



GOLDSTORM
METALS CORP

Pure discovery
leverage in one of
the world's richest
gold copper silver belts

TSX.V: GSTM

OTC: GSTMF

FRA: B2U.F

February 2026



Forward Looking Statements

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements”. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of GOLDSTORM METALS, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from GOLDSTORM METAL’s expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although GOLDSTORM METALS has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled “Cautionary Note Regarding Forward-Looking Statements” in “Legal Notice” on GOLDSTORM METAL’s website (www.goldstormmetals.com).

The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company’s Vice President Project Development, Ken Konkin, P.Geo. has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.

Investment Highlights



High Leverage Discovery Environment

Opportunity for investors to participate in discovery within two underexplored regional mineral trends hosting over 100 million ounces of gold, 20 billion pounds of copper and 400 million ounces of silver



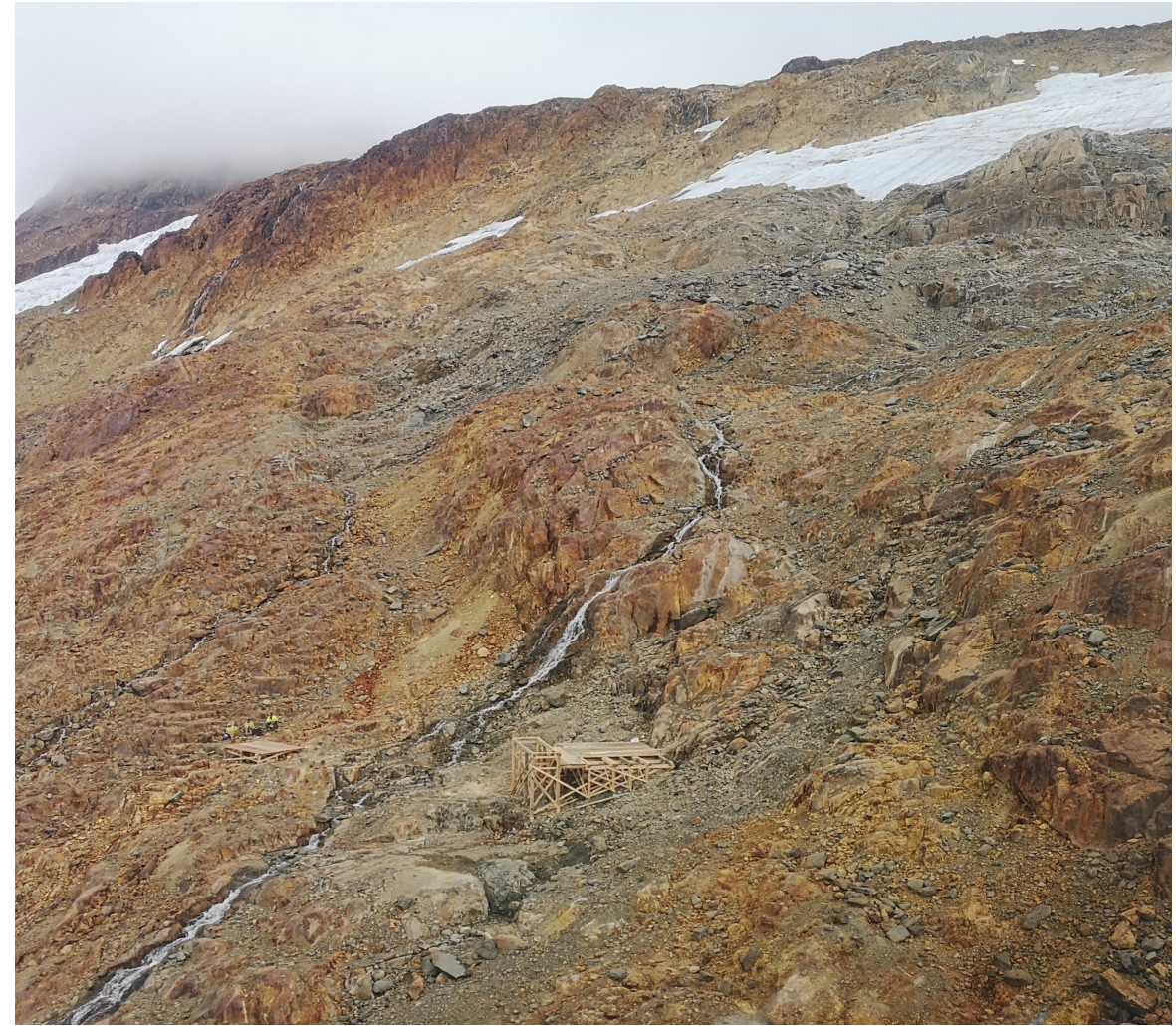
District Scale Land Package

Crown & Electrum Properties – targeting large gold and copper porphyry systems and high-grade gold and silver veins
– Preparing for Initial Drill Program at Crown in 2026

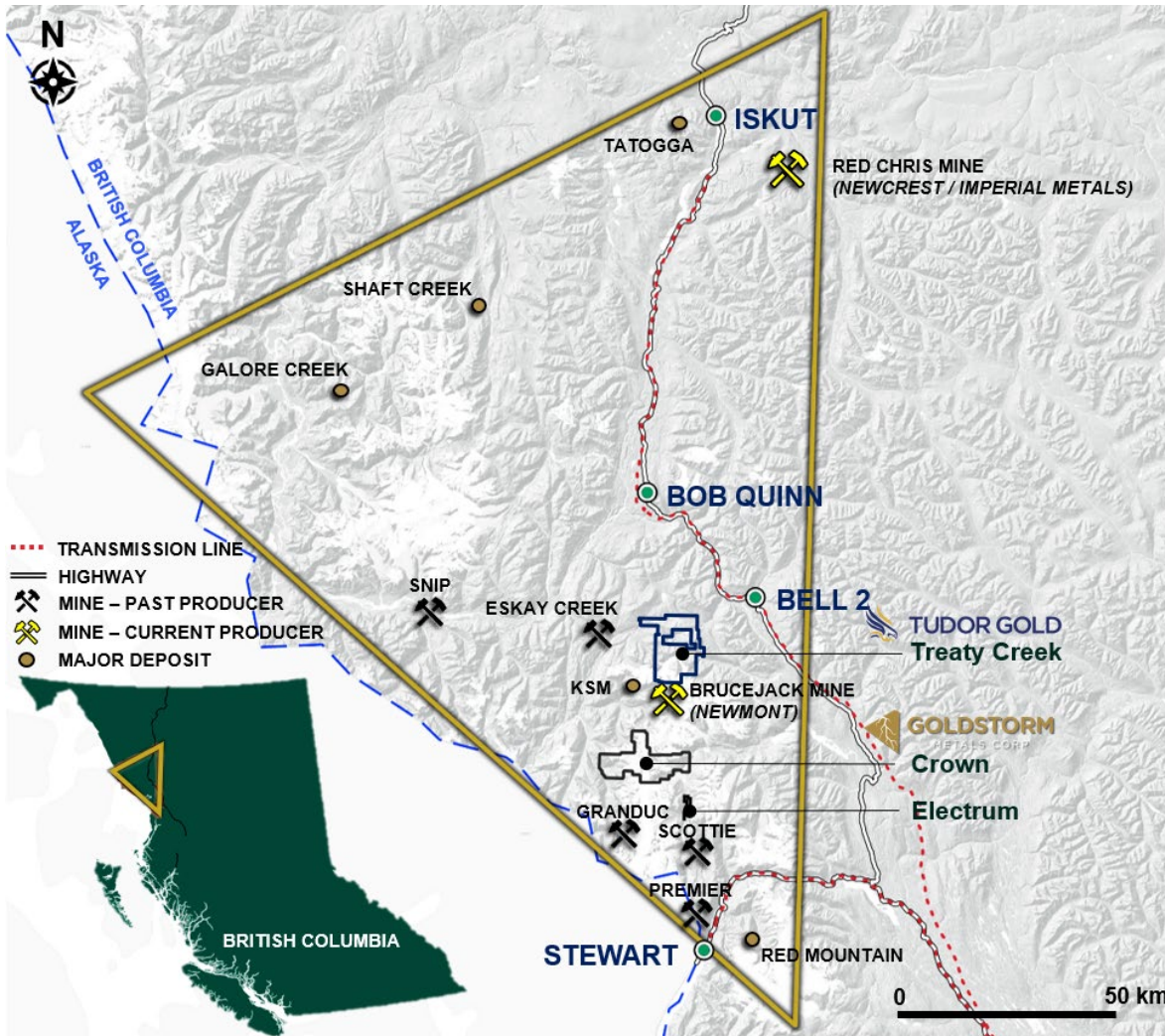


Management Success in the Golden Triangle

- **Valley of the Kings** - Brucejack Mine, (Newmont)
- **Snowfields** now known as East Mitchell (Seabridge Gold)
- **Goldstorm Deposit** at Treaty Creek (Tudor Gold)



Regional Setting & Infrastructure



Location: 45 kilometers from Stewart, BC. Road access to Electrum claims



Water: Accessible water sources for drilling and exploration.



Power: Northwest transmission line parallels highway 37, from Terrace to the Red Chris Mine. Transmission line to Stewart.

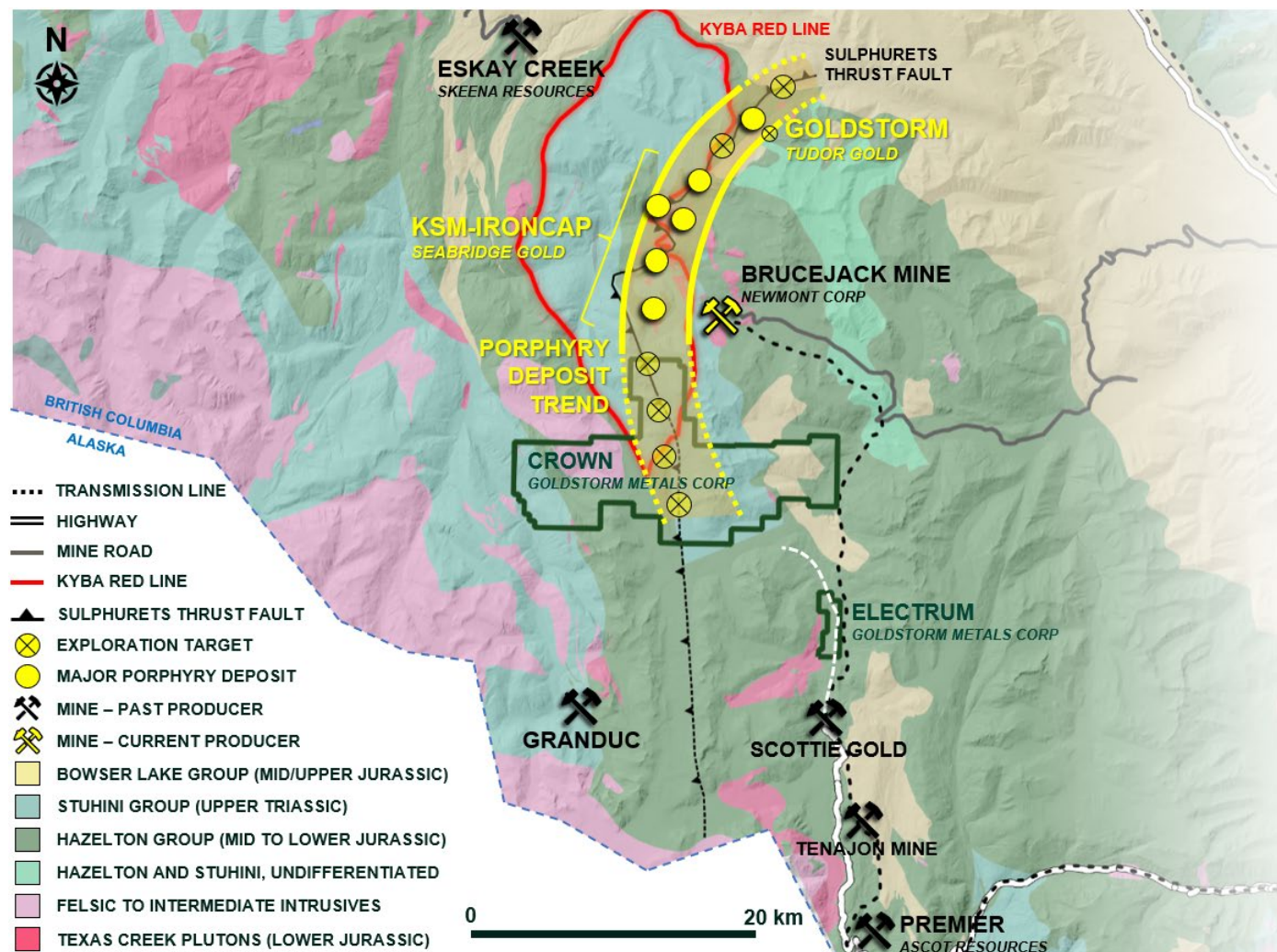


Air Access: Commercial airports in Smithers and Terrace within 350 km. Airstrip in Stewart.



Export Facilities: Deep water ocean port facilities in Stewart for export of mineral concentrates.

The Right Geology – Crown and Electrum Properties



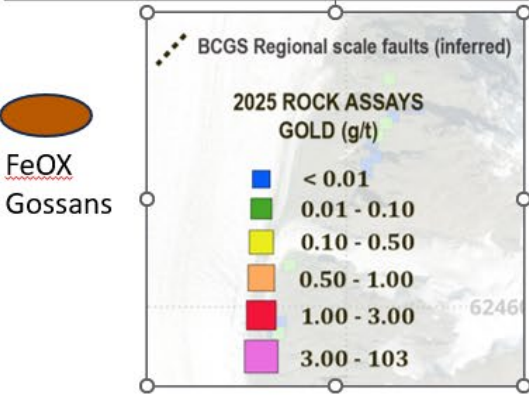
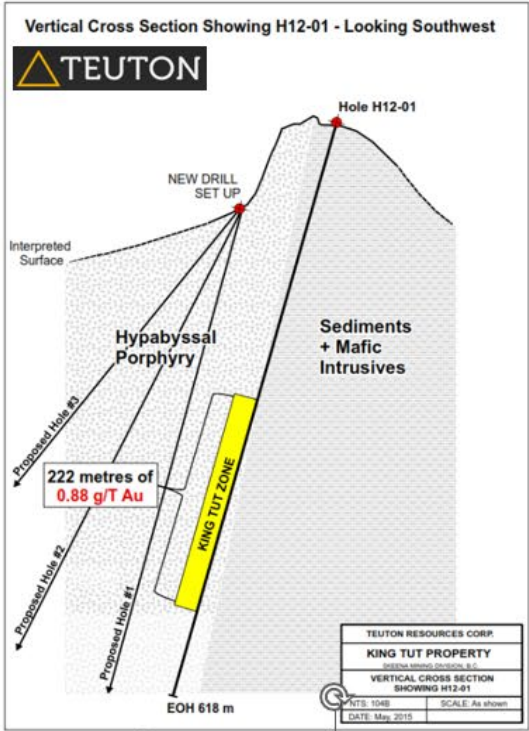
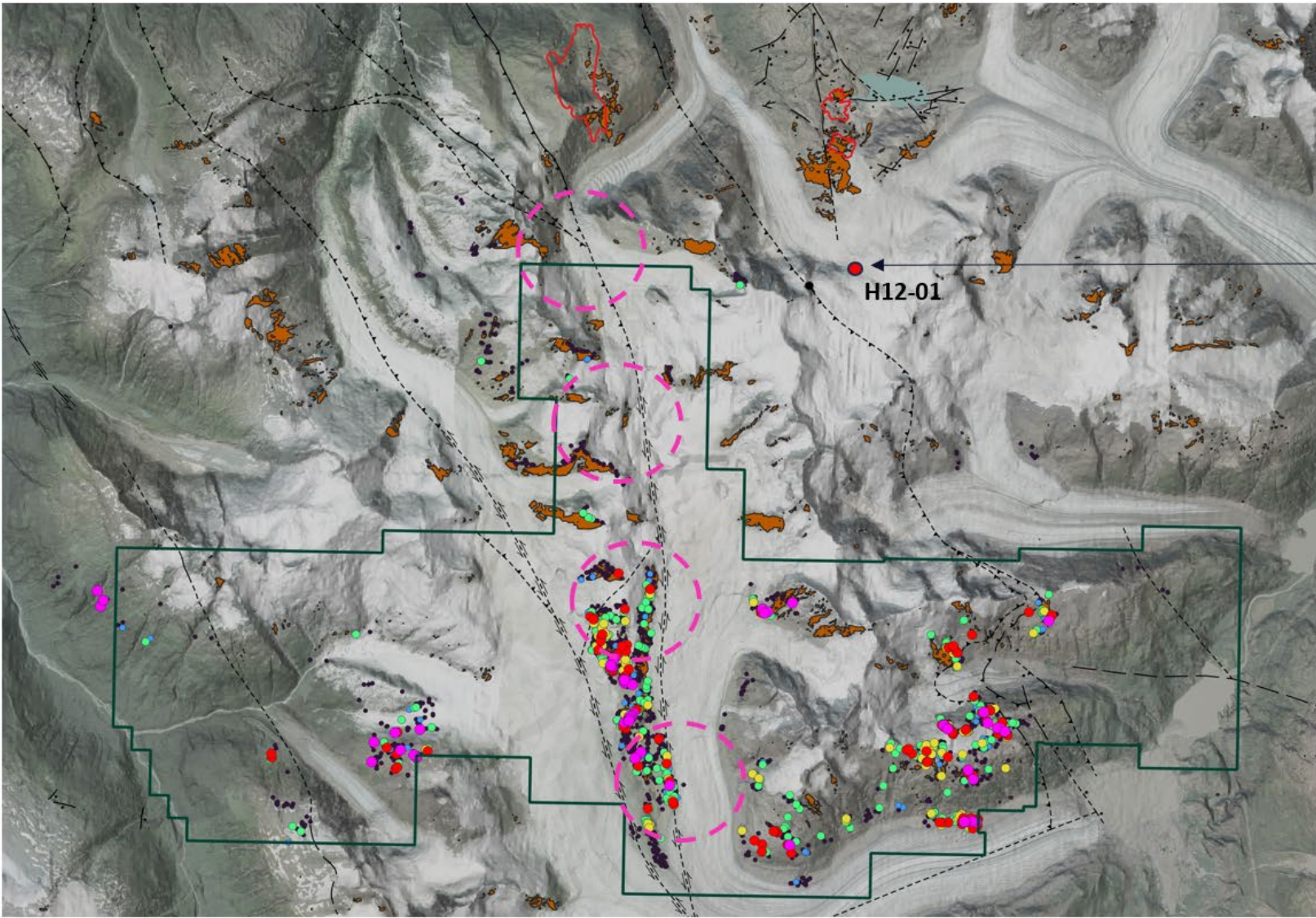
Crown claims are underlain by the same aged geological units that host the majority of the deposits in the Golden Triangle; Stuhini and Hazelton group with various intrusions.

The **Sulphurets Thrust Fault**, a major regional structure associated with Seabridge Gold and Tudor Gold's large copper-gold porphyry deposits, extends through Crown.

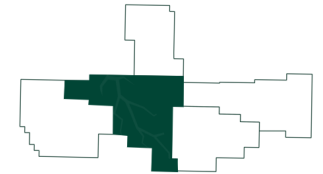
The central portion of Crown has been largely unexplored. Potential for porphyries associated with large scale faulting below the surface, such as at Tudor Gold's porphyry system, the Goldstorm Deposit.

Hazelton group volcaniclastics, Texas suite plutonic rocks and high-grade gold-silver epithermal veins at Electrum (lower Crown claims) parallel the geology of the Brucejack mine.

Spatial Periodicity of Targets on Crown Property



Crown Project - Orion Zone



Location: On strike with KSM-Treaty Creek Porphyry Mineral Trend

Targets: Porphyry and intrusive-related deposits & high-grade precious and base metal systems

1987-88 Surface sampling: Chips across a 30m by 13m stockwork zone assayed **25.94 g/t gold**

2016 Geophysics: a magnetotelluric (MT) survey over Orion identified areas of low resistivity. Sharp changes in resistivity profiles indicate a major fault, agreeing with the interpretation of the continuation of the extension of the regional Sulphurets thrust fault

2018 Surface sampling: 0.5 m chip sample assayed **31.1 g/t gold and 25.9 g/t silver 0.063% copper**

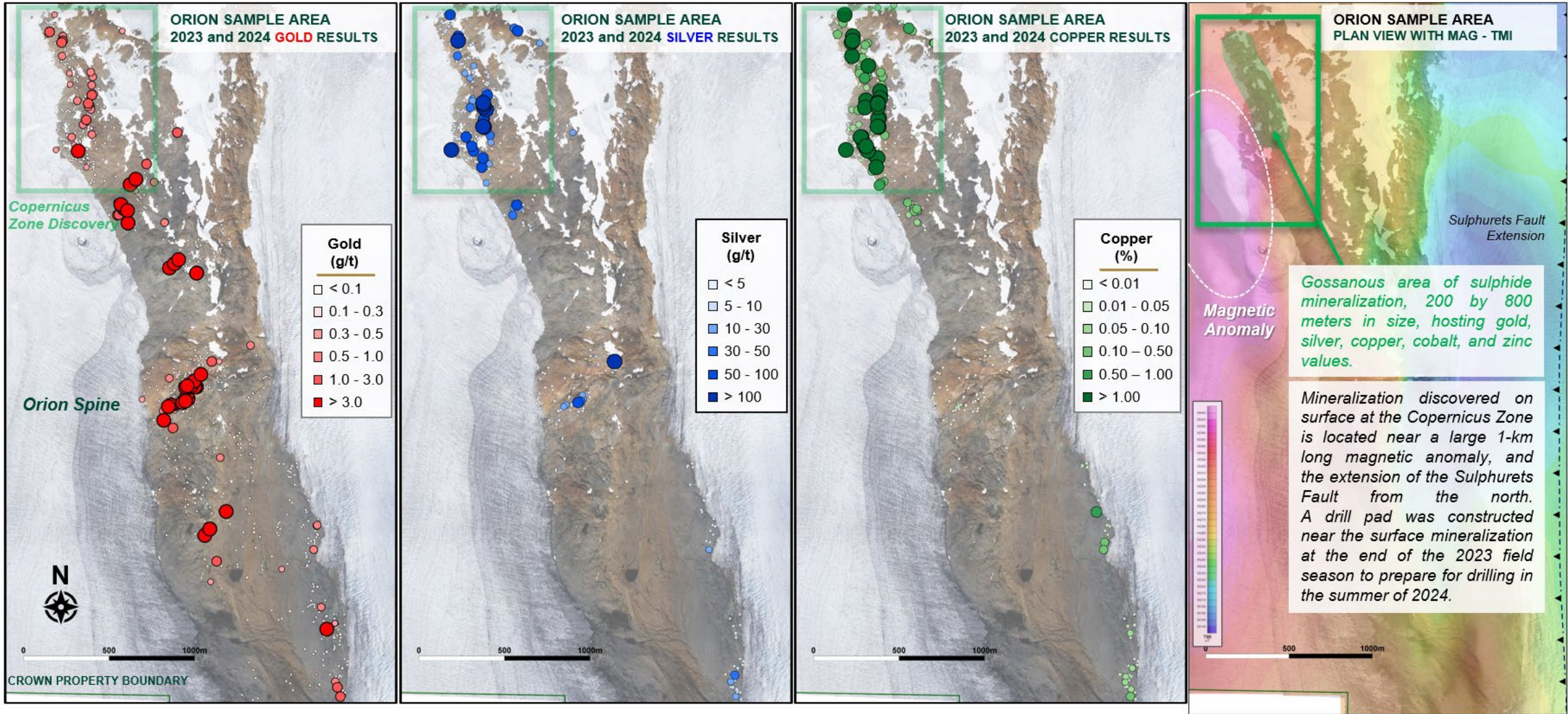
2022-2025 Exploration Results:

- Discovered the high-grade copper-silver-gold “**Copernicus**” Zone at Orion
- Mapping completed and over 2,000 samples taken across a **4-kilometer mineralized structure**
- Geophysics completed suggest the presence of a large, intrusive body at depth

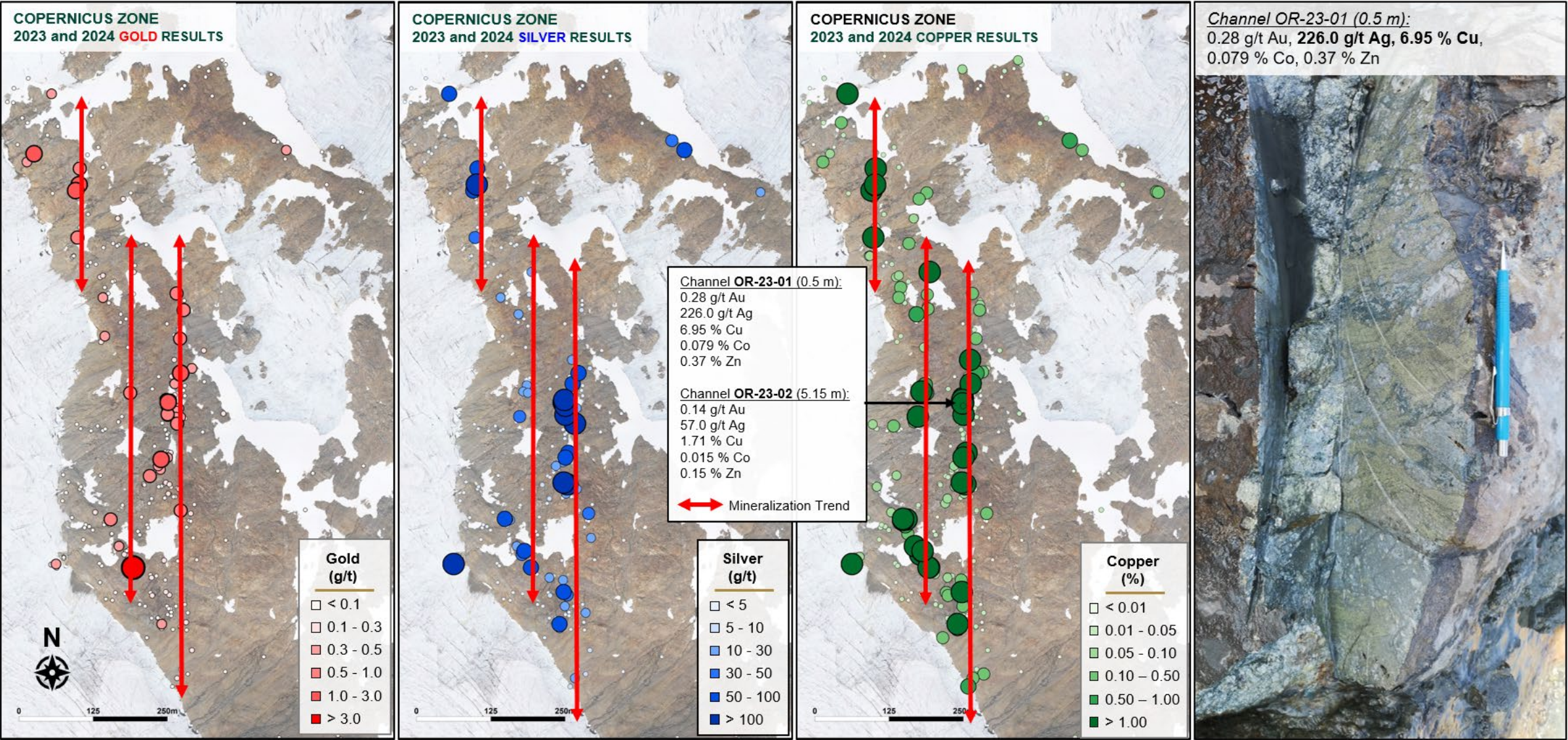
2026 Exploration Strategy:

- Initiate a Phase 1 Drilling of approximately 3,000 m targeting **Copernicus** Zone
- Pursue - Phase 2 Drilling of approximately 6,000 m at the Orion Spine and Copernicus if warranted

Crown - North Orion Zone Surface Sampling

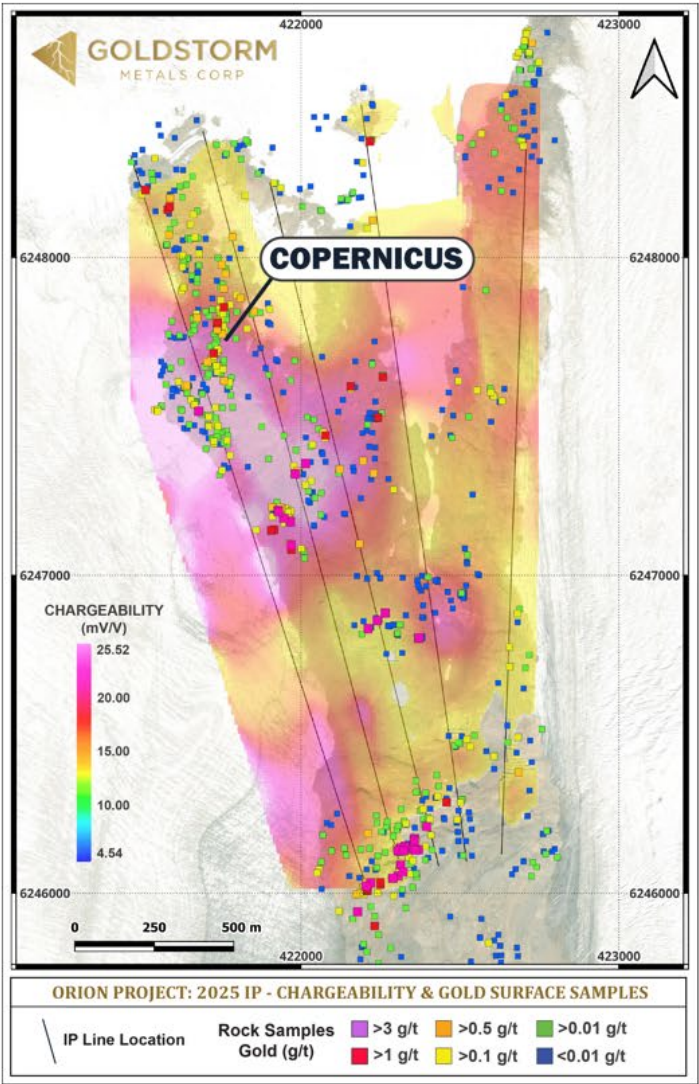


Crown - Copernicus Zone Sample Results

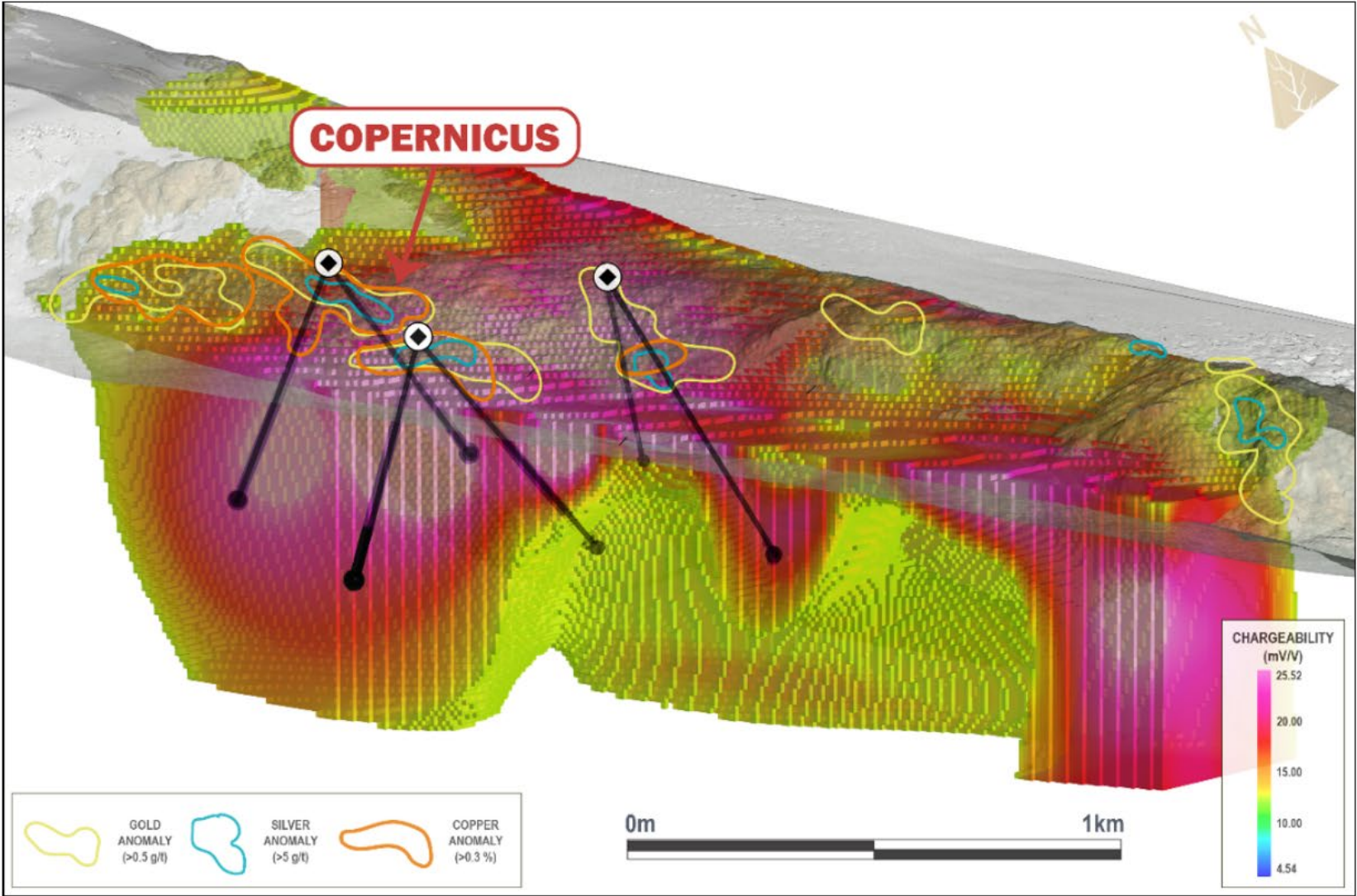


Crown - Orion Zone Geophysics

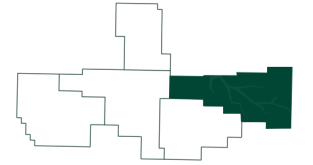
2025 IP Chargeability Map (Gold Samples) – Copernicus Zone



Conceptual 2026 Phase I Drill Plan targeting 2025 IP Chargeability with Co-incident Au-Cu Rock Geochemistry Copernicus Zone



Crown - Delta Zone



Location: 10 kms directly south of Newmont's Valley of the Kings (VOK) deposit within the precious metals high-grade trend

Targets: High-grade precious and base metal systems including VMS – Eskay Stratigraphy

Results:

1991-1992 Soil Sampling Identified a gold-silver-lead-zinc anomaly

2007 Exploration included geophysical surveys (airborne EM, magnetic and radiometric surveys) and surface rock sampling returning:

- Delta Northwest vein grab sampled assayed 6.14 g/t gold and 14,263 g/t silver
- Delta North float sample of quartz-sulphide assayed 1.85 g/t gold, 73.03 g/t silver, 14.41 % lead and 2.77% zinc

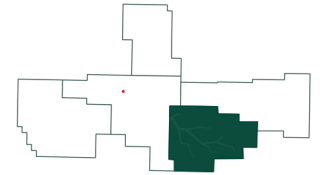
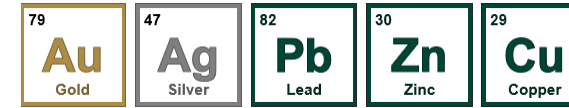
2012 Diamond Drill Hole Program (728.5 meters) highlights:

- Identified narrow sections of massive sulphide mineralization:
- H12-02: 7.18 g/t gold, 243 g/t silver, 7.18 % lead, 4.12% zinc over 0.4 meters

2025 Sampling Program at Delta West returned high grade results of up to 39.9 g/t gold

2026 Exploration Strategy: prospect, map and follow up sampling for drill targeting

Crown - Fairweather Zone



Location: Directly south of Newmont's VOK deposit and within the precious metal trend

Targets: High-grade precious and base metal systems; Porphyry and intrusive-related targets and VMS – Eskay Stratigraphy

Results:

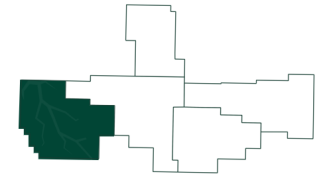
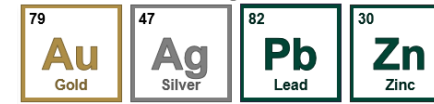
Mapping identified Hazelton Group dacitic and andesitic volcanics with siliciclastic rocks punctuated by fragmented feldspar porphyry bodies

Trenching revealed quartz-calcite veins and vein breccias hosting pyrite, galena, sphalerite, tetrahedrite and chalcopryrite: 7.15-meter trench averaged 4.04 g/t gold

Surface grab samples highlights:

- Three vein grabs assayed **1.3 to 5.1 g/t gold**, 32.0 to > 10,000 g/t silver, **0.1 to 3.0 % copper**, **0.3 to 30.1% lead**, and **0.2 to 5.2% zinc**
- Quartz vein grab assayed **1.99 g/t gold** and **12,950 g/t silver**

Crown - Mackie West Zone



Location: West of the Crown Concessions within Eskay Stratigraphy

Targets: High-grade precious and base metal systems; Porphyry and intrusive-related targets and VMS – Eskay Stratigraphy

Geology

Westernmost claims are underlain by the Eskay Rift, which hosts the historic volcanogenic massive sulphide Eskay Creek Deposit (Skeena Resources), 25 km to the north

Historic Results

Mapping in the 1980s and 90s revealed favourable Hazelton Group volcanics in contact with a large intrusive body















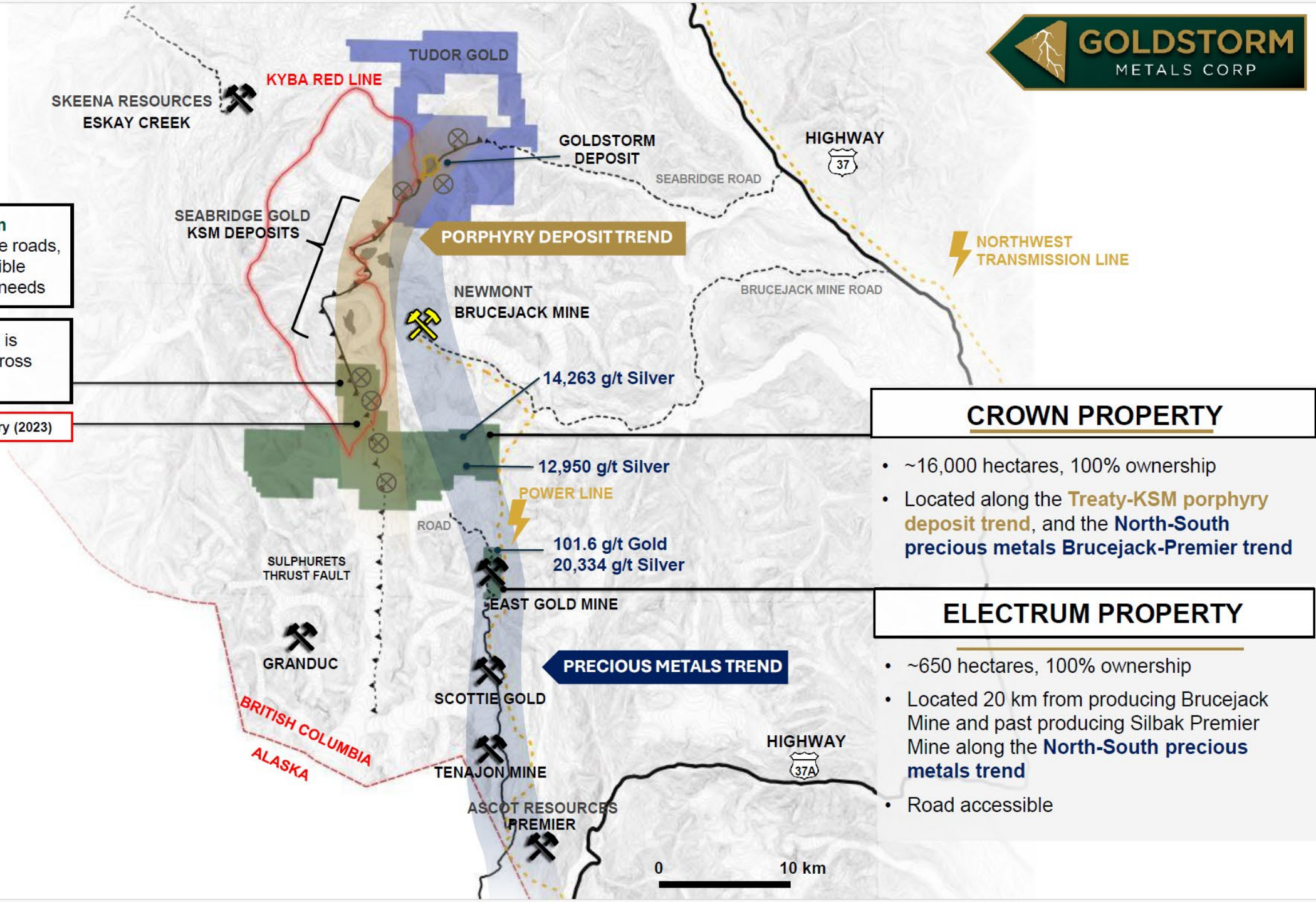
Both the **Crown** and **Electrum** properties are near major mine roads, power lines, and have accessible water sources for exploration needs

The **Sulphurets Thrust Fault** is interpreted to extend south across the Crown Property

Copernicus Zone Discovery (2023)

Legend

-  Goldstorm Metals Claims
-  Mine - Past Producer
-  Mine - Current Producer
-  Select Rock Sample Locations
-  Major Porphyry Deposit
-  Exploration Target
-  Sulphurets Thrust Fault
-  Kyba Red Line
-  Highway
-  Mine Road
-  Power Line
-  Border



CROWN PROPERTY

- ~16,000 hectares, 100% ownership
- Located along the **Treaty-KSM porphyry deposit trend**, and the **North-South precious metals Brucejack-Premier trend**

ELECTRUM PROPERTY

- ~650 hectares, 100% ownership
- Located 20 km from producing Brucejack Mine and past producing Silbak Premier Mine along the **North-South precious metals trend**
- Road accessible

Electrum Project



79 Au Gold	47 Ag Silver	82 Pb Lead	30 Zn Zinc
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Location: Within the precious metals high-grade trend

Targets:

- High-grade precious and base metal epithermal veins
- Porphyry and intrusive-related disseminated veinlet systems

History: host to a historic, small-scale mine at the East Gold mine along high-grade gold-silver (electrum) bearing veins on the southeastern part of the property

Historic Diamond Drill Hole Highlights:

EL-06-18: 440.78 g/t gold, 400.0 g/t silver over 0.5 meters

EL07-31: 31.40 g/t gold, 19.00 g/t silver over 2.0 meters

2016 Bulk Sample:

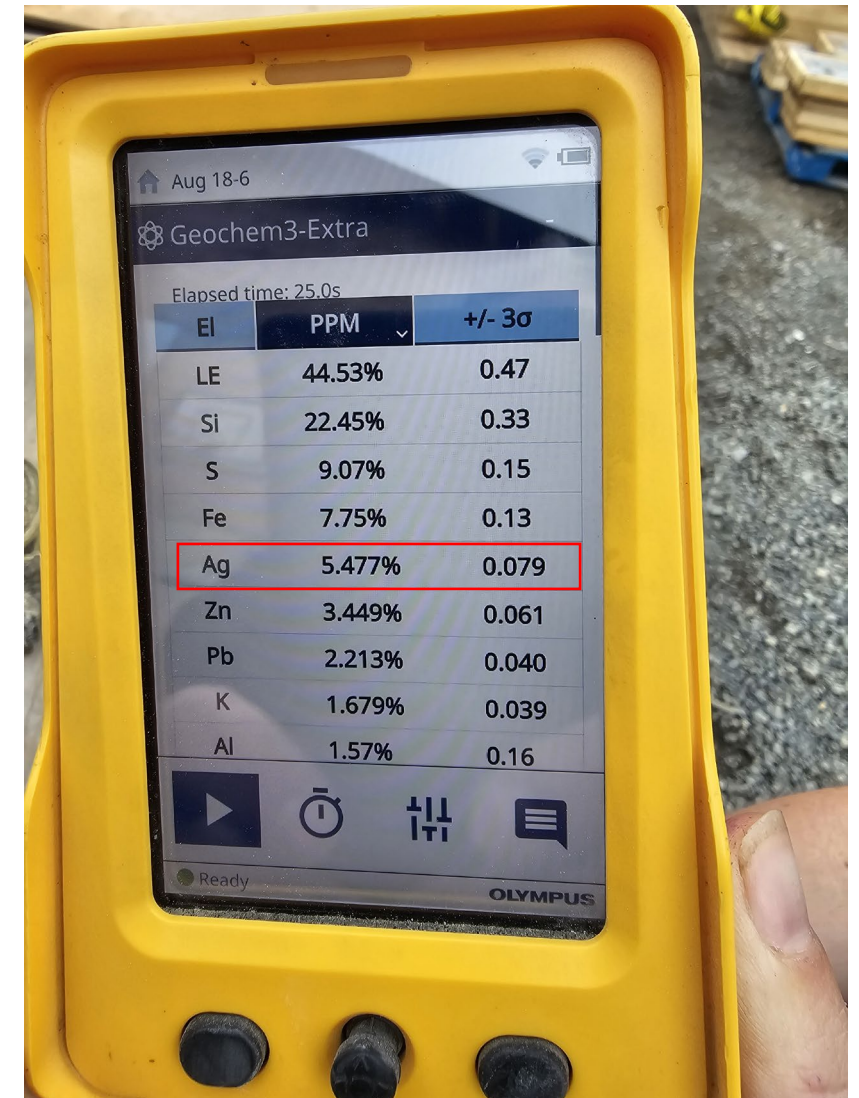
- 3.8 tonne, 5-meter-wide zone: 2.82 g/t gold, 539 g/t silver, 1.96% lead, 1.97% zinc

2020 Surface Sampling returned up to 101.60 g/t gold, and 20,334 g/t silver

2022 – 2025 Drilling Results: Intersected mineralization at 3 distinct zones at Electrum known as Dome, East Gold Mine and LP Zone

2026 Exploration Strategy: prospecting, mapping and sampling

Electrum - High Sampling Results



Electrum Drilling Highlights



Near surface and downhole vein hosted epithermal gold intercepts expand on known mineralization from historic East Gold Mine

VISIBLE GOLD from drillhole EL-23-08:
75.20 g/t Gold over 0.50 meters @ 146.85 m depth.



2023 Drill Program:

- EL-23-01: 1.13 g/t gold and 6.02 g/t silver over 61.5 m at Dome Zone
- EL-23-02: 0.45 g/t gold and 3.20 g/t silver over 149.0 m at Dome Zone
- EL-23-22: 57.34 g/t gold and 214.27 silver over 2.10 m at East Gold

2024 Drill Program

- EL-24-15: 7.78 g/t gold and 3.54 g/t silver over 1.5 m at LP Zone
- EL-24-16: 1.39 g/t gold and 1,766.0 g/t silver over 0.45 m at LP Zone
- EL-24-17: 0.47 g/t gold with 5.00 g/t silver over the 48 m at Dome Zone

2025 Drill Program

- EL-25-18: 2.10 g/t gold, and 944.0 g/t silver over 0.5 m at East Gold
- EL-25-19: 2.16 g/t gold over 7.6 m at East Gold
- EL-25-22: 2.10 g/t gold and 18.05 silver over 6.75 m at East Gold

Drilling Notes:

- All assay values are uncut and intervals reflect drilled intercept lengths.
- HQ diameter core samples were sawn in half and typically sampled at standard 1.5 m intervals.
- True widths have not been determined as the mineralized body remains open in all directions. Further drilling is required to determine the mineralized body orientation and true widths.

Share Structure, Management, Directors



TSX.V: **GSTM** | FRA: **B2U** | OTC: **GSTMF**

Equity Structure

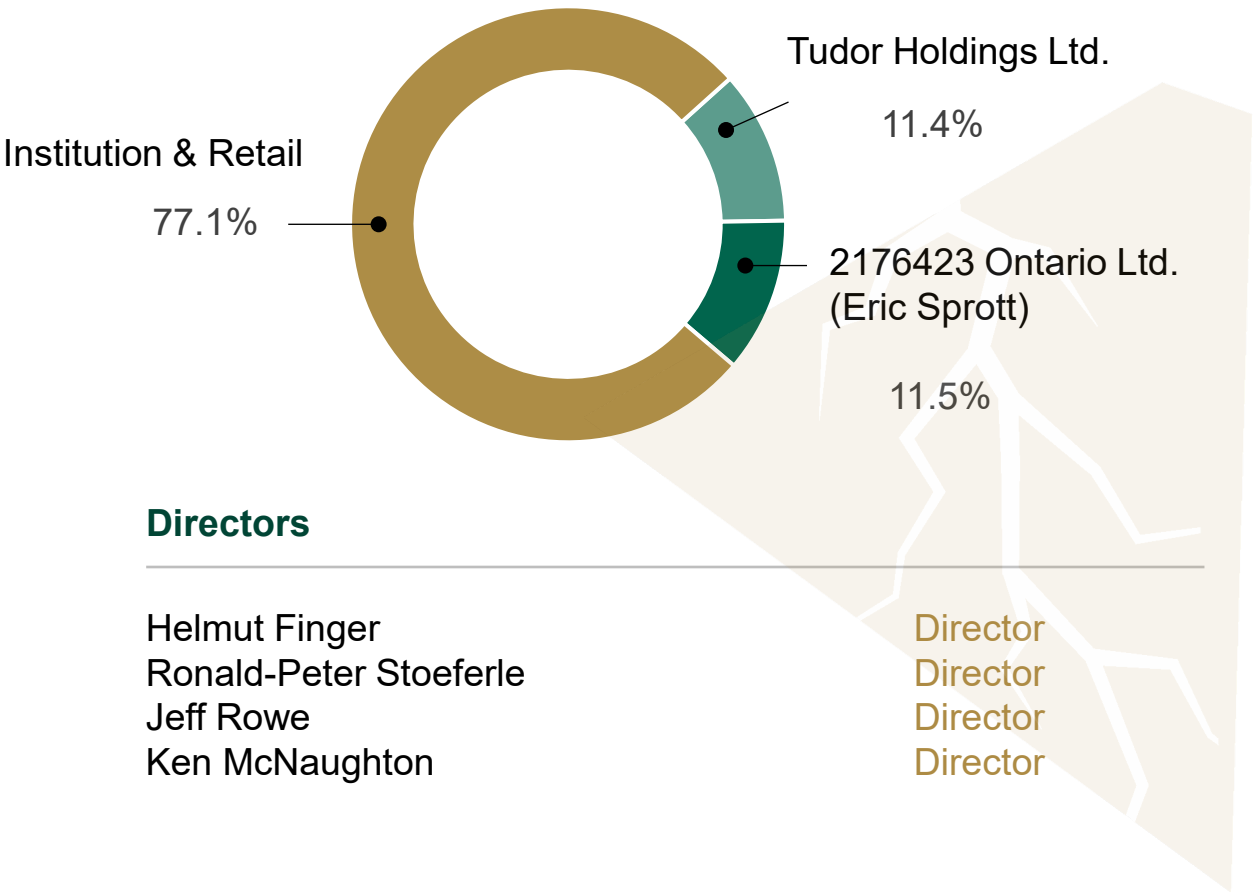
(as at Jan 28, 2026)

Shares Issued:	114,874 M
Options:	10,050 M
Warrants:	164 K
Fully Diluted:	116,088 M
Market Cap.:	\$20.677 M (\$0.18 per share)

Management Team

Ken Konkin	President & CEO, Director
Scott Davis	Chief Financial Officer
Chris Curran	VP of IR and Corp. Dev.
Kelly Gill	Corporate Secretary

Equity Ownership



Directors

Helmut Finger	Director
Ronald-Peter Stoeferle	Director
Jeff Rowe	Director
Ken McNaughton	Director

Why Invest

Pure Discovery Leverage

- **Targets on trend** to 100 million ounces of gold and 20 billion pounds of copper and 400 million ounces of silver across 6 deposits

Targeting Treaty Creek Analog

- **Copernicus target at Orion** is geologically similar to large deposits hosted within porphyry systems within trend specifically the Treaty Creek deposit

Management success

- **Discoveries made** at Valley of the Kings, Snowfields and Treaty Creek. Drilled off over 50 million ounces gold in the Golden Triangle over the three projects with more to come





GOLDSTORM
METALS CORP

The Right Geology • The Right District • The Right Team

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