



**GOLDSTORM**  
METALS CORP

Pure discovery  
leverage in one of  
the world's richest  
gold-copper-silver belts

TSX.V: GSTM

OTC: GSTMF

FRA: B2U.F

February 2026



# Forward Looking Statements

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*No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements”. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of GOLDSTORM METALS, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from GOLDSTORM METAL’s expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although GOLDSTORM METALS has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled “Cautionary Note Regarding Forward-Looking Statements” in “Legal Notice” on GOLDSTORM METAL’s website ([www.goldstormmetals.com](http://www.goldstormmetals.com)).*

*The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company’s Vice President Project Development, Ken Konkin, P.Geo. has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.*

## High Leverage Discovery Environment

- Opportunity for investors to participate in discovery within two underexplored regional mineral trends hosting over 100 million ounces of gold, 20 billion pounds of copper and 400 million ounces of silver

## District Scale Land Package

- **Crown & Electrum Properties** – targeting large gold and copper porphyry systems and high-grade gold and silver veins – Preparing for Initial Drill Program at Crown in 2026

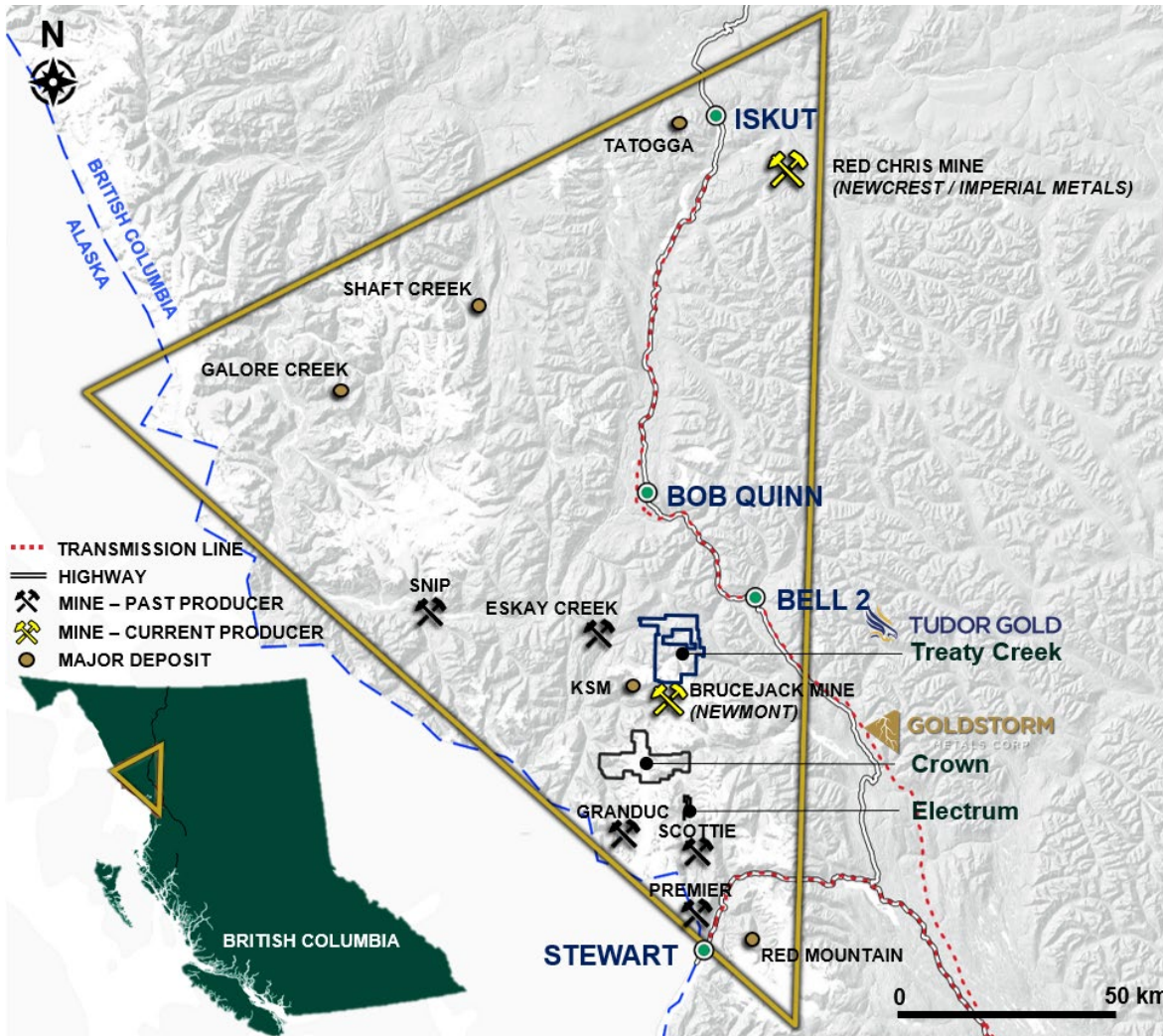
## Management Success in the Golden Triangle

- **Valley of the Kings** - Brucejack Mine, (Newmont)
- **Snowfields** now known as East Mitchell (Seabridge Gold)
- **Goldstorm Deposit** at Treaty Creek (Tudor Gold)

Copernicus Gold-Copper-Silver Target at Crown Property



# Regional Setting & Infrastructure



**Location:** 45 kilometers from Stewart, BC. Road access to Electrum claims



**Water:** Accessible water sources for drilling and exploration.



**Power:** Northwest transmission line parallels highway 37, from Terrace to the Red Chris Mine. Transmission line to Stewart.

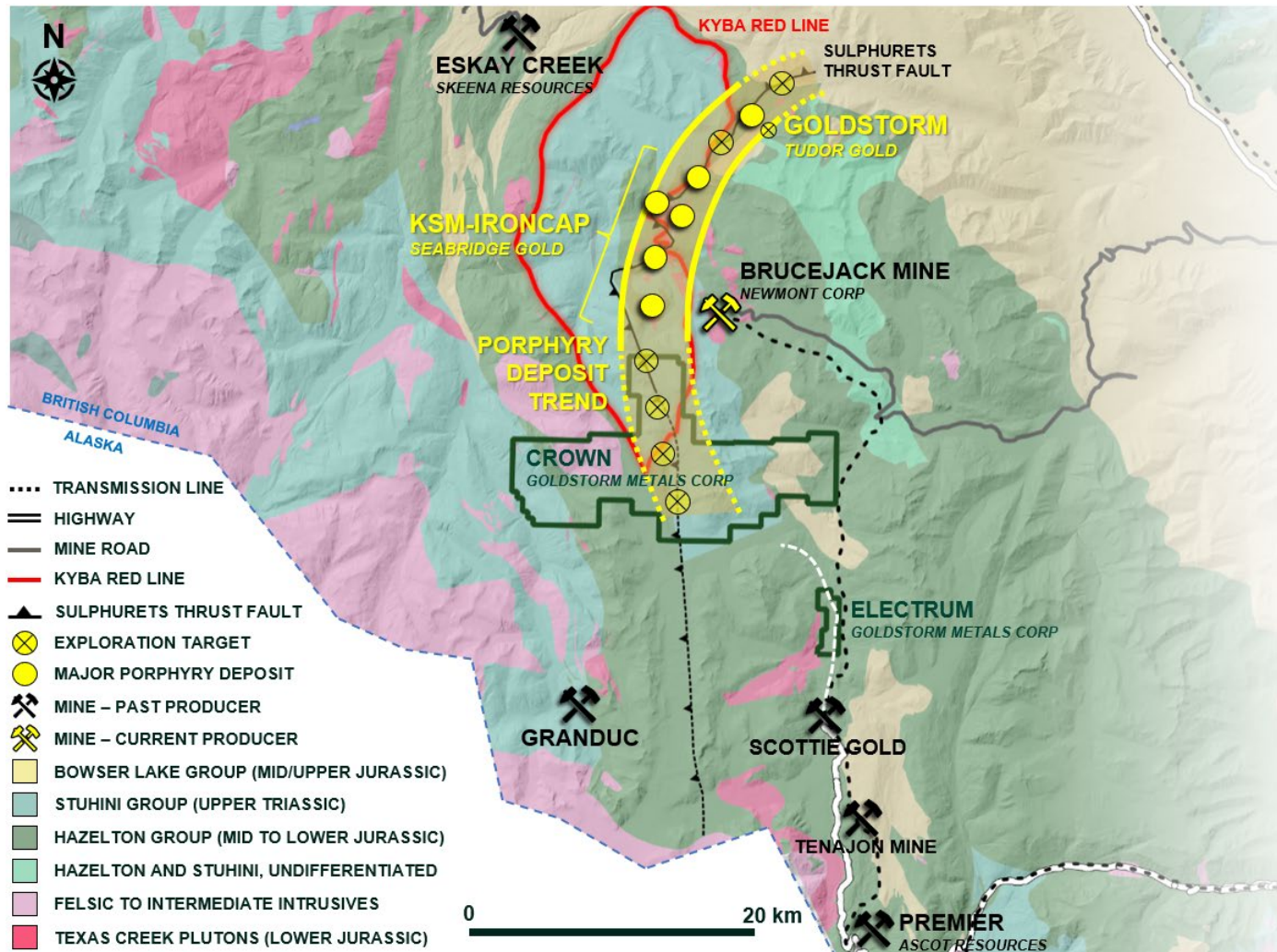


**Air Access:** Commercial airports in Smithers and Terrace within 350 km. Airstrip in Stewart.



**Export Facilities:** Deep water ocean port facilities in Stewart for export of mineral concentrates.

# The Right Geology – Crown and Electrum Properties



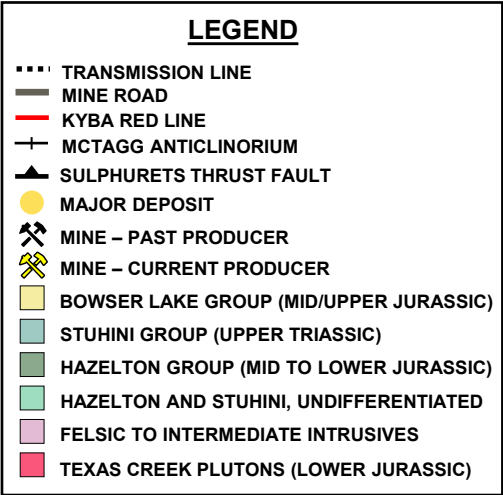
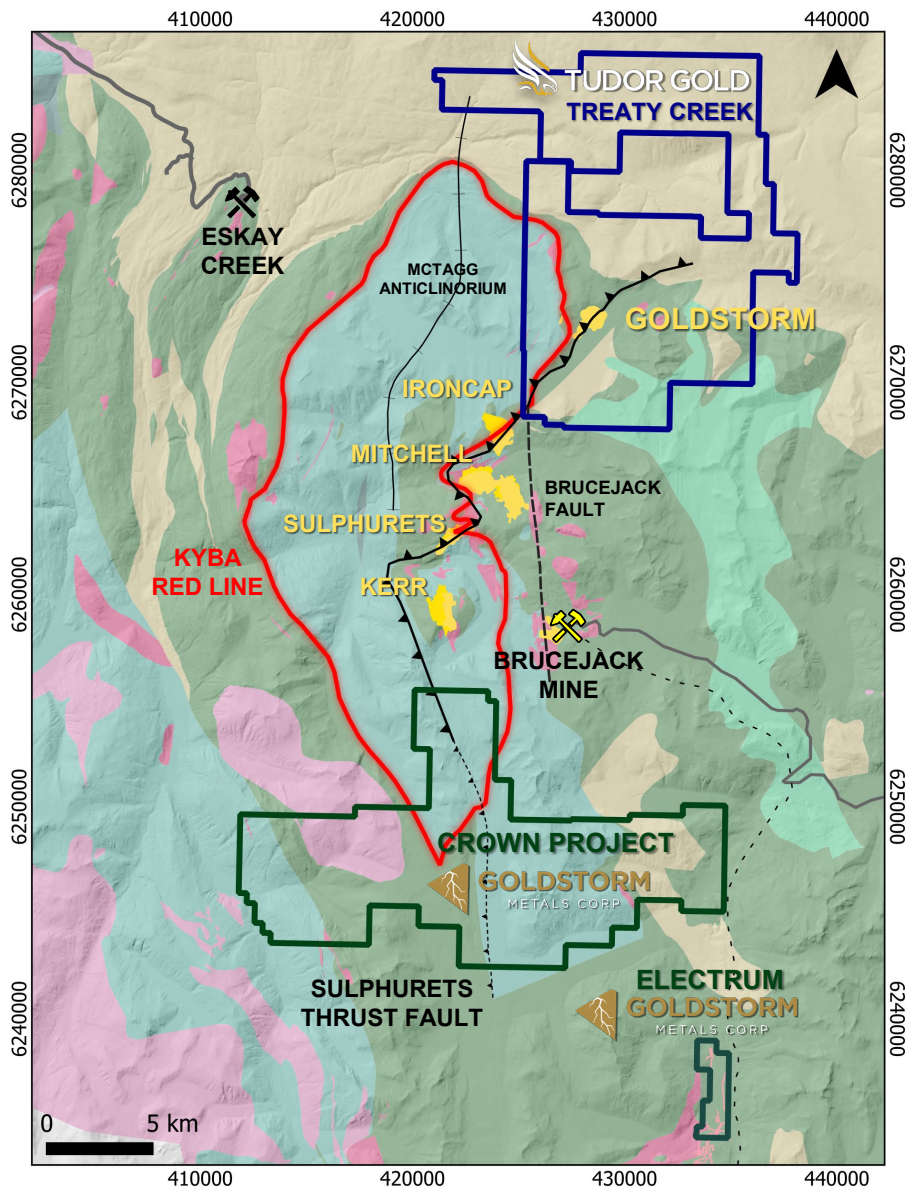
Crown claims are underlain by the same aged geological units that host the majority of the deposits in the Golden Triangle; Stuhini and Hazelton group with various intrusions.

The **Sulphurets Thrust Fault**, a major regional structure associated with Seabridge Gold and Tudor Gold's large copper-gold porphyry deposits, extends through Crown.

The central portion of Crown has been largely unexplored. Potential for porphyries associated with large scale faulting below the surface, such as at Tudor Gold's porphyry system, the Goldstorm Deposit.

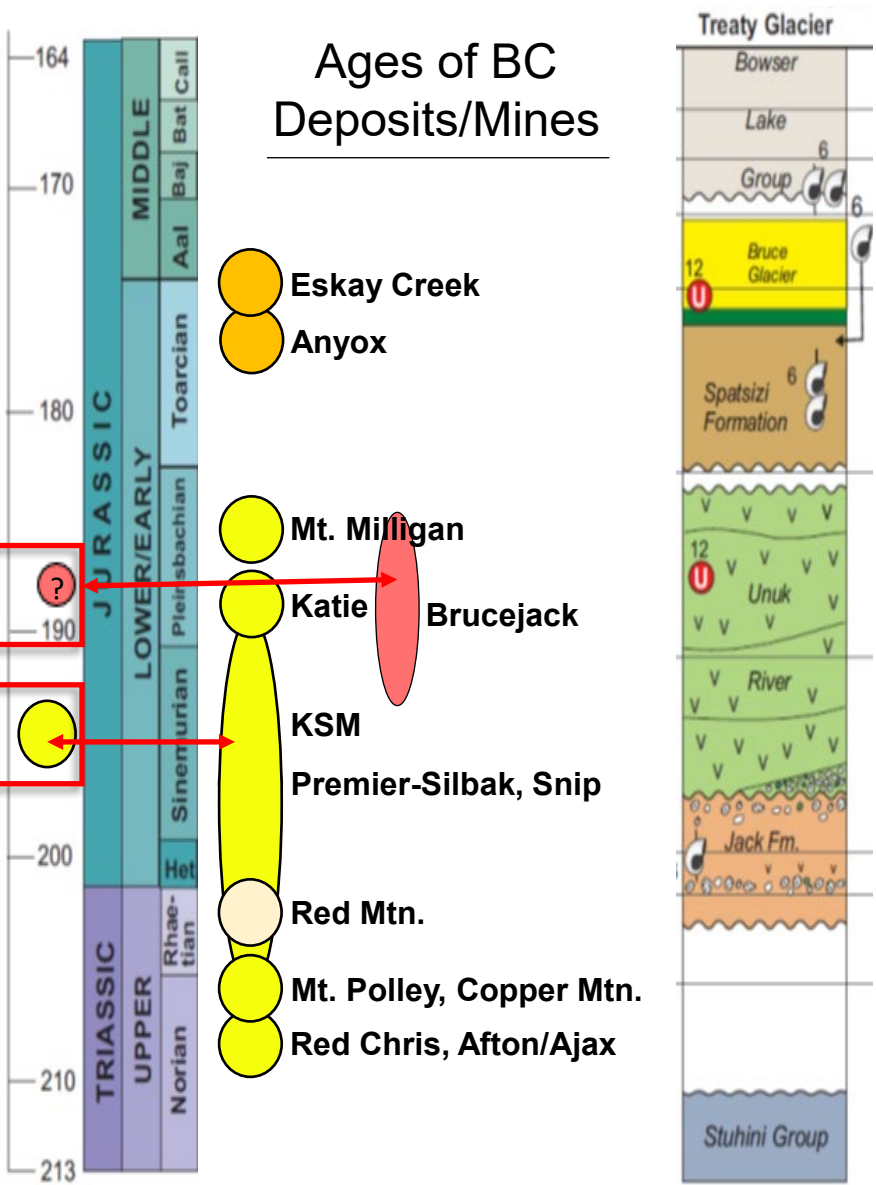
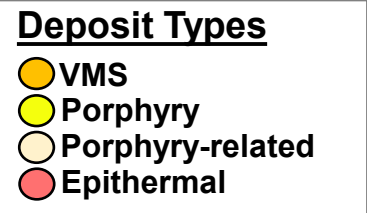
Hazelton group volcaniclastics, Texas suite plutonic rocks and high-grade gold-silver epithermal veins at Electrum (lower Crown claims) parallel the geology of the Brucejack mine.

# The Right Geology – Crown and Electrum Properties

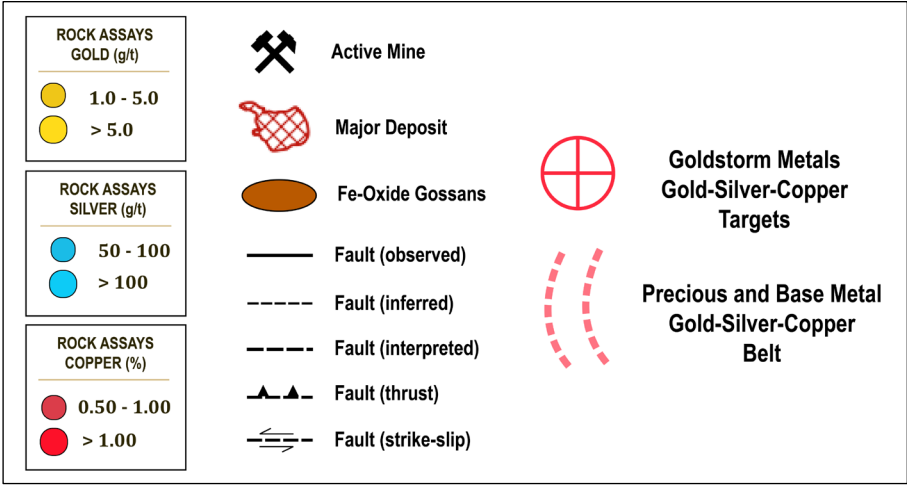
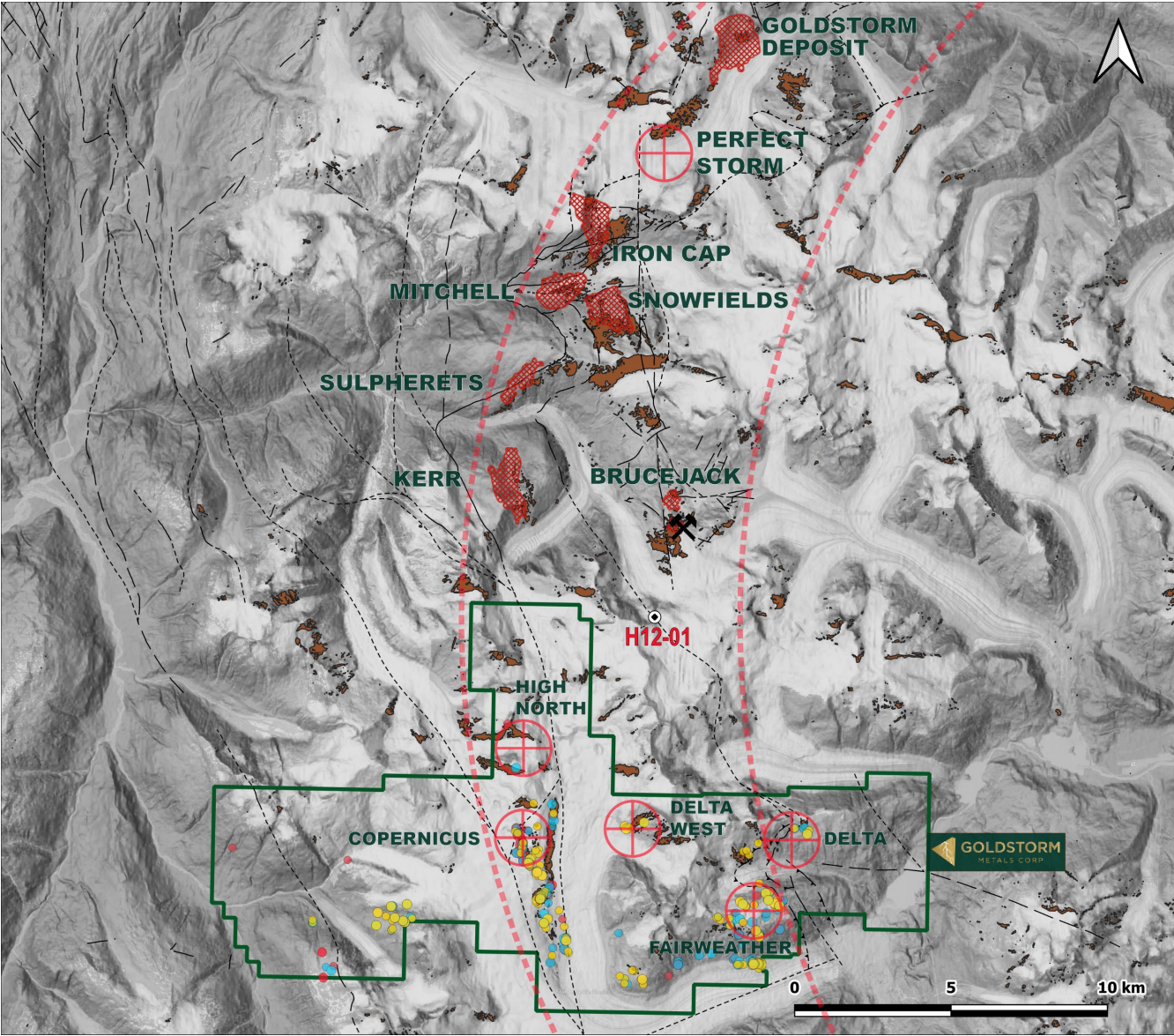


**Supercell One Complex**

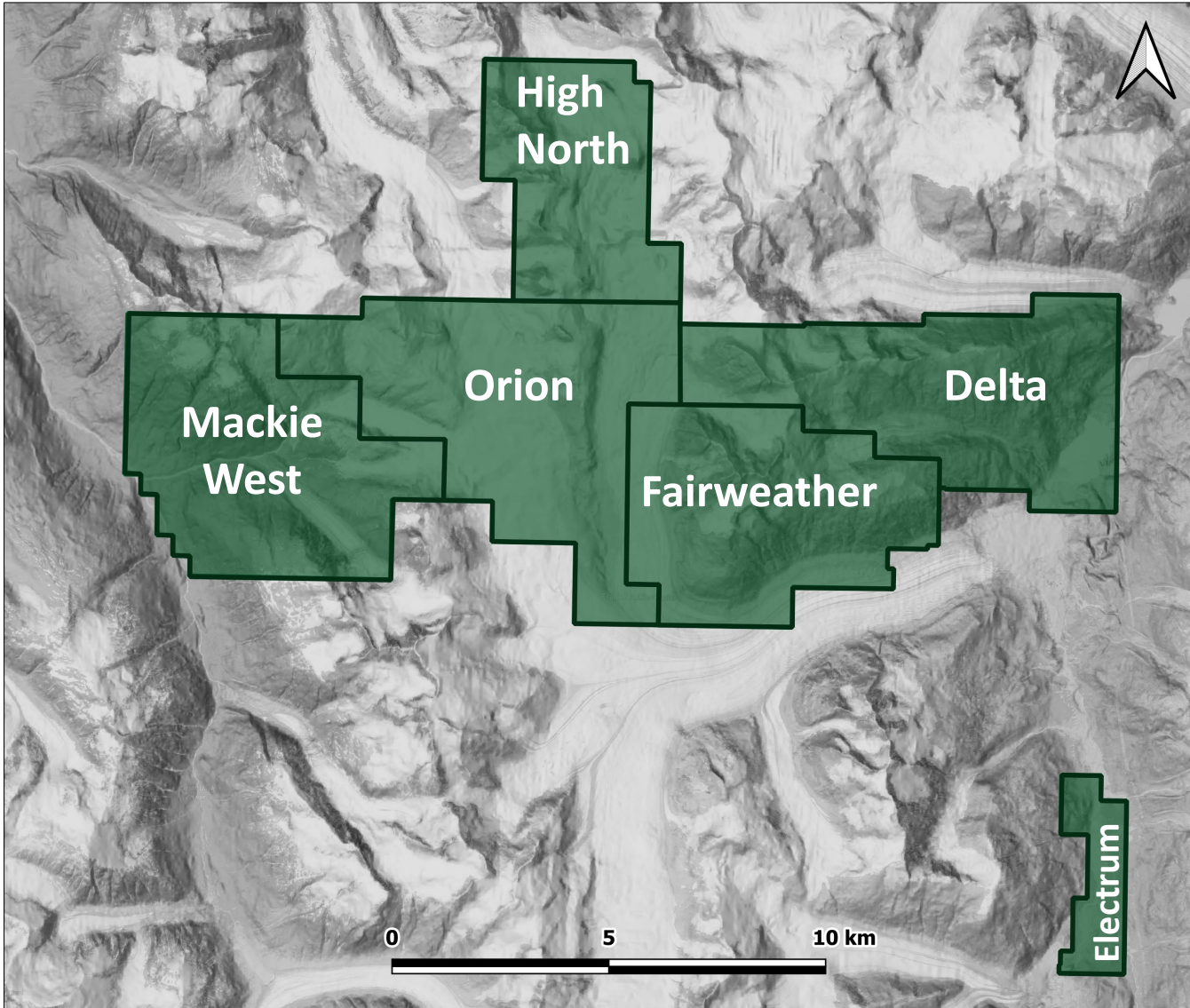
**Goldstorm Deposit**  
194.3 +/- 0.8 Ma



# Spatial Periodicity of Targets on Crown Property



# Crown Project – Exploration Zones



**Orion:** Porphyry and intrusive-related deposits & high-grade precious and base metal systems

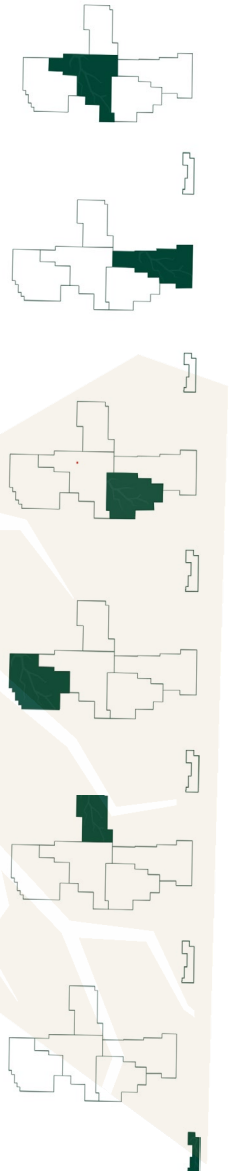
**Delta:** High-grade precious and base metal systems including VMS – Eskay Stratigraphy

**Fairweather:** High-grade precious and base metal systems; Porphyry and intrusive-related targets and VMS – Eskay Stratigraphy

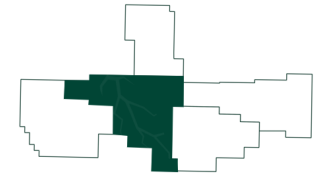
**Mackie West:** High-grade precious and base metal systems; Porphyry and intrusive-related targets and VMS – Eskay Stratigraphy

**High North:** Porphyry and high-grade precious and base metal epithermal veins

**Electrum:** High-grade precious and base metal epithermal veins; Porphyry and intrusive-related disseminated veinlet systems



# Crown Project - Orion Zone



## Orion Spine at Crown Property



**Location:** On strike with KSM-Treaty Creek Porphyry Mineral Trend

**Targets:** Porphyry and intrusive-related deposits & high-grade precious and base metal systems

### Exploration Results

**1987-88 Surface sampling:** Chips across a 30m by 13m stockwork zone assayed **25.94 g/t gold**

**2016 Geophysics:** a magnetotelluric (MT) survey over Orion identified areas of low resistivity. Sharp changes in resistivity profiles indicate a major fault, agreeing with the interpretation of the continuation of the extension of the regional Sulphurets thrust fault

**2018 Surface sampling:** 0.5 m chip sample assayed **31.1 g/t gold and 25.9 g/t silver 0.063% copper**

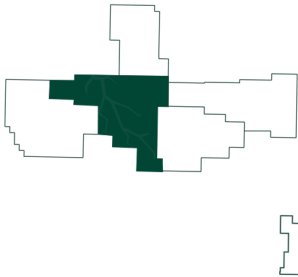
### **2022-2025 Exploration Results:**

- Discovered the high-grade copper-silver-gold “**Copernicus**” Zone at Orion
- Mapping and over 2,000 rock samples taken across a **4-kilometer mineralized structure**
- IP and MT geophysics suggest the presence of large intrusive bodies body at depth

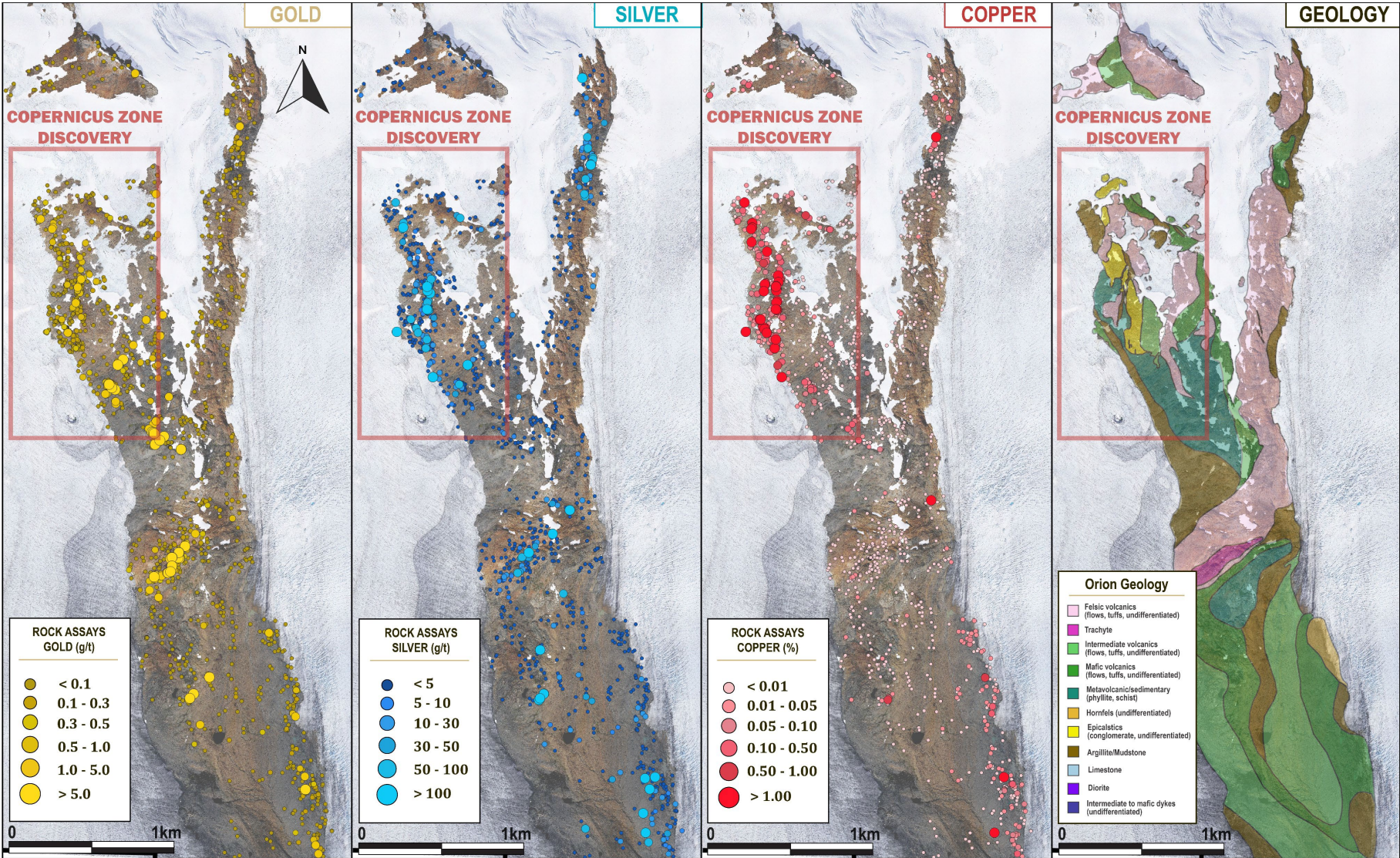
### **2026 Exploration Strategy:**

- Initiate Phase 1 Drilling of approximately 3,000 m targeting **Copernicus** Zone
- Pursue Phase 2 Drilling of approximately 6,000 m at the Orion Spine and Copernicus if warranted

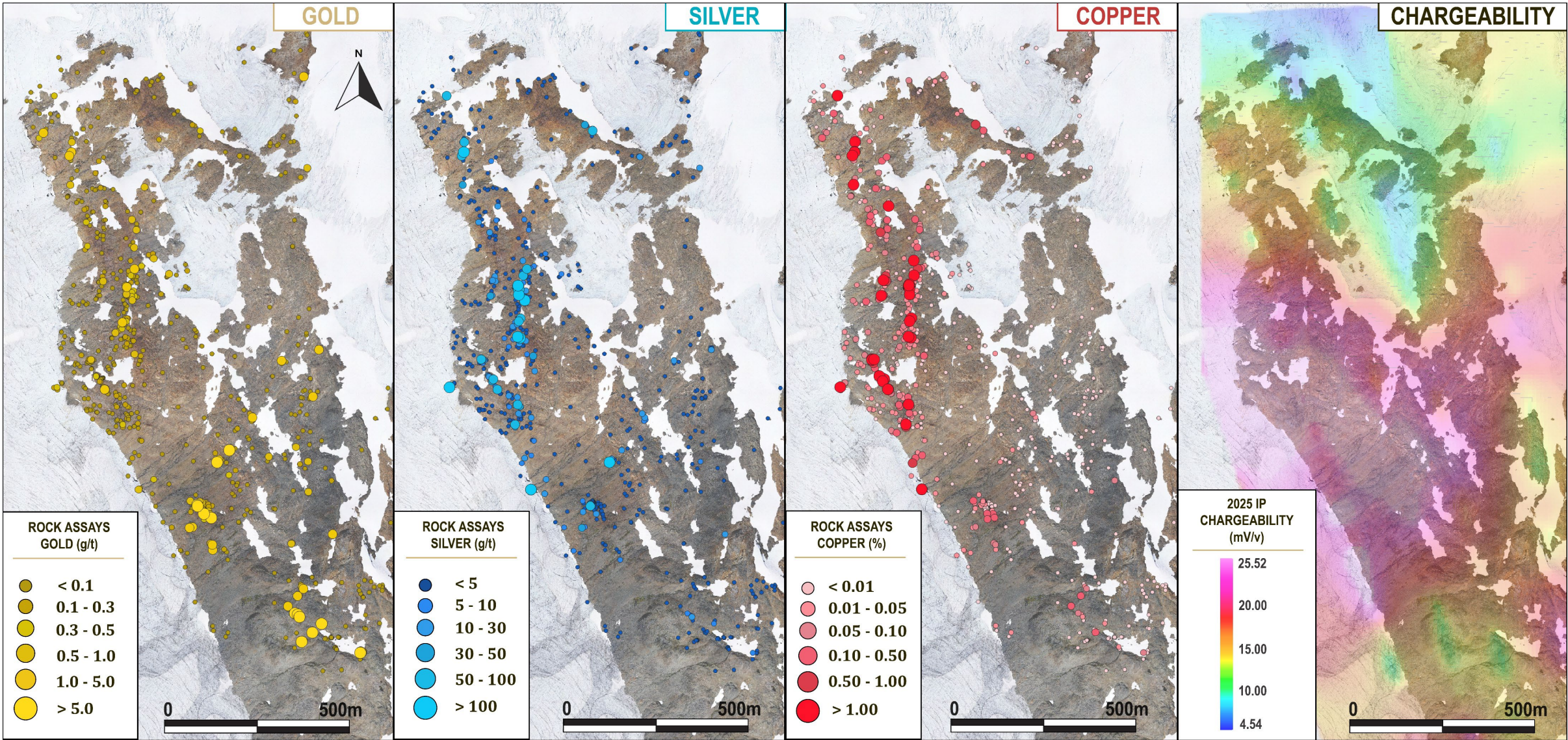
# Crown - Orion Zone Surface Sampling



Coincident Gold, Silver, and Copper rock geochemistry with favourable Hazelton geology

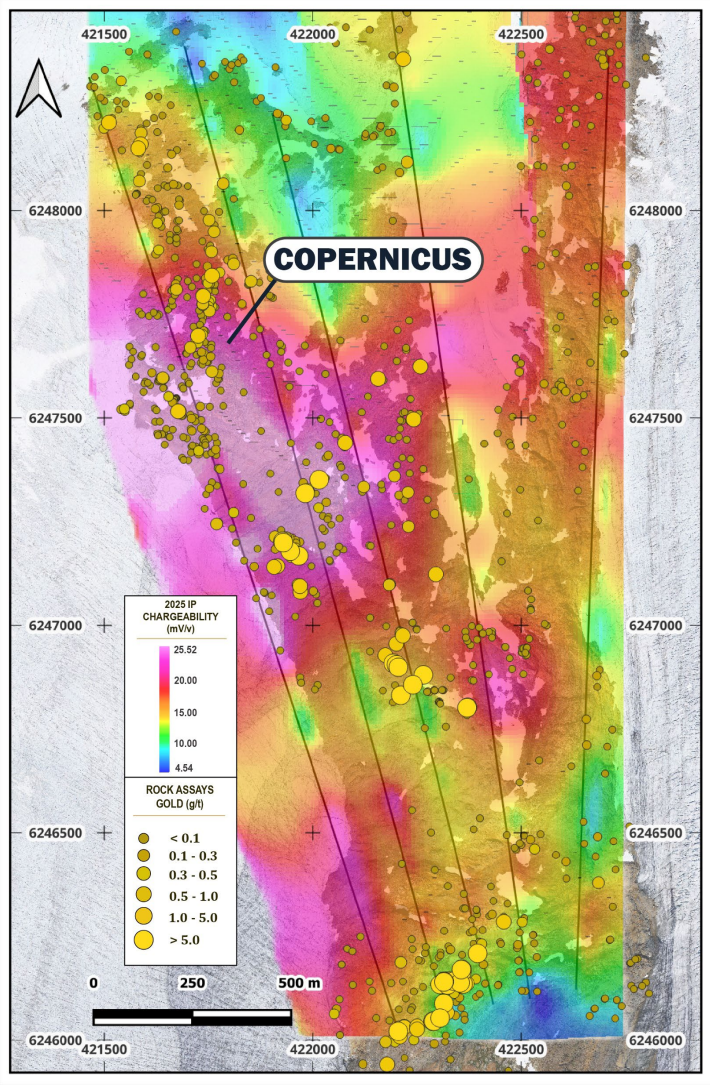


# Crown - Copernicus Zone Sample Results

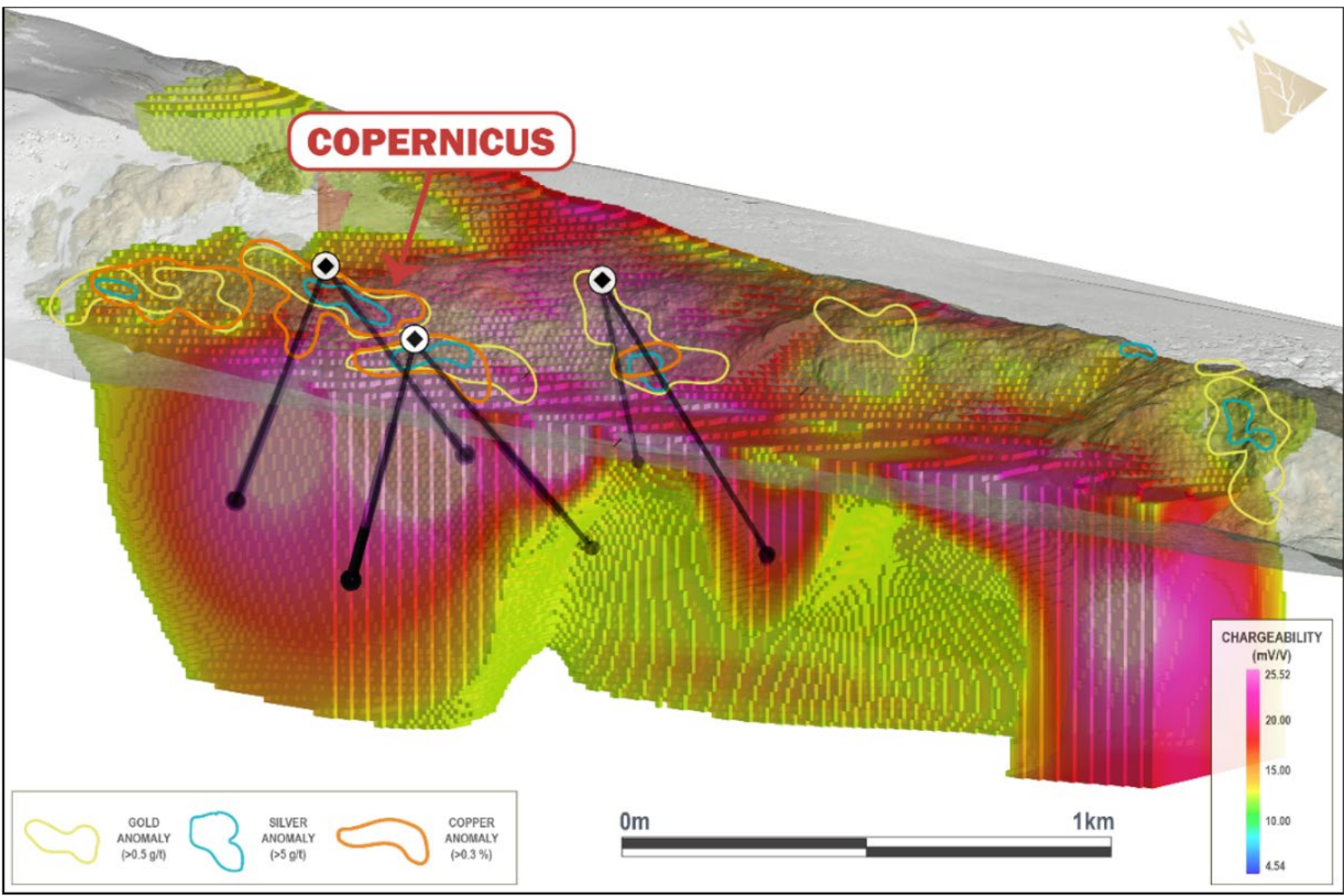


# Crown - Orion Copernicus Zone Geophysics

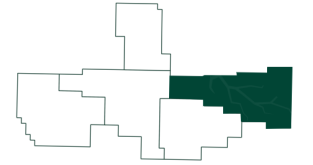
2025 IP Chargeability Map – Copernicus Zone



Conceptual 2026 Phase 1 Drill Plan – Targeting Coincident Geophysical and Geochemical Anomalies



# Crown - Delta Zone



**Location:** 10 kms directly south of Newmont's Valley of the Kings (VOK) deposit within the precious metals high-grade trend

**Targets:** High-grade precious and base metal systems including VMS – Eskay Stratigraphy

## Exploration Results

1991-1992 Soil Sampling Identified a gold-silver-lead-zinc anomaly

2007 Exploration included geophysical surveys (airborne EM, magnetic and radiometric surveys) and surface rock sampling returning:

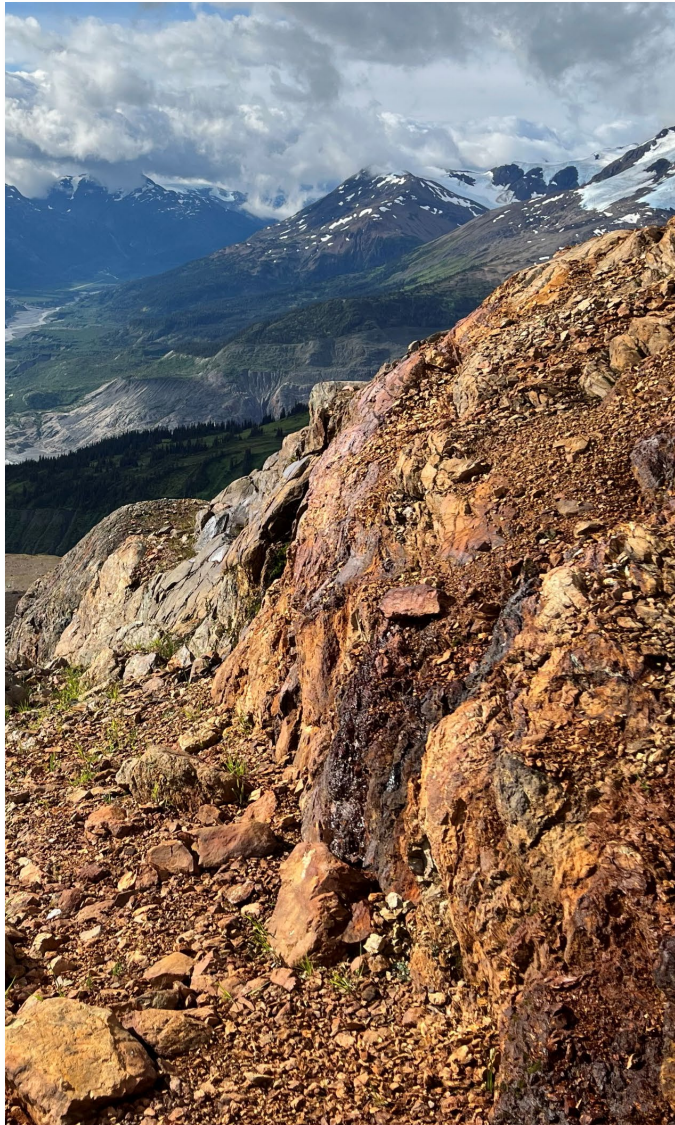
- Delta Northwest vein grab sampled assayed 6.14 g/t gold and 14,263 g/t silver
- Delta North float sample of quartz-sulphide assayed 1.85 g/t gold, 73.03 g/t silver, 14.41 % lead and 2.77% zinc

2012 Diamond Drill Hole Program (728.5 meters) highlights:

- Identified narrow sections of massive sulphide mineralization:
- H12-02: 7.18 g/t gold, 243 g/t silver, 7.18 % lead, 4.12% zinc over 0.4 meters

2025 Sampling Program at **Delta West** returned high grade results of up to 39.9 g/t gold

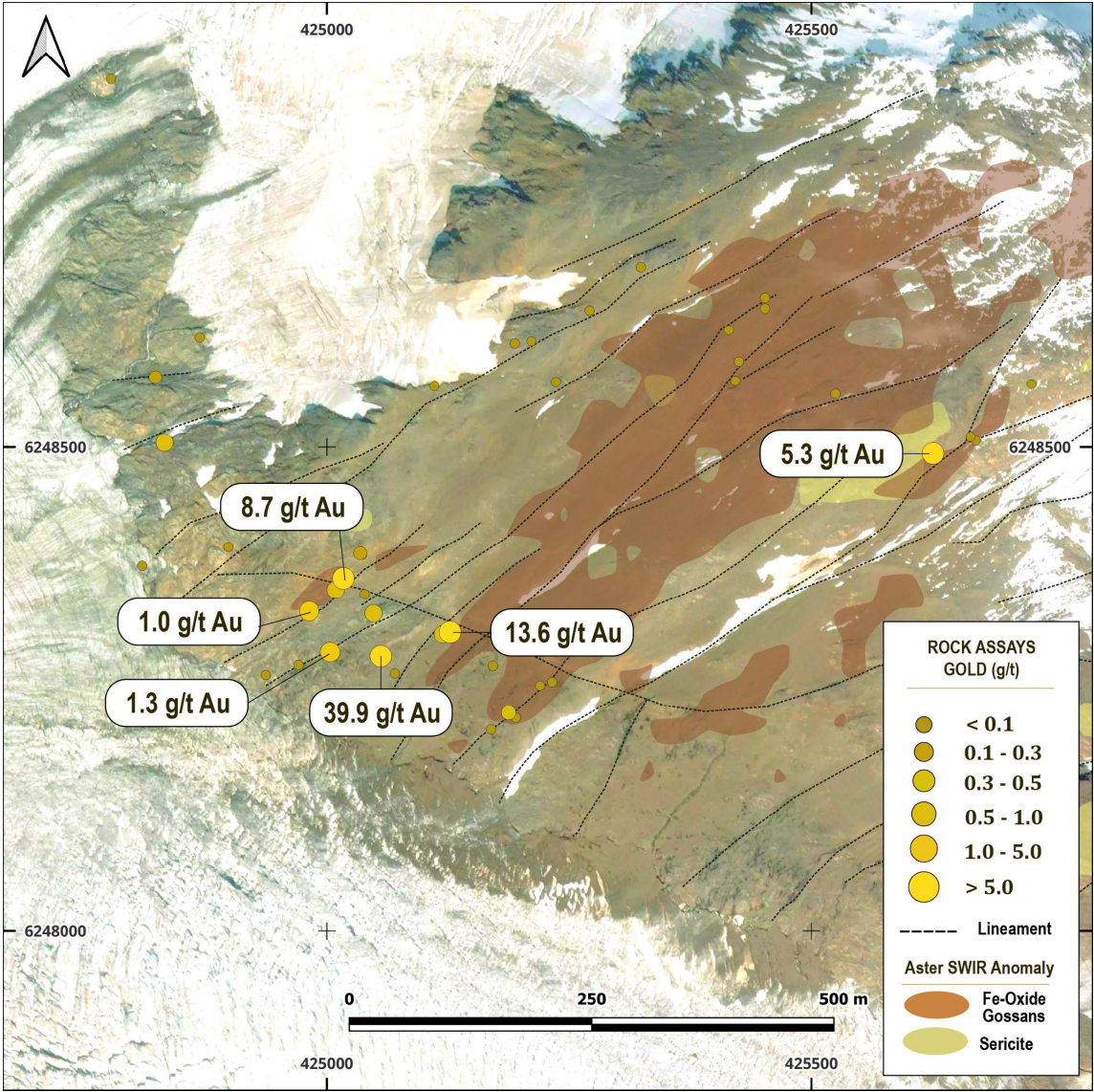
2026 Exploration Strategy: prospect, map and follow up sampling for drill targeting



# Crown - Delta West Zone with Aster FeOX and Sericite Alteration



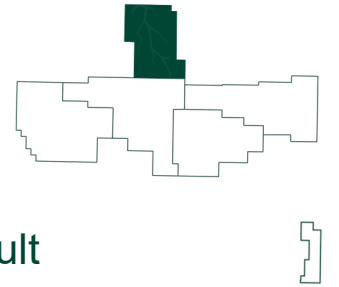
Discreet mineralized structures with associated FeOX gossans and easily identifiable structural lineaments



South of Brucejack and located in the gold rich metal belt.

Newly discovered Delta West due to glacial ablation and previously not sampled area

# High North Zone



**Location:** Directly south of Seabridge's KSM porphyry deposit and the extension of the spatially associated Sulphurets Thrust Fault

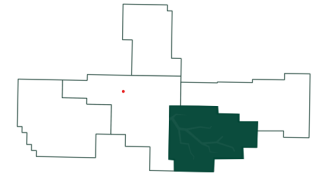
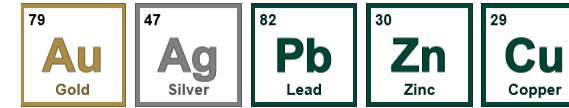
**Targets:** Porphyry and high-grade precious and base metal epithermal veins

## Geology:

- Stuhini (upper Triassic) volcanic and sedimentary rocks
- Large scale regional faulting (Sulphurets thrust fault) through the center of the zone
- Lithology is largely inferred from surrounding areas and has been historically covered by ice
- Recent ablation of the ice has exposed gossanous regions of broad alteration which is associated with upper levels of porphyry deposits



# Crown - Fairweather Zone



**Location:** Directly south of Newmont's VOK deposit within the precious metal trend

**Targets:** High-grade precious and base metal systems; Porphyry and intrusive-related targets and VMS – Eskay Stratigraphy

## Exploration Results:

Mapping identified Hazelton Group dacitic and andesitic volcanics with siliciclastic rocks punctuated by fragmented feldspar porphyry bodies

Trenching revealed quartz-calcite veins and vein breccias hosting pyrite, galena, sphalerite, tetrahedrite and chalcopyrite: 7.15-meter trench averaged 4.04 g/t gold

Surface grab samples highlights:

- Three vein grabs assayed **1.3 to 5.1 g/t gold**, **32.0 to > 10,000 g/t silver**, **0.1 to 3.0 % copper**, **0.3 to 30.1% lead**, and **0.2 to 5.2% zinc**
- Quartz vein grab assayed **1.99 g/t gold** and **12,950 g/t silver**





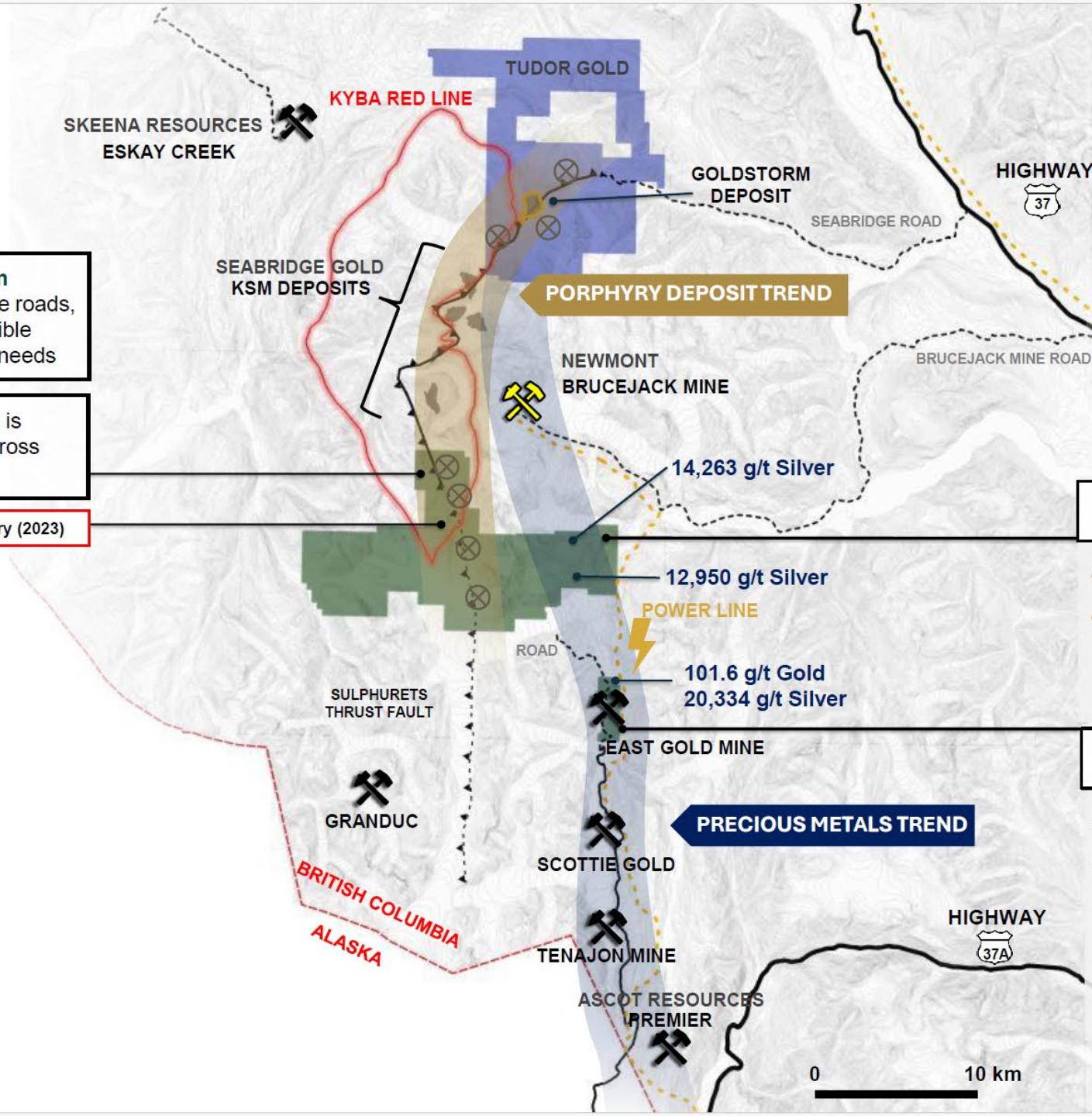
Both the **Crown** and **Electrum** properties are near major mine roads, power lines, and have accessible water sources for exploration needs

The **Sulphurets Thrust Fault** is interpreted to extend south across the Crown Property

Copernicus Zone Discovery (2023)

**Legend**

- Goldstorm Metals Claims
- Mine - Past Producer
- Mine - Current Producer
- Select Rock Sample Locations
- Major Porphyry Deposit
- Exploration Target
- Sulphurets Thrust Fault
- Kyba Red Line
- Highway
- Mine Road
- Power Line
- Border



**CROWN PROPERTY**

- ~16,000 hectares, 100% ownership
- Located along the **Treaty-KSM porphyry deposit trend**, and the **North-South precious metals Brucejack-Premier trend**

**ELECTRUM PROPERTY**

- ~650 hectares, 100% ownership
- Located 20 km from producing Brucejack Mine and past producing Silbak Premier Mine along the **North-South precious metals trend**
- Road accessible

# Electrum Project



## Drill at Electrum Property



**Location:** Within the precious metals high-grade trend

**Targets:** High-grade precious and base metal epithermal veins; Porphyry and intrusive-related disseminated veinlet systems

**History:** Host to a historic, small-scale mine at the East Gold mine along high-grade gold-silver (electrum) bearing veins on the southeastern part of the property

### Exploration Results

#### **Historic Diamond Drill Hole Highlights:**

EL-06-18: 440.78 g/t gold, 400.0 g/t silver over 0.5 meters

EL07-31: 31.40 g/t gold, 19.00 g/t silver over 2.0 meters

#### **2016 Bulk Sample:**

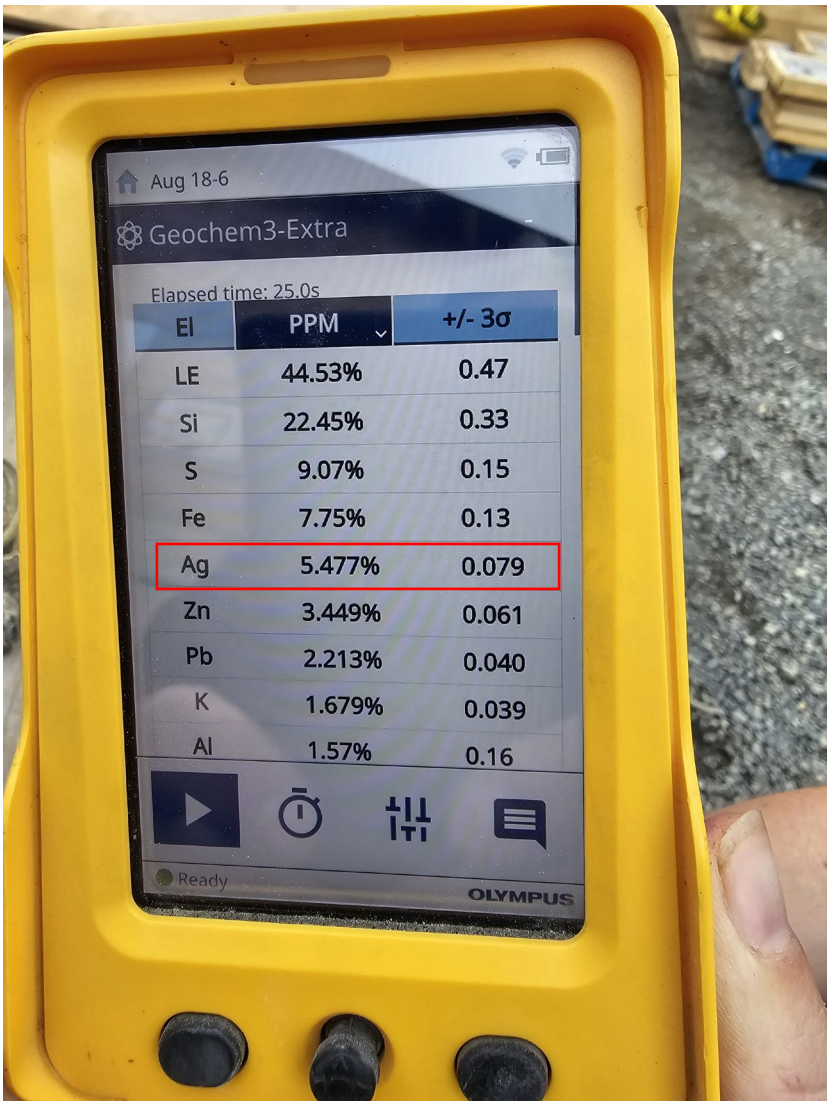
- 3.8 tonne, 5-meter-wide zone: 2.82 g/t gold, 539 g/t silver, 1.96% lead, 1.97% zinc

**2020 Surface Sampling** returned up to 101.60 g/t gold, and 20,334 g/t silver

**2022 – 2025 Drilling Results:** Intersected mineralization at 3 distinct zones at Electrum known as Dome, East Gold Mine and LP Zone

**2026 Exploration Strategy:** Continued prospecting, mapping and sampling

# Electrum – High Grade Silver and Gold Results



# Electrum Drilling Highlights

Near surface and downhole vein hosted epithermal gold intercepts expand on known mineralization from historic East Gold Mine

**VISIBLE GOLD** from drillhole EL-23-08:  
75.20 g/t Gold over 0.50 meters @ 146.85 m depth.



## 2023 Drill Program:

- EL-23-01: 1.13 g/t gold and 6.02 g/t silver over 61.5 m at Dome Zone
- EL-23-02: 0.45 g/t gold and 3.20 g/t silver over 149.0 m at Dome Zone
- EL-23-08: 57.34 g/t gold and 214.27 silver over 2.10 m at East Gold

## 2024 Drill Program

- EL-24-15: 7.78 g/t gold and 3.54 g/t silver over 1.5 m at LP Zone
- EL-24-16: 1.39 g/t gold and 1,766.0 g/t silver over 0.45 m at LP Zone
- EL-24-17: 0.47 g/t gold with 5.00 g/t silver over the 48 m at Dome Zone

## 2025 Drill Program

- EL-25-18: 2.10 g/t gold, and 944.0 g/t silver over 0.5 m at East Gold
- EL-25-19: 2.16 g/t gold over 7.6 m at East Gold
- EL-25-22: 2.10 g/t gold and 18.05 silver over 6.75 m at East Gold

### Drilling Notes:

- All assay values are uncut and intervals reflect drilled intercept lengths.
- HQ diameter core samples were sawn in half and typically sampled at standard 1.5 m intervals.
- True widths have not been determined as the mineralized body remains open in all directions. Further drilling is required to determine the mineralized body orientation and true widths.

# Share Structure, Management, Directors



TSX.V: **GSTM** | FRA: **B2U** | OTC: **GSTMF**

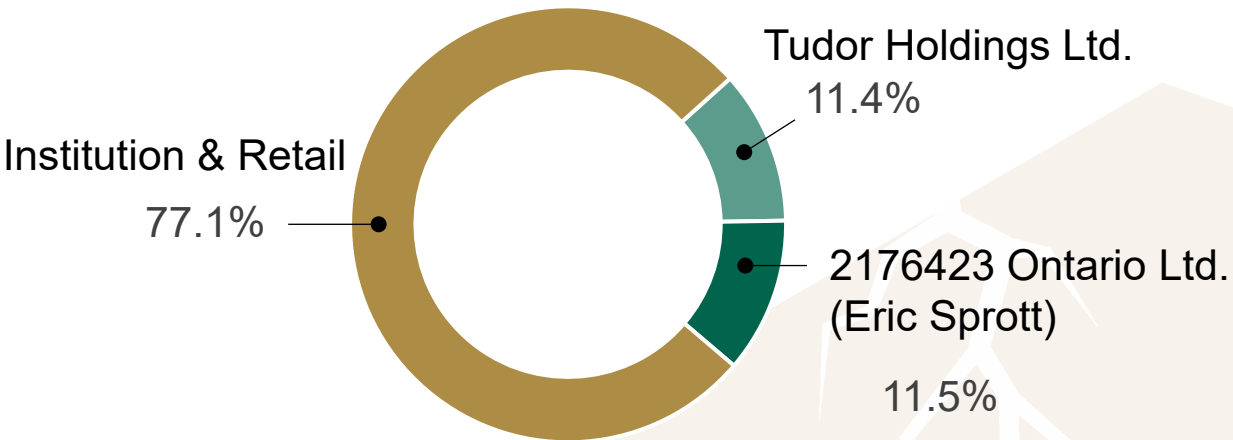
## Equity Structure (as at Jan 28, 2026)

Shares Issued: 114,874 M  
Options: 10,050 M  
Warrants: 164 K  
Fully Diluted: 125,088 M  
Market Cap.: \$29.29 M (\$0.255 per share)

## Management Team

|              |                           |
|--------------|---------------------------|
| Ken Konkin   | President & CEO, Director |
| Scott Davis  | Chief Financial Officer   |
| Chris Curran | VP of IR and Corp. Dev.   |
| Kelly Gill   | Corporate Secretary       |

## Equity Ownership



## Directors

|                        |          |
|------------------------|----------|
| Helmut Finger          | Director |
| Ronald-Peter Stoeferle | Director |
| Jeff Rowe              | Director |
| Ken McNaughton         | Director |

# Why Invest

## Pure Discovery Leverage

- **Targets on trend** to 100 million ounces of gold and 20 billion pounds of copper and 400 million ounces of silver across six deposits

## Targeting Treaty Creek Analog

- **Copernicus target at Orion** is a high-grade structure possibly sourced by intrusive-related deposits geologically similar to large porphyry systems along trend

## Management Success

- **Discoveries made** at Valley of the Kings, Snowfields and Treaty Creek. Discovered over 50 million ounces gold in the Golden Triangle over the three projects with more to come

## Orion Gold-Copper-Silver Target at Crown Property





**GOLDSTORM**  
METALS CORP

## The Right Geology • The Right District • The Right Team

**For more information, please contact:**

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VP, Investor Relations & Corporate Development

**T: +1 604 559 8092**

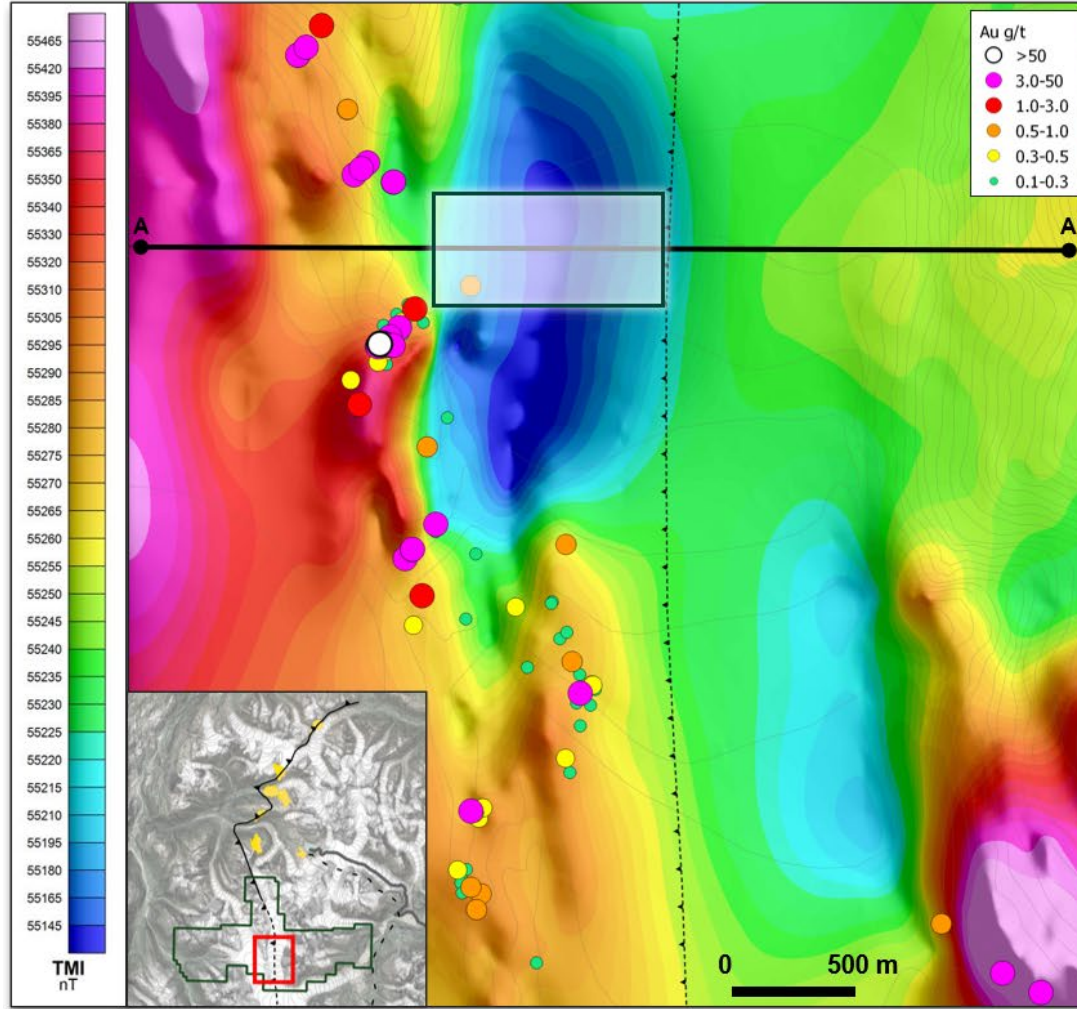
**E: [chris.curran@goldstormmetals.com](mailto:chris.curran@goldstormmetals.com)**

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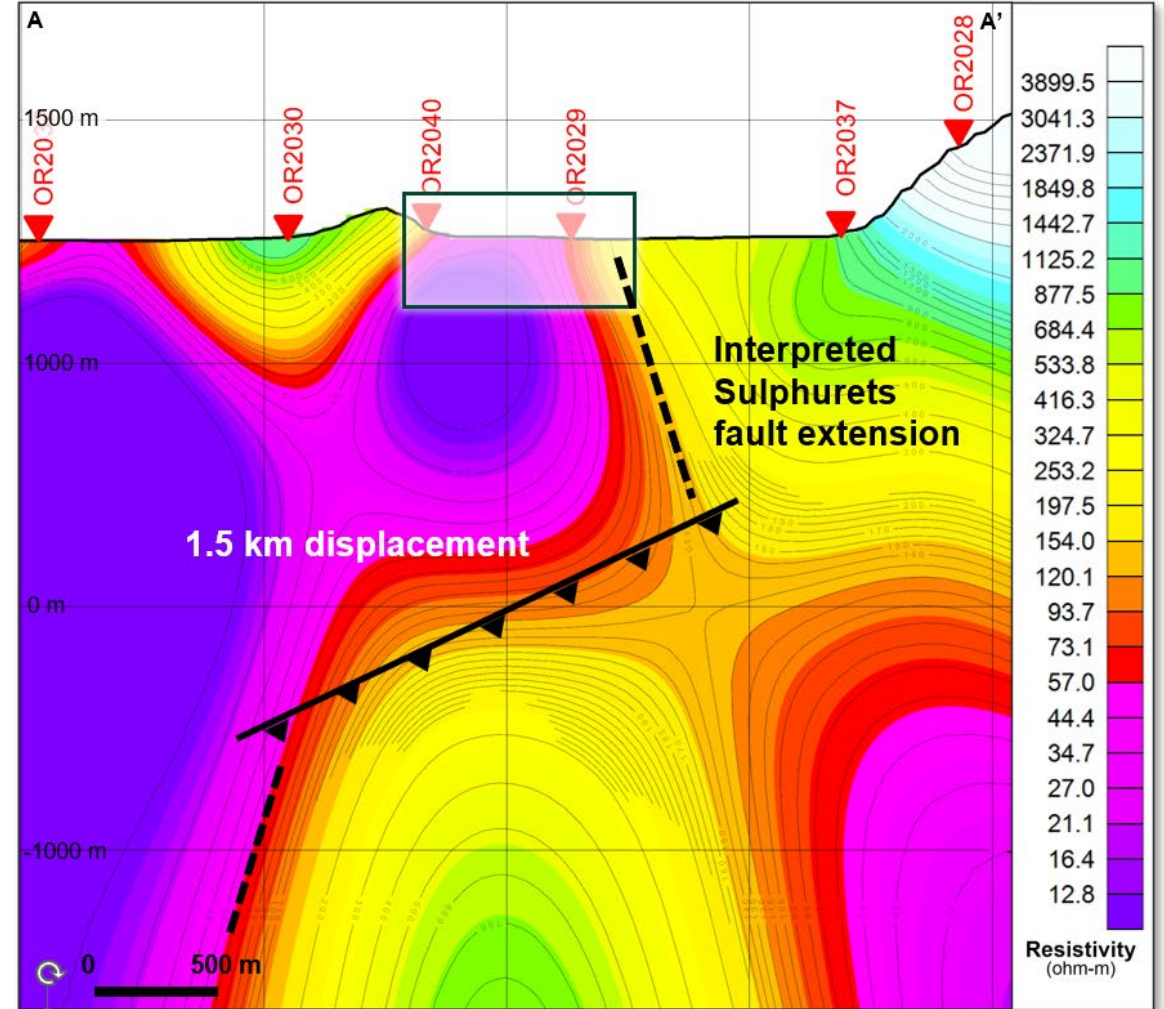


# Crown - South Orion Zone Geophysics

2022 Total Magnetic Intensity (TMI) Planview:



2016 Magnetotelluric (MT) Cross Section (A-A'):



Central magnetic low at Orion Zone overlaps with a 2016 MT resistivity anomaly, all adjacent to high-grade historic samples and the interpreted Sulphurets fault extension