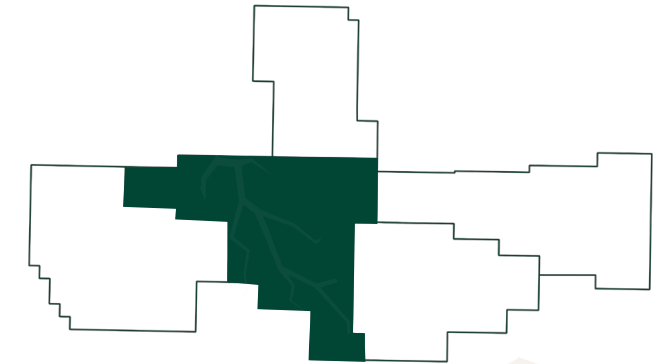
- A magnetotelluric (MT) survey over Orion identified areas of low resistivity which coincide with Stuhini Group rocks and high resistivity areas with Hazelton Group rocks
- Sharp changes in resistivity profiles indicate a major fault, agreeing with the interpretation of the continuation of the extension of the regional Sulphurets thrust fault

❖ 2018 Surface sampling:

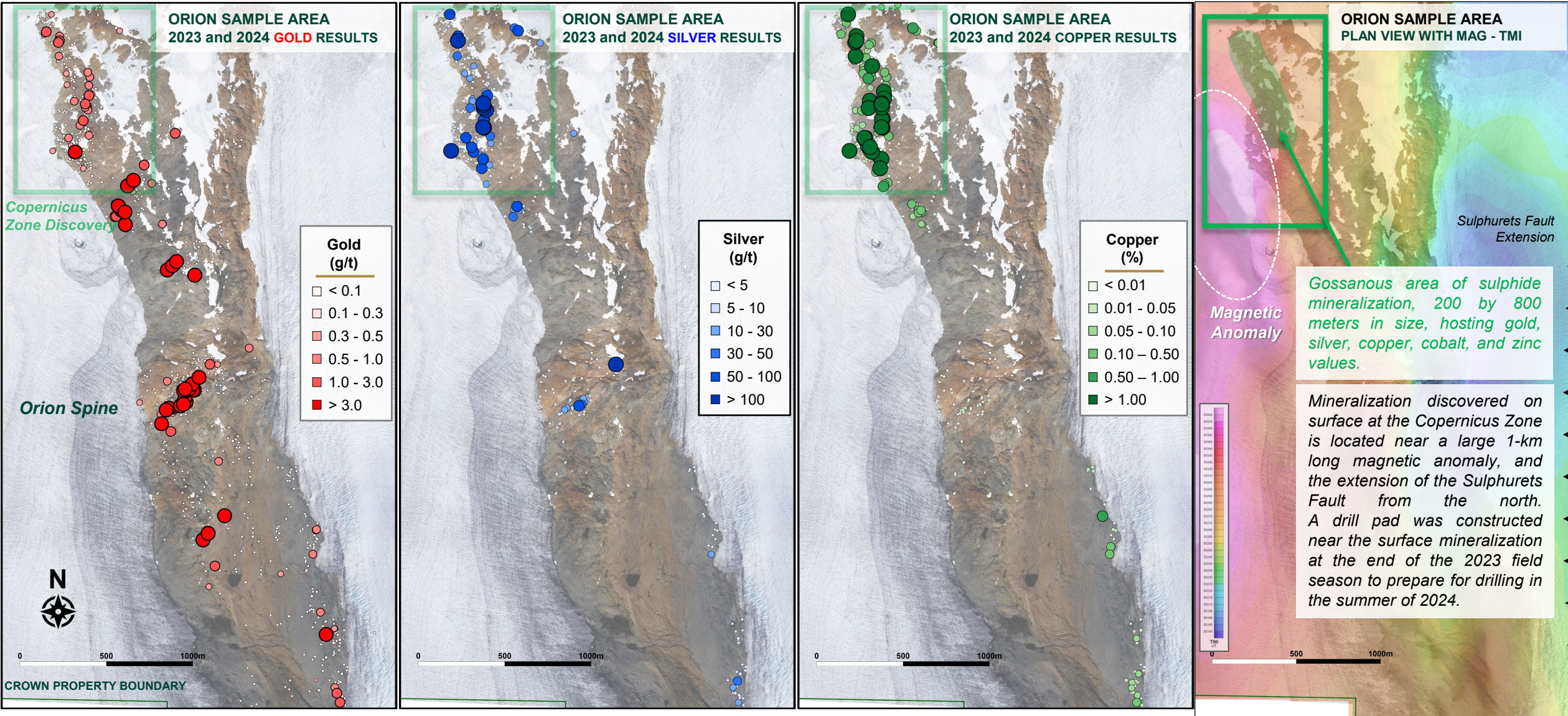
- 0.5m chip sample assayed **31.1 g/t gold and 25.9 g/t silver 0.063% copper**

❖ 2023-2025 Program Results:

- Discovered the high-grade copper-silver-gold “**Copernicus**” Zone on the **Orion Zone**
- **Mapping and sampling (~2,000 taken), Geophysics completed**

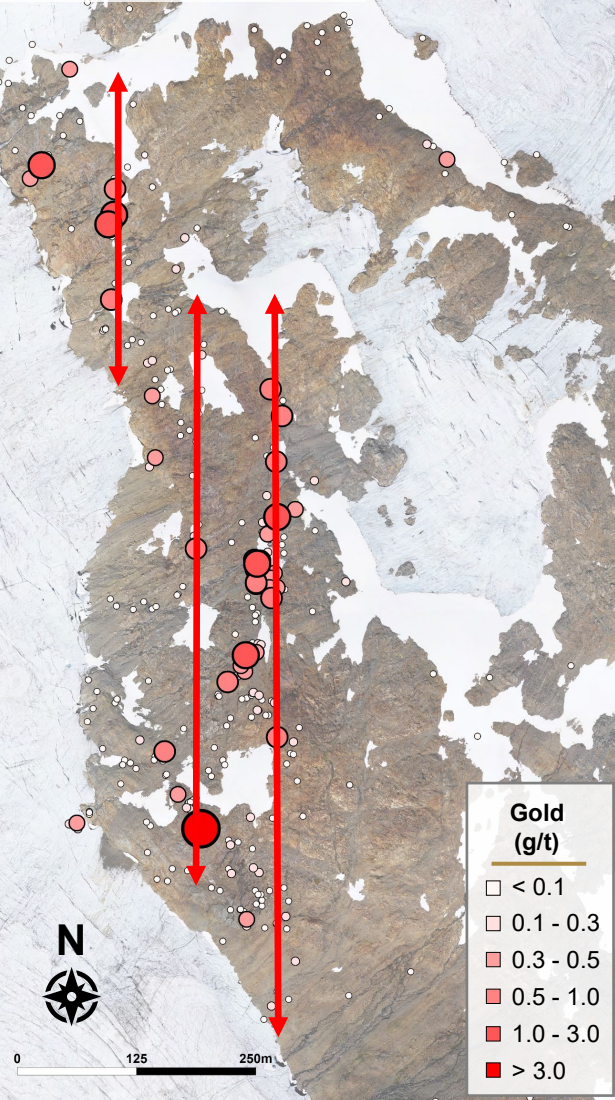


Crown - North Orion Zone Surface Sampling

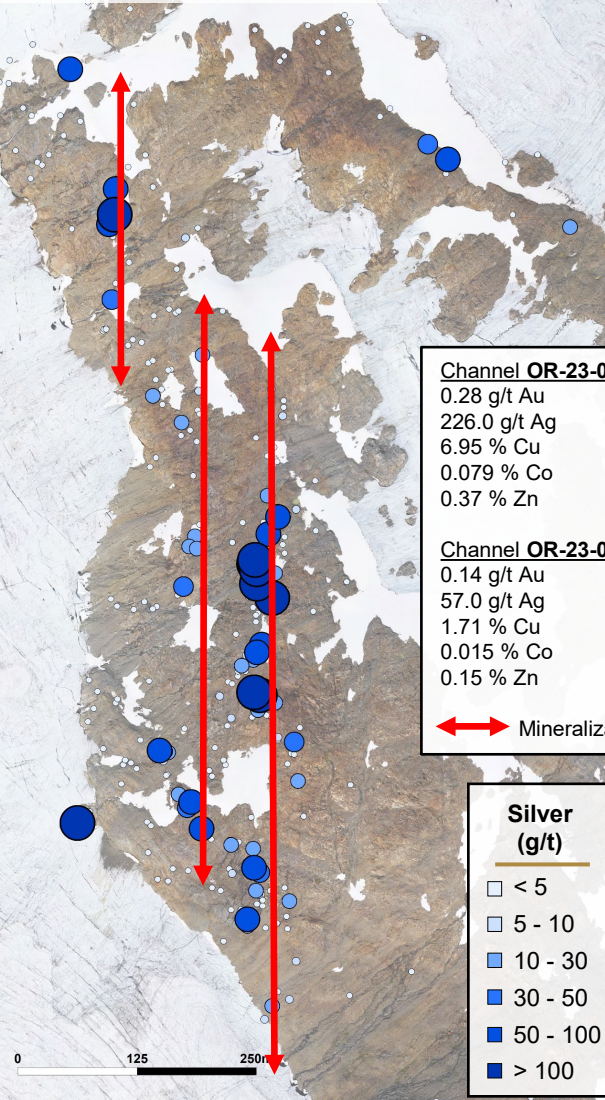


Crown - Copernicus Sample Results

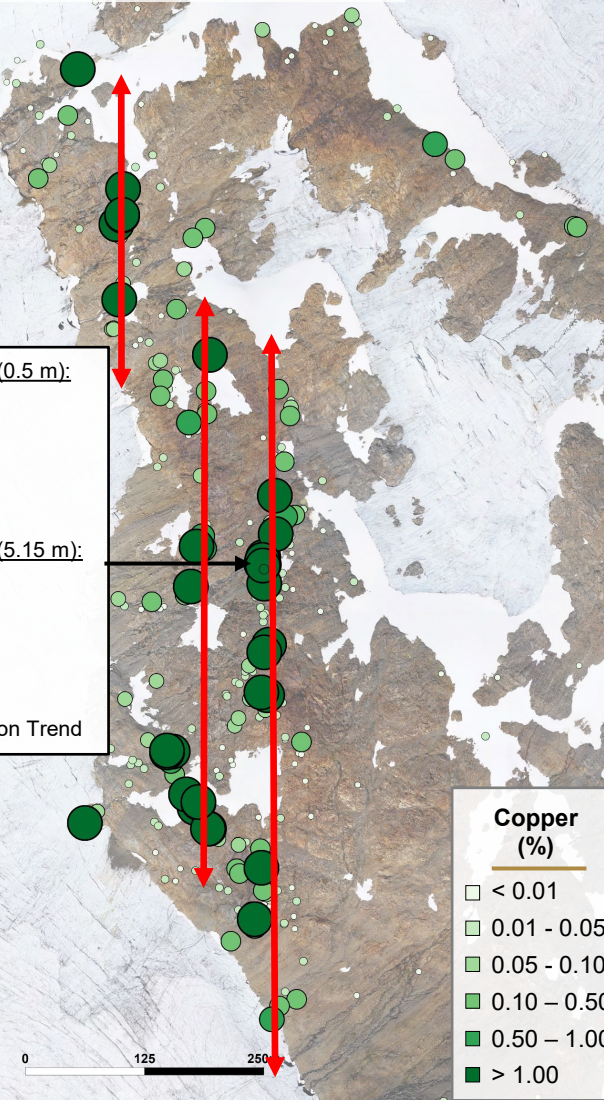
COPERNICUS ZONE
2023 and 2024 **GOLD** RESULTS



COPERNICUS ZONE
2023 and 2024 **SILVER** RESULTS



COPERNICUS ZONE
2023 and 2024 **COPPER** RESULTS



Channel OR-23-01 (0.5 m):
0.28 g/t Au
226.0 g/t Ag
6.95 % Cu
0.079 % Co
0.37 % Zn

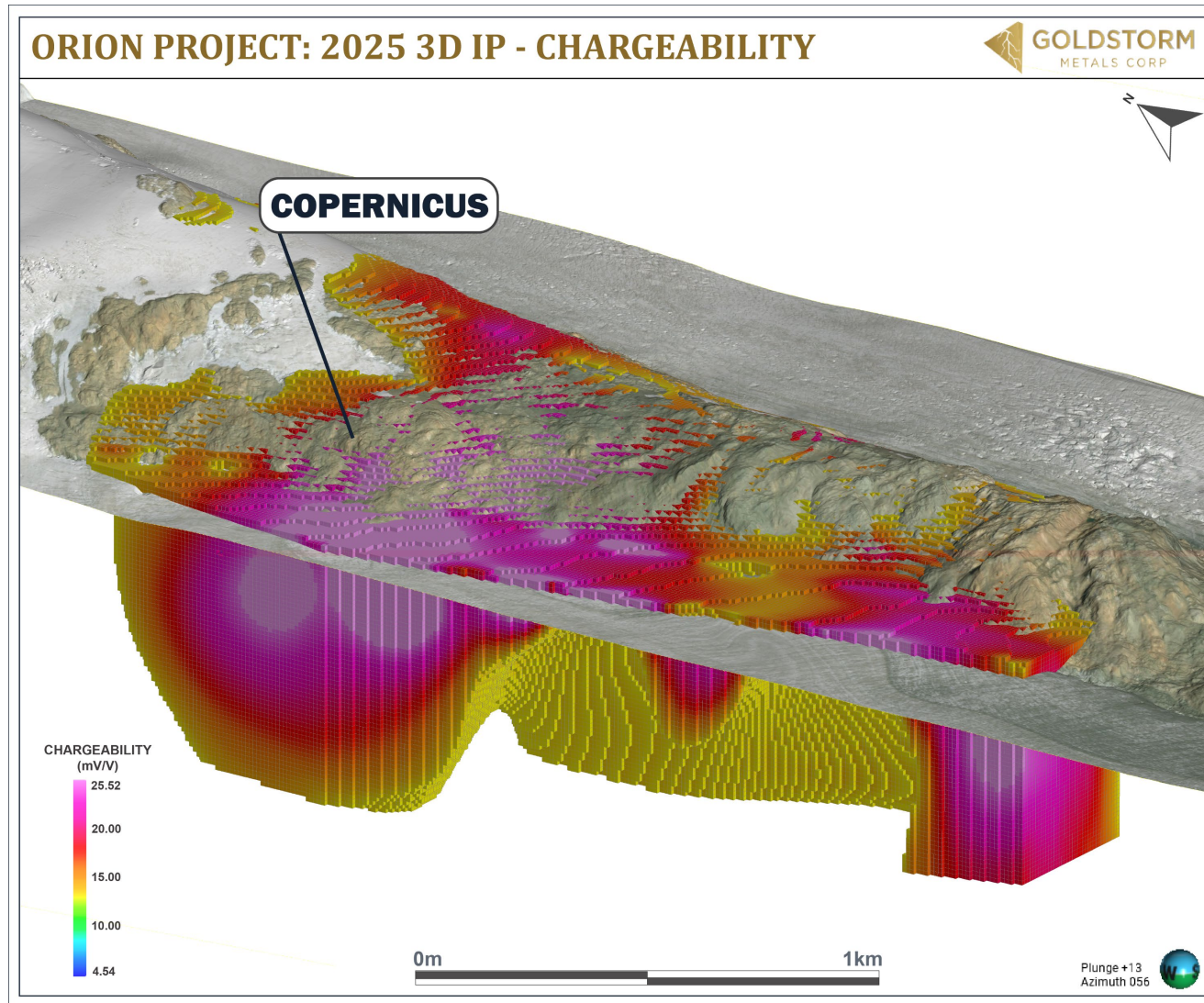
Channel OR-23-02 (5.15 m):
0.14 g/t Au
57.0 g/t Ag
1.71 % Cu
0.015 % Co
0.15 % Zn

↔ Mineralization Trend

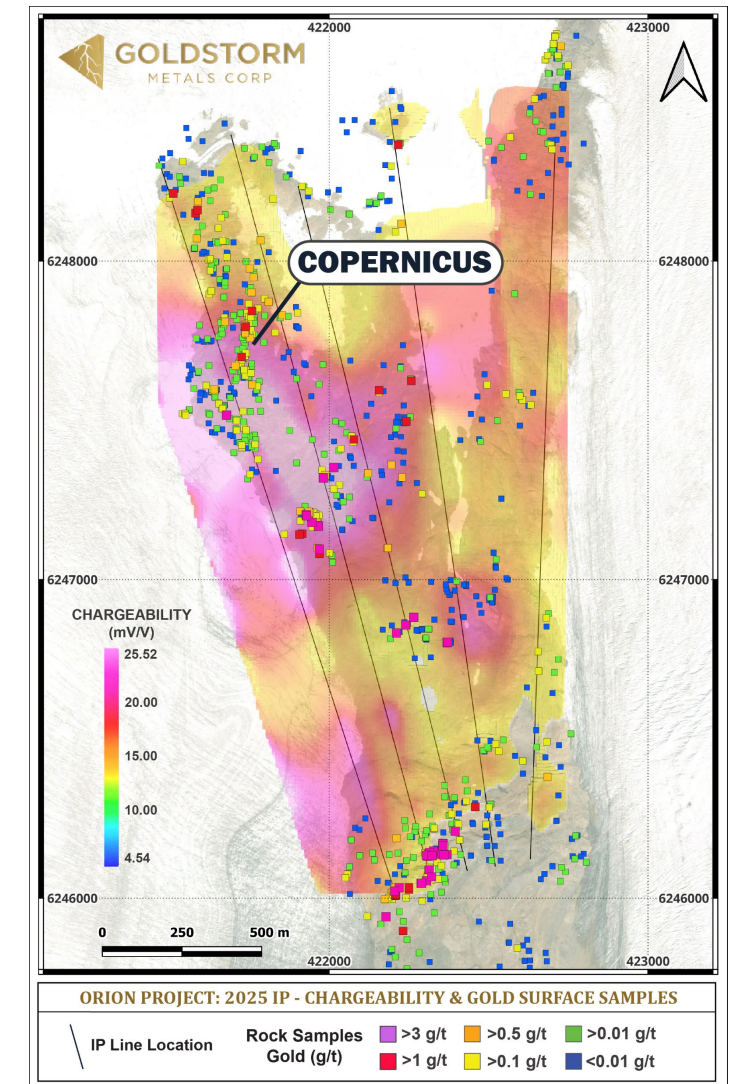
Channel OR-23-01 (0.5 m):
0.28 g/t Au, 226.0 g/t Ag, 6.95 % Cu,
0.079 % Co, 0.37 % Zn



2025 IP Chargeability 3D View – Copernicus Zone



2025 IP Chargeability Map (Gold Samples) – Copernicus Zone



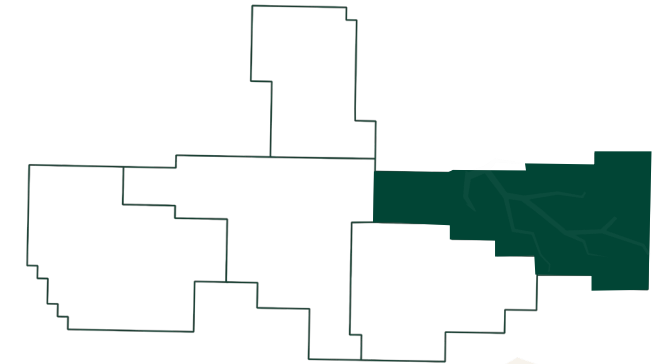


TARGETS

- ❖ High-grade precious and base metal systems
- ❖ VMS – Eskay Stratigraphy

RESULTS

- ❖ 1991-92 Soil sampling:
 - Identified a gold-silver-lead-zinc anomaly
- ❖ 2007 Geophysical surveys:
 - Airborne EM, magnetic and radiometric surveys
- ❖ Surface rock sampling:
 - Delta Northwest vein grab sampled assayed **6.14 g/t gold and 14,263 g/t silver**
 - Delta North float sample of quartz-sulphide assayed **1.85 g/t gold, 73.03 g/t silver, 14.41 % lead and 2.77% zinc**
- ❖ 2012 Diamond drill hole program (728.5 meters) identified narrow sections of massive sulphide mineralization:
 - H12-02: **7.18 g/t gold, 243 g/t silver, 7.18 % lead, 4.12% zinc** over 0.4 meters



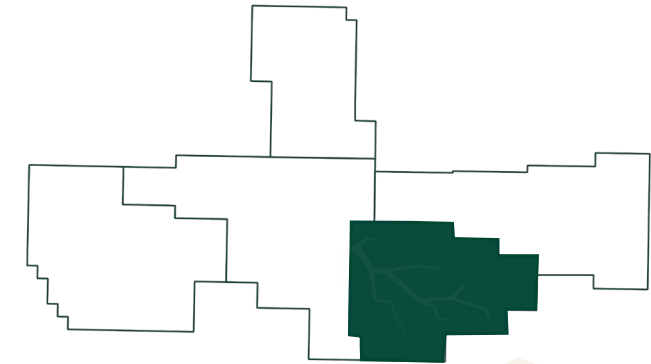
79 Au Gold	47 Ag Silver	82 Pb Lead	30 Zn Zinc	29 Cu Copper
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TARGETS

- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets
- ❖ VMS – Eskay Stratigraphy

RESULTS

- ❖ Mapping identified Hazelton Group dacitic and andesitic volcanics with siliciclastic rocks punctuated by fragmented feldspar porphyry bodies
- ❖ Trenching revealed quartz-calcite veins and vein breccias hosting pyrite, galena, sphalerite, tetrahedrite and chalcopyrite:
 - 7.15-meter trench averaged **4.04 g/t gold**
- ❖ Surface grab samples:
 - Three vein grabs assayed **1.3 to 5.1 g/t gold, 32.0 to > 10,000 g/t silver, 0.1 to 3.0 % copper, 0.3 to 30.1% lead, and 0.2 to 5.2% zinc**
 - Quartz vein grab assayed **1.99 g/t gold and 12,950 g/t silver**



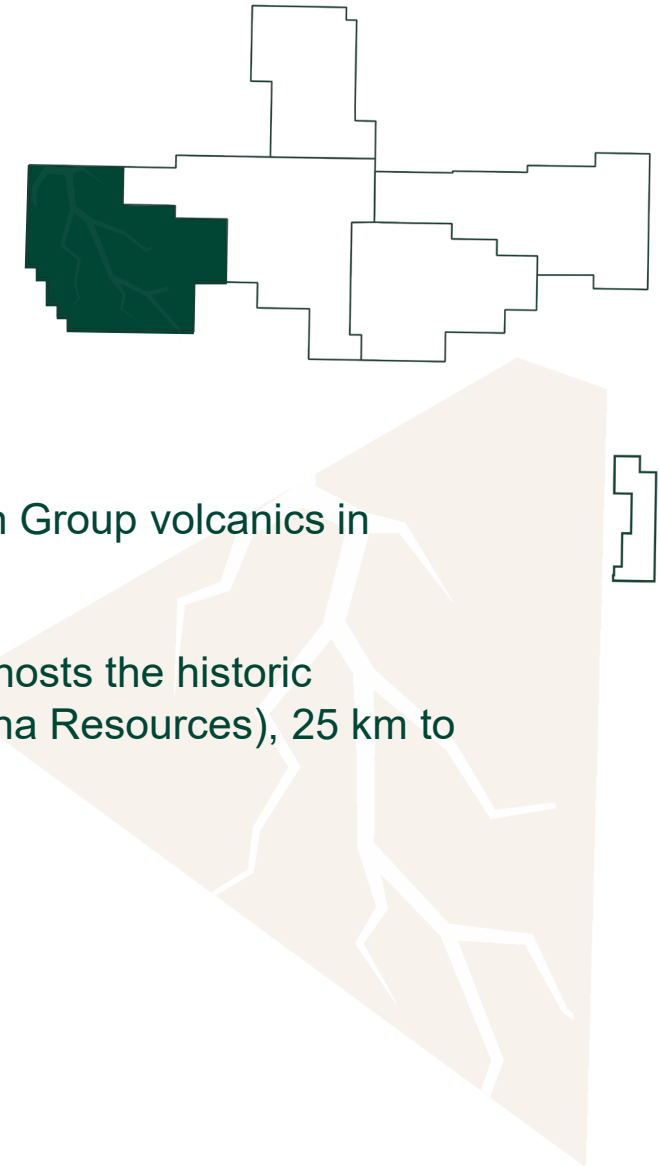


TARGETS

- ❖ High-grade precious and base metal systems
- ❖ Porphyry and intrusive-related targets
- ❖ VMS – Eskay Stratigraphy

HISTORIC RESULTS & GEOLOGY

- ❖ Mapping in the 1980s and 90s revealed favourable Hazelton Group volcanics in contact with a large intrusive body
- ❖ Westernmost claims are underlain by the Eskay Rift, which hosts the historic volcanogenic massive sulphide Eskay Creek Deposit (Skeena Resources), 25 km to the north





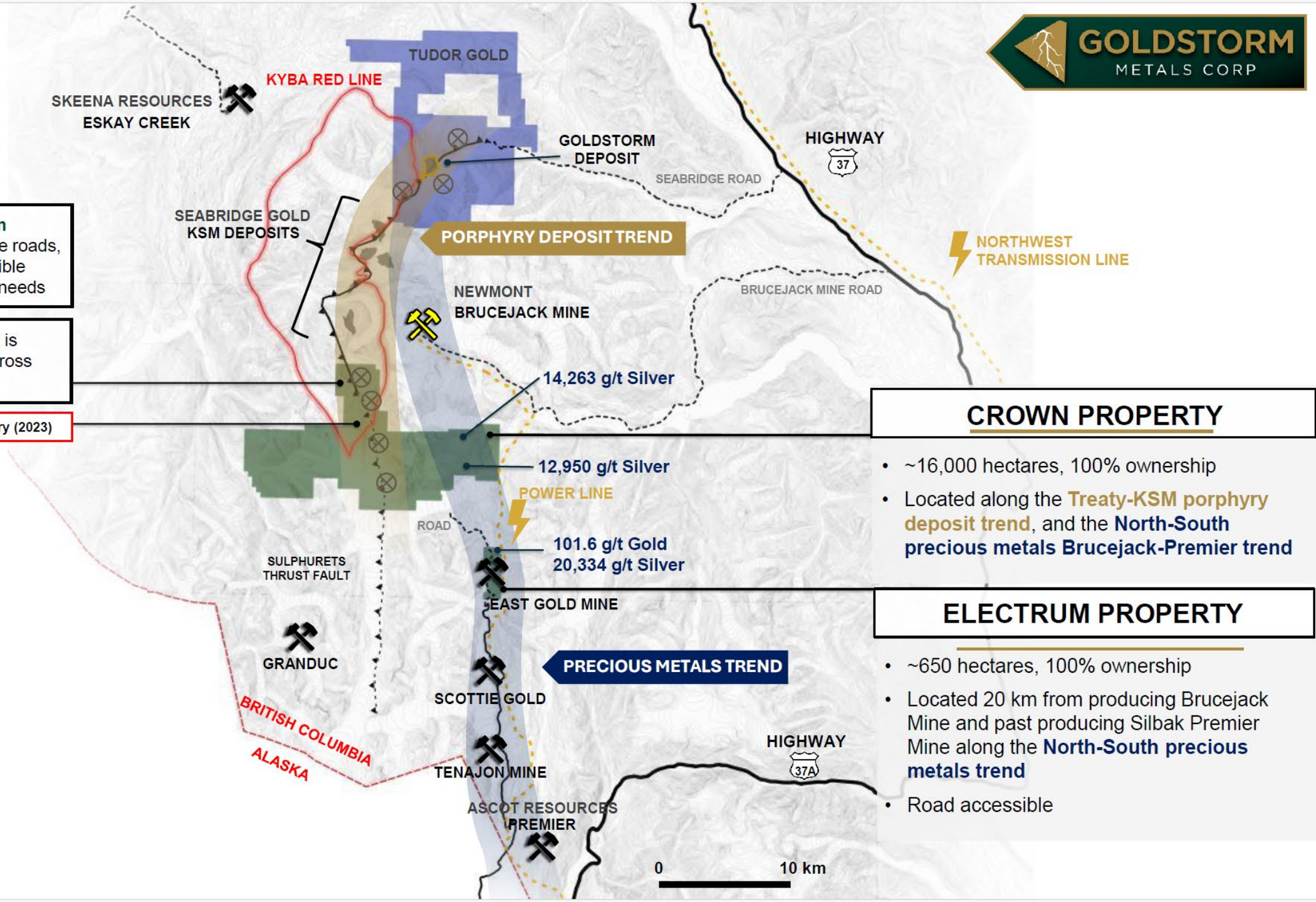
Both the **Crown** and **Electrum** properties are near major mine roads, power lines, and have accessible water sources for exploration needs

The **Sulphurets Thrust Fault** is interpreted to extend south across the Crown Property

Copernicus Zone Discovery (2023)

Legend

-  Goldstorm Metals Claims
-  Mine - Past Producer
-  Mine - Current Producer
-  Select Rock Sample Locations
-  Major Porphyry Deposit
-  Exploration Target
-  Sulphurets Thrust Fault
-  Kyba Red Line
-  Highway
-  Mine Road
-  Power Line
-  Border



CROWN PROPERTY

- ~16,000 hectares, 100% ownership
- Located along the **Treaty-KSM porphyry deposit trend**, and the **North-South precious metals Brucejack-Premier trend**

ELECTRUM PROPERTY

- ~650 hectares, 100% ownership
- Located 20 km from producing Brucejack Mine and past producing Silbak Premier Mine along the **North-South precious metals trend**
- Road accessible

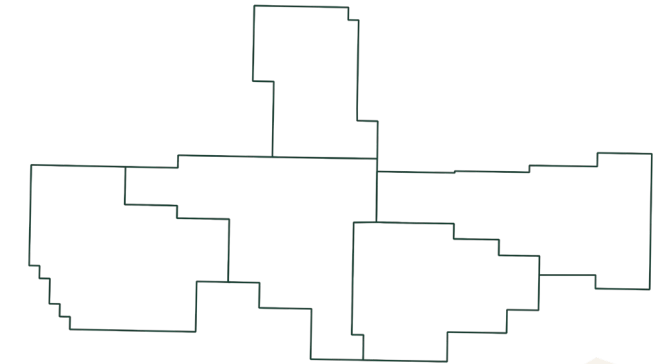


TARGETS

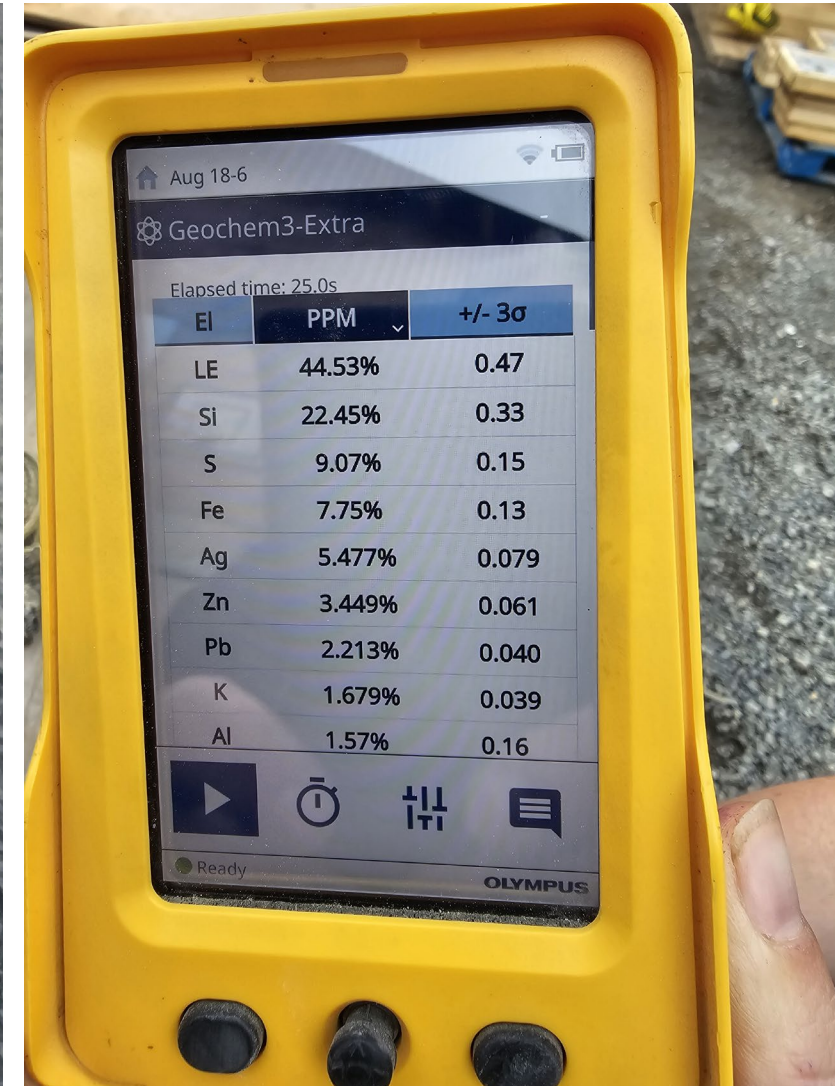
- ❖ High-grade precious and base metal epithermal veins
- ❖ Porphyry and intrusive-related disseminated veinlet systems

RESULTS

- ❖ Historic, small-scale mining at the East Gold mine along high grade gold-silver (electrum) bearing veins on the southeastern part of the property
- ❖ **Historic Diamond drill hole highlights:**
 - EL-06-18: **440.78 g/t gold, 400.0 g/t silver** over 0.5 meters
 - EL07-31: **31.40 g/t gold, 19.00 g/t silver** over 2.0 meters
- ❖ **2016 Bulk sample:**
 - 3.8 tonne, 5-meter-wide zone: **2.82 g/t gold, 539 g/t silver, 1.96% lead, 1.97% zinc**
- ❖ **2020 Surface Sampling:**
 - Verification samples returned up to **101.60 g/t gold, and 20,334 g/t silver**
- ❖ **2023 - 2024 Drill Highlights:**
 - EL-23-01: **1.13 g/t gold** over **61.5 meters**
 - EL-23-08: **57.34 g/t gold, 214.27 g/t silver** over 2.1 meters



Electrum - High Sampling Results



Electrum 2023 & 2024 Drilling Highlights

2023 Drilling Program

- 11 holes over 2,582 m

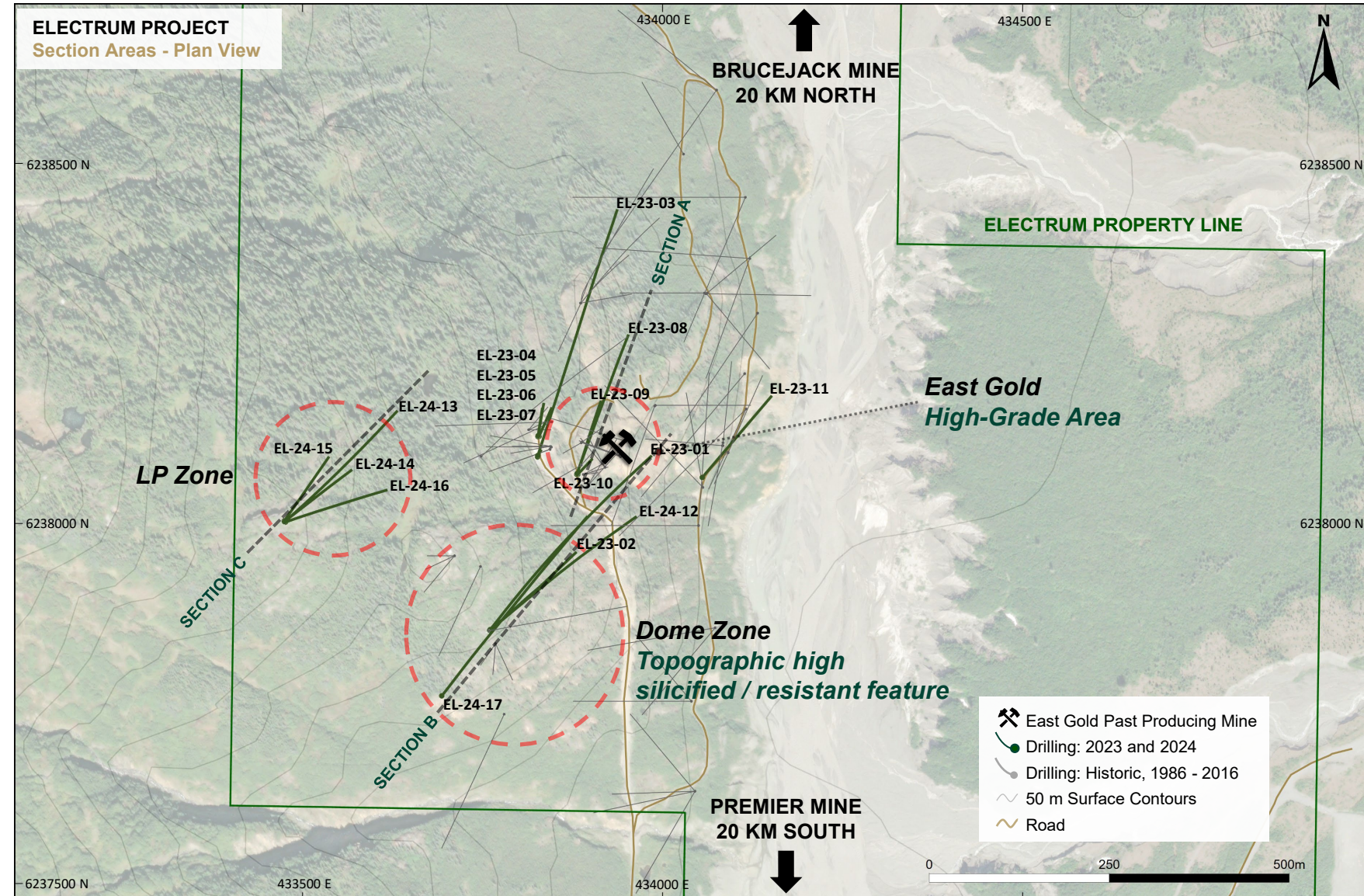
2024 Drill Program

- 7 holes over 2,233 m

Three Mineralized Areas

- East Gold High-Grade
- Dome Zone
- LP Zone

All Areas Open for Expansion

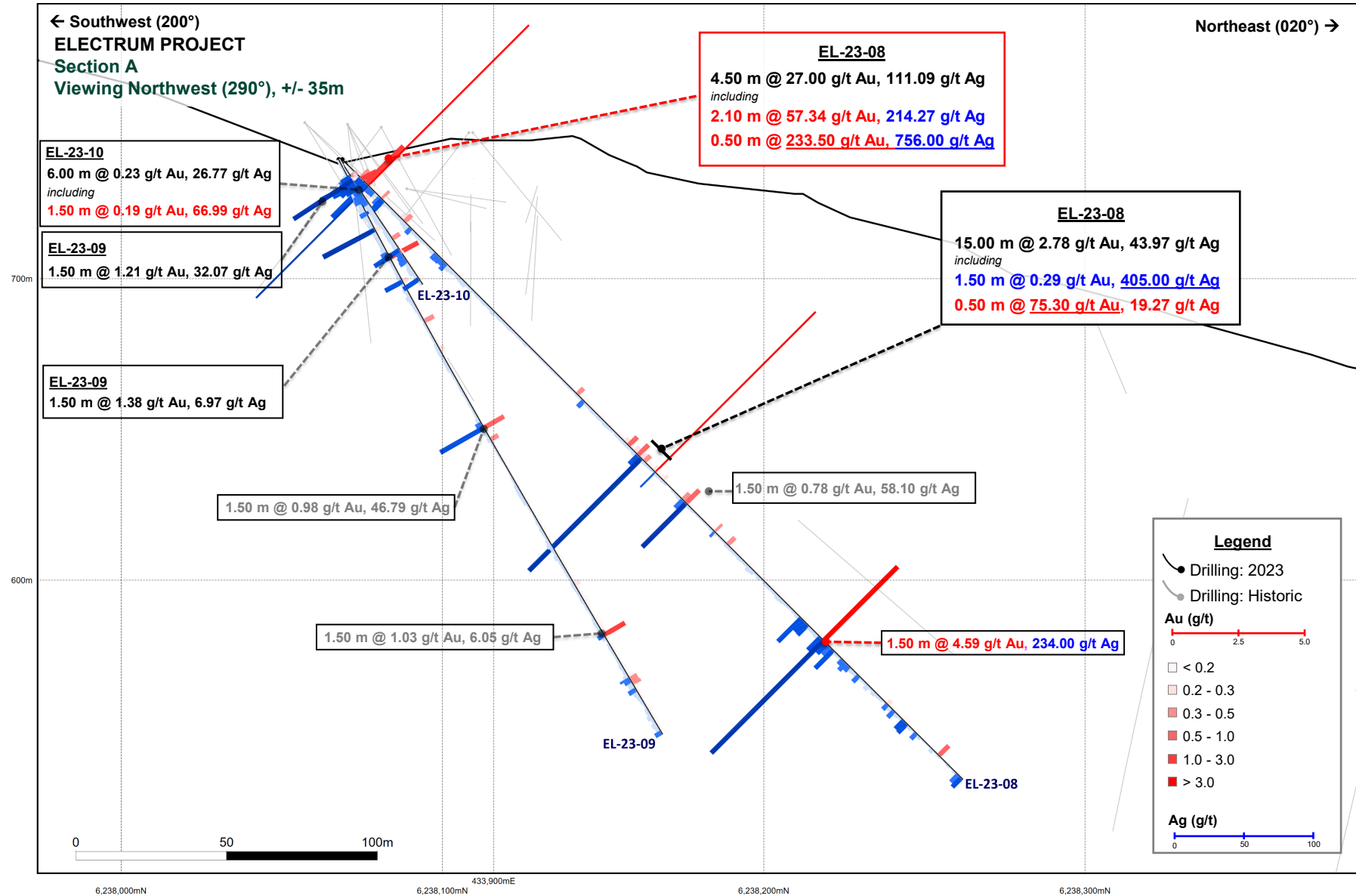


East Gold - High-Grade Drill Highlights

VISIBLE GOLD from drillhole EL-23-08
75.20 g/t Gold over 0.50 meters
@ 146.85 m depth.



Near surface and downhole vein hosted
epithermal gold intercepts expand on
known mineralization from the historic East
Gold Mine



Dome Zone - (Bulk Tonnage) Drill Highlights

EL-23-01:

111.0 m @ 0.77 g/t Au, 4.43 g/t Ag

Including:

61.5 m @ 1.13 g/t Au, 6.02 g/t Ag

17.3 m @ 2.07 g/t Au, 3.74 g/t Ag

1.35 m @ 4.04 g/t Au, 66.65 g/t Ag

EL-23-02:

149.00 m @ 0.45 g/t Au, 3.20 g/t Ag

Including:

28.24 m @ 0.55 g/t Au, 3.46 g/t Ag

31.50 m @ 0.86 g/t Au, 4.74 g/t Ag

10.50 m @ 0.45 g/t Au, 1.97 g/t Ag

37.30 m @ 0.78 g/t Au, 1.65 g/t Ag

Including:

7.0 m @ 2.64 g/t Au, 3.15 g/t Ag

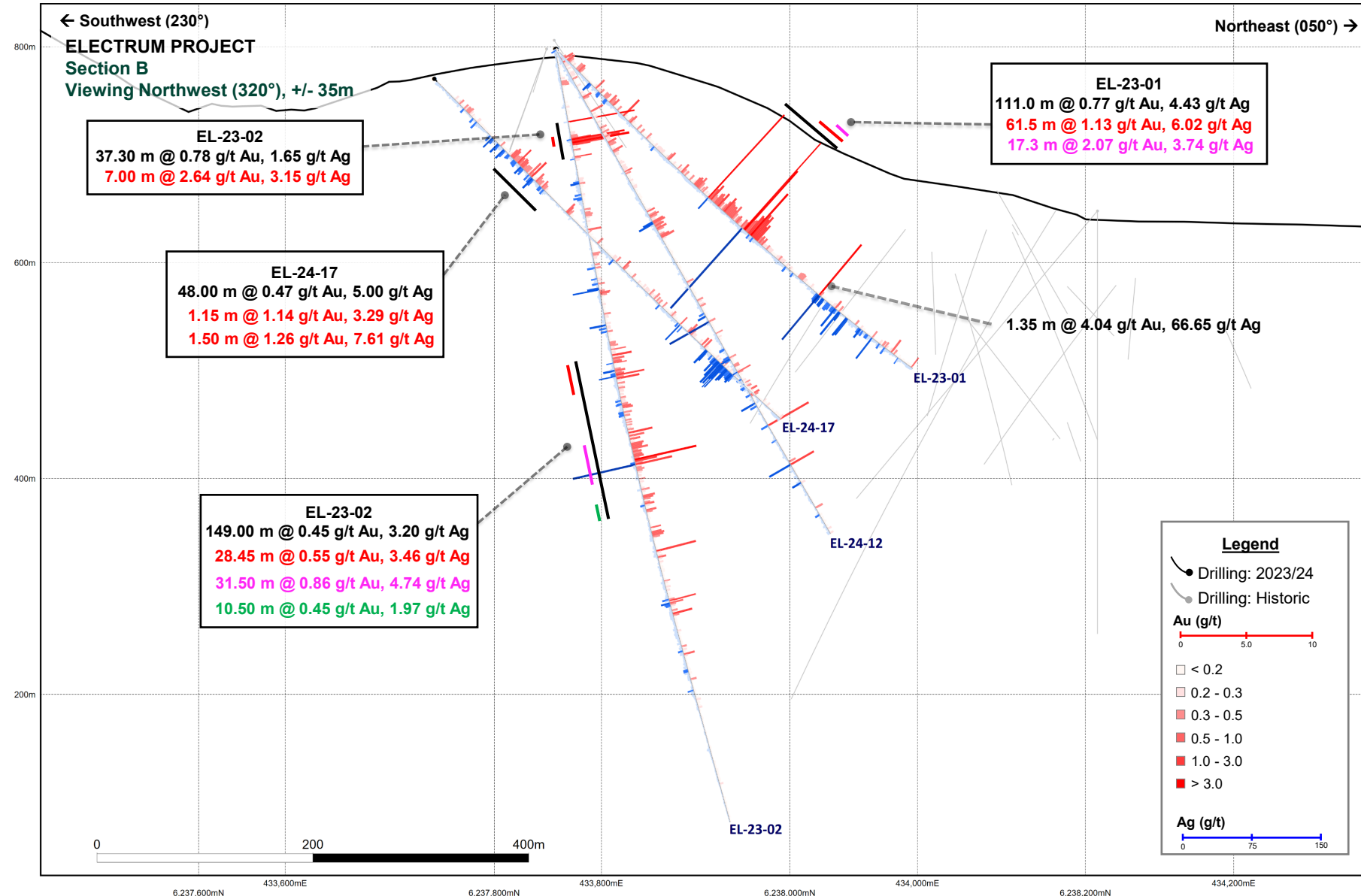
EL-24-17:

48.00 m @ 0.47 g/t Au, 5.00 g/t Ag

Including:

1.15 m @ 1.14 g/t Au, 3.29 g/t Ag

1.50 m @ 1.26 g/t Au, 7.61 g/t Ag



LP Zone - Drill Highlights

EL-24-13:
5.00 m @ 0.53 g/t Au, 3.65 g/t Ag
Including
1.50 m @ 1.04 g/t Au, 7.31 g/t Ag

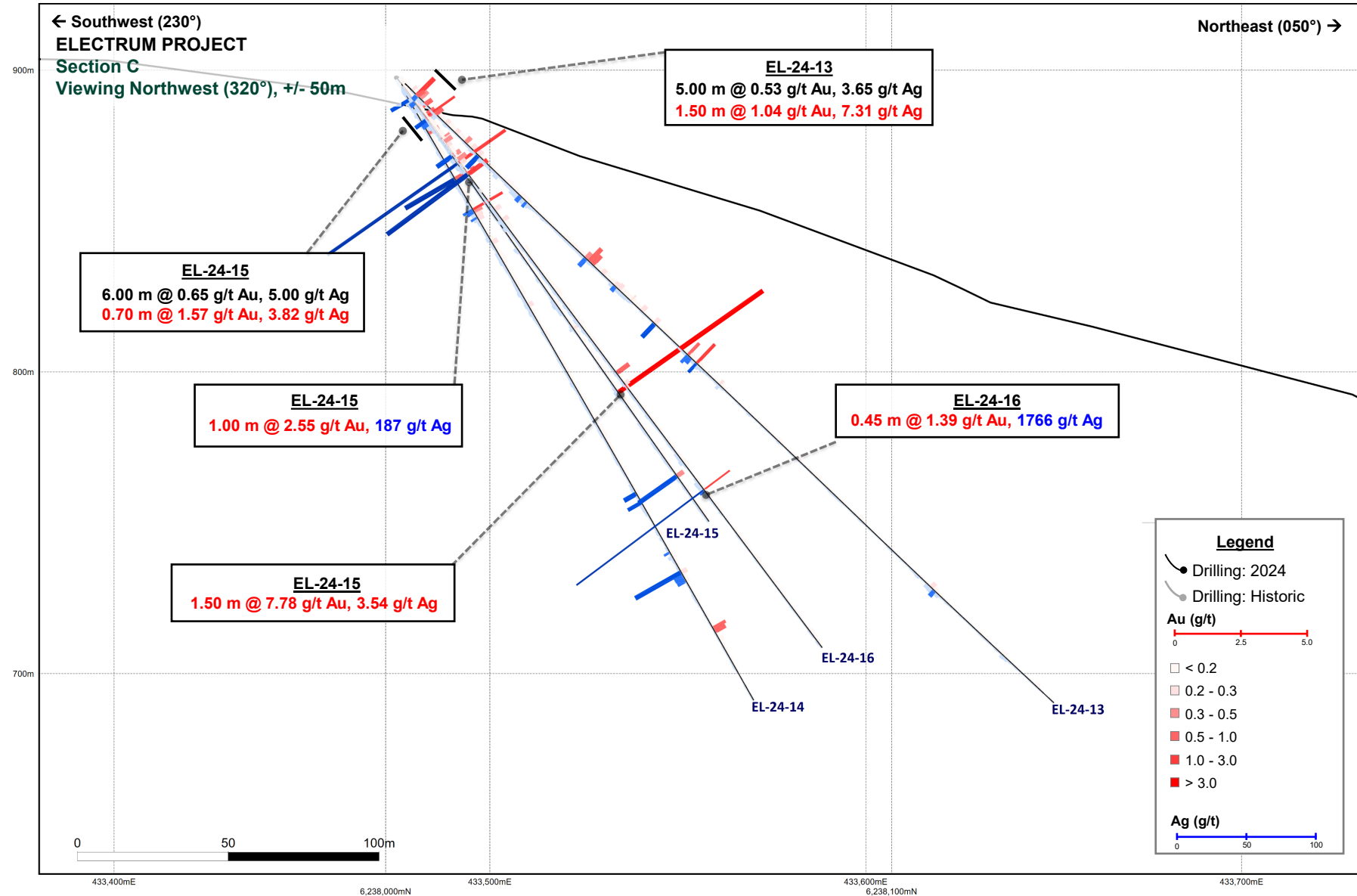
EL-24-14:
4.60 m @ 0.50 g/t Au, 6.0 g/t Ag

EL-24-15:
6.00 m @ 0.65 g/t Au, 5.00 g/t Ag
Including:
0.70 m @ 1.57 g/t Au, 3.82 g/t Ag

1.00 m @ 2.55 g/t Au, 187 g/t Ag

1.50 m @ 7.78 g/t Au, 3.54 g/t Ag

EL-24-16:
0.45 m @ 1.29 g/t Au, 1,766 g/t Ag





THE RIGHT GEOLOGY

Crown and Electrum are in one of the most prospective mineral belts in North America; neighboring deposits include:

- Brucejack Mine (Newmont Mining) – 6 Moz gold
- KSM Deposits (Seabridge Gold) – 80 Moz gold, 17 billion lbs copper
- Treaty Creek Deposit (Tudor Gold) – 21 Moz gold, 3 billion lbs copper



THE RIGHT DISTRICT

Safe economic jurisdiction supportive of exploration and mining



THE RIGHT TEAM

Track record of making several discoveries with ~50 million gold ounces drilled-off in the Golden Triangle



GOLDSTORM

METALS CORP

A NEW PRECIOUS METALS EXPLORER IN BRITISH COLUMBIA'S GOLDEN TRIANGLE

For more information, please contact:

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