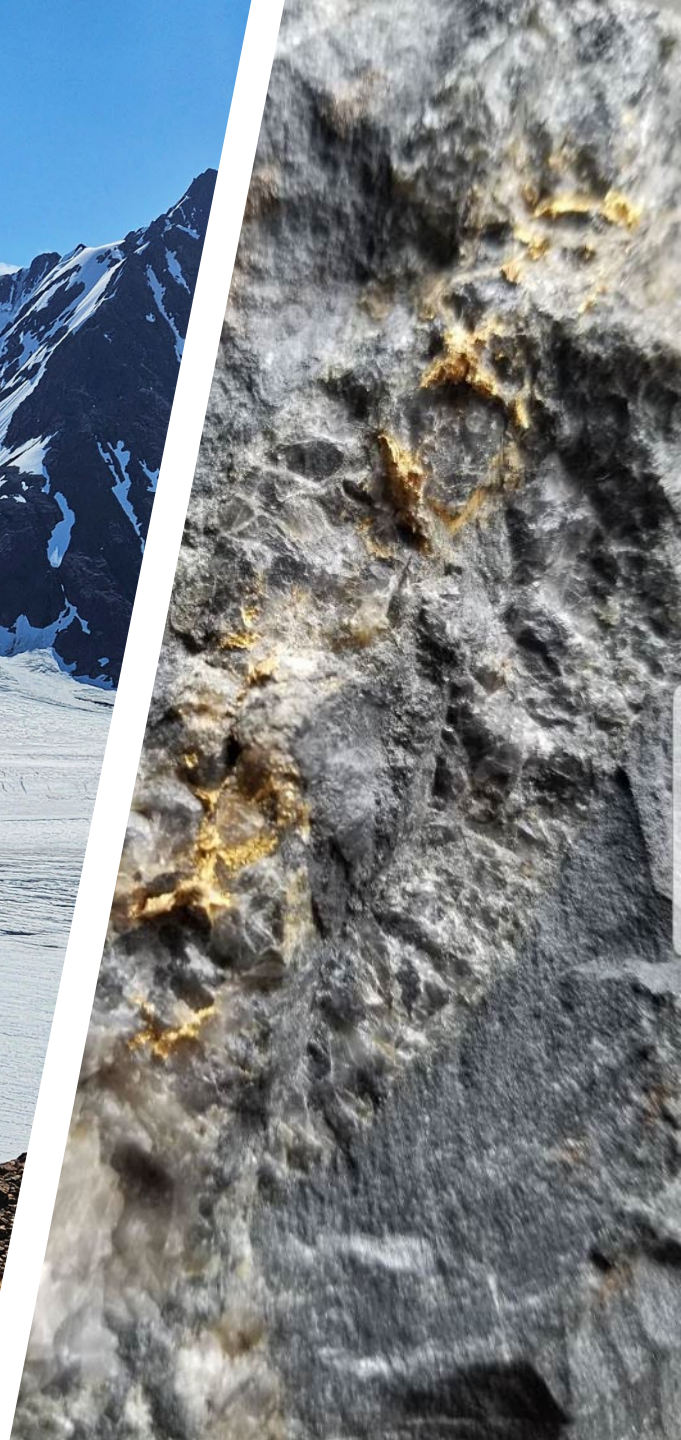
GOLDSTORM
METALS CORP

Pure discovery leverage in one of the world's richest copper-gold-silver belts



TSX.V: GSTM

OTC: GSTMF

FRA: B2U.F

October 2026

Forward Looking Statements

GOLDSTORM METALS CORP

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain "forward-looking statements". All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of GOLDSTORM METALS, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from GOLDSTORM METAL's expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although GOLDSTORM METALS has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled "Cautionary Note Regarding Forward-Looking Statements" in "Legal Notice" on GOLDSTORM METAL's website (www.goldstormmetals.com).

The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company's Vice President Project Development, Ken Konkin, P.Geo. has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.

Investment Highlights

GOLDSTORM METALS CORP

High Leverage Discovery Environment

- Opportunity for investors to participate in a discovery within two underexplored regional mineral trends hosting over **100 million ounces of gold**, **20 billion pounds of copper** and **400 million ounces of silver**

District Scale Land Package

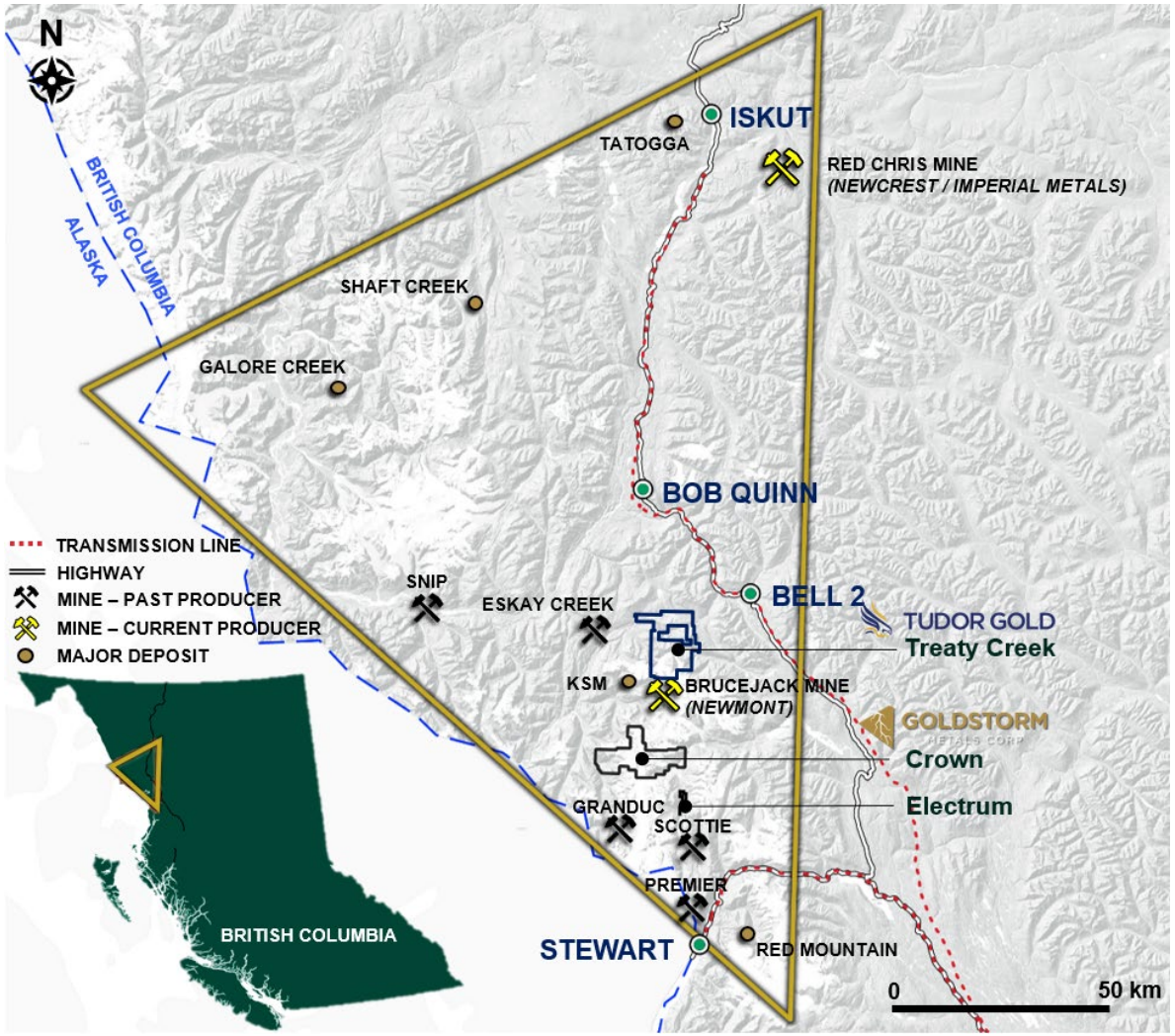
- **Crown & Electrum Properties –** targeting large gold and copper porphyry systems and high-grade gold and silver veins
- **Initial Drill Program Completed at Crown**

Management Success in the Golden Triangle

- **Valley of the Kings** - Brucejack Mine, (Newmont)
- **Snowfields** now known as East Mitchell (Seabridge Gold)
- **Goldstorm Deposit** at Treaty Creek (Tudor Gold)

Copernicus Gold-Copper-Silver Target at Crown Property

Regional Setting & Infrastructure



Location: 45 kilometers from Stewart, BC. - road access to Electrum claims

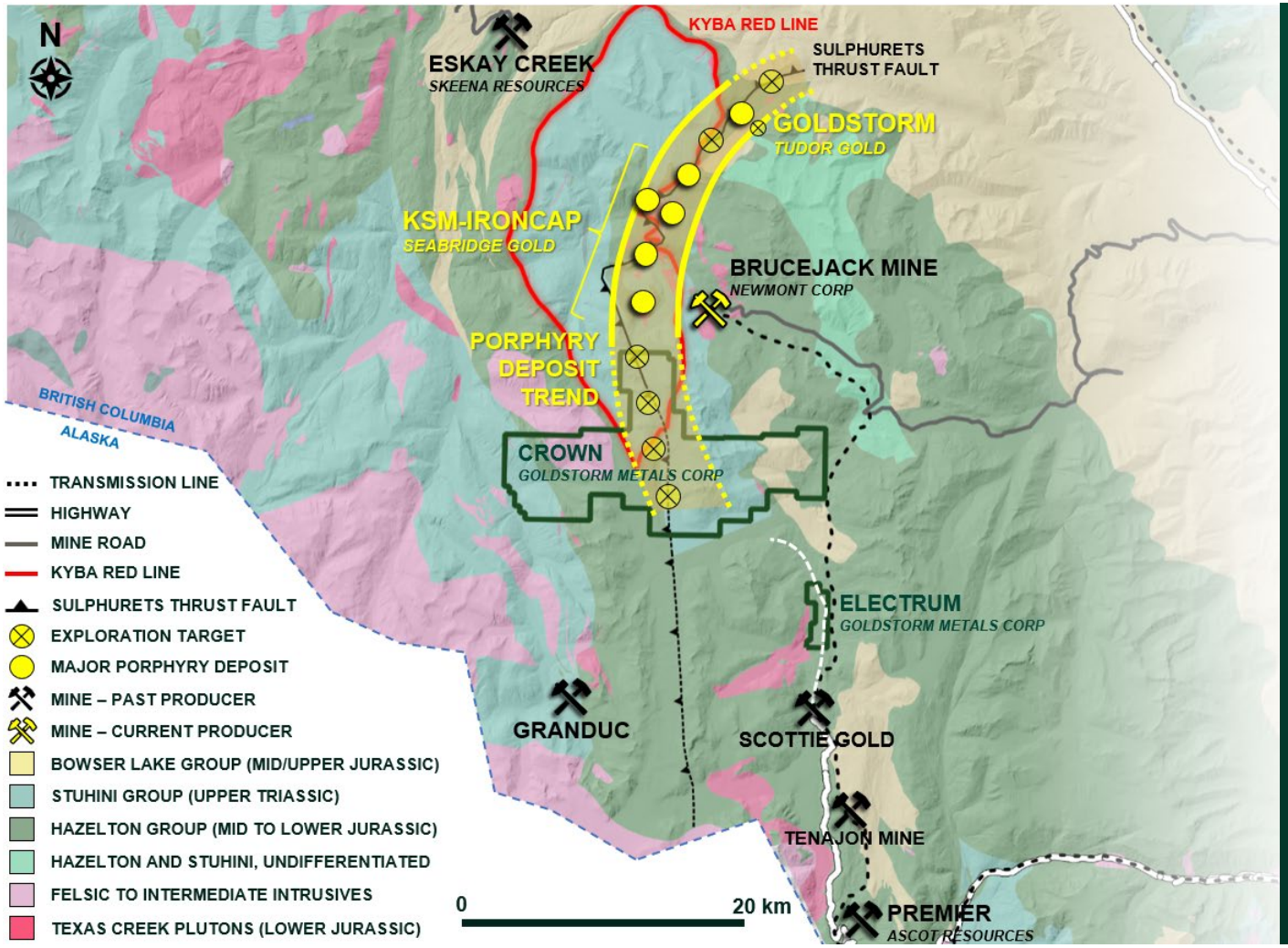
Water: Accessible water sources for drilling and exploration.

Power: Northwest transmission line parallels highway 37, from Terrace to the Red Chris Mine. Transmission line to Stewart.

Air Access: Commercial airports in Smithers and Terrace within 350 km. Airstrip in Stewart.

Export Facilities: Deep water ocean port facilities in Stewart for export of mineral concentrates.

The Right Geology – Crown and Electrum Properties



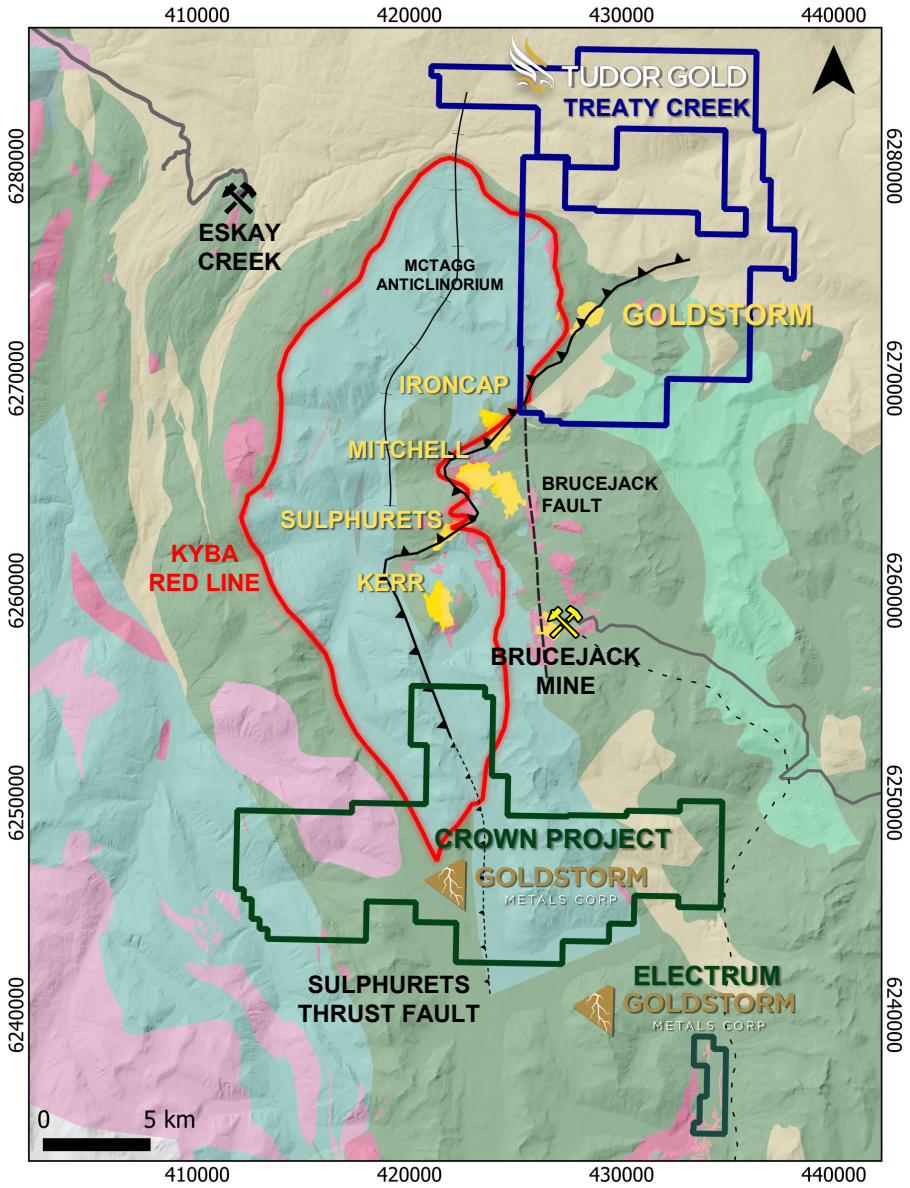
Crown claims are underlain by the same aged geological units that host the majority of the deposits in the Golden Triangle; Stuhini and Hazelton group with various intrusions.

The Sulphurets Thrust Fault, a major regional structure associated with Seabridge Gold and Tudor Gold‘s large copper-gold porphyry deposits, extends through Crown.

The central portion of Crown has been largely unexplored. Potential for porphyries associated with large scale faulting below the surface, such at Tudor Gold‘s porphyry system, the Goldstorm Deposit.

Hazelton group volcaniclastics, Texas suite plutonic rocks and high-grade gold-silver epithermal veins at Electrum (lower Crown claims) parallel the geology of the Brucejack mine.

The Right Geology – Crown and Electrum Properties



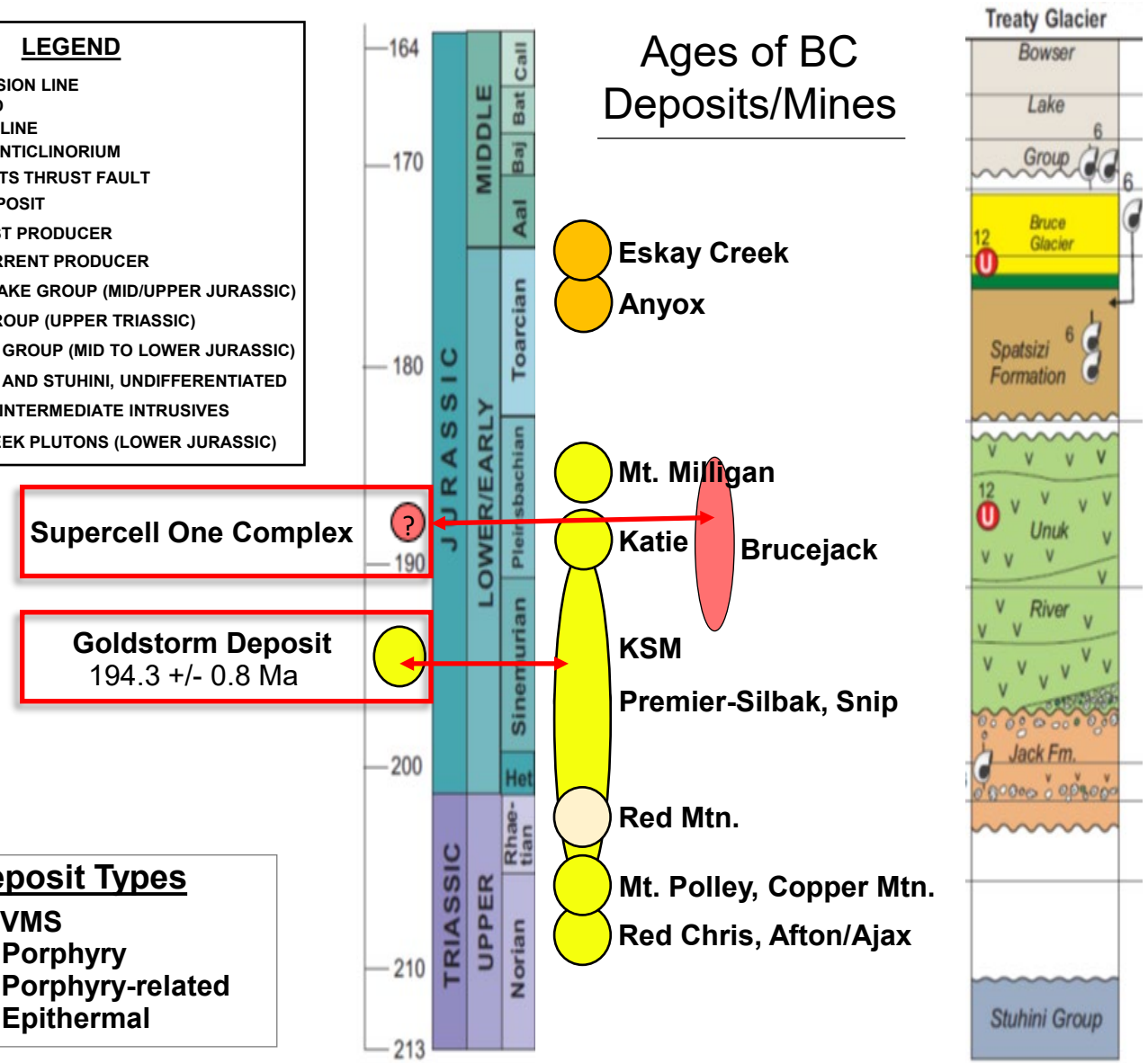
LEGEND

- TRANSMISSION LINE
- MINE ROAD
- KYBA RED LINE
- MCTAGG ANTICLINORIUM
- SULPHURETS THRUST FAULT
- MAJOR DEPOSIT
- MINE – PAST PRODUCER
- MINE – CURRENT PRODUCER
- BOWSER LAKE GROUP (MID/UPPER JURASSIC)
- STUHINI GROUP (UPPER TRIASSIC)
- HAZELTON GROUP (MID TO LOWER JURASSIC)
- HAZELTON AND STUHINI, UNDIFFERENTIATED
- FELSIC TO INTERMEDIATE INTRUSIVES
- TEXAS CREEK PLUTONS (LOWER JURASSIC)

Deposit Types

- VMS
- Porphyry
- Porphyry-related
- Epithermal

Ages of BC Deposits/Mines



Spatial Periodicity of Targets on Crown Property

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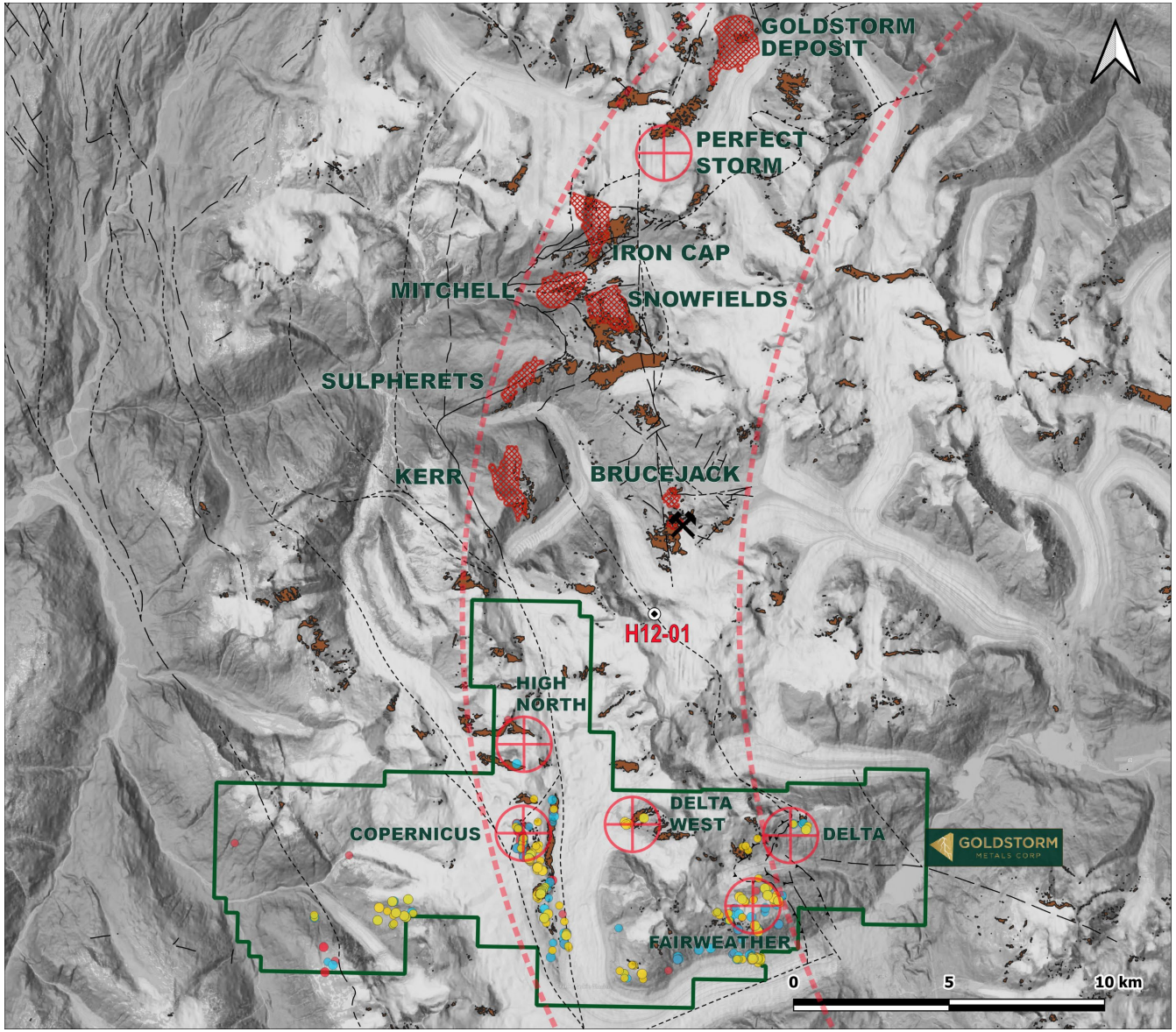


ROCK ASSAYS GOLD (g/t)
- 1.0 - 5.0
- > 5.0

ROCK ASSAYS SILVER (g/t)
- 50 - 100
- > 100

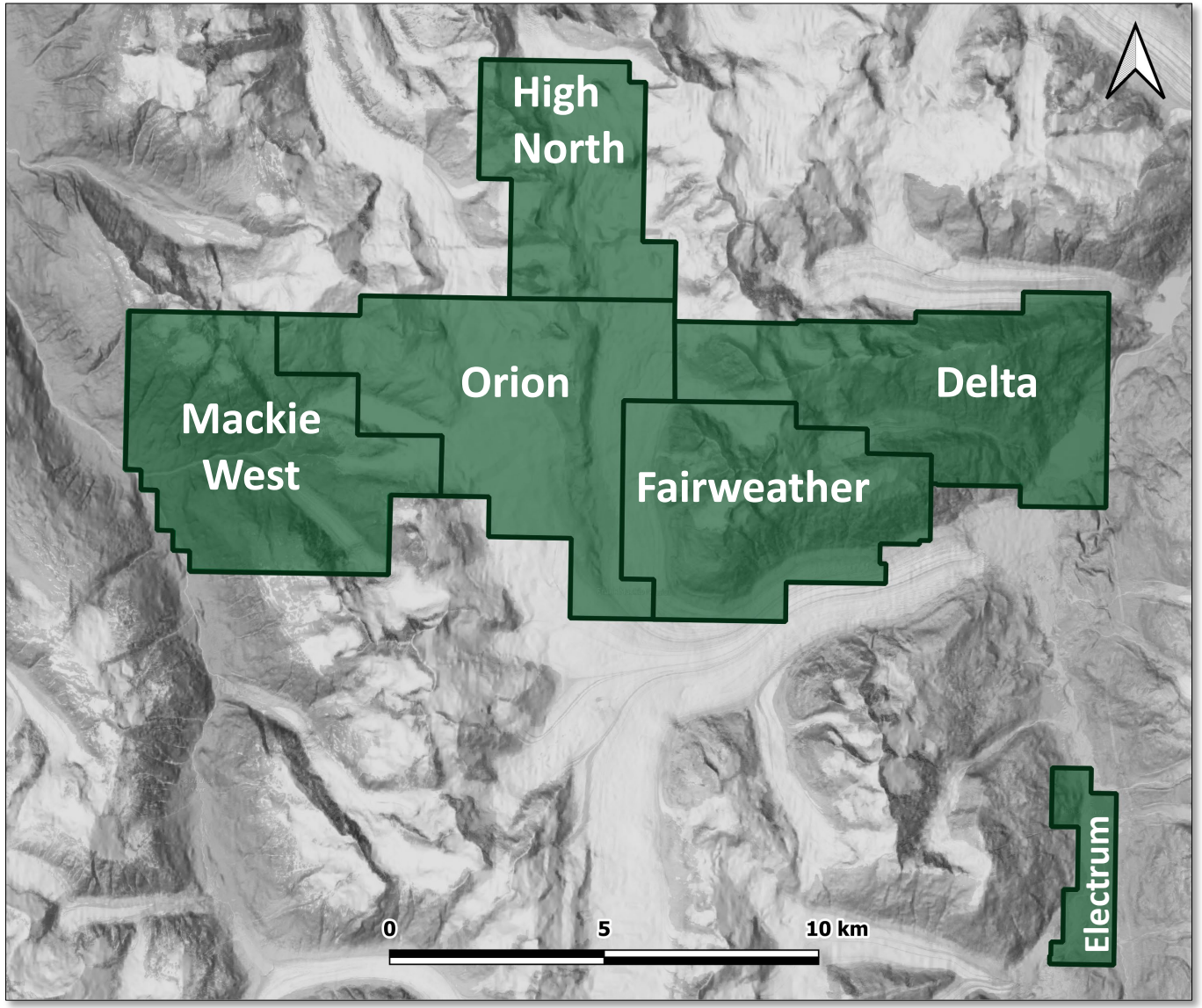
ROCK ASSAYS COPPER (%)
- 0.50 - 1.00
- > 1.00

- Active Mine
- Major Deposit
- Fe-Oxide Gossans
- Fault (observed)
- Fault (inferred)
- Fault (interpreted)
- Fault (thrust)
- Fault (strike-slip)
- Goldstorm Metals Gold-Silver-Copper Targets
- Precious and Base Metal Gold-Silver-Copper Belt

Crown Project – Exploration Zones

29 Cu Copper | 79 Au Gold | 47 Ag Silver | 82 Pb Lead | 30 Zn Zinc

GOLDSTORM METALS CORP



Orion: Porphyry and intrusive-related deposits & high-grade precious and base metal systems

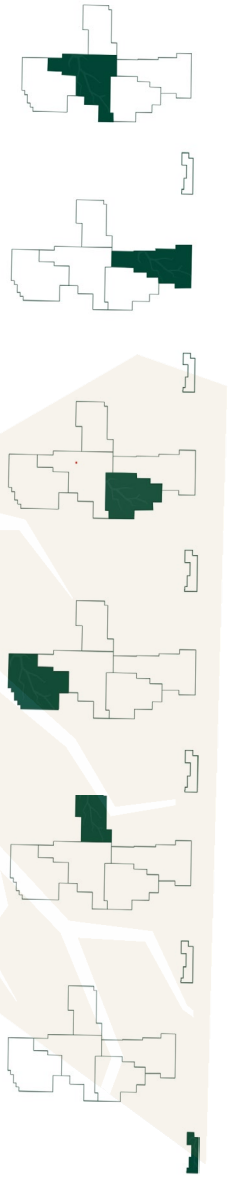
Delta: High-grade precious and base metal systems including VMS – Eskay Stratigraphy

Fairweather: High-grade precious and base metal systems; Porphyry and intrusive-related targets and VMS – Eskay Stratigraphy

Mackie West: High-grade precious and base metal systems; Porphyry and intrusive-related targets and VMS – Eskay Stratigraphy

High North: Porphyry and high-grade precious and base metal epithermal veins

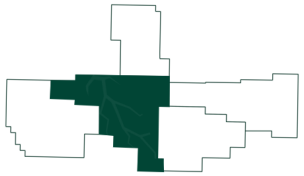
Electrum: High-grade precious and base metal epithermal veins; Porphyry and intrusive-related disseminated veinlet systems



Crown Project - Orion Area

GOLDSTORM METALS CORP

29 Cu Copper | 79 Au Gold | 47 Ag Silver | 82 Pb Lead | 30 Zn Zinc



Orion Spine at Crown Property

Location: On strike with KSM-Treaty Creek Porphyry Mineral Trend

Targets: Porphyry and intrusive-related deposits & high-grade precious and base metal systems

Exploration Results

1987-88 Surface sampling: Chips across a 30m by 13m stockwork zone assayed **25.94 g/t gold**

2016 Geophysics: a magnetotelluric (MT) survey over Orion identified areas of low resistivity. Sharp changes in resistivity profiles indicate a major fault, agreeing with the interpretation of the continuation of the extension of the regional Sulphurets thrust fault

2018 Surface sampling: 0.5 m chip sample assayed **31.1 g/t gold** and 25.9 g/t silver 0.063% copper

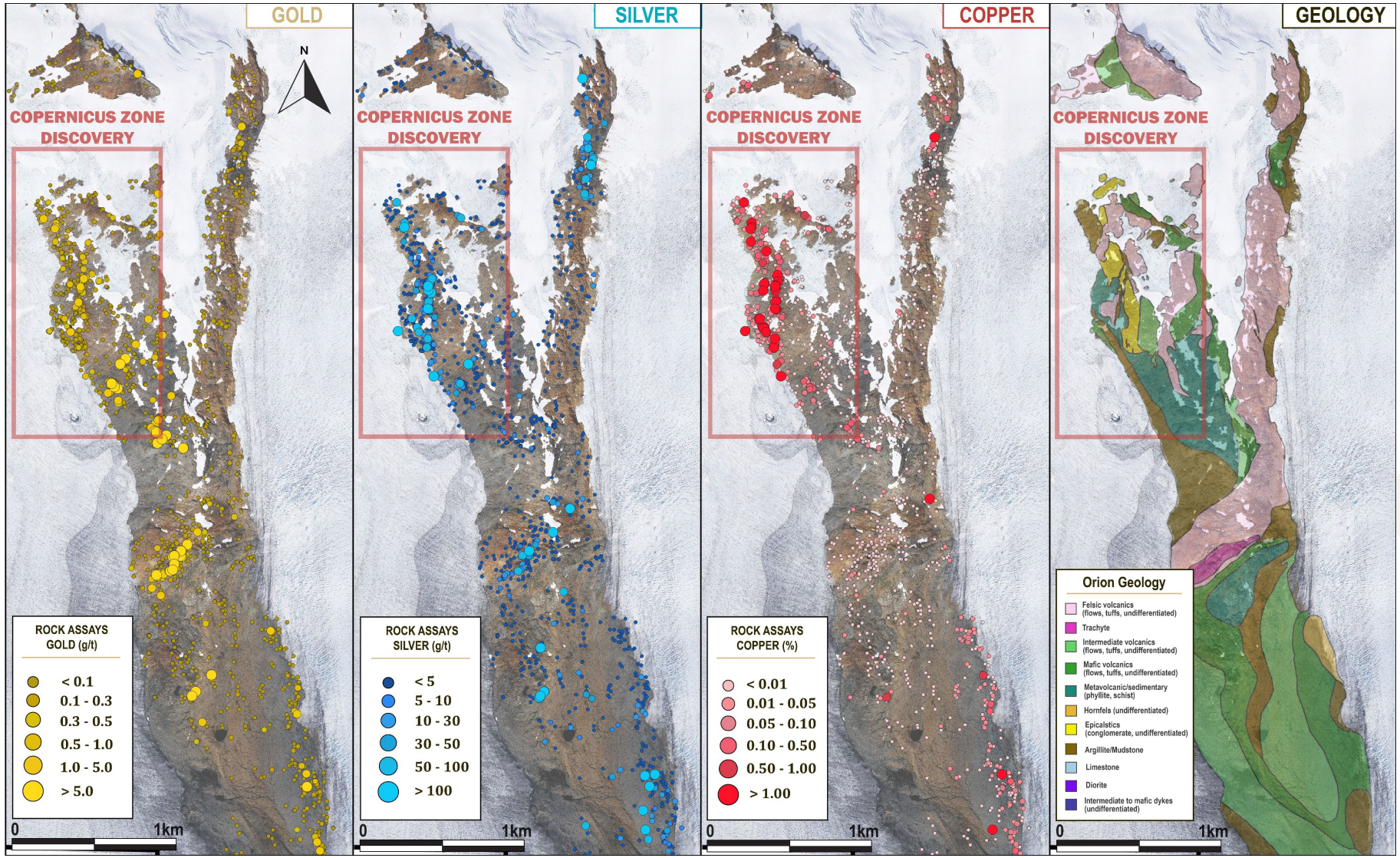
2022-2025 Exploration Results:

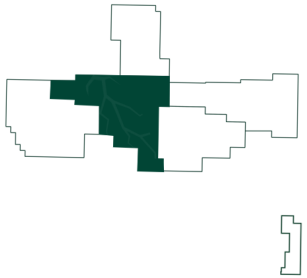
- Discovered the high-grade copper-silver-gold **"Copernicus"** Zone at Orion Area
- Mapping and over 2,000 rock samples taken across a **4-kilometer mineralized structure**
- IP and MT geophysics suggest the presence of large intrusive bodies body at depth

2026 Drill Program Completed:

- 4,155.5 m targeting Orion Area (Copernicus Zone) completed; intercepted **300m of mineralization**

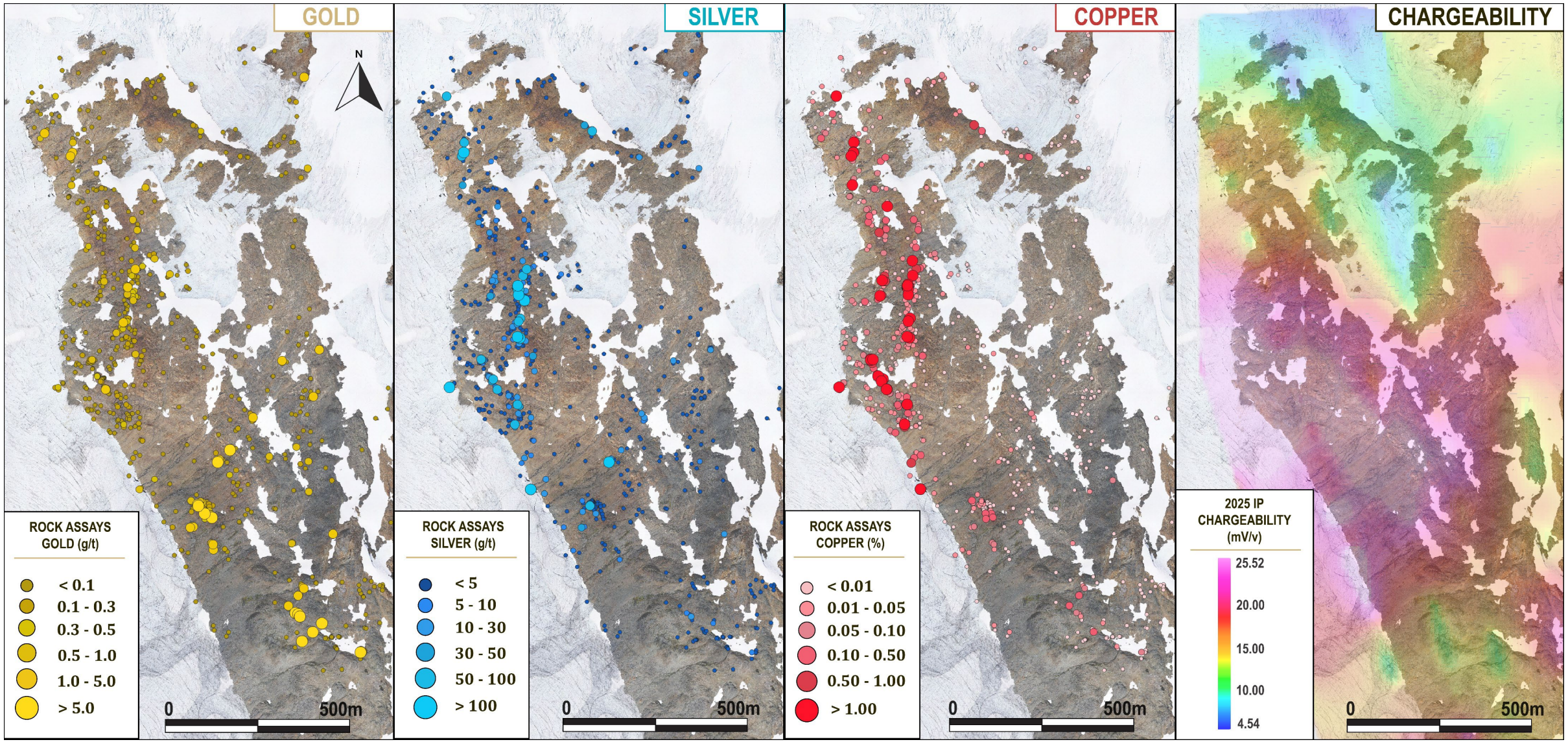
Crown - Orion Area Surface Sampling



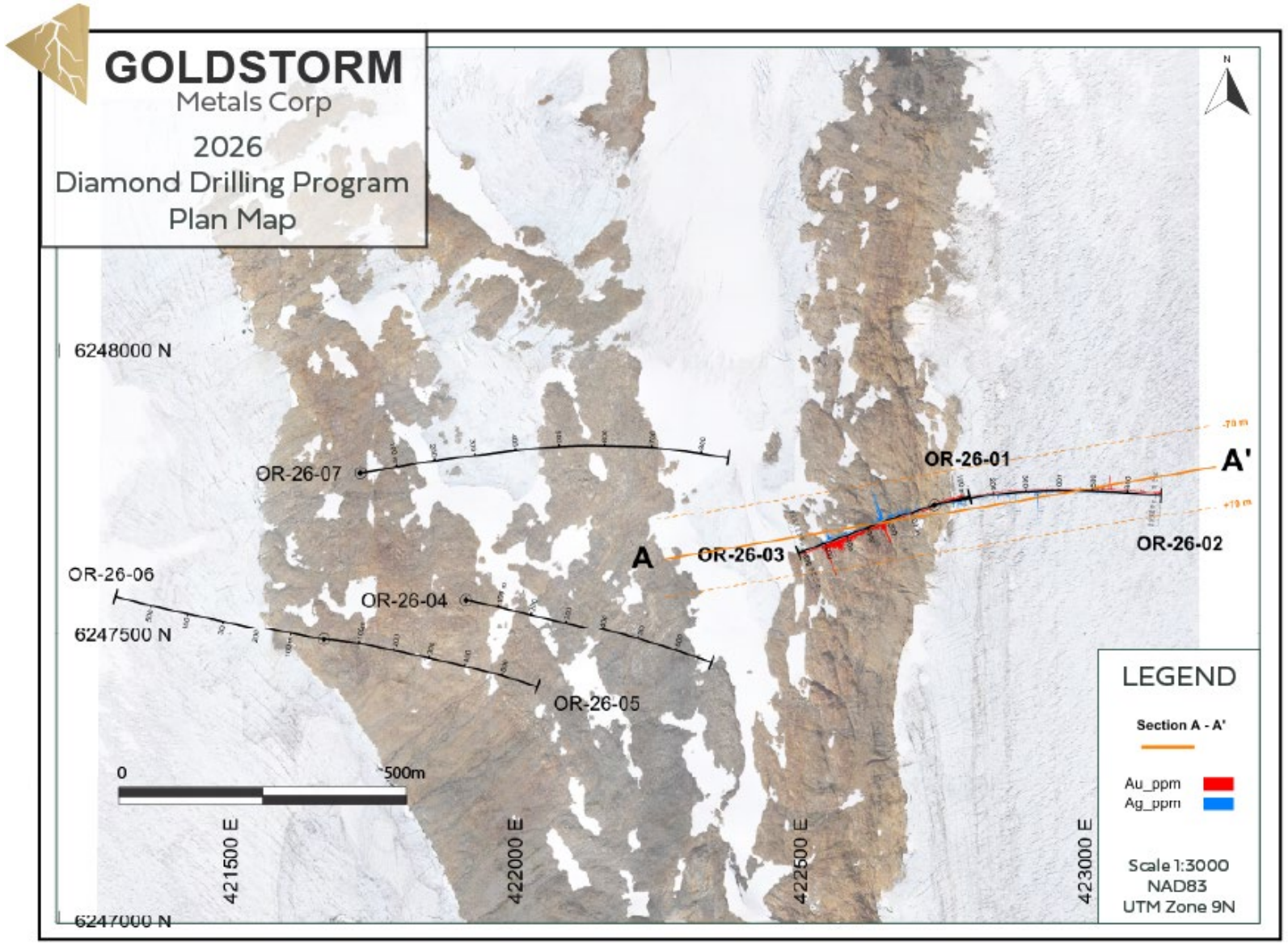


Coincident Gold, Silver, and Copper rock geochemistry with favourable Hazelton geology

Crown - Copernicus Zone Sample Results



Crown – Orion Area Drilling Plan Map



Crown – Orion Area Chargeability Cross-Section

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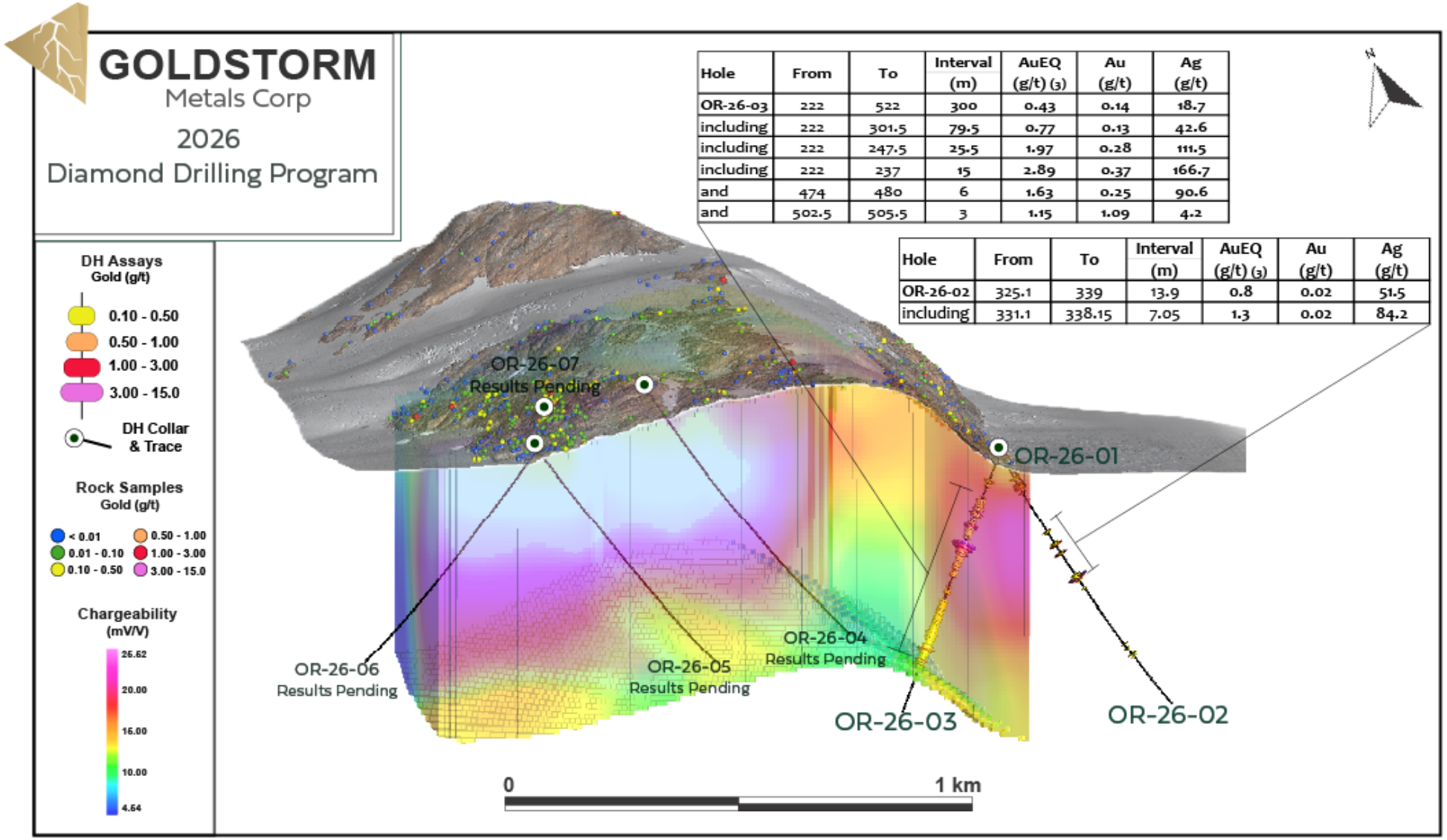
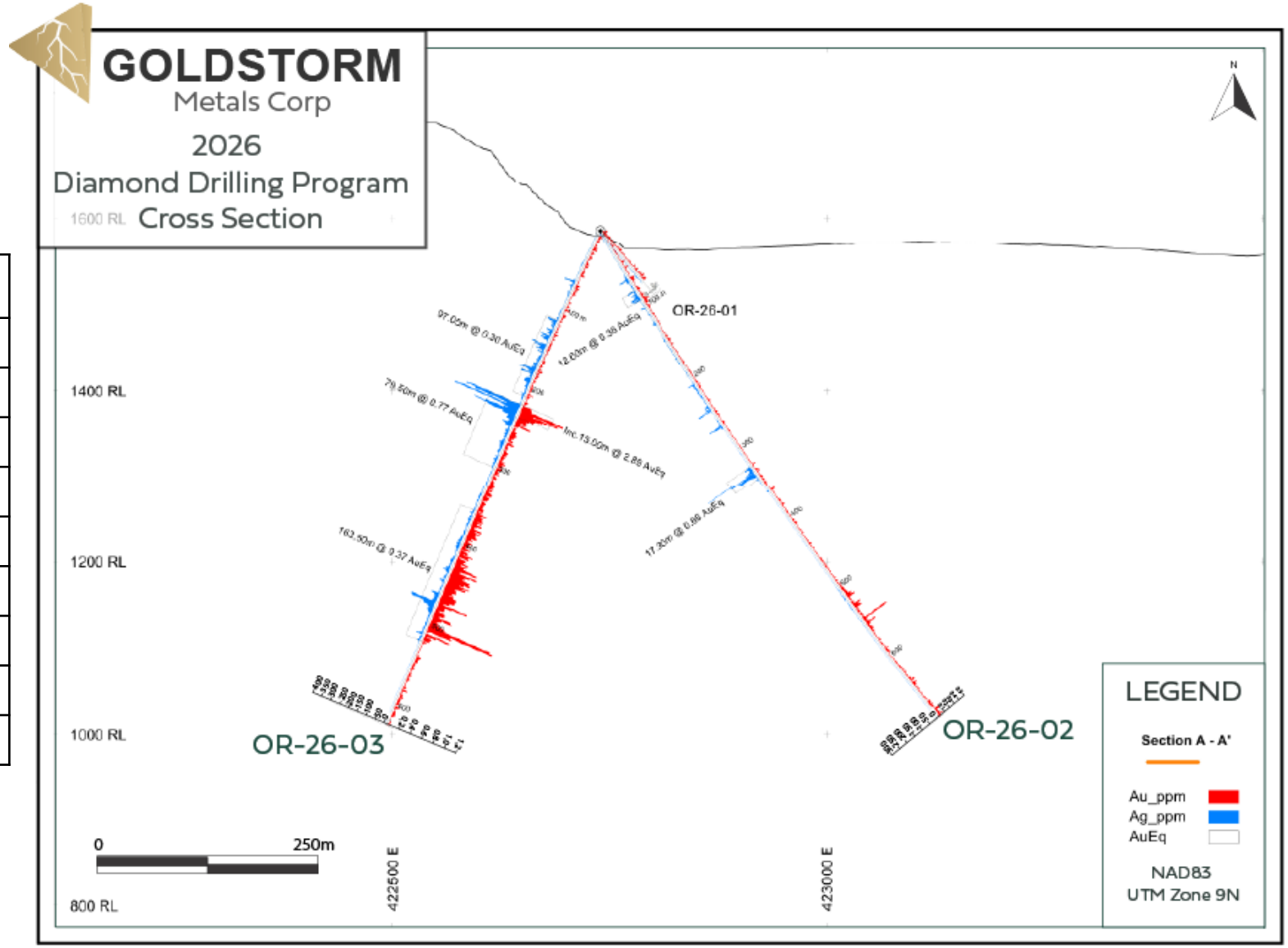


Hole	From	To	Interval (m)	AuEQ (g/t) (3)	Au (g/t)	Ag (g/t)
OR-26-03	222	522	300	0.43	0.14	18.7
including	222	301.5	79.5	0.77	0.13	42.6
including	222	247.5	25.5	1.97	0.28	111.5
including	222	237	15	2.89	0.37	166.7
and	474	480	6	1.63	0.25	90.6
and	502.5	505.5	3	1.15	1.09	4.2

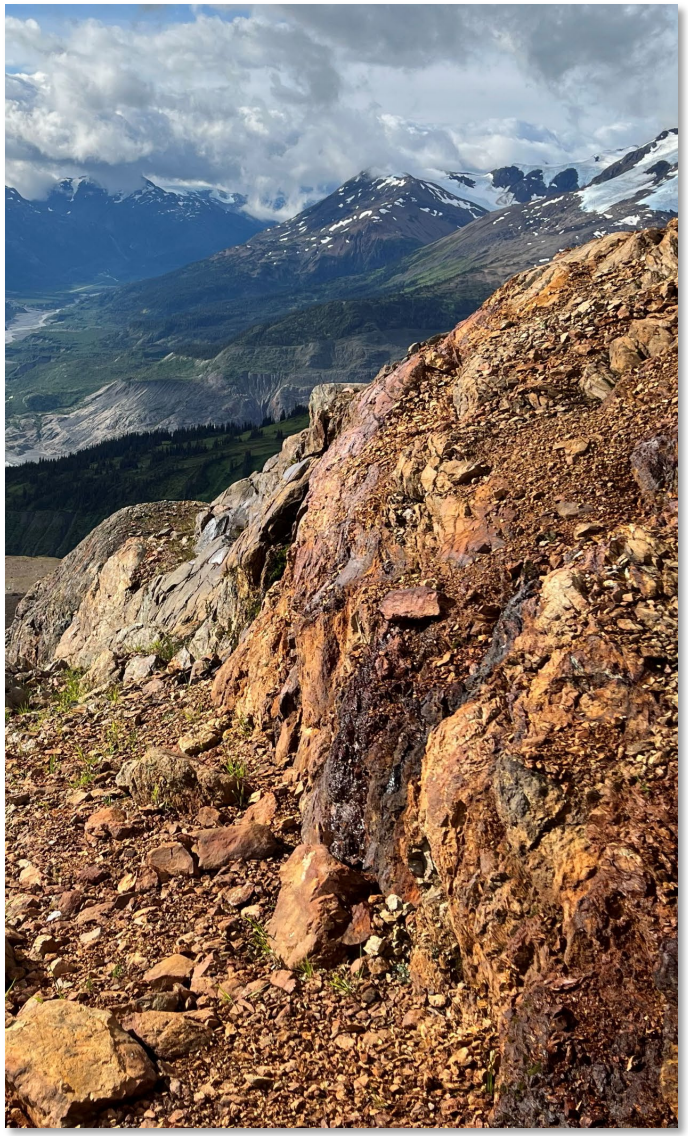
Hole	From	To	Interval (m)	AuEQ (g/t) (3)	Au (g/t)	Ag (g/t)
OR-26-02	325.1	339	13.9	0.8	0.02	51.5
including	331.1	338.15	7.05	1.3	0.02	84.2

Crown - Orion Area Cross Section

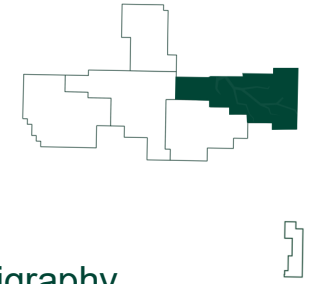
Hole	From	To	Interval (m)	AuEQ (g/t) (3)	Au (g/t)	Ag (g/t)
OR-26-01 (1)	-	-	-	No Significant Values		
OR-26-02	325.1	339.0	13.9	**0.80**	**0.02**	**51.5**
including	331.1	338.15	7.05	**1.30**	**0.02**	**84.2**
OR-26-03	222.0	522.0	**300.0**	**0.43**	**0.14**	**18.7**
including	222.0	301.5	**79.5**	**0.77**	**0.13**	**42.6**
including	222.0	247.5	**25.5**	**1.97**	**0.28**	**111.5**
including	222.0	237.0	**15.0**	**2.89**	**0.37**	**166.7**
and	474.0	480.0	6.0	**1.63**	**0.25**	**90.6**
and	502.5	505.5	3.0	**1.15**	**1.09**	**4.20**



Crown - Delta Zone



29 Cu Copper | 79 Au Gold | 47 Ag Silver | 82 Pb Lead | 30 Zn Zinc



Location: 10 kms directly south of Newmont's Valley of the Kings (VOK) deposit within the precious metals high-grade trend

Targets: High-grade precious and base metal systems including VMS – Eskay Stratigraphy

Exploration Results

1991-1992 Soil Sampling Identified a gold-silver-lead-zinc anomaly

2007 Exploration included geophysical surveys (airborne EM, magnetic and radiometric surveys) and surface rock sampling returning:

- Delta Northwest vein grab sampled assayed 6.14 g/t gold and **14,263 g/t silver**
- Delta North float sample of quartz-sulphide assayed 1.85 g/t gold, **73.03 g/t silver,** 14.41 % lead and 2.77% zinc

2012 Diamond Drill Hole Program (728.5 meters) highlights:

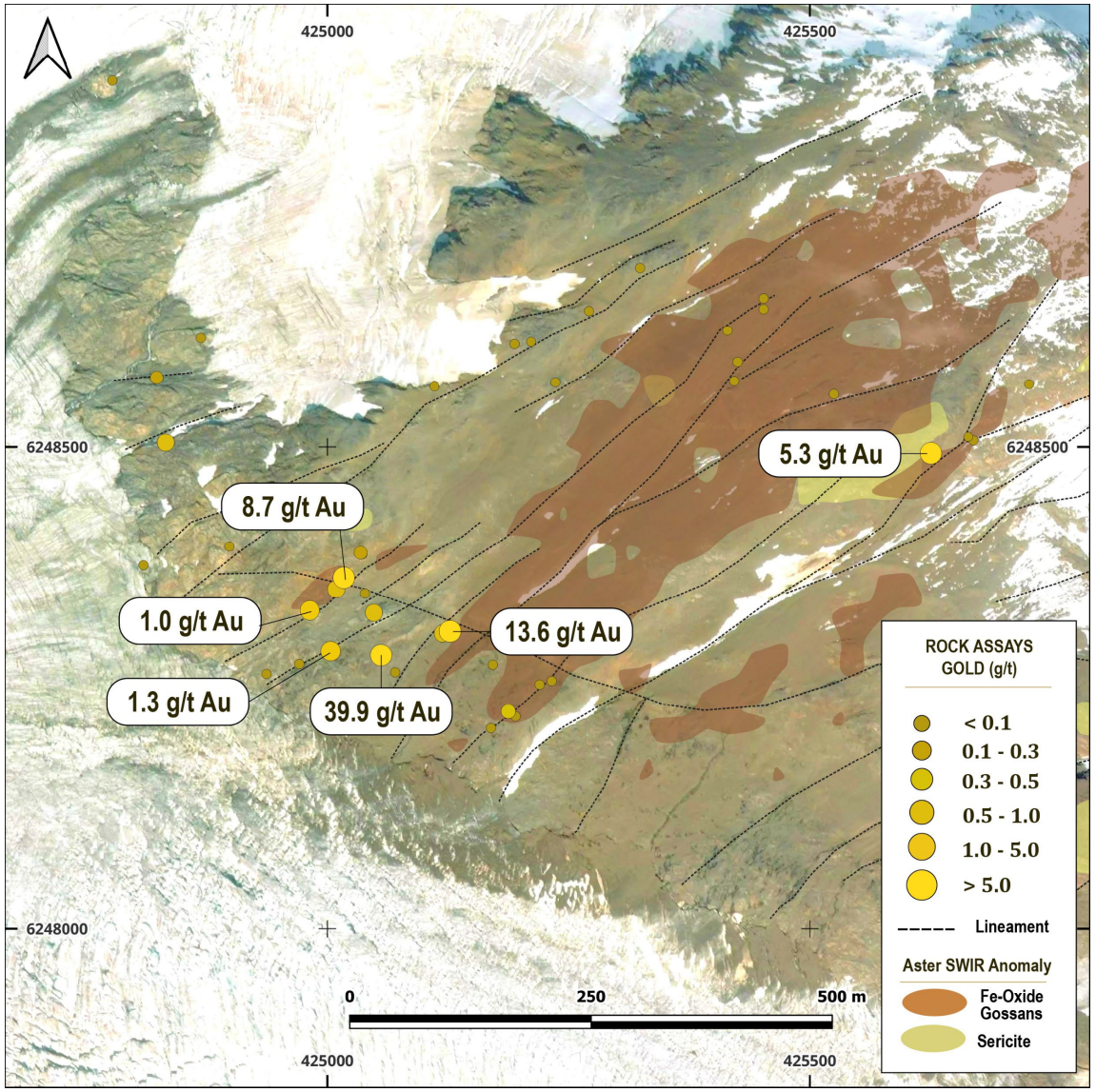
- Identified narrow sections of massive sulphide mineralization:
- H12-02: 7.18 g/t gold, 243 g/t silver, 7.18 % lead, 4.12% zinc over 0.4 meters

2025 Sampling Program at **Delta West** returned high grade results of up to **39.9 g/t gold**

2026 Exploration Strategy: prospect, map and follow up sampling for drill targeting

Crown - Delta West Zone with Aster FeOX and Sericite Alteration

Discreet mineralized structures with associated FeOX gossans and easily identifiable structural lineaments

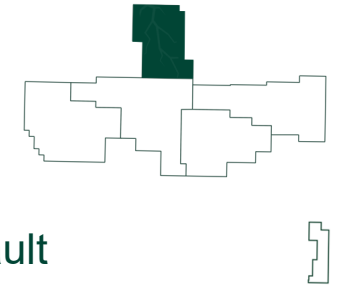


South of Brucejack and located in the gold rich metal belt.

Newly discovered Delta West due to glacial ablation and previously not sampled area

High North Zone

29 Cu Copper | 79 Au Gold | 47 Ag Silver | 82 Pb Lead | 30 Zn Zinc



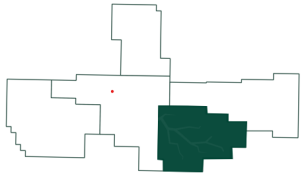
Location: Directly south of Seabridge's KSM porphyry deposit and the extension of the spatially associated Sulphurets Thrust Fault

Targets: Porphyry and high-grade precious and base metal epithermal veins

Geology:

- Stuhini (upper Triassic) volcanic and sedimentary rocks
- Large scale regional faulting (Sulphurets thrust fault) through the center of the zone
- Lithology is largely inferred from surrounding areas and has been historically covered by ice
- Recent ablation of the ice has exposed gossanous regions of broad alteration which is associated with upper levels of porphyry deposits

Crown - Fairweather Zone



Location: Directly south of Newmont's VOK deposit within the precious metal trend

Targets: High-grade precious and base metal systems; Porphyry and intrusive-related targets and VMS – Eskay Stratigraphy

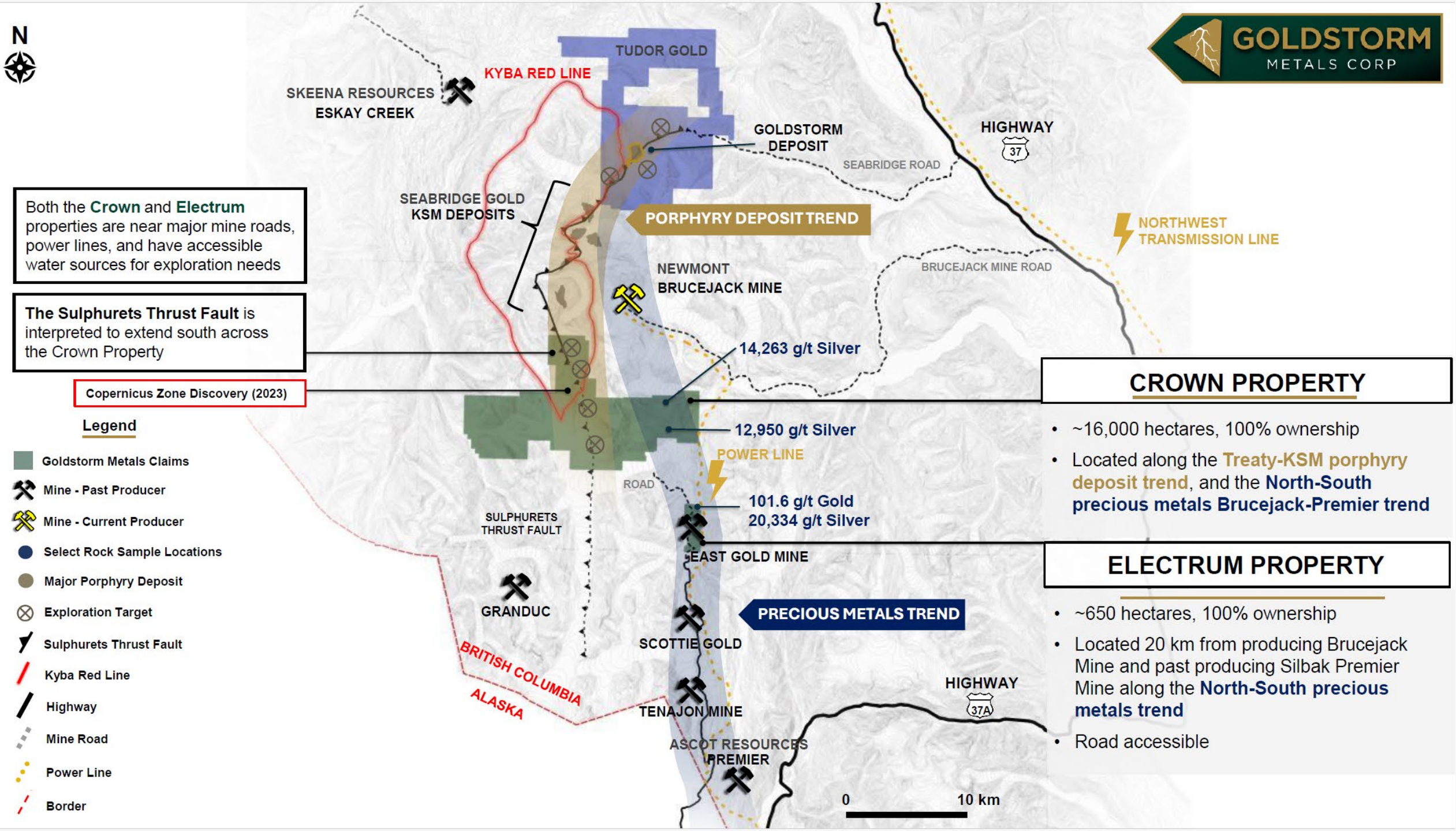
Exploration Results:

Mapping identified Hazelton Group dacitic and andesitic volcanics with siliciclastic rocks punctuated by fragmented feldspar porphyry bodies

Trenching revealed quartz-calcite veins and vein breccias hosting pyrite, galena, sphalerite, tetrahedrite and chalcopyrite: 7.15-meter trench averaged 4.04 g/t gold

Surface grab samples highlights:

- Three vein grabs assayed **1.3 to 5.1 g/t gold,** 32.0 to **> 10,000 g/t silver, 0.1 to 3.0% copper, 0.3 to 30.1% lead, and 0.2 to 5.2% zinc**
- Quartz vein grab assayed **1.99 g/t gold and 12,950 g/t silver**



CROWN PROPERTY

- ~16,000 hectares, 100% ownership
- Located along the **Treaty-KSM porphyry deposit trend**, and the **North-South precious metals Brucejack-Premier trend**

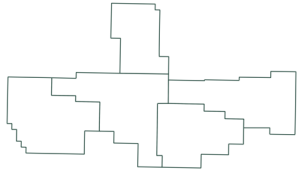
ELECTRUM PROPERTY

- ~650 hectares, 100% ownership
- Located 20 km from producing Brucejack Mine and past producing Silbak Premier Mine along the **North-South precious metals trend**
- Road accessible

Electrum Project

Drill at Electrum Property

79 Au Gold | 47 Ag Silver | 82 Pb Lead | 30 Zn Zinc



Location: Within the precious metals high-grade trend

Targets: High-grade precious and base metal epithermal veins; Porphyry and intrusive-related disseminated veinlet systems

History: Host to a historic, small-scale mine at the East Gold minealong high-grade gold-silver (electrum) bearing veins on the southeastern part of the property

Exploration Results

Historic Diamond Drill Hole Highlights:

EL-06-18: **440.78 g/t gold, 400.0 g/t silver** over 0.5 meters
EL07-31: **31.40 g/t gold, 19.00 g/t silver** over 2.0 meters

2016 Bulk Sample:

- 3.8 tonne, 5-meter-wide zone: **2.82 g/t gold, 539 g/t silver, 1.96% lead, 1.97% zinc**

2020 Surface Sampling returned up to **101.60 g/t gold**, and **20,334 g/t silver**

2023 – 2025 Drilling Results: Intersected mineralization at 3 distinct zones at Electrum known as Dome, East Gold Mine and LP Zone

2026 Exploration Strategy: Continued prospecting, mapping and sampling

Electrum – High Grade Silver and Gold Results

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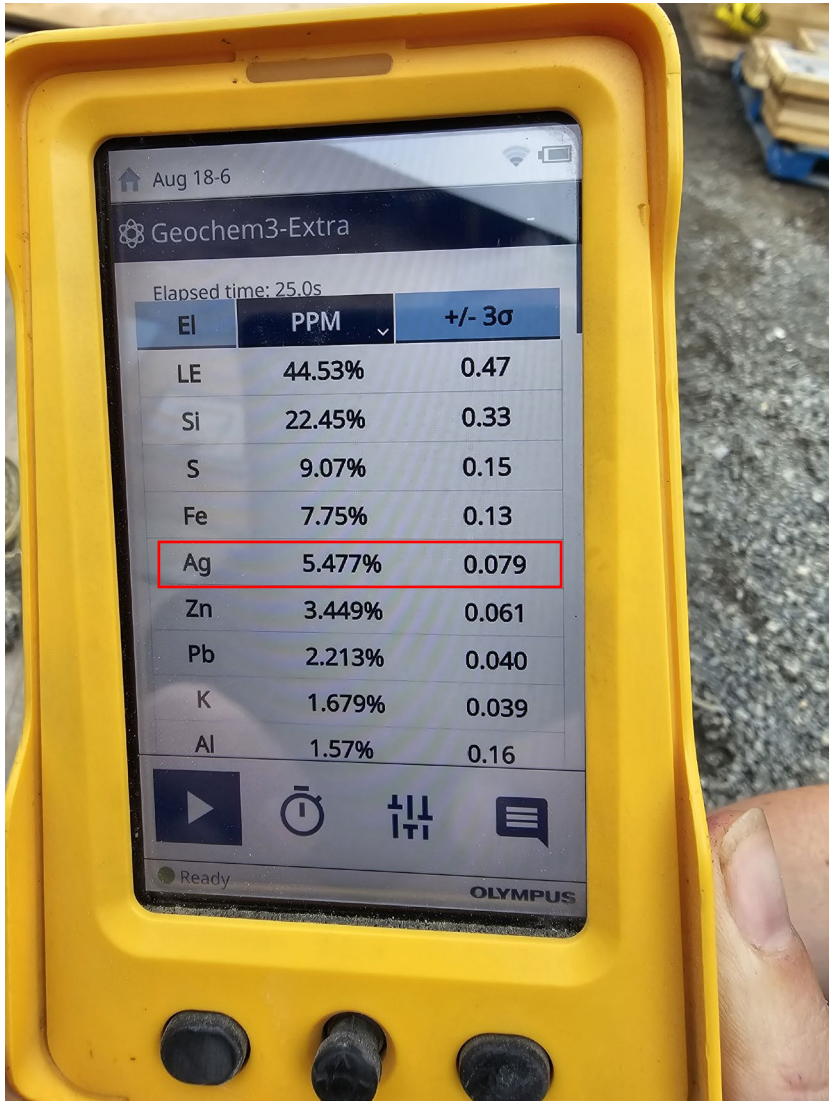

El	PPM	+/- 3σ
LE	44.53%	0.47
Si	22.45%	0.33
S	9.07%	0.15
Fe	7.75%	0.13
Ag	5.477%	0.079
Zn	3.449%	0.061
Pb	2.213%	0.040
K	1.679%	0.039
Al	1.57%	0.16

Electrum Drilling Highlights

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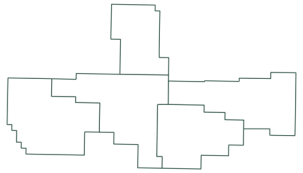
Near surface and downhole vein hosted epithermal gold intercepts expand on known mineralization from historic East Gold Mine

79 Au Gold | 47 Ag Silver | 82 Pb Lead | 30 Zn Zinc



2023 Drill Program (2,581 m over 11 holes):

- EL-23-01: 1.13 g/t gold and 6.02 g/t silver over 61.5 m at Dome Zone
- EL-23-02: 0.45 g/t gold and 3.20 g/t silver over 149.0 m at Dome Zone
- EL-23-08: 57.34 g/t gold and 214.27 silver over 2.10 m at East Gold

2024 Drill Program (2,233 m over 7 holes):

- EL-24-15: 7.78 g/t gold and 3.54 g/t silver over 1.5 m at LP Zone
- EL-24-16: 1.39 g/t gold and 1,766.0 g/t silver over 0.45 m at LP Zone
- EL-24-17: 0.47 g/t gold with 5.00 g/t silver over the 48 m at Dome Zone

2025 Drill Program (1,172 m over 6 holes):

- EL-25-18: 2.10 g/t gold, and 944.0 g/t silver over 0.5 m at East Gold
- EL-25-19: 2.16 g/t gold over 7.6 m at East Gold
- EL-25-22: 2.10 g/t gold and 18.05 silver over 6.75 m at East Gold

Drilling Notes:
- *All assay values are uncut and intervals reflect drilled intercept lengths.*
- *HQ diameter core samples were sawn in half and typically sampled at standard 1.5 m intervals.*
- *True widths have not been determined as the mineralized body remains open in all directions. Further drilling is required to determine the mineralized body orientation and true widths.*

Electrum Drilling Highlights

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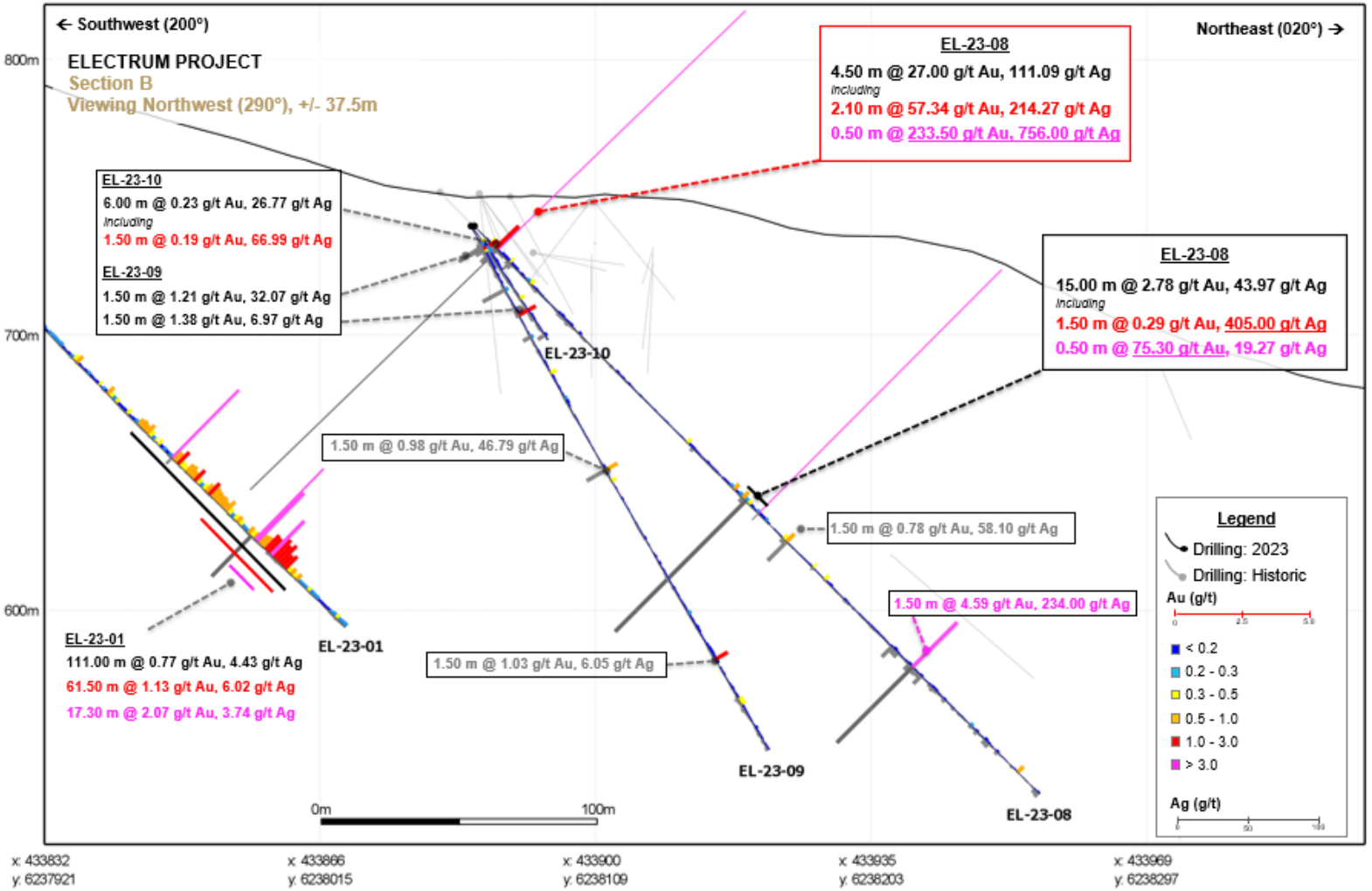
VISIBLE GOLD from drillhole EL-23-08:
75.20 g/t Gold over 0.50 meters @ 146.85 m depth.



Share Structure, Management, Directors

GOLDSTORM METALS CORP

TSX.V: **GSTM** I FRA: **B2U** I OTC: **GSTMF**

Equity Structure (as of June 30, 2026)

Shares Issued:	142,275,596
Options:	10,050,000
Warrants:	13,671,343 @ $0.30 (April 2029)
	1,307,320 @ $0.20 (April 2029)
	75,064 @ $0.10 (June 2027)
Fully Diluted:	167,379,296
Market Cap.:	$24.187 M ($0.17 per share)
12 Month Range:	$0.13 - $0.285
3 Month Volume:	217,000 shares per day

Management & Directors

Ken Konkin	President & CEO, Director
Scott Davis	Chief Financial Officer
Chris Curran	VP of IR and Corp. Dev.
Helmut Finger	Director
Ronald-Peter Stoeferle	Director
Jeff Rowe	Director
Ken McNaughton	Director

Why Invest

GOLDSTORM METALS CORP

Pure Discovery Leverage

- **Targets on trend** to 100 million ounces of gold and 20 billion pounds of copper and 400 million ounces of silver across six deposits

Targeting Treaty Creek Analog

- **Copernicus target at Orion** is a high-grade structure possibly sourced by intrusive-related deposits geologically similar to large porphyry systems along trend

Management Success

- **Discoveries made** at Valley of the Kings, Snowfields and Treaty Creek. Discovered over 50 million ounces gold in the Golden Triangle over the three projects with more to come

Orion Gold-Copper-Silver Target at Crown Property

GOLDSTORM
METALS CORP

The Right Geology • The Right District • The Right Team

For more information, please contact:

Chris Curran

VP, Investor Relations & Corporate Developement

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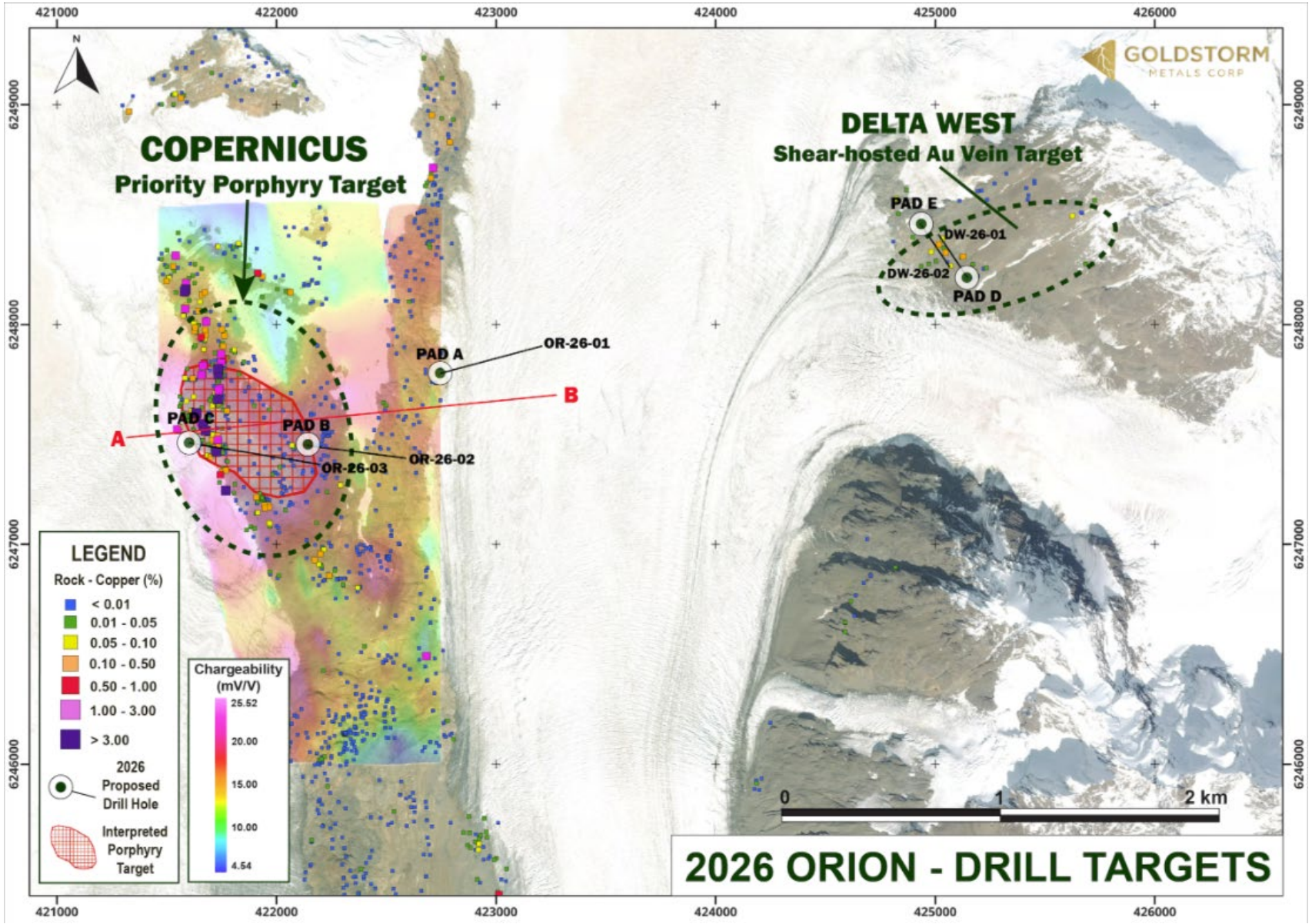
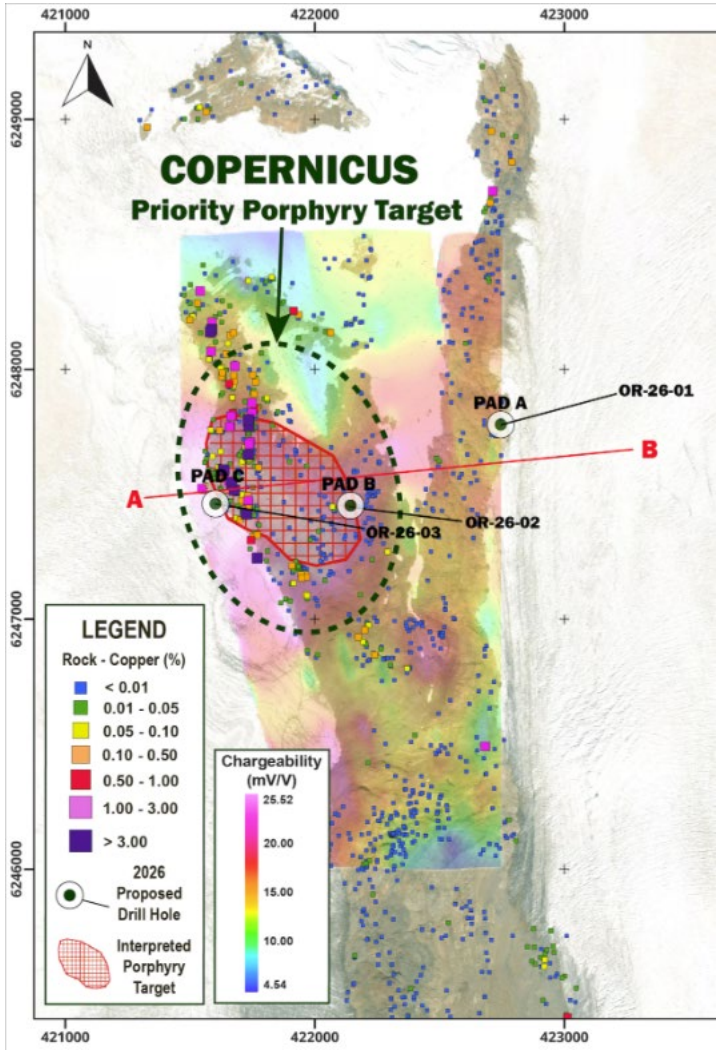
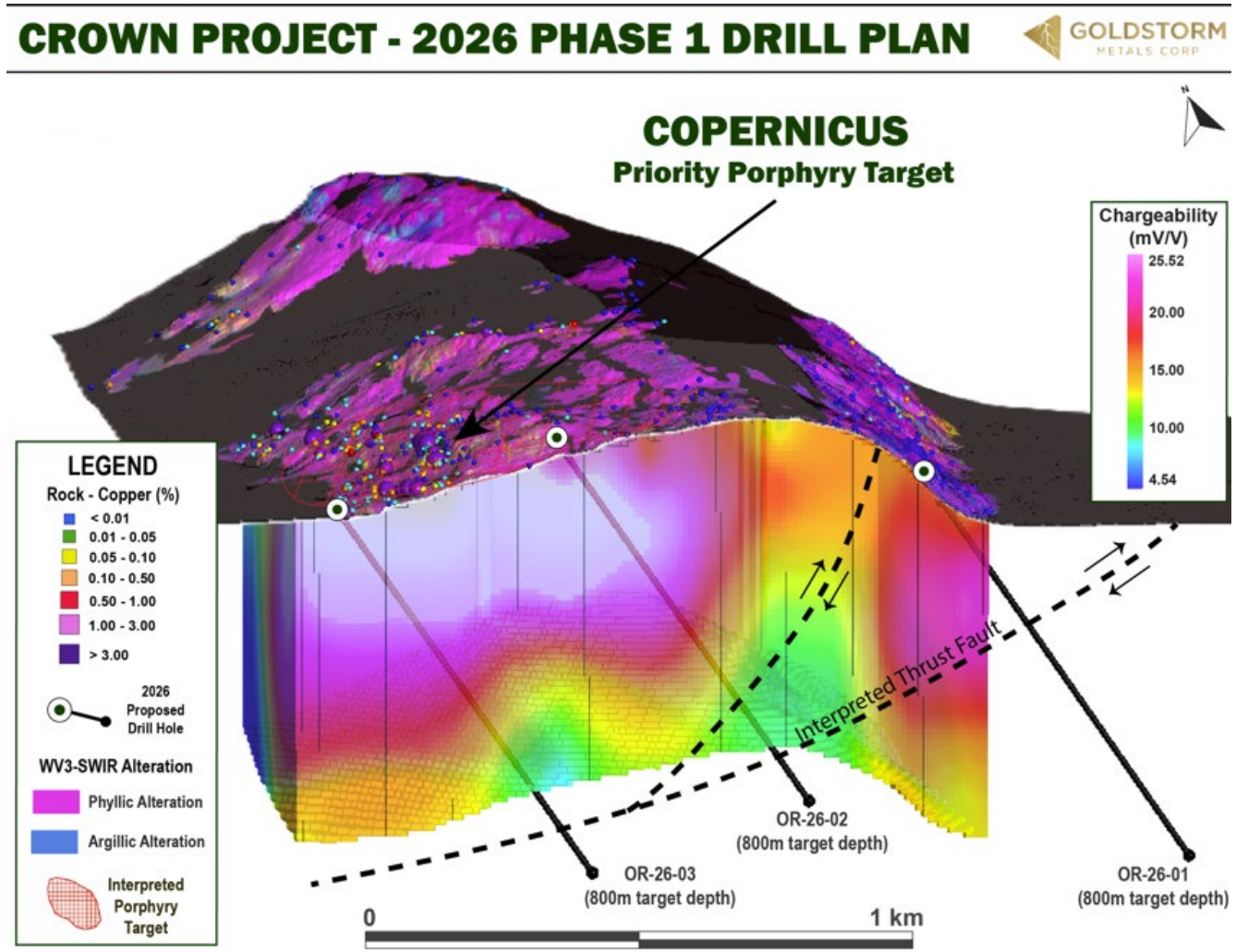
E: chris.curran@goldstormmetals.com

Copernicus Zone & Delta West Drill Targets



Crown - Orion Copernicus Zone Geophysics

2025 IP Chargeability Map – Copernicus Zone



Conceptual 2026 Phase 1 Drill Plan – Targeting Coincident Geophysical and Geochemical Anomalies